

**GENERATION AND CHARACTERIZATION OF HUMAN EMBRYONIC STEM
CELLS-DERIVED SKELETAL MUSCLE PROGENITORS**

Michael L. Shelton

Thesis submitted to:

The Faculty of Graduate and Postdoctoral Studies

In partial fulfilment of the requirements for the degree of:

Doctor of Philosophy

Department of Biochemistry, Microbiology, and Immunology

University of Ottawa

Ottawa, ON, Canada

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Abstract

The long-term treatment of injured, aging, or pathological skeletal muscle using stem cell therapy requires an abundant source of skeletal muscle progenitors (SMP) that are capable of self-replenishment. While adult SMPs—known as satellite cells and marked by PAX7 expression—can be collected from healthy donors, these satellite cells have limited replication potential once extracted, and may have difficulties providing sufficient numbers for therapy. Therefore, we sought to utilize the near-unlimited replication potential of human embryonic stem cells (hESC) to generate large quantities of SMPs *in vitro*. We developed a 50-day directed hESC differentiation that produced cultures with up to 90% myogenic identity; roughly $43 \pm 4\%$ become PAX7⁺ SMPs, and $47 \pm 3\%$ of cells become skeletal myocytes. We also performed gene expression profiling on our differentiating cultures to better understand *in vitro* skeletal myogenesis, and to better characterize *in vitro* hESC-derived SMPs, which remain poorly understood relative to adult satellite cells. 50-day cultures shared gene expression profiles more similar to quiescent rather than activated satellite cells, featuring a number of genes related to FOS/JUN, NOTCH, and TGFB-signaling. Day 50 cultures also expressed surface proteins known to mark adult or embryonic SMPs: CD82, CXCR4, ERBB3, NGFR, and PDGFRA. Transplanting 50-day cultures into cardiotoxin or BaCl₂ injured immunodeficient murine muscle showed donor human cells persisted within the host muscle for 1 – 2 months post-injection; however, donor cells were confined to the interstitial space and did not contribute to host myofibers or the satellite cell niche. Together, these studies provide a tool for generating large quantities of embryonic skeletal muscle, and a gene expression resource that can provide insight into signaling factors that might improve or accelerate SMP development, or provide putative new surface receptors that may isolate embryonic SMPs better suited for *in vivo* transplantation.

Acknowledgments

First and foremost I would like to thank my supervisor Dr. Ilona Skerjanc for seeing potential in me and guiding me through my graduate studies. Your experience has greatly honed my scientific curiosity into what it is today. I would also like to extend my thanks to my thesis advisory committee members Dr. Jeffrey Dilworth, Dr. Lisheng Wang, and Dr. Nadine Wiper-Bergeron for helping improve and focus the direction of my work, especially during Ilona's leave. My research could not have happened without Dr. William "Bill" Stanford and Jun Liu ensuring the cells must flow. To all of my fellow lab mates—from past to present—our comradery made graduate studies more than just a degree and kept me going over the years: together we survived the Mycoplasma War. Finally, I must extend my sincerest gratitude to Dr. Alexandre Blais for assuming the mantle of co-supervisor and seeing my work through to the bitter (sweet) end.

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List of Abbreviations

AAV	Adeno associated virus
ADP	Adenosine diphosphate
ALS	Amyotrophic lateral sclerosis
AMD	Age-related macular degeneration
ATP	Adenosine triphosphate
BaCl ₂	Barium chloride
BIO	6-bromoindirubin-3'-oxime
BMP	Bone morphogenic protein
cDNA	Complementary deoxyribonucleic acid
CHRN	Cholinergic receptor nicotinic
cRNA	Complementary ribonucleic acid
EB	Embryoid body
ECM	Extracellular matrix
DGC	Dystroglycan complex
DMD	Duchenne muscular dystrophy / Dystrophin
DPBS	Dulbecco's phosphate buffered saline
DPI	Day post injection
EDL	Extensor digitorum longus
EdU	5-Ethynyl-2'-deoxyuridine
EMT	Epithelial to mesenchymal transition
ERBB	Erythroblastosis oncogene B
ESC	Embryonic stem cell
EXPANDER	Expression analyzer and displayer
FACS	Fluorescence activated cell sort
FBS	Fetal bovine serum
FSHD	Facioscapulohumeral dystrophy
GO	Gene ontology
hESC	Human embryonic stem cell
HGNC	HUGO gene nomenclature committee
hiPSC	Human induced pluripotent stem cell
HOX	Homeobox
HUGO	Human genome organization
FGF	Fibroblast growth factor
IF	Immunofluorescence
iPSC	Induced pluripotent stem cell
kB	Kilobase
LEF	Lymphoid enhancer-binding factor
LMNA	Lamin A/C
MACS	Magnetic activated cell sort

MADS	MCM1 Agamous Deficiens SRF
MAPK	Mitogen activated protein kinase
MB	Megabase
MEF	Myocyte enhancer factor
mESC	Mouse embryonic stem cell
MYH	Myosin heavy chain
NSG	NOD.Cg-Prkdc ^{scid} Il2rg ^{tm1Wjl} /SzJ
PANTHER	Protein analysis through evolutionary relationships
PAX	Paired box
PBS	Phosphate buffered saline
PCBC	Progenitor cell biology consortium
PCR	Polymerase chain reaction
P _i	Inorganic phosphate
qPCR	Quantitative
RA	Retinoic acid
RPE	Retinal pigment epithelium
SCID	Severe combined immunodeficiency
SERCA	Sarcoendoplasmic reticulum calcium ATPase
SMD	Stargardt macular degeneration
SMP	Skeletal muscle progenitor
sPBS	Stockholm's phosphate buffered saline
SRF	Serum response factor
TA	Tibialis anterior
TCF	T cell factor
TFBS	Transcription factor binding site
TGFB	Transforming growth factor beta
TTN	Titin
WNT	Wingless-related integration site

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Chapter 1: General Introduction: Embryonic skeletal myogenesis *in vitro* and its potential therapeutic applications

1.1 Rationale & Statement of Objectives

Collectively, skeletal muscle makes up the largest organ system of the healthy human body at approximately 35 – 45% of lean body mass (1). Therefore, treating dysfunctional muscle via cell therapy poses a formidable challenge of scale. Myoblasts and satellite cells derived from adult donor muscle biopsies may not provide the cell quantities necessary for effective system-wide administration (2), and become less functional with *in vitro* expansion (3, 4). The near-limitless replication potential of human embryonic stem cells (hESC) may overcome this limitation; however, their differentiation must proceed efficiently into the skeletal muscle lineage. Conventional serum-dependent *in vitro* differentiation protocols are inefficient, driving fewer than 5% of the total culture into the skeletal muscle lineage (5–7). The low frequency of cells in the desired myogenic lineage, and heterogeneity of off-target cell types, makes the use or study of hESC-derived myogenic cultures confoundingly difficult. Therefore future study of myogenesis should strive to reach the following goals:

- 1) A directed *in vitro* skeletal muscle differentiation—guided by the signaling events during normal *in vivo* muscle development—should be designed to drive the majority of hESCs in culture through the myogenic lineage.
- 2) The hESC-derived myogenic cultures should contain skeletal muscle progenitors (SMP) characteristically similar to quiescent satellite cells—according to gene expression profiling—to provide the greatest *in vivo* therapeutic potential (8).
- 3) SMPs should replenish the satellite cell niche and contribute to host muscle fibers after the cells' injection into the injured hind limbs of immunodeficient mice.

The works presented in this thesis have attempted to address all three fronts.

1.2 Skeletal Muscle Structure & Function

1.2.1 Muscle cell structure

A single multinucleated muscle cell (myofiber) contains highly organized contractile protein bundles (myofibrils) that are themselves composed of alternating strands of structural proteins (myofilaments): actin (thin filaments) and myosin (thick filaments), as reviewed in (9, 10). The myofilaments are organized into basic contractile units (sarcomeres) that repeat along the length of the myofibrils. Either end of the sarcomere is defined by the Z line: a dense bundle of structural proteins that serves to directly anchor the thin filament actin, and indirectly anchor the thick filament myosin through titin (TTN). The Z line also connects the sarcomere to the dystroglycan complex (DGC) on the myofiber cell membrane (sarcolemma) via gamma actin and desmin intermediate filaments. Dystrophin (DMD) also helps anchor the sarcomere to the DGC via binding with the filamentous actin. At the center of each sarcomere is the M line: a bundle of myomesin and obscurin proteins that bind to and provide support for myosin and TTN of the thick filaments.

The myofibrils are surrounded by the sarcoplasmic reticulum and mitochondria. The sarcoplasmic reticulum serves as a calcium store in myofibers. The mitochondria generate ATP required to prime myosin for contraction, and are more numerous in aerobic slow twitch (Type I-MYH7⁺) myofibers. Aerobic myofibers appear histologically red due to the relative abundance of iron-rich myoglobin relative to pale-white anaerobic fast twitch myofibers. Fast twitch (Type IIA-MYH2⁺ and IIX-MYH1⁺) myofibers, meanwhile, are more dependent on glycolytic than mitochondrial ATP generation. Type IIB-MYH4⁺ myofibers are not present in human muscle despite the presence of MYH4 in the human genome (11).

1.2.2 *Muscle repair*

New muscle tissue is formed via regeneration—triggered by exercise- or injury-induced repair—from a dormant population of myoblasts known as satellite cells. Satellite cells remain mitotically quiescent in their resting state, and are characterized by the expression of PAX7 (12), and by the absence of the myogenic regulatory factors (MRF) MYOD1, MYF6 (MRF4), and MYOG. Resting satellite cells may or may not express mRNA of the MRF MYF5 (13); however, post-transcriptional sequestration of its transcript in mRNP granules may prevent the translation of functional MYF5 protein (14). Similarly, ZFP36 (TTP) promotes the post-transcriptional decay of MYOD1 mRNA to help maintain satellite cell quiescence (15).

Upon activation, MYF5 mRNA is released from regulatory mRNP granules (14), and elevated MAPK (p38) signaling helps induce MYOD1 protein expression (16). Post-translational inactivation of PAX7 in activated satellite cells is also required for the differentiation program to proceed. Recent studies indicate that NEDD4 can bind and ubiquitinate PAX7 (17), marking the protein for degradation; also, CASP3 can cleave and inactivate PAX7 directly (18).

Activated MYF5⁺/MYOD1⁺ satellite cells are highly proliferative. After several days of cell division, the upregulation of MYF6 and MYOG help remove myoblasts from the cell cycle and encourage their differentiation into MYH-expressing myocytes (19–21). These terminally differentiated myocytes align and fuse with each other or the adjacent myofibers, adding structural bulk to new or growing myofibers. Other side populations of cells also contribute to muscle function and repair (22), including fibro-adipogenic progenitors (FAP)(23, 24), PEG3⁺ interstitial cells (25), TWIST2⁺ progenitors (26), as well as blood vessel-associated mesoangioblasts (27, 28), pericytes (29), and macrophages (30).

Another important function of satellite cells is their self-replenishment; a subset of activated satellite cells reverts back into a quiescent state. This is achieved partly by the manner in which PAX7⁺/MYF5⁻ satellite cells divide. These cells can undergo asymmetric division, wherein one daughter cell maintains its PAX7⁺/MYF5⁻ progenitor state while the other cell becomes a PAX7⁺/MYF5⁺ myoblast (13). This polarity is achieved—in part—by the selective segregation of pro-differentiation intracellular components towards the PAX7⁺/MYF5⁺ fated daughter cell (16, 31). This provides a source of proliferative PAX7⁺/MYF5⁺ myoblasts for differentiation and repair while simultaneously replenishing and maintaining the PAX7⁺/MYF5⁻ satellite cell pool. Thus, the muscle is capable of maintaining its integrity under the frequent or heavy use throughout life. Pathological conditions such as advanced age or genetic diseases, however, can prevent skeletal muscle from functioning properly, or result in satellite cells being unable to keep pace with repairing the abnormal levels of damage. Mouse studies suggest that aged satellite cells may be functionally competent; rather, the aged muscle environment or systemic factors may be responsible for impaired muscle regeneration in elderly animals (32–34). More recent human studies on the subject of ageing skeletal muscle have proven less conclusive (35, 36).

1.3 Muscular Dystrophy

1.3.1 History of muscular dystrophy and the dystrophin gene

Sir Charles Bell is credited with first describing muscular dystrophy in his 1824 “An Exposition of the Natural System of Nerves of the Human Body” (37). However, the leading form of the disease is named after Guillaume Duchenne de Boulogne (38): mentor to the “father of neurology” Jean-Martin Charcot, and a credited influence on the works of Charles Darwin (39). Since de Boulogne’s characterization of Duchenne Muscular Dystrophy

(DMD) in 1868, several other types of muscular dystrophy have been identified, the more prominent of which include: Becker, Emery-Dreifuss, Facioscapulohumeral (FSHD), Limb-Girdle, Myotonic, Oculopharyngeal, and broad-category Congenital Muscular Dystrophies.

The genetic causes of most but not all muscular dystrophies are mutation in the genes of—or related to—the dystroglycan complex (Section 1.2.1). Briefly, the DGC is a membrane associated complex responsible for linking the myofibers' contractile cytoskeleton with the extracellular matrix, thereby providing structural integrity to the myofiber membrane. Without a fully functional DGC, myofiber cell membrane integrity is compromised and can tear with contraction. This chronic stress can lead to ion leakage and imbalance, inflammation, and myofiber necrosis. Furthermore, dystrophin of the DGC plays a role in establishing satellite cell polarity during asymmetric division (31); the lack of satellite cell polarity may also be an aggregating factor in muscular dystrophy pathology as the satellite cell progenitor pool becomes dysfunctional or exhausted.

The labs of Ronald G. Worton and Louis M. Kunkel succeeded in identifying the underlying cause of DMD over 1986 and 1867 with the characterization of the dystrophin gene, also named DMD (40–42). The gene is located on the Xp21 chromosome region at 2.3 MBs long. Its 14 kB mature mRNA takes 16 hours to transcribe and contains 79 exons encoding a 3 685 amino acid protein (43).

Almost half of all muscular dystrophy patients fall under Duchenne and Becker categories, meaning they harbor mutations in the DMD gene (44). Duchenne manifests as the more severe form of the two, owing to more deleterious mutations in the DMD gene such as deletions that alter the reading frame and introduce premature stop codons. Truncated DMD proteins are unstable and degrade rapidly, leading to no detectable dystrophin in patients with the Duchenne form of muscular dystrophy. The Becker form consists of milder types of

DMD mutations—such as in-frame deletions within the central rod domain—leading to a shortened but stable and functional protein product. The muscle weakness associated with the Duchenne form manifests itself in early childhood, with affected individuals confined to a wheelchair by their teen years. The disease becomes fatal from the late teens to early twenties primary due to cardiac and pulmonary failure, as heart and diaphragm function are progressively compromised (45–47). Becker muscular dystrophy presents closer to the pre-teen years, with life expectancy reaching into the patients’ thirties and forties. As cardiac dysfunction also presents in muscular dystrophy, supplemental cardiac intervention will be important to consider in conjunction with treatment of the diaphragm and skeletal muscles.

1.3.2 Contemporary and novel interventions

Conventional intervention in DMD may include pharmacological treatment—especially with corticosteroids—to slow disease progression (48). Physiotherapy is also often used to mitigate the effects of muscle weakness and help improve patient breathing (49).

The more experimental interventions include gene therapies, which have shown promising results with *in vivo* models of muscular dystrophies. While the full length DMD cDNA is 14 kb long, various microdystrophin cDNA have been engineered under 4.9 kb by eliminating most of the spectrin-like repeats in DMD’s central rod domain. Golden retriever animal models of muscular dystrophy show efficient (> 50%) and long term (> 2 years) expression of Adeno-associated virus (AAV) mediated-delivery of microdystrophin, imparting significant improvements in force generation in the virus-injected muscles (50, 51). Other animal studies show systemic AAV-mediated gene therapy can target and improve *mdx* mouse hearts, and can be directed to the diaphragm in human patients (52, 53). AAV-mediated gene therapy is applicable to myopathies and neuropathies involving other

components of the contractile apparatus as well; clinical trials have been undertaken to replace SMN1 in spinal muscular atrophy (SMA), and to replace dysfunctional sarcoglycans of the DGC (54). Clinical trials with AVV-delivered microdystrophin, however, have not shown long-term dystrophin expression, and may even lead to dystrophin-immunity (55). Other research has focused on the regulation of the UTRN gene (56). Utrophin is a homolog of dystrophin normally found at the neuromuscular junction, but its over-expression may help compensate for the lack of dystrophin across diseased muscle fibers.

Technological advances are not to be discounted in addressing different facets of muscle wasting disorders, including the weakening heart, loss of diaphragm function, and loss of mobility.

Human trials have shown patients living weeks with artificial hearts until suitable biological donor hearts could be obtained. Pump systems—similar to ventricular assist devices already used by hundreds of thousands of patients—can completely take over cardiac function in bovine and human subjects for months, letting subjects live with no discernable heartbeat (57–59). Several artificial lung prototypes are in development, and in animal models, can sustain breathing function for hours to weeks depending on whether the devices operate with either ambient air or portable oxygen tanks (60–62).

Though less imperative than the internal organs, prosthetic limbs and exoskeletons have advanced rapidly. Prosthetics from BionX (63), Mobius Bionics (64), and Open Bionics allow a person's own nerves to be remapped onto wireless controls, offering fairly natural movement of the prosthetic limbs and even gross motor control over individual fingers. Lower and upper body exoskeletons by HAL sense intended muscle contractions through the skin to aid movement, and are in testing with para- and quadriplegic patients (65, 66). Also, 3D-printable soft synthetic materials are being developed that may provide a more natural

look and feel to prosthetics. These materials—at a cost of 3 cents/gram—are capable of contraction through simple electrical stimulation, lifting over 1 000× its own weight (67).

1.4 Stem Cells

1.4.1 Discovery of the stem cell

Conceptualization of the “stem cell” was undertaken by several minds of the late 1800’s to explain the origins of an entire organism, including Charles Darwin’s gemmules (68), Ernst Haeckel’s stammzelle (69), and August Weismann’s germ-plasm (70). Much of the earliest work to experimentally demonstrate stem cells, however, revolved around the adult hematopoietic system. Artur Pappenheim and Alexander Maximow describe their observations of the hematopoietic stem cell and its progeny at the turn of the 20th century (71), but it was not until seminal work by Dr. Florence Sabin in the 1930’s that the hematopoietic stem cell was experimentally supported (72, 73). Sabin suggested that the hematopoietic stem cell resided in bone marrow and that radiation inhibited the cells’ differentiation. Similar findings were reported by Jacobson *et al.* in the 1940’s regarding irradiation experiments of the spleen (74), wherein non-marrow hematopoietic progenitors also reside. In the mid 1950’s, Ford and colleagues would go on to show that spleen transplant (75)—and Dr. Edward Thomas that bone marrow transplant (76)—could restore lethal irradiation-ablated hematopoiesis, building further support of the hematopoietic stem cell. Shortly thereafter in the early 1960’s, McCulloch and Till developed a method to clonally demonstrate that many cells of the hematopoietic lineage definitely originate from a common progenitor (77, 78).

It was around this time—in 1961—that Alexander Mauro first described the existence of muscle satellite cells in adult frog muscle (79). Here, Mauro observes cells with little to no

cytoplasm residing adjacent to the muscle cell membrane, but beneath the basal lamina that encapsulates each muscle fiber. It was postulated at the time that these satellite cells may be the stem cell of muscle regeneration; this turned out to be the case (Section 1.2.2).

1.4.2 Cell therapy

Donor myoblasts or satellite cells—being the muscles' resident stem cell—would intuitively be a source of donor material for the stem cell therapy of Duchenne muscular dystrophy. In fact, clinical trials of myoblast cell therapy have been underway since the turn of the 1990's yet myoblast cell therapies have not progressed beyond the trial stage (reviewed in (80)). Research has importantly, however, made progress into revealing what does not work.

Broadly speaking, these trials have collectively demonstrated that donor cell engraftment is primarily limited to the injection trajectory of the needle used to deliver the cells, and that immune-rejection of donor cells likely prevents meaningful SMP proliferation and long-term engraftment (2, 81). Cell therapies using other types of myogenic progenitors—including bone marrow or mesoangioblast cells—also show limited viability with low engraftment and retention rates (82, 83).

Direct intramuscular injections often require tens to hundreds of millions of myoblasts, and even then the area of muscle that can be treated is limited.

Some clinical studies suggest that high density injection of tens of millions of myoblasts over just 1 cm² may be required to obtain notable engraftment (2). In line with this observation, the treatment of smaller dystrophic muscles with myoblast cell therapy has been more fruitful: one clinical study showed that treatment of the pharyngeal muscles significantly improved swallowing time in patients with Oculopharyngeal muscular

dystrophy (84). However, most clinical studies in treating muscular dystrophy with cell therapy show non-viable levels of engraftment, and especially poor long-term donor cell retention (80).

The magnitude of cell requirements in muscle stem cell therapy is such that one adult donor can often supply the cells required for just one patient (2, 83). And while satellite cells can be proliferated *in vitro*, their culture is associated with differentiation and a decrease in engraftment potential (3, 4); animal models demonstrate that freshly isolated or more quiescent satellite cells are associated with better engraftment rates than their activated counterparts. Some studies have made progress in suppressing differentiation of activated satellite cells *in vitro* while still allowing for their proliferation (8, 85, 86). Also concerning the *in vitro* expansion of therapeutic populations, the adult cell may proliferate notably slower than its embryonic counterpart (27, 83).

Embryonic stem cells, however, are capable of nearly unlimited proliferation, and can differentiate into cells of the skeletal muscle lineage (87, 88). Various pluripotent stem cell-derived tissues have undergone or are undergoing clinical trials, lending credence to their safety in patients (Table 1.1). Therefore, the *in vitro* skeletal myogenesis of embryonic stem cells offers an enticing avenue to generate a nearly unlimited supply of skeletal muscle progenitors that may be functionally analogous to adult-derived satellite cells.

1.4.3 Embryonic stem cells

The existence of pluripotent cells within the inner cell mass of the mouse blastocyst was experimentally demonstrated in 1970 (89), and an *in vitro* culture system was developed for mouse embryonic stem cells (mESCs) in 1981 (90). Reliably generating skeletal muscle from mESCs *in vitro* was demonstrated as a proof of concept in 1994 (87).

Principal Investigator	Trial Posted	Disease	Cell Type	Trial Status
Lanza, R. (91, 92)	2011	AMD / SMD	Retinal Pigment Epithelium	Complete
Coffey, P. J. (93)	2012	AMD	Retinal Pigment Epithelium	Complete
Menasché, P. (94, 95)	2014	Ischemic Heart Disease	Cardiac Progenitors	Active
Zhou, Q. (96)	2017	AMD	Retinal Pigment Epithelium	Recruiting
Lebkowski, J. S. (97)	2017	AMD	Retinal Pigment Epithelium	Recruiting
Zhou, Q. (96)	2017	Parkinson's	Neural Precursors	Recruiting
Gotkine, M. (98)	2018	ALS	Astrocyte Precursors	Recruiting
Lebkowski, J. S. (99, 100)		Spinal Cord Injury	Oligodendrocyte Progenitors	Pre-clinical
Perlingeiro R. C. R. (101)		DMD	iPAX7-Progenitors	Pre-clinical
Tabar, V. S. (102)		Parkinson's	Dopamine Neurons	Pre-clinical

Table 1.1

Table 1.1. Clinical trials of stem cell therapy using human embryonic stem cell-derived donor cells. Some of the earliest studies of Age-related macular degeneration (AMD) Stargardt macular degeneration (SMD) have shown improved patient vision out to one year after the transplantation of hESC-derived retinal pigment epithelium (RPE).

This method of differentiation made use of aggregating the cells in suspended clumps—known as embryoid bodies (EB)—prior to adhering them onto tissue culture plates. The EB aggregation and plating process was thought to recapitulate the cell to cell contacts necessary for development of the pre-implantation blastocyst and subsequent implanted stage of the embryo. In addition to the physical parameters driving differentiation, the culture media were also supplemented with fetal bovine serum (FBS)(87).

Human embryonic stem cell lines were derived in 1998 from the inner cell mass of blastocyst stage embryos—donated from *in vitro* fertilization clinics—and were shown to form striated muscle as part of an 8 week teratoma assay in SCID/Beige ($Prkdc^{scid} Lyst^{bg}$) mice (88). The hESCs' potential for *in vitro* skeletal myogenesis was not demonstrated until 2005 (5). The *in vitro* hESC differentiation proceeded for approximately 6 weeks in monolayers, after which 5% of cells could be fluorescence-activated cell sorted (FACS) for CD73. A subset of these CD73⁺ cells was found to express MYOD1 and form myotubes after an additional 2 to 3 weeks in culture. Like *in vitro* mESC skeletal myogenesis, FBS-supplemented media was utilized to help drive the differentiation of hESCs.

1.4.4 Induced pluripotent stem cells

Induced pluripotent stem cells (iPSC) are another source of pluripotent cells that does not require a human blastocyst. Somatic cells can be reprogrammed into an embryonic-like state by exposing the cells to the combination of KLF4, MYC, POU5F1 (OCT4), and SOX2 transcription factors (103). This reprogramming was traditionally achieved by retroviral transduction, however, other technologies are available today that do not permanently alter the cell genome (104): cells can be reprogrammed by non-integrating viruses or by direct transduction of recombinant mRNA molecules for each pluripotency-inducing gene (105).

iPSCs provide a unique avenue whereby gene therapy and cell therapy converge. A patient's own somatic cells can be harvested and reprogrammed into iPSCs, followed by the correction of their genetic mutation using any of an array of DNA editing technologies, such as TALEN and CRISPR (106–109). The genetically corrected iPSCs can then be proliferated to appreciable quantities and differentiated into the affected tissue type required for therapy (106, 110). The epigenetic patterns of iPSC genomes can be influenced by their tissue of origin or method of culture, however, which raises concerns that iPSCs may behave dissimilar to true pluripotent cells and show tissue-lineage bias when differentiated (111–113).

Lineage bias and other precocious differentiation is concerning, as pluripotent cell-based therapy would be limited by the efficiency of *in vitro* differentiation into the desired tissue type. Serum-induced *in vitro* skeletal myogenesis was evidently inefficient, would indiscriminately produce off-target tissue lineages, and different serum lots would yield variable results (87). There is also the issue of introducing non-human biological material into patients.

This was especially concerning, as contemporary clinical trials of muscle stem cell therapy required as many as 300 million donor myoblasts (Section 1.4.2)(81). Clearly, the efficiency of *in vitro* hESC skeletal myogenesis needed to improve beyond a mere subset of 5% of total cells to meet the cell numbers required for stem cell therapy. Therefore, the undefined milieu of growth factors and signaling molecules native to FBS needed to be replaced with defined concentrations of specific compounds in order to direct *in vitro* differentiation towards only the skeletal muscle lineage. The types of compounds required, and the timing of their use, could be gleaned from knowledge of skeletal myogenesis in the embryo.

1.5 Embryonic Muscle Development

1.5.1.1 Mesoderm induction

Understanding *in vivo* embryonic development is pivotal in developing protocols to direct the *in vitro* differentiation of hESCs into specific tissue lineages. Development of the human embryo is temporally described by gestational age or embryonic age. These two systems differ in that gestational age—most commonly used clinically—begins from the last menstrual period, whereas embryonic age—as used in this thesis—begins from fertilization. Special attention must be given to the timing, transcription factors, and signaling molecules responsible for transforming one embryonic structure into its derivative structures (reviewed in (114–116)).

Fertilization marks embryonic day 1. The *in vitro* fertilized eggs used for deriving hESC lines are typically developed until the blastocyst stage around days 4 – 5 (117). The blastocyst contains an inner cell mass of pluripotent cells surrounded by a trophoblast cell layer and zona pellucida glycoprotein layer; the inner cell mass is extracted for generating *in vitro* pluripotent cell lines (Fig. 1.1)(88). Expression of the transcription factors NANOG (118), POU5F1 (119), and SOX2 (120), can be used to identify pluripotency at this stage.

The blastocyst attaches and implants into the uterine endometrium by the end of the first week (121). At this stage, the inner cell mass will develop into a bilaminar embryonic disc comprised of the dorsal epiblast and ventral hypoblast layer (Fig. 1.2). Structurally, the hypoblast layer only forms extraembryonic endoderm (122). The hypoblast layer does, however, provide signaling factors critical for embryo patterning (123, 124).

The epiblast will form all three germ layers of the embryo—ectoderm, endoderm, and mesoderm—through a process known as gastrulation (reviewed in (125)). Gastrulation begins around the end of the second week marked by the onset of the primitive streak: an

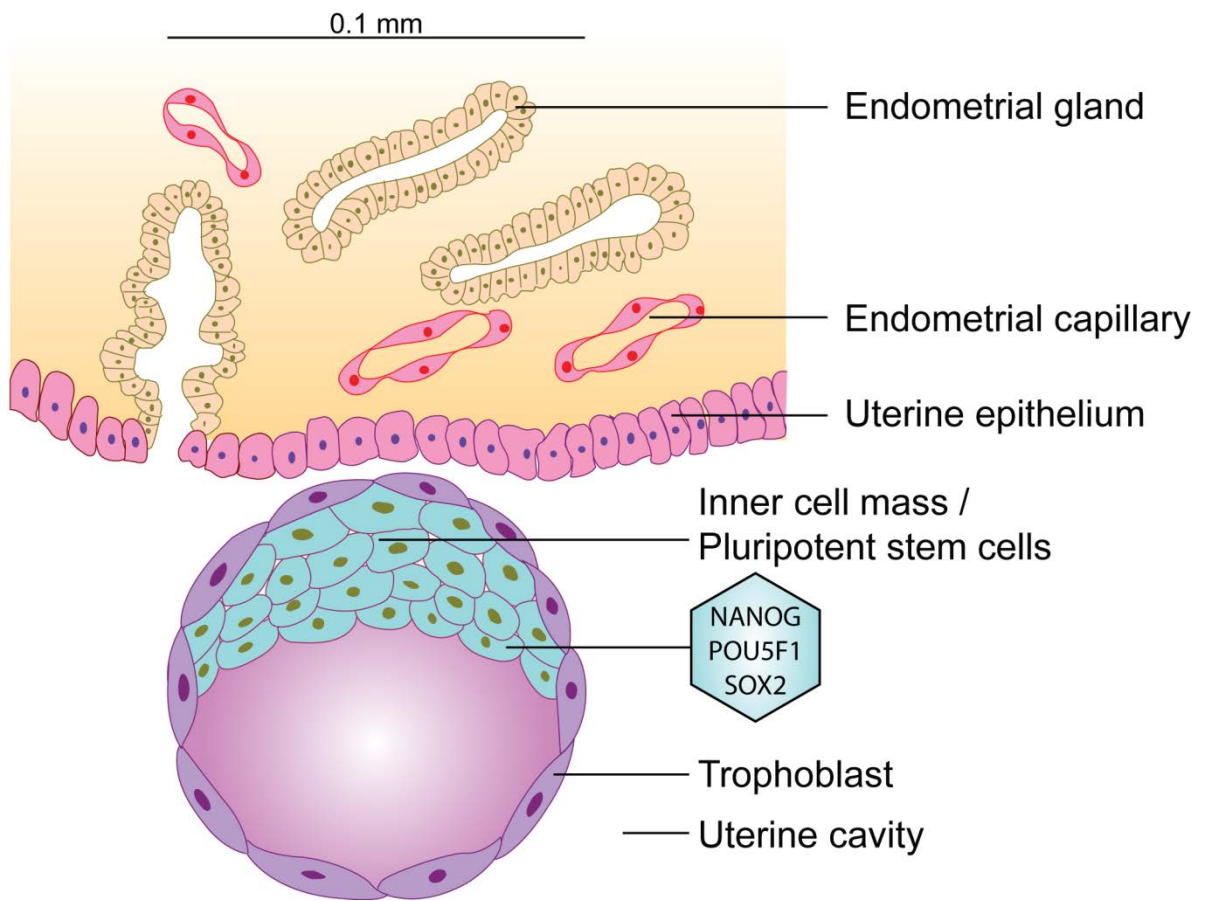


Figure 1.1

Figure 1.1. The inner cell mass from which pluripotent embryonic stem cells are derived is present in roughly day 5 pre-implantation human blastocysts. Transcription factors commonly used to denote pluripotency are indicated in the blue hexagon. Image adapted from Motifolio Inc.

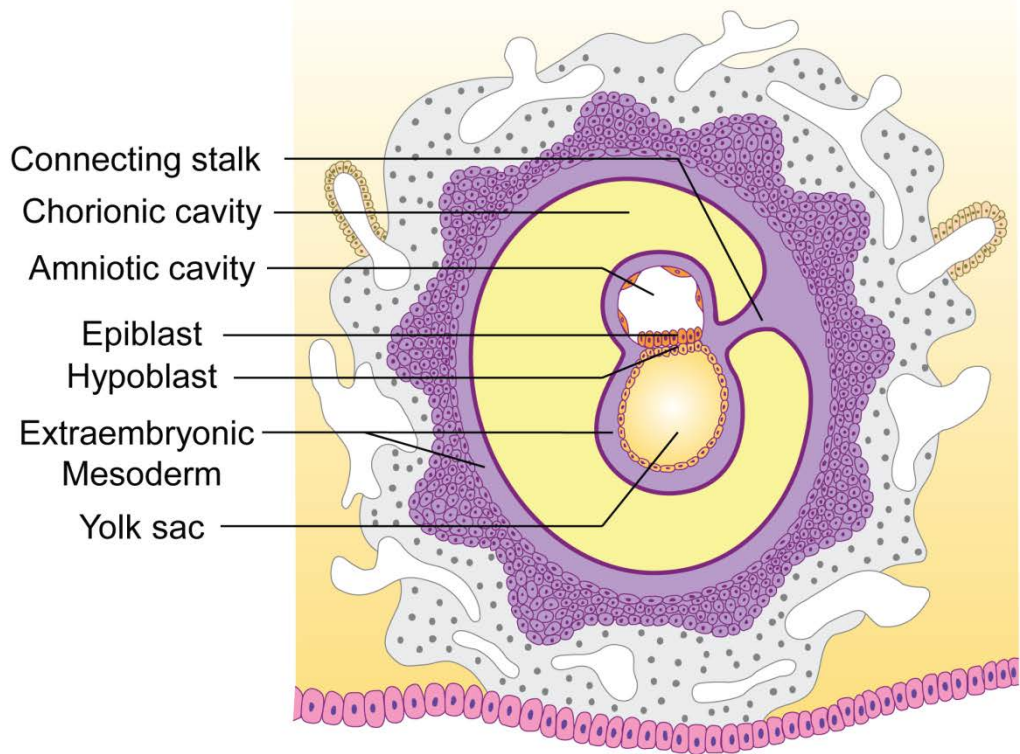
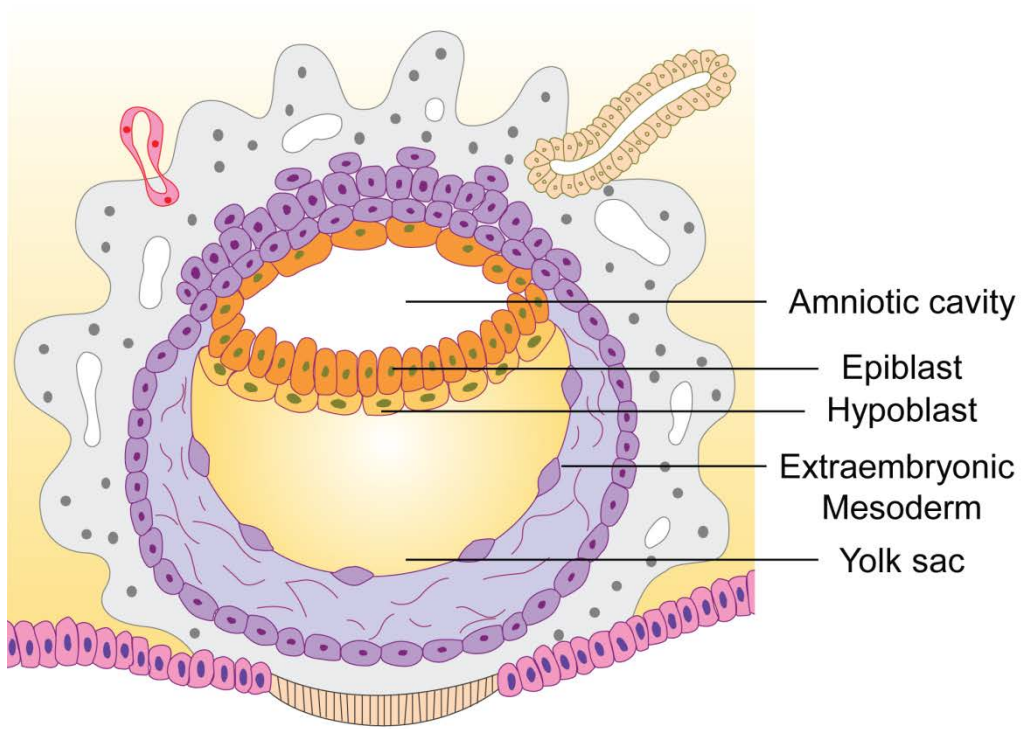


Figure 1.2

Figure 1.2. The bilaminar embryonic disc is evident during the second week of development. Approximately day 9 (top) and day 13 (bottom) are represented. Notable development includes the establishment of amniotic and yolk cavities. Hollowing of the extraembryonic mesoderm (purple) adjacent to the yolk sac will form the chorionic cavity, which eventually surrounds and cushions the entire embryo. Image adapted from Motifolio Inc.

inward fold at the dorsal surface of the epiblast midline that runs along the anterior-posterior axis. Epiblast cells surrounding the primitive streak site undergo endothelial to mesenchymal transition (EMT) and migrate ventrolaterally through the fold, replacing the hypoblast with definitive endoderm, followed by formation of the mesoderm germ layer.

1.5.1.2 Mesoderm signaling events

Understanding the signaling molecules involved during generation of the mesoderm germ layer is critical for the directed differentiation of skeletal muscle *in vitro*, as all skeletal muscle is derived from this mesoderm. Some of the more well studied signaling systems during gastrulation include WNT (126, 127), NODAL, FGF (128, 129), and BMP (Fig. 1.3)(reviewed in (130)).

High levels of WNT signaling from the posterior epiblast activate NODAL signaling anteriorly, at the site that will become the primitive node (131–133): an organizing center for gastrulation and notochord development. While the hypoblast does not structurally contribute to the embryo, it secretes the TGF β -superfamily inhibitor CER1 to antagonize NODAL signaling from the anterior end of the embryo (123, 124), thus helping establishing the anterior boundary of the primitive streak. FGF signaling from the posterior end of the embryo coordinates with WNT and NODAL to initiate primitive streak formation, and will play a continued role in patterning the resulting mesoderm (134, 135). As the hypoblast is displaced with definitive endoderm, CER1 repression at the anterior end of the primitive node is damped and allows for the anterior extension of the primitive streak, after which predominantly posterior extension occurs (136).

The primitive node also secretes BMP inhibitors CHRDL1 (137), and NOG (138), that play an important role in patterning mesoderm created from the primitive streak. BMP is

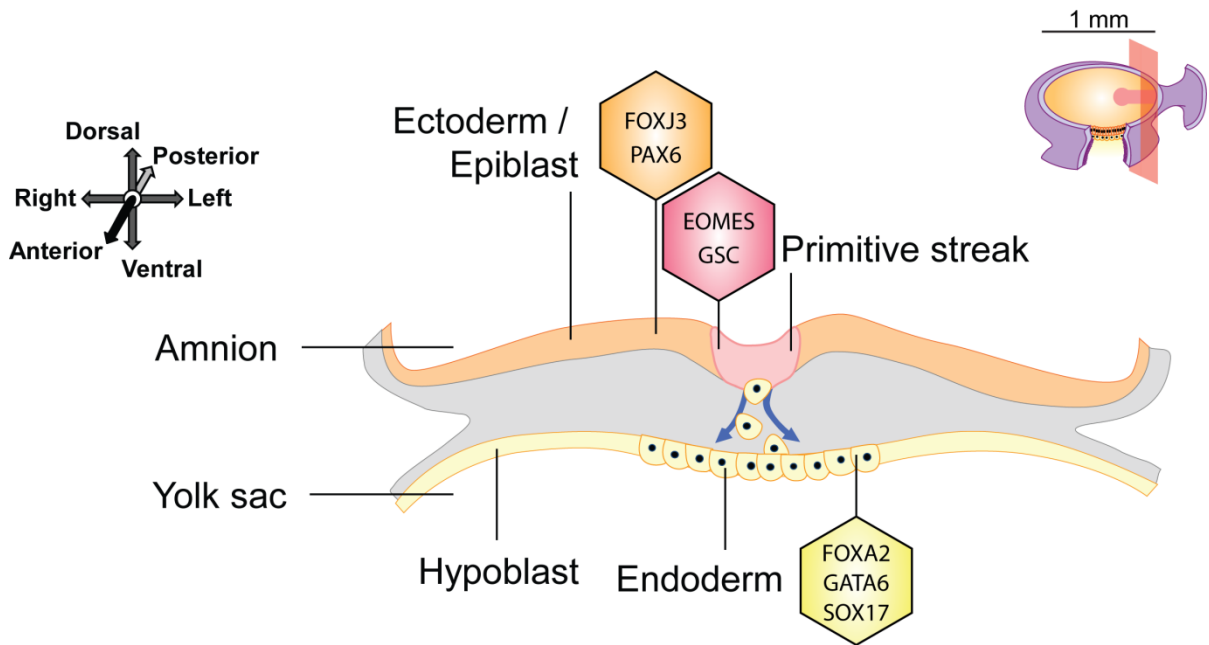
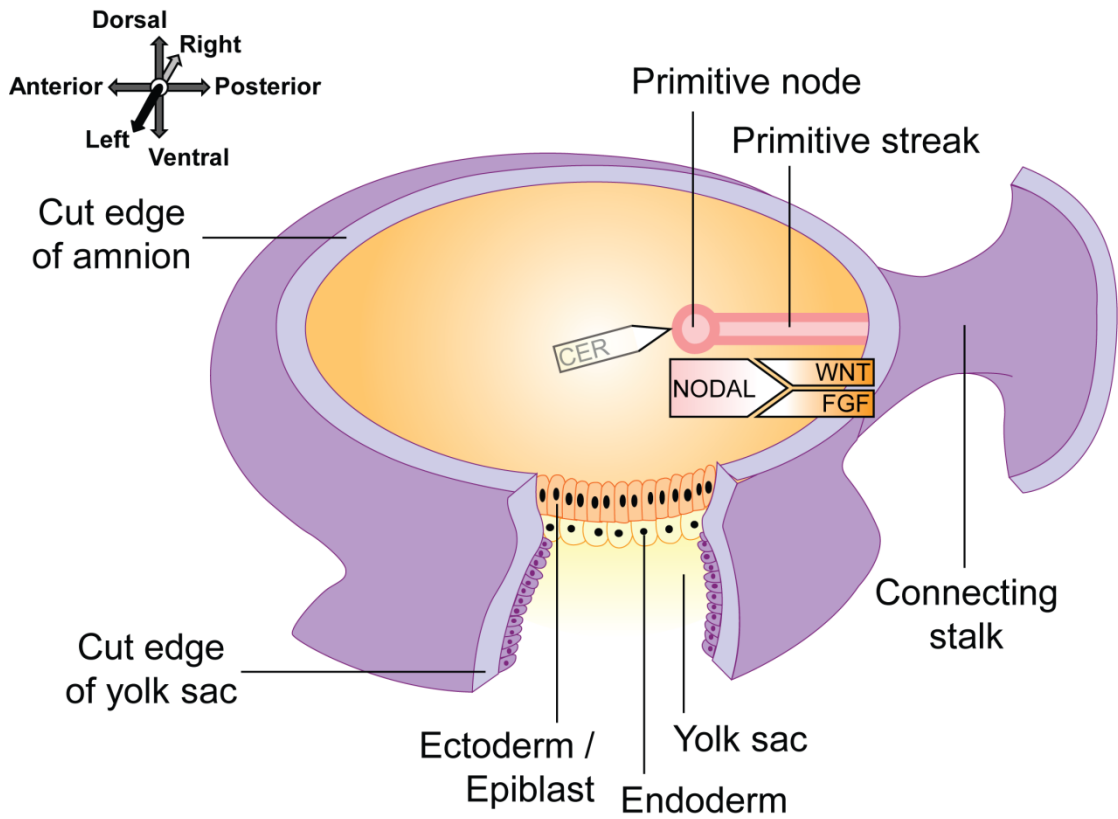


Figure 1.3

Figure 1.3. Primitive streak progression around day 15 marks the onset of formally specified endoderm, ectoderm, and mesoderm germ layers. A wide-view of the day 15 embryo (top) and transverse cross-section (bottom) are represented. Transcription factors that may identify the three early-stage germ layers are indicated in their respectively colored hexagons (139). The first cells to pass through the primitive streak displace the hypoblast and form definitive endoderm. An anatomical plane compass is located immediately top-left of both the wide-view and cross-section images. A positioning guide is located immediately top-right of the cross-section to indicate where the slice was taken from the wide-view embryo (red rectangle). Image adapted from Motifolio Inc.

secreted from the extraembryonic ectoderm, leading to high BMP signaling levels throughout the lateral epiblast (140). Therefore, CHRD and NOG establishes a unique zone of local BMP repression proximal to the primitive node (Fig. 1.4).

Mesoderm cells that migrate through the posterior end of the primitive streak—distant from the primitive node—are exposed to high levels of BMP signaling, and migrate anteriorly most distal to the midline to form the lateral plate mesoderm (141). The dorsal lateral plate mesoderm (somatic) will form the limb bud and ventral dermis mesoderm, while the ventral lateral plate mesoderm (splanchnic) derivatives include cardiac and smooth muscle, hematopoietic cells, and trunk mesoderm (142). Cells migrating through the middle of the primitive streak along its anterior-posterior axis become intermediate mesoderm, which is responsible for developing the urogenital system.

The anterior end of the primitive streak experiences repressed BMP signaling due to its proximity to CHRD and NOG secreted from the primitive node. These cells become fated towards paraxial mesoderm and migrate anteriorly more proximal to the midline on either side of the neural tube (141); its somite derivatives include the target tissue—skeletal muscle—as well as the trunk bones and dorsal dermis (142).

1.5.2 Somite development

Somites are roughly spherical structures that arise from segmentation of paraxial mesoderm. Segmentation begins at the anterior end of the paraxial mesoderm just before week 4, and progresses posteriorly at a rate of 3 to 4 somite pairs per day through week 5 (142, 143). The timing of segmentation and the size of each somite pair is a complex and tightly controlled process.

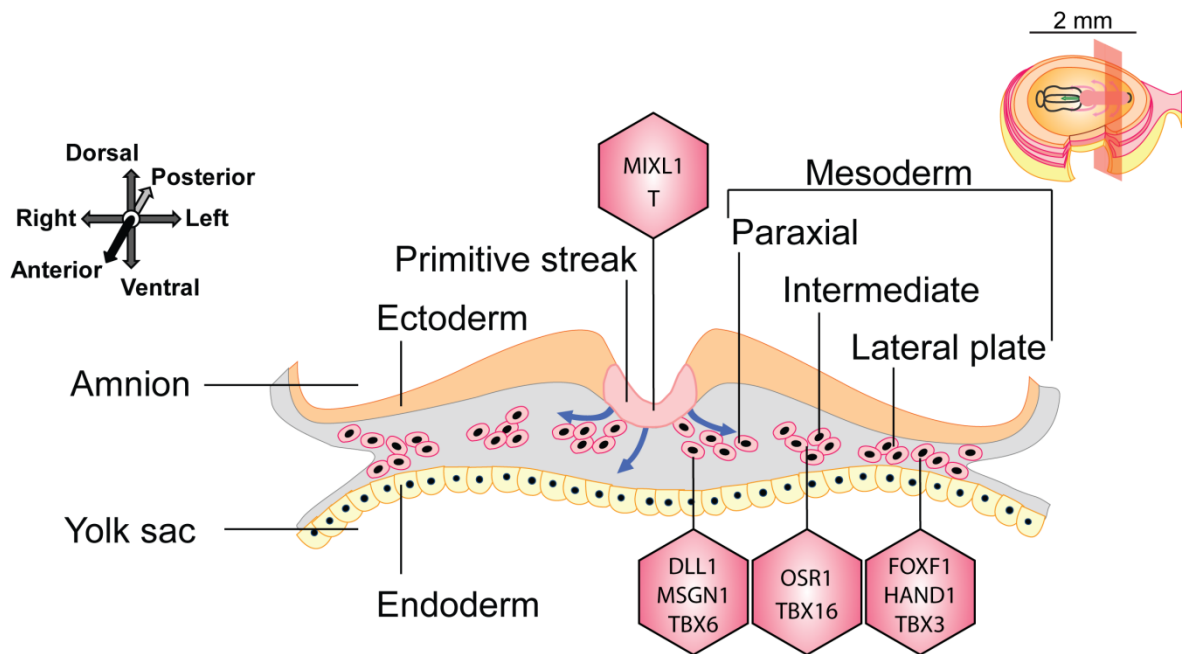
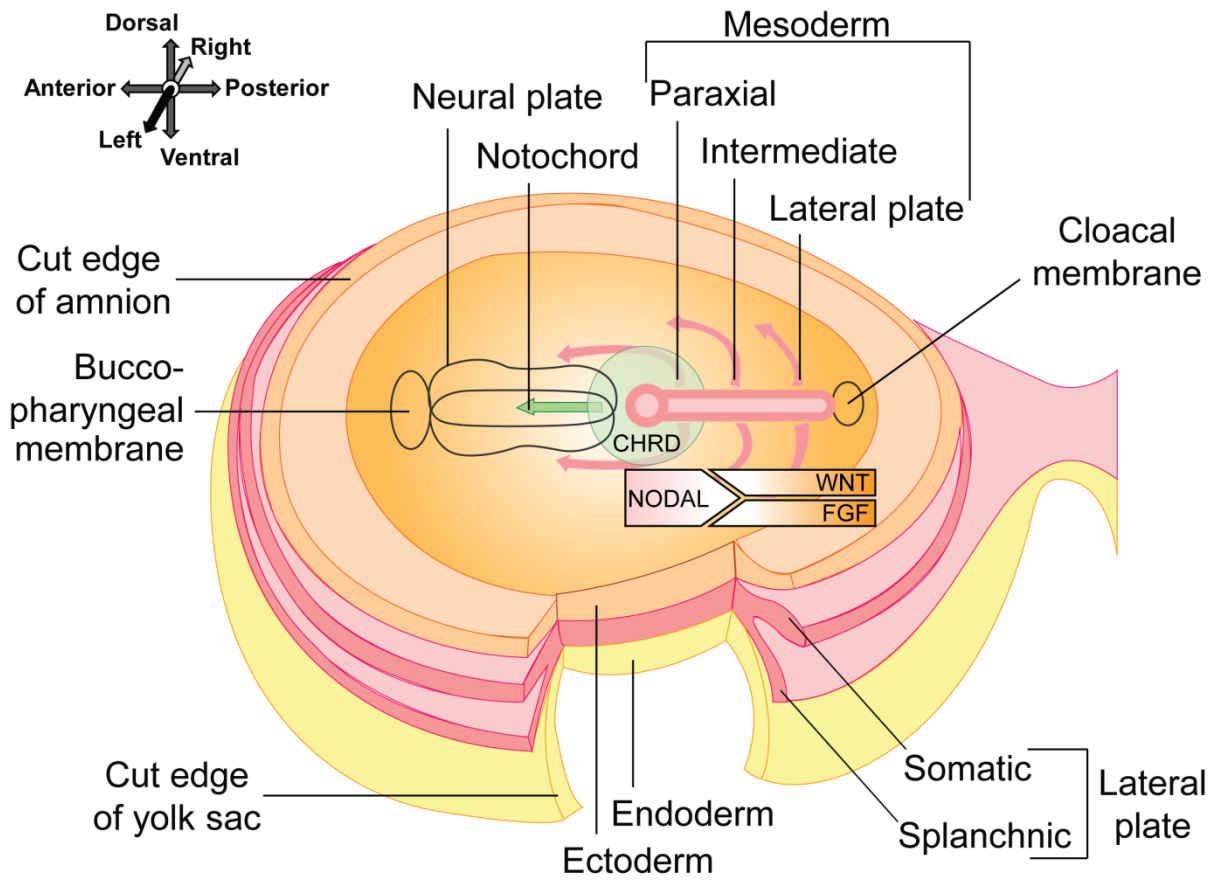


Figure 1.4

Figure 1.4. The three major sub-compartments of mesoderm are specified during the third week depending on the cells' migration position along the primitive streak and their local signaling environment. A wide-view of the day 19 embryo (top) and transverse cross-section (bottom) are represented. Transcription factors that can identify the various early-stage mesoderm sub-compartments are indicated in pink hexagons (139). An anatomical plane compass is located immediately top-left of both the wide-view and cross-section images. A positioning guide is located immediately top-right of the cross-section to indicate where the slice was taken from the wide-view embryo (red rectangle). Image adapted from Motifolio Inc.

Hester *et al.* formulated one of the most robust computational models of somitogenesis (135), integrating various earlier “clock and wavefront” models into a loop of FGF, WNT, and NOTCH signaling pathways (134). In the Hester *et al.* model of the clock and wavefront, briefly, high levels of FGF and WNT signaling at the posterior end of the paraxial mesoderm feed forward to activate NOTCH signaling. Each pathway also triggers its own negative feedback loop, which resets and primes FGF and WNT signaling pathways to trigger another cycle of NOTCH signaling. A gradient of retinoic acid (RA) signaling from the anterior end of the embryo directly antagonizes FGF signaling, helping to define the “determination front” where somites boundaries are formally established and ultimately segregated (134).

Fortunately for *in vitro* skeletal myogenesis, recent work has demonstrated that myogenic derivatives of the somite develop normally from ectopically transplanted paraxial mesoderm, absent of the tightly regulated spatiotemporal clock and wavefront (144). Only the anterior-posterior patterning of the sclerotome appears to be affected in ectopically-derived somites. Therefore, attempting to recapitulate isosynchronous waves of FGF, WNT, and NOTCH *in vitro* may be wholly unnecessary to mature paraxial mesoderm-like cells into a somite-like stage for skeletal myogenesis.

1.5.3.1 Primary myogenesis: trunk

Somites continue to mature *in vivo*, in part, through the signaling activity emanating from surrounding developmental tissues (Fig. 1.5)(reviewed in (145)). The dorsal neural tube and ectoderm secrete dorsalizing WNT signaling molecules to specify the dermomyotome (146). BMP and NOTCH signaling from the neural tube and neural crest will play a later role in repressing differentiation directly at the dorsomedial lip domain, presumably to maintain a

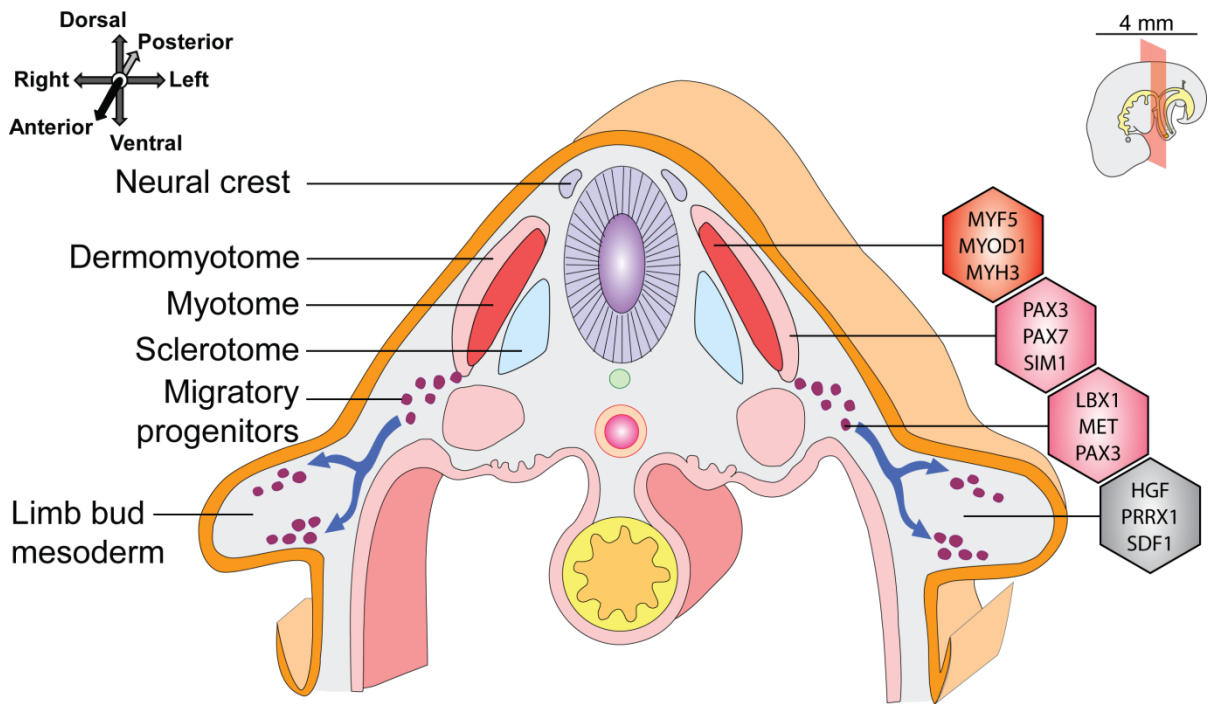
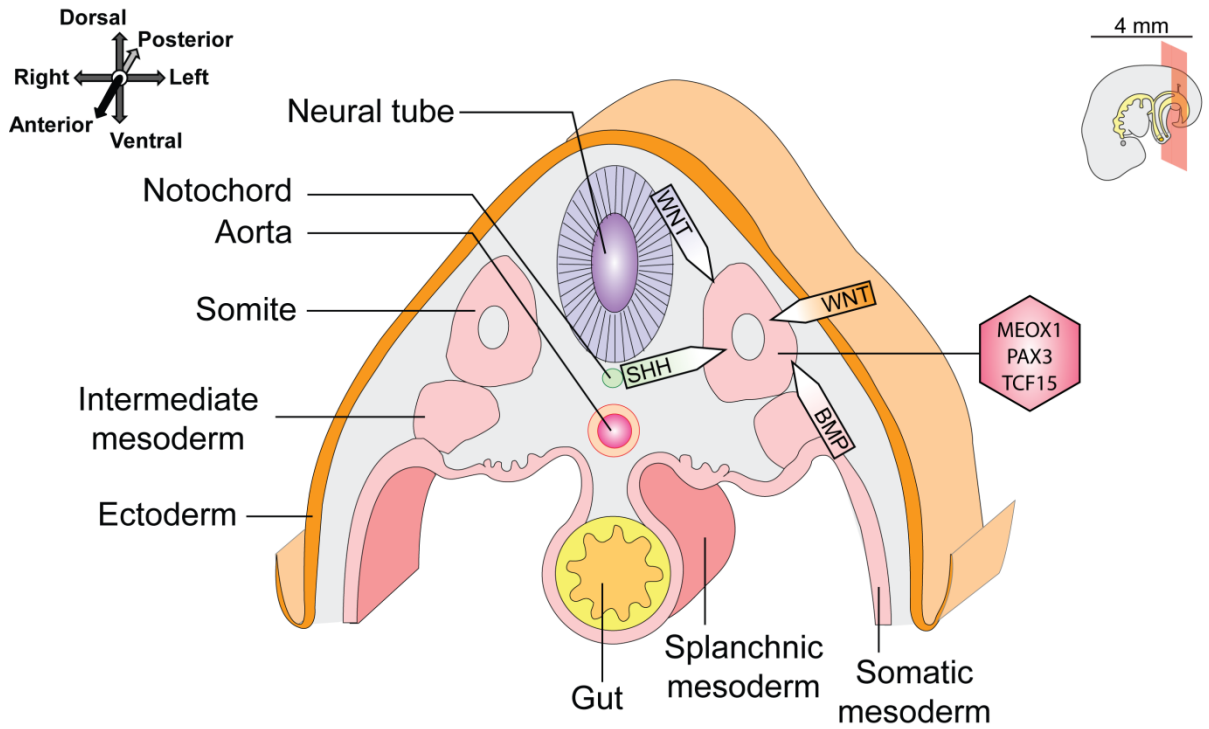


Figure 1.5

Figure 1.5. The PAX3⁺/PAX7⁺ dermomyotome and migratory PAX3⁺ cells mark the emergence of potential SMP populations. Two transverse cross-sections of the week 5 embryo showing relatively more immature posterior somites (top) and mature anterior dermomyotome (bottom) are represented. Transcription factors used to identify the mononuclear myotomal muscle are indicated in the red hexagon. Markers of the somite, dermomyotome, and its derivative migratory population are indicated in pink hexagons, while markers of the lateral plate-derived limb bud mesoderm are shown in grey. An anatomical plane compass is located immediately top-left of both the cross-section images. A positioning guide is located immediately top-right of the cross-sections to indicate where the slice was taken from a wide-view embryo (red rectangle). Image adapted from Motifolio Inc.

population of progenitor cells (146–148). Concomitantly, the ventral neural tube and notochord secretes ventralizing SHH molecules that specifies the sclerotome and aids in patterning the ventral myotome (146, 149). BMP signaling molecules from the lateral plate mesoderm also serve to pattern nascent somites (150), thus distinguishing the ventral lateral (hypaxial) region of the dermomyotome from the dorsal medial (epaxial) region.

At the transcription factor level, EYA1, EYA 2, SIX1 (151), and SIX4 (152), orchestrate the myogenic program in concert with the paired box (PAX) gene PAX3 throughout the dermomyotome, with especially high PAX3 expression observed at the dermomyotomal edges or lips (153, 154). PAX3⁺ cells at the dorsomedial lip migrate under the dermomyotome (155), where PAX3 target genes MYF5 and MYOD1 are rapidly upregulated along with the concurrent downregulation of PAX3 as the cells become committed myoblasts (153). The myoblasts terminally differentiate into mononuclear myocytes as they align and elongate in the anterior-posterior direction (155), formally creating the first myotomal muscle around week 5 of development (156). PAX3⁺ cells from the remaining dermomyotomal lips then migrate underneath and fuse with the mononuclear myotomal cells (157, 158), forming thin multinucleated myotubes that begin to express genes of the contractile apparatus (Section 1.2.1). The process of PAX3⁺ cells migrating under the dermomyotomal lips to lay down myocytes—thus pioneering the first embryonic myotubes—is known as primary (embryonic) myogenesis of the trunk.

A version of this chapter has been published in Stem Cell Reports:

- (1) Shelton, M., Metz, J., Liu, J., Carpenedo, R. L., Demers, S. P., Stanford, W. L., and Skerjanc, I. S. (2014) Derivation and expansion of PAX7-positive muscle progenitors from human and mouse embryonic stem cells. *Stem Cell Reports*. **3**, 516–529

1.5.3.2 Primary myogenesis: limb

Primary myogenesis in the limbs likewise revolves around migratory PAX3⁺ progenitors, albeit with a more sophisticated network of migratory proteins (Fig. 1.5) (reviewed in (159, 160)). The anterior forelimb and posterior hindlimb bud—which arise at week 4 and 5, respectively (143)—are primarily composed of somatic lateral plate mesoderm until somite-derived myogenic progenitors migrate into the bud (161, 162). PAX3⁺ limb muscle progenitors originate from the hypaxial dermomyotome of the cervical (C4 - C8, T1) and lumbar (L3 – L5) somites, respectively (163).

The ectodermal WNT and lateral plate BMP signaling factors unique to the hypaxial dermomyotome environment function with PAX3 to initiate the migratory program. Instead of activating the MRFs for myoblast commitment, some PAX3-expressing cells at the ventral lateral lip activate key migratory genes LBX1 and MET (164, 165), which in turn activates CXCR4 (166). MET and CXCR4 receptors initiate the EMT of hypaxial PAX3-expressing cells as they undergo chemoattraction towards the respective MET and CXCR4 ligands—HGF and SDF1—that are highly expressed in nascent limb bud mesoderm (166, 167). PAX3⁺ migratory cells seed proliferative dorsal and ventral cell masses in the limb buds before undergoing myoblast commitment and terminal differentiation into skeletal myocytes, followed by fusion into thin multinucleated myotubes, thus achieving primary myogenesis in the limb (168).

1.5.4 Secondary myogenesis

The bulk of muscle mass forms during the subsequent phase of secondary (fetal) myogenesis from approximately week 8 (169). In the limb, secondary myogenesis occurs from populations of PAX3⁺/PAX7⁺ and PAX3⁻/PAX7⁺ cells that trace their origins to the

PAX3⁺ migrating progenitors of the hypaxial dermomyotomal lip (170, 171)(reviewed in (172)). Recent evidence suggests that some PAX7⁺ limb muscle progenitors may come from a lineage distinct from the migratory PAX3⁺ cells, and are rather associated with motor neuron outgrowths into the limb, though little is known about their significance (168).

PAX7⁺ cells undergo a similar differentiation process as PAX3⁺ myogenic progenitors, wherein MRF expression becomes elevated while PAX expression is downregulated. MRF-expressing myoblasts will seed new secondary fibers among the primary myotubes, and hypertrophy the myofibers through more robust myoblast fusion than that seen during primary myogenesis.

Secondary myogenesis in the trunk occurs from a population of PAX7⁺ cells in the central region of the dermomyotome; these PAX7⁺ cells migrate directly ventral into the myotome where they proliferate, differentiate, and fuse with primary myotubes of the trunk (170, 173). A subset of these diving PAX7⁺ cells, however, maintain themselves in the undifferentiated state as they proliferate and take up residence immediately adjacent to the secondary myotubes (170). These self-replenishing progenitor cells—known as satellite cells for their “satellite” position adjacent to muscle fibers (79)—are essential for the continued muscle hypertrophy required as the fetus grows (Section 1.2.2)(12, 171). Evidence suggests that true satellite cells appear by E16.5 in the mouse (170), which corresponds to roughly week 12 or mid-secondary myogenesis of human fetal development (143, 174, 175).

Whereas PAX7 is dispensable for primary myogenesis (12, 171), PAX7 becomes the predominant PAX factor required for the maintenance of myogenic progenitors throughout adulthood (176), although PAX3 can be detected in the satellite cells of certain adult muscles (177, 178). Therefore, PAX7[±] SMPs showing myogenic potential represent a crucial

population for cell therapy. As such, novel protocols for the *in vitro* skeletal myogenesis of hESCs should strive to generate a robust population of PAX7⁺ cells.

1.5.5 Craniofacial muscle development

Laryngeal and tongue muscle are largely derived from the occipital somites in a similar manner to the development of trunk and limb muscle, while the derivation of pharyngeal, facial expression, mastication, and extraocular muscles occurs via less well-understood mechanisms (reviewed in (179, 180)).

After gastrulation, the most anterior paraxial mesoderm settles at the cranial region and remains unsegmented. As development progresses, myogenic progenitors migrate from this cranial paraxial mesoderm towards the site of extraocular muscles, and into the pharyngeal arches from which the branchiomic muscles—mastication, facial expression, and neck muscles—stem from. The pharyngeal arches are also seeded by splanchnic lateral plate mesoderm, and interestingly, give rise to the secondary heart field in addition to the various branchiomic skeletal muscles. Thus, craniofacial skeletal muscles share developmental overlap and transcriptional regulators with certain cardiac muscles, including the expression of “canonically” cardiac genes such as ISL1, NKX2-5, and TBX1 (181–184). Further confounding the origins of craniofacial skeletal muscle are the observations that PAX3 expression is not detected in craniofacial progenitors while PAX7 is, but that craniofacial muscles can still migrate and develop normally in the absence of PAX7 (154).

1.6 Contemporary *in vitro* Myogenic Differentiation

1.6.1 Directed hESC myogenesis

The decade following the first demonstration of *in vitro* hESC skeletal myogenesis in 2005 has seen marked improvements to differentiation efficiency. Some of the most efficient differentiation protocols depend on the inducible overexpression of transgenic PAX3, PAX7, or MYOD1 constructs that commit over 90% of cells to the myogenic lineage (101, 185–187). However, virally-transduced cells may present a risk to patients, as genomic integration of the viral vector can be oncogenic, or trigger an inflammatory or immune response in the patient receiving altered cells (188–190). Inducing differentiation with transgenic constructs like MYOD1 also generates muscle from hESCs in scarcely over a week of culture, thus taking an overly artificial path of differentiation that may preclude the *in vitro* study or modelling of normal embryonic muscle development. Creating a directed *in vitro* skeletal myogenesis protocol for hESCs or patient-derived iPSCs may be especially useful in more closely modeling the natural pathology of congenital muscular dystrophies.

In order to have efficient skeletal myogenesis, pluripotent hESCs must first have efficient mesoderm induction. Since the serum-based approaches of Barberi *et al.* and Ryan *et al.*, different strategies to induce pan- and cardiac-mesoderm from hESCs began to emerge that made use of recombinant proteins or small molecules to mimic the signaling activity during gastrulation (Section 1.5.1.2)(191–198). These mesoderm differentiation protocols provide insight into the effects of modulating WNT, BMP, and Activin/NODAL signaling at the onset of *in vitro* hESC differentiation. As might be expected from gastrulation in the embryo, active WNT and BMP signaling were paramount in generating lateral plate-like mesoderm for downstream cardiac myogenesis (191, 193, 196, 197). However, *in vivo* paraxial mesoderm is derived adjacent to the primitive node where BMP signaling is

repressed by CER1 and NOG: two proteins that are upregulated via coordinated WNT3A and NODAL function (132, 141).

In contrast with *in vitro*-derived WNT- and BMP-induced lateral plate mesoderm, therefore, we hypothesize that generating paraxial mesoderm from hESCs for downstream skeletal myogenesis should proceed with high WNT signaling absent of BMP induction.

1.6.2 WNT-mediated mesoderm induction

The small molecule CHIR99021 had proven effective at deriving various mesoderm subtypes from hESCs under serum-free conditions. CHIR99021 is an ATP-competitive inhibitor of GSK3B (reviewed in (199)). In addition regulating glycogen levels, the GSK3B kinase also phosphorylates and targets CTNNB1 (Beta-catenin) for degradation.

CHIR99021-mediated inhibition of GSK3B allows CTNNB1 to accumulate in the cytoplasm where it can translocate to the nucleus to activate targets of canonical WNT signaling—as reviewed in (200, 201)—and initiate streak-like differentiation *in vitro* (133, 202).

The year 2013 saw several groups independently develop directed skeletal myogenesis protocols beginning with mesoderm induction—in part—via the small molecule GSK3B inhibitors CHIR99021 or 6-bromoindirubin-3'-oxime (BIO)(203–205). The duration of exposure to and concentration of the inhibitors varied, however, as did the apparent downstream efficiency of differentiation. Overall, these protocols using CHIR99021- or BIO-induced mesoderm for downstream skeletal myogenesis saw marked improvements in the proportion of cells that adopted a myogenic identity relative to previous serum-based differentiations, in which less than 5% of cultures were identifiably myoblasts or myocytes (Section 1.4.3)(5–7).

1.6.3 Characterizing *in vitro*-derived SMPs

Lower concentrations of CHIR99021 are sometimes used to differentiate mesoderm from hESCs for downstream skeletal myogenesis (203, 204). However, our own preliminary studies showed that initiating hESC differentiation with high concentrations of CHIR99021 led to greater expression of paraxial mesoderm-associated genes than with low concentrations of CHIR99021 (205). Therefore, we sought to perform gene expression profiling on high- and low-concentration CHIR99021-differentiated cultures to characterize and compare the potential cell populations being generated. Gene expression profiling after CHIR99021-treatment should reveal the presence of WNT target mesoderm-tissue genetic markers—such as T (206), MSGN1 (207), TBX6 (208), and TCF15 (Paraxis)(209)—and also markers of unwanted lineages such as ectoderm or endoderm, which WNT also plays a role in deriving (210, 211). Expression profiling of differentiating cultures would allow us to improve CHIR99021-based mesoderm induction by including additional signaling pathway inhibitors or activators known to repress the development of potential unwanted lineages; for example, NODAL or TGFB inhibition may suppress unwanted endoderm-like differentiation (195, 211).

Gene expression profiling of terminally differentiated hESC-derived skeletal muscle would also help to characterize the SMPs and myotubes being generated *in vitro*. Comparing *in vitro* hESC-derived myogenic cultures to the gene expression profiling of fetal muscle (212), or quiescent and activated satellite cells (213, 214), may aid in the characterization of, and in supporting the therapeutic *in vivo* potential of hESC-derived myogenic cultures.

1.7 Hypothesis

Therefore, we hypothesize that *in vitro* hESC-derived SMPs—PAX7-expressing cells showing myogenic potential—will share characteristics with quiescent satellite cells, and we will demonstrate the SMPs' *in vivo* potential by injecting cells into the cardiotoxin-injured muscle of NOD.Cg-Prkdc^{scid} Il2rg^{tm1Wjl}/SzJ (NSG) mice.

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Chapter 2: Developing an improved *in vitro* skeletal myogenesis protocol for human and mouse embryonic stem cells (1)

2.1 Objective of this study

Conventional serum-based methods to differentiate hESCs *in vitro* would yield cultures in which fewer than 5% of total cells were of the myogenic lineage. We used small molecules and serum replacements to more efficiently direct differentiation into skeletal muscle.

2.2 Statement of author contributions

M. S. and I. S. S. were responsible for experimental design. M. S. carried out the experiments and wrote the manuscript with I. S. S. and W. L. S. providing supervision. J. M. assisted with experimental cell culture, as well as qPCR and IF image analysis. R. L. C., S-P. D., and W. L. S. provided methods for the routine culture and monolayer plating of pluripotent hESCs. J. L. cultured pluripotent hESCs.

A version of this chapter has been published in Stem Cell Reports:

- (1) Shelton, M., Metz, J., Liu, J., Carpenedo, R. L., Demers, S. P., Stanford, W. L., and Skerjanc, I. S. (2014) Derivation and expansion of PAX7-positive muscle progenitors from human and mouse embryonic stem cells. *Stem Cell Reports*. **3**, 516–529

2.3 Derivation and expansion of PAX7-positive muscle progenitors from human and mouse embryonic stem cells

Michael Shelton¹, Jeff Metz¹, Jun Liu¹, Richard L. Carpenedo^{2,4}, Simon-Pierre Demers^{2,4}, William L. Stanford^{1,2,3,4}, and Ilona S. Skerjanc^{1*}

¹Department of Biochemistry, Microbiology, and Immunology, University of Ottawa, Ottawa, Ontario, K1H 8M5, Canada

²Sprott Centre for Stem Cell Research, Regenerative Medicine Program, Ottawa Hospital Research Institute, Ottawa, Ontario, K1H 8L6, Canada

³Department of Cellular and Molecular Medicine, University of Ottawa, Ottawa, Ontario, K1H 8L6, Canada

⁴Faculty of Graduate and Postdoctoral Studies, University of Ottawa, Ottawa, Ontario, K1N 6N5, Canada

*Corresponding author Dr. Ilona S. Skerjanc: iskerjan@uottawa.ca, Tel: 613-562-5800 Ext. 8669; Fax: 613-562-5452.

2.4 Summary

Cell therapies treating pathological muscle atrophy or damage requires an adequate quantity of skeletal muscle progenitors not currently attainable from adult donors. Here, we generate cultures of approximately 90% skeletal myogenic cells by treating human embryonic stem cells with the GSK3-inhibitor CHIR99021 followed by FGF2 and N2 supplements. Gene expression analysis identified progressive expression of mesoderm, somite, dermomyotome, and myotome markers, following patterns of embryonic myogenesis. CHIR99021 enhanced transcript levels of the pan-mesoderm gene *T* and paraxial-mesoderm genes *MSGN1* and *TBX6*; immunofluorescence confirmed that $91 \pm 6\%$ of cells expressed *T* immediately following treatment. By 7 weeks, $47 \pm 3\%$ of cells were MF20⁺ myocytes/myotubes surrounded by a $43 \pm 4\%$ population of PAX7⁺ skeletal muscle progenitors, indicating 90% of cells had achieved myogenic identity without any cell sorting. Treatment of mouse embryonic stem cells with these factors resulted in similar enhancements of myogenesis. These studies establish a foundation for serum-free and chemically-defined monolayer skeletal myogenesis of embryonic stem cells.

2.5 Introduction

Cell therapies to reverse muscle atrophy and to strengthen skeletal muscle would greatly enhance and extend the lives of patients with muscle wasting conditions due to diseases and/or aging. Embryonic stem cells (ESC) have unlimited proliferation potential, and no need for locating a suitable immunotype-matched donor as with adult-derived stem cells (2). However, a major obstacle in the development of ESC-based therapies targeting muscle has been the generation of a homogeneous myogenic population from *in vitro* differentiation, thus requiring optimization to enrich for muscle lineage cells.

Several studies have validated the potential of mouse and human ESCs (mESC and hESC, respectively) and induced pluripotent stem cells (iPSC), in skeletal muscle therapy (3–9). Cells were differentiated into paraxial mesoderm-like muscle progenitors, either by a standard serum-based embryoid body (EB) differentiation protocol (4, 7) or by transient expression of PAX3 or PAX7 (5, 6, 8). These *in vitro* derived progenitors were able to engraft into adult myofibers of mice, replenish the muscle stem cell (satellite cell) niche, and enhance muscle contractile function (4–8). Despite promising results, these protocols are not appropriate for the generation of skeletal muscle progenitor (SMP) for clinical applications due to the inefficiency of differentiation and the use of viral vectors and potential insertional mutations (10).

Previous studies from our lab have used a serum-containing EB-induced differentiation supplemented with low levels of retinoic acid (RA) to enhance myogenesis from mouse (11) and human (12) ESCs. However, serum-containing EB-differentiation of hESCs produced relatively low yields of skeletal muscle (< 5%) and is undefined (11–13). In contrast, directed differentiation uses knowledge of embryogenesis to recreate embryonic conditions *in vitro* using combinations of signaling molecules, to support the differentiation

into one lineage (Murry and Keller, 2008). Applying the serum-free directed differentiation approach should greatly improve the efficiency of hESC-derived myogenesis for molecular analysis and for future use in cell therapies.

Wnt signalling is critically important for the development of the primitive streak and paraxial mesoderm (14), marked by the *T* and *MSGN1* or *TBX6* genes, respectively, and in the formation of posterior somites and the tail bud, (15), marked by the transcription factors *PAX3*, *MEOX1*, and *PAX7*. In the canonical pathway (reviewed in (16)), Wnt binds to Frizzled cell surface receptors, initiating a signaling cascade that inhibits *GSK3B*, preventing Beta-Catenin (*CTNNB1*) degradation, and allowing *CTNNB1* to accumulate and translocate into the nucleus. Nuclear *CTNNB1* enhances transcription by interaction with T-cell factors or lymphocyte enhancer factors (16).

It has previously been shown that the *GSK3* inhibitor *CHIR99021* can augment mesoderm induction (17), leading to cardiomyogenesis in ESCs (18). Recombinant proteins *BMP4* and *ACTIVIN-A* (*INHBA* dimer) have similarly been used to induce mesoderm and cardiac muscle from ESCs (19, 20). These studies implicate *BMP4/INHBA* or *CHIR99021* treatment as a potential method for generating skeletal muscle. Furthermore, we have shown that overexpression of *WNT3A* or *CTNNB1* enhances the formation of premyogenic mesoderm in P19 embryonal carcinoma cells, resulting in increased myogenesis (21). The loss of *CTNNB1* function via dominant negative mutation or knock down results in the loss of SMP formation and myogenesis, supporting the use of *CHIR99021* to induce myogenesis.

The *PAX3/PAX7* population that is present in the central dermomyotome appears to represent an SMP pool that is maintained throughout embryogenesis and is responsible for almost all skeletal muscle (22, 23). *FGF2* prevents expression of the myoblast commitment transcription factors *MYF5*, *MYOD1*, and *MYOG*—collectively known as the myogenic

regulatory factors (MRF)—during satellite cell activation and thus can be utilized to enhance proliferation of PAX3/PAX7 expressing SMPs *in vitro* (24, 25). Satellite cells are more efficient in reconstituting the satellite cell niche during transplantation into muscle if they do not yet upregulate the MRFs (23, 26). N2 supplement is a combination of Insulin-Transferrin-Selenite (ITS) as well as progesterone and putrescine; while traditionally used to support the growth of neurons, we have previously shown that N2 supplemented media can enhance the terminal differentiation of myoblasts and myocytes, which would ensure SMPs are capable of complete myogenesis *in vitro* (12, 13).

In this report, we describe the robust skeletal myogenesis of hESCs and mESCs using CHIR99021 to induce mesoderm, FGF2 treatment to expand the SMP population, and N2-mediated terminal differentiation. This chemically defined, serum- and transgenic-free protocol yields a nearly homogeneous myogenic population from hESCs, consisting of $43 \pm 4\%$ PAX7⁺ SMPs and $47 \pm 3\%$ Myosin Heavy Chain⁺ (MYH) skeletal muscle.

2.6 Results

2.6.1 *GSK3 inhibition enhanced premyogenic mesoderm formation from human ESC*

Our objective was to devise a robust, serum-free directed differentiation method to obtain skeletal muscle from hESC *in vitro*. We adapted a recently developed chemically defined, feeder-free culture system to both expand pluripotent cells and induce mesoderm differentiation (27). E8 maintenance media and Matrigel extracellular matrix were observed to support pluripotency based on OCT4 expression, and hESCs retained a normal karyotype after prolonged collagenase passaging (data not shown). Removal of FGF2 and TGFB1 from E8 media—referred to as E6 media—was observed to support cell expansion, but not pluripotency based on the loss of OCT4, SOX2, and NANOG gene and protein expression.

Therefore, E6 medium provided a basal medium to which myogenic-inductive signalling molecules could be added. To control seeding density during differentiation procedures, hESCs were seeded as single cells in E8 media supplemented with ROCK-inhibitor (Y27632) (28). After overnight seeding, E8 media and ROCK-inhibitor were removed and replaced with E6 media plus the putative mesoderm inductive factors described below.

Since previous studies have shown that CHIR99021 or BMP4/INHBA treatment enhanced mesoderm induction in hESCs (18, 20, 29), we initially sought to determine an optimal dose of CHIR99021 and/or BMP4/INHBA to induce premyogenic mesoderm. For optimization of CHIR99021 treatment, concentrations of 2.5 and 10 μ M were chosen to encompass a range of concentrations previously used to induce cardiac tissue-fated mesoderm (18, 29). Cells were plated on matrigel-coated dishes overnight in the presence of Y-27632 before differentiation was induced (28). Factors maintaining pluripotency were removed from the media and treated with CHIR99021 or vehicle for 2, 4, and 8 days in length: time points that encompass expression of *T* and early somite markers *PAX3* and *MEOX1* in serum-EB induced skeletal myogenesis (12). Analysis by quantitative polymerase chain reaction (qPCR) showed significant upregulation of *T* and *MSGN1* after two days of treatment with 10 μ M CHIR99021, leading to significant upregulation of *PAX3* on day 8 (Fig. 2.1A). While 2.5 μ M CHIR99021 treatment was able to upregulate *T* and *MSGN1* expression after 2 days of treatment, it did not upregulate *PAX3* at day 8 for any treatment length. Longer application of 10 μ M CHIR99021, for 4 or 8 days, did not enhance *PAX3* expression as effectively, and appeared to have toxicity towards the cells (data not shown). *MEOX1* gene expression appeared similar between both CHIR99021 concentrations. Thus, the application of 10 μ M CHIR99021 for the first 2 days of differentiation was determined optimal for enhancing the formation of *PAX3*⁺ premyogenic mesoderm.

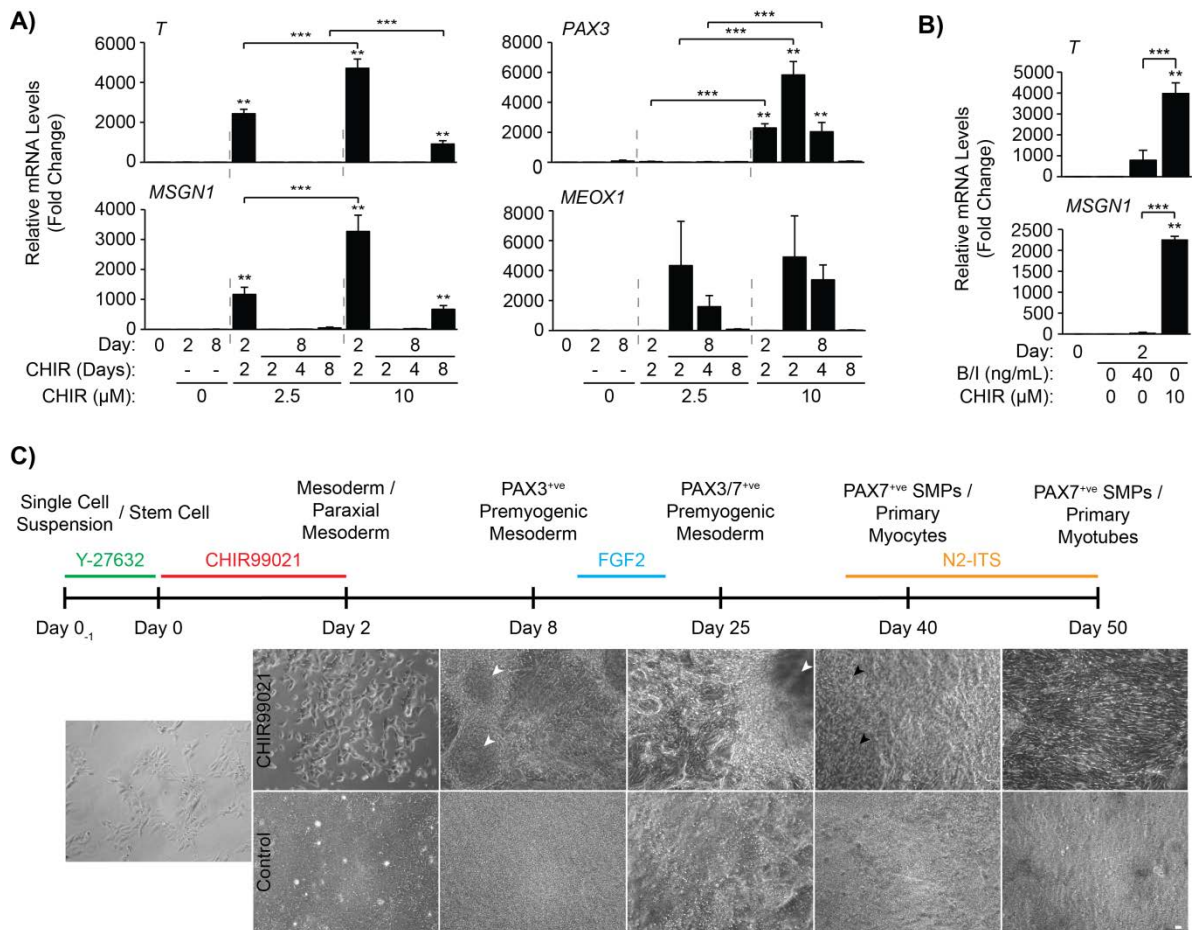


Figure 2.1

Figure 2.1. CHIR99021 (10 μM) applied for 2 days produces optimal levels of paraxial and premyogenic mesoderm gene expression. **A)** hESCs were treated in monolayer with or without 2.5 or 10 μM CHIR99021 for 2, 4, or 8 days. RNA was harvested at days 0, 2, and 8 to be analyzed by qPCR for markers of early and premyogenic mesoderm. Results are expressed as fold change over day 0, and statistics were performed with one-way ANOVA and post-hoc Tukey test ($n = 3$ independent experiments, $*p \leq 0.05$ vs. day 0, $**p \leq 0.05$ vs. day 0 and control, $***p \leq 0.05$ 2.5 vs. 10 μM) **B)** CHIR99021-differentiated cells were compared to BMP4/INHBA treatment by qPCR for markers of early mesoderm. Statistics were performed with one-way ANOVA and post-hoc Tukey test ($n = 3$ independent experiments, $*p \leq 0.05$ vs. day 0, $**p \leq 0.05$ vs. day 0 and control, $***p \leq 0.05$ BMP4/INHBA vs. CHIR99021). **C)** Schematic overview of the CHIR99021 directed differentiation of hESCs on a non-linear scale timeline, along with highlighting key supplemental factors applied during the differentiation, and the predicted developmental stages of skeletal myogenesis. **D)** Representative phase contrast live-cell images demonstrating the progressive changes in hESC morphology with and without CHIR99021 treatment. 3D cell clusters (white arrowheads) and the presence of skeletal myocytes (black arrowheads) are indicated at specific time points (scale bar = 20 μm).

We titrated levels of BMP4/INHBA to optimize *T* expression and found by qPCR that 40 ng/ml of BMP4/INHBA enhanced *T* transcript levels, although not as efficiently as CHIR99021-treatment (Fig. 2.1B). Furthermore, BMP4/INHBA treatment did not significantly enhance *MSGN1* expression, suggesting a lack of skeletal muscle-fated mesoderm. Thus, CHIR99021 treatment was better than BMP4/INHBA treatment to induce premyogenic mesoderm in hESCs.

2.6.2 *CHIR99021 treatment resulted in up to 90% of hESCs entering the myogenic lineage*

hESCs were differentiated using the two-day CHIR99021 treatment protocol devised in Fig. 2.1A, and cultured until day 50 as summarized in Fig. 2.1C, outlining the stages of myogenesis and the chief chemical and recombinant factor additions. Live-cell imaging was performed, showing the progressive morphological changes from stem cells to myotubes (Fig. 2.1D). CHIR99021-treated cells appeared morphologically distinct from control cells by day 2 of differentiation, and proliferation was reduced as judged by lower confluency compared to controls.

By day 8, CHIR99021-treated cells developed distinct three-dimensional cell clusters (Fig. 2.1D, white arrowheads) (30). FGF2 was applied from days 12 to 20, which corresponds to the timeframe that we previously detected somite or SMP markers *PAX3*, *MEOX1*, and *PAX7* along with *MYF5* (12). Therefore, this timeframe was an ideal target for FGF2 treatment to preferentially expand SMPs while suppressing early potential expression of the MRFs. N2 supplemented media was applied at day 35—coinciding with later detection of all MRFs previously (12)—to promote maturation of the myogenic cultures. Skeletal myocytes were observed by day 40, following five days of culture in N2 medium (Fig. 2.1D, black arrowheads). The myocytes were, for the most part, randomly arranged among other

non-bipolar cells. By day 50, cultures revealed large areas of aligned myocytes and fused myotubes, organized radially outward from the 3D-clusters (Fig. A2.1). No appreciable skeletal myogenesis was observed in control cultures that were given DMSO vehicle in place of CHIR99021 from days 0 to 2 and treated identically to CHIR99021-treated cells thereafter. Thus, CHIR99021 treatment resulted in the formation of abundant mesoderm that could be developed into easily visualized myocytes and myotubes by day 50 of differentiation.

CHIR99021 treatment resulted in detection of T protein in an average of $91 \pm 6\%$ of cells on day 2, compared to no T present in the control-treated cells (Fig. 2.2A & E). At day 8 an average of $58 \pm 10\%$ of cells expressed PAX3 after CHIR99021 treatment compared to $1 \pm 1\%$ in control cells (Fig. 2.2B & F). Skeletal myocytes were prominent by day 40 following five days of growth in N2 medium, with an average of $14 \pm 3\%$ of CHIR99021-treated hESCs expressing MYH, and were surrounded by a $37 \pm 2\%$ population of PAX7⁺ cells (Fig. 2.2C & G). In addition to myocytes, some myotubes were present (Fig. A2.2A, white arrowheads) and skeletal muscle contractions could be observed by light microscopy (data not shown). When the cultures were left in N2 media from day 35 until day 50, $43 \pm 4\%$ of cells remained PAX7 positive while $47 \pm 3\%$ were MYH positive (Fig. 2.2D & G). A macroscopic view of the culture dishes suggests that the 3D-clusters function as myogenic foci, with high concentrations of PAX7⁺ cells delaminating from their edges and myocytes/myotubes emanating outward (Fig. A2.2B & C). Thus, CHIR99021/FGF2/N2 treatment can induce around 90% of hESCs to enter the myogenic lineage.

We also quantified total cell number at various time points to investigate the scalability of hESC-derived myogenic cells with our protocol. The total cell number

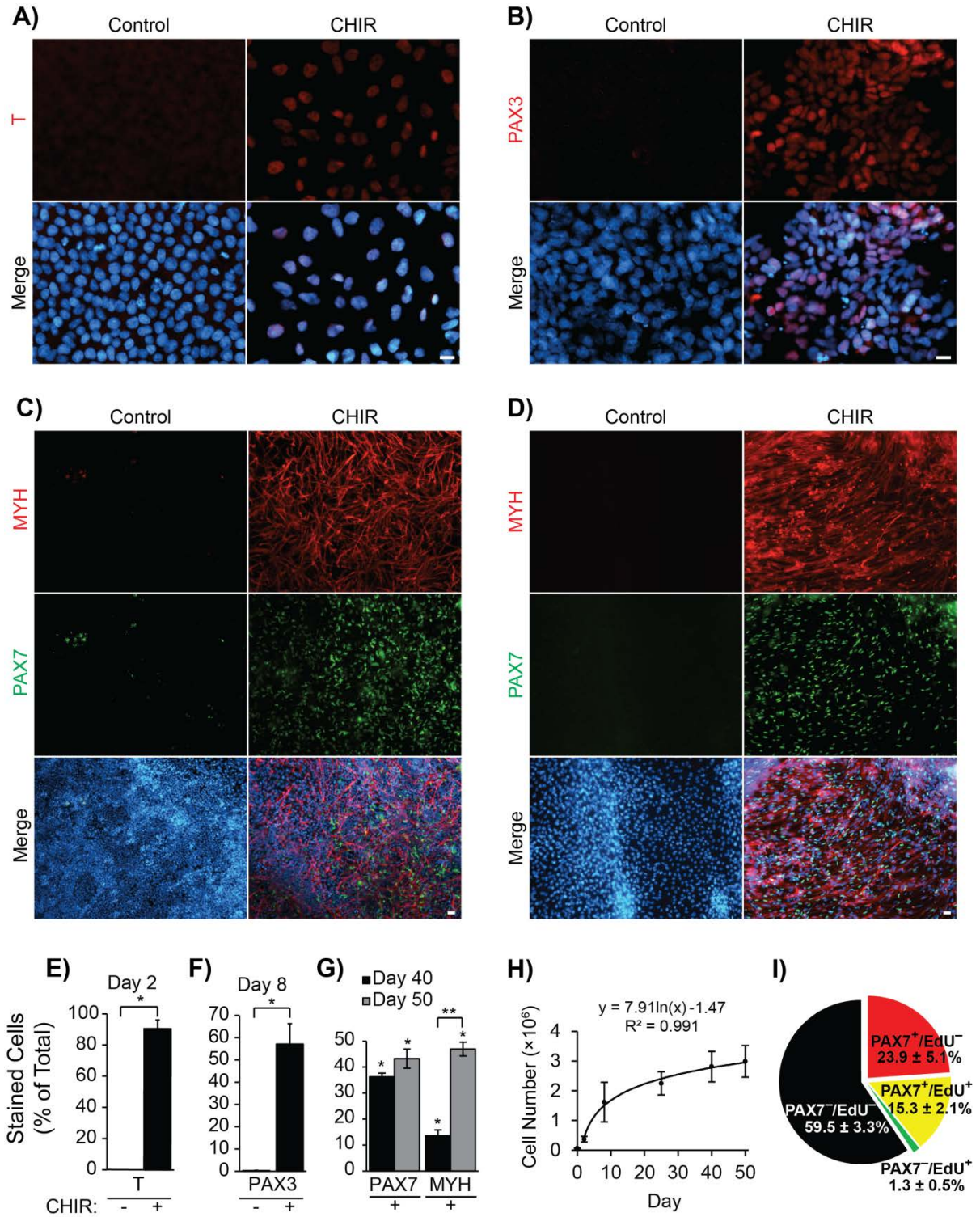


Figure 2.2

Figure 2.2. CHIR99021 directed differentiation of hESCs induces up to a 90% myogenic population. hESCs were differentiated as described in figure 2.1. Myogenic induction was quantified by staining with antibodies against **A & E)** T at day 2, **B & F)** PAX3 at day 8, **C & G)** MYH and PAX7 at day 40, and **D & G)** MYH and PAX7 at day 50. Target populations are expressed as a percentage of total number of cells, which was quantified by Hoechst staining. Statistics were performed with one-way ANOVA and post-hoc Tukey test (n = 3 independent experiments, *p ≤ 0.05 vs. control, **p ≤ 0.05 day 40 vs. day 50, scale bar = 20 μm). **H)** Total number of cells was obtained by trypsinizing and counting 1-well of a 12-well culture dish at various time points of the differentiation protocol (n = 3 independent experiments). **I)** Day 50 CHIR99021-treated cells were pulsed with EdU for 4 hours and fixed and stained additionally with PAX7. EdU and PAX7 single or double positive cells were quantified and expressed as percentage of total number of cells (n = 3 independent experiments).

followed a logarithmic growth curve over the course of the differentiation protocol, resulting in roughly 20-fold more cells at day 50 compared to the initial number present at day 0 (Fig 2.2H). We also characterized the proliferation potential of our SMPs at day 50 by EdU incorporation (Fig. 2.2I & A2.2D). $42 \pm 10\%$ of $PAX7^+$ SMPs incorporated EdU during a 4 hour labeling pulse, demonstrating that our differentiation protocol yields a persistent population of actively proliferating SMPs at the final time point assayed in these studies. We examined the temporal pattern of expression of myogenic factors by qPCR during CHIR99021-directed differentiation of hESCs to confirm the immunofluorescence results. Day 2 of CHIR99021-treated hESCs showed significant upregulation of *T* transcripts, that was orders of magnitude higher than our previous results using a serum/EB method (Fig. 2.3A) (12). Significant upregulation of the paraxial mesoderm markers *MSGN1* and *TBX6* accompanied *T* at day 2, and all were downregulated by day 8, which marked peaks of the premyogenic mesoderm genes *PAX3* and *MEOX1* (Fig. 2.3B), in agreement with our previously published results (12). Two control patient-derived iPSC lines showed similar mesoderm gene elevation in response to our CHIR99021-based protocol (data not shown).

Expression of *PAX3* and *MEOX1* was downregulated by day 25, although significant levels were still detected until day 50 (data not shown). While *PAX7*, *MYF5*, *MYOD1*, and *MYOG* transcripts were notably upregulated by day 25, their expression continued to increase until significance by day 50 (Fig. 2.3C). Expression of *MYH3* transcripts also increased at days 40 and 50, suggesting an enduring SMP population coexisting with terminally differentiated skeletal myocytes/myotubes in agreement with our immunofluorescence data (Fig. 2.2D, G, I & A2.2D). Control cells showed no significant expression of *MYF5*, *MYOD1*, or *MYH3* transcripts. Overall, CHIR99021-treated cells exhibited waves of expression of mesoderm, presomitic mesoderm, muscle progenitor,

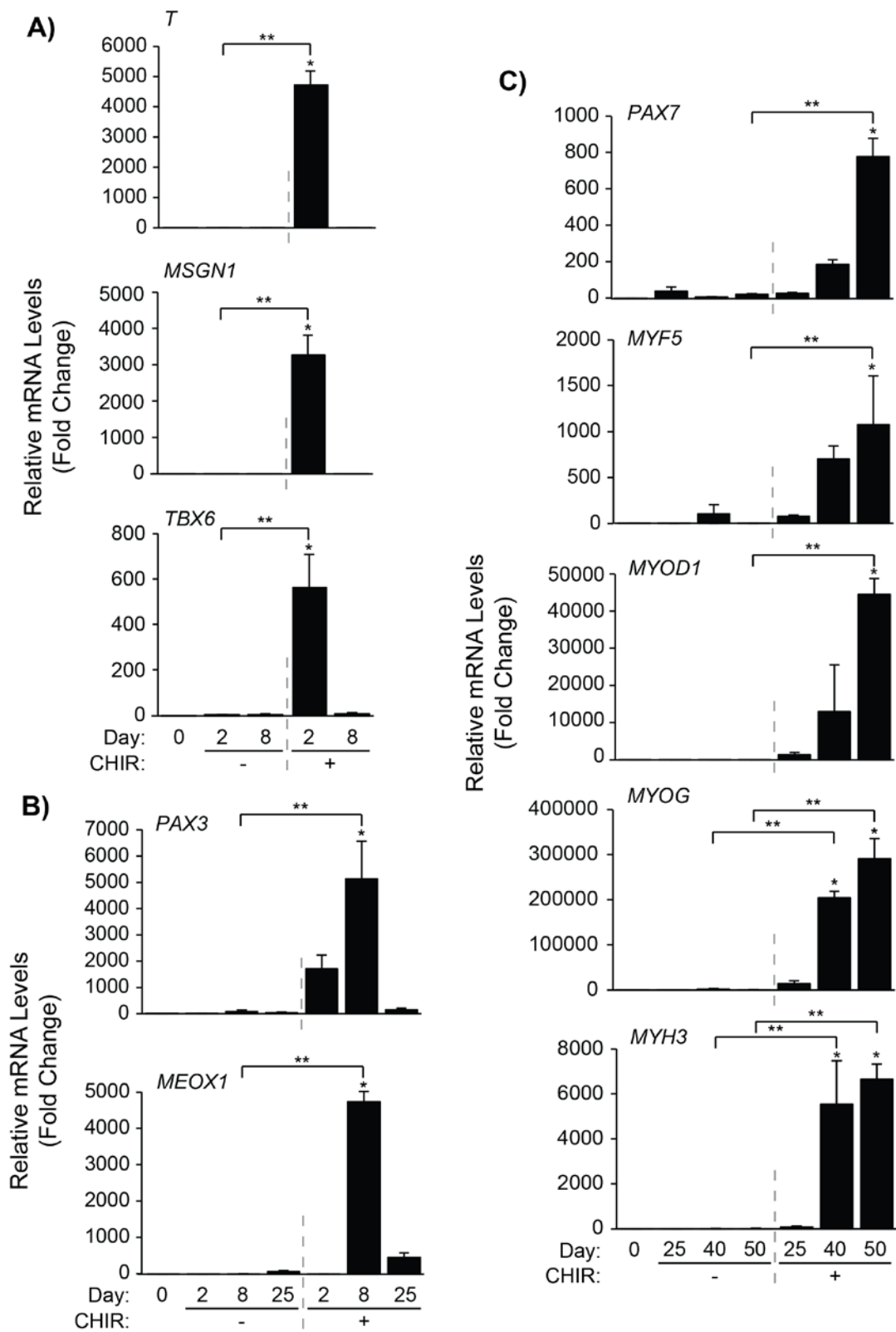


Figure 2.3

Figure 2.3. qPCR profiling of CHIR99021-treated hESCs highlights a clear progression through specified mesodermal subtypes, muscle progenitor stages, and committed myogenic cultures. hESCs were differentiated as described in figure 2.1. RNA was harvested at days 0, 2, 8, 25, 40, and 50 to be analyzed by qPCR for markers several of **A)** early and paraxial mesoderm, **B)** premyogenic mesoderm, and **C)** committed or differentiated skeletal muscle. Results are expressed as fold change over day 0, and statistics were performed with one-way ANOVA and post-hoc Tukey test (n = 3 independent experiments, *p ≤ 0.05 vs. day 0, **p ≤ 0.05 vs. control).

myoblast, and muscle structural genes.

As Wnt signalling is important for the development of a multitude of tissues and not simply premyogenic mesoderm (16), we screened our cultures for markers of other lineages. Therefore, we assayed for other cell types that may be present in the 9% T⁺ cells early in differentiation, and later in the 10% of PAX7⁺/MYH⁺ cells. CHIR99021 treatment led to a significant drop in the pluripotency marker *SOX2* (Fig. 2.4A) by day 2, indicating an efficient loss of pluripotency. *SOX2* is also expressed in ectoderm lineages pertaining to the neural tube and future spinal cord (31, 32). Thus, levels of these tissues in our day 8 CHIR99021 cultures should be low for *SOX2* expression. *FOXA2*—a marker of notochord, floor plate, and future endoderm (33, 34)—was reduced in both CHIR99021-treated and control cells. Significant upregulation of *NOG* and *SOX10* was detected at day 8 of CHIR99021-mediated differentiation, which conventionally mark the roof plate and neural crest during embryonic development (35, 36). While neural crest cells may have been present early in differentiation, there was no significant upregulation in the neuronal marker *NEUROG1* at later time points (Fig. 2.4B), and immunofluorescent staining for NEFL—a neurofilament protein expressed in central and peripheral nervous system axons—was also negative (data not shown). Significant expression of the traditional cardiac muscle lineage gene *NKX2-5* and a trend toward elevated expression of the traditional cardiac myosin *MYH6* (37, 38) was detected with CHIR99021 treatment at day 50, although cells exhibiting a cardiac muscle phenotype were not readily observed in these cultures (Fig. A2.2B). As *NKX2-5* and *MYH6* have previously been detected in developing tongue skeletal muscle (39), we also assessed additional markers that are expressed exclusively in cardiomyocytes, *NPPA* and *MYL2*. No expression of these markers was detected in our day 50 differentiated cultures (Fig. 2.4C). Therefore, neither mature neuronal tissue nor cardiac muscle were present in

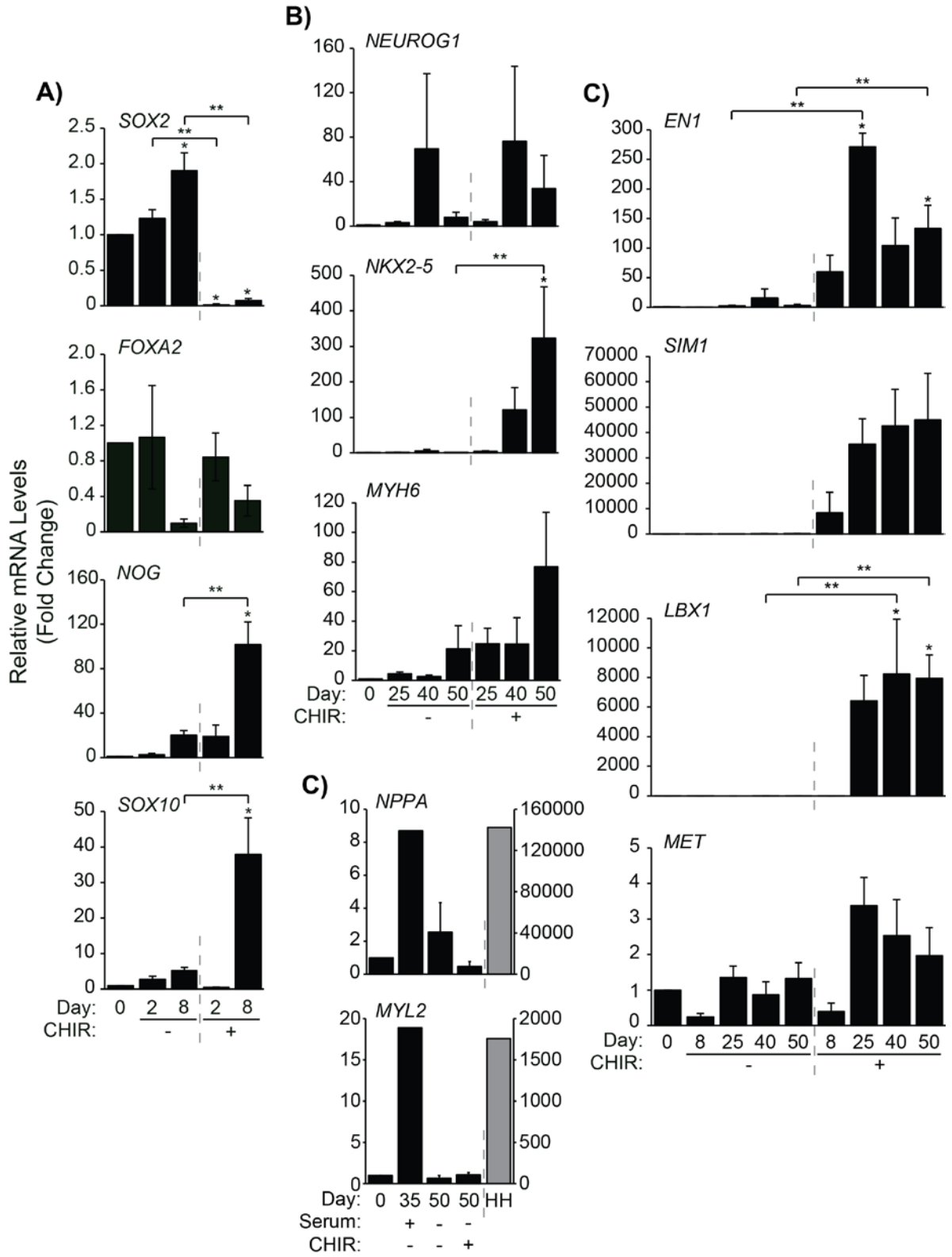


Figure 2.4

Figure 2.4. Low levels of neural crest transcripts were present in CHIR99021 treated cultures. hESCs were differentiated, harvested, and analyzed as described above for markers of **A)** pluripotency and neural ectoderm markers, **B)** differentiated neural and traditional cardiac markers, **C)** specific markers of mature cardiomyocytes, and **D)** patterned dermomyotome genes. Statistics were performed with one-way ANOVA and post-hoc Tukey test (n = 3 independent experiments, *p ≤ 0.05 vs. day 0, **p ≤ 0.05 vs. control). In **C)** RNA from serum-differentiated hESCs and human heart (HH) cardiomyocyte-positive controls were obtained (n = 1). All hESC fold-changes (black bars) were plotted on the primary Y-axis, and HH fold-change (grey bar) was plotted on the secondary Y-axis.

terminally differentiated cultures.

To determine the patterning of the dermomyotome, we performed qPCR for the regional dermomyotome markers *EN1*, *SIM1*, *LBX1*, and *MET* (Fig. 2.4D). The dermomyotome is patterned into the dorso-medial half—expressing *EN1* and giving rise to epaxial muscle, forming the deep back muscles—and the ventro-lateral half, expressing *SIM1* and giving rise to hypaxial muscle, forming the ventral and limb muscle (40–42). Proper migration of the hypaxial SMPs into the limb requires the expression of *LBX1* and *MET* (43). Therefore, presence of *LBX1* and *MET* expression would support the existence of SMPs similar to those found in migrating limb muscle. We found a significant increase of the two regional markers of the dermomyotome—*EN1* and *LBX1*—and a trend towards elevated *SIM1* and *MET* with CHIR99021. However, *MET* was expressed at high levels throughout the differentiation, shown by low Ct values, making changes as a result of CHIR99021-treatment difficult to identify (data not shown). Thus, day 25 to 50 cultures containing muscle progenitors expressed markers of epaxial, hypaxial, and migratory dermomyotome.

2.6.3 *CHIR99021 treatment enhanced skeletal myogenesis in mouse embryonic stem cells*

A similar CHIR99021-based differentiation protocol was performed in mouse embryonic stem cells (mESC) and compared with BMP4/INHBA-mediated differentiation. Pax3/Pax7⁺ cells, presumably representing SMPs, were present in both BMP4/INHBA- and CHIR99021-treated mESCs at day 15, although PAX3/PAX7⁺ cells were visibly more abundant with CHIR99021 (Fig. 2.5A). Interestingly, MYH staining primarily revealed cardiomyocytes in BMP4/INHBA-treated cultures despite the presence of PAX3/PAX7⁺ cells (Fig. 2.5B). CHIR99021, conversely, promoted the differentiation of primarily skeletal

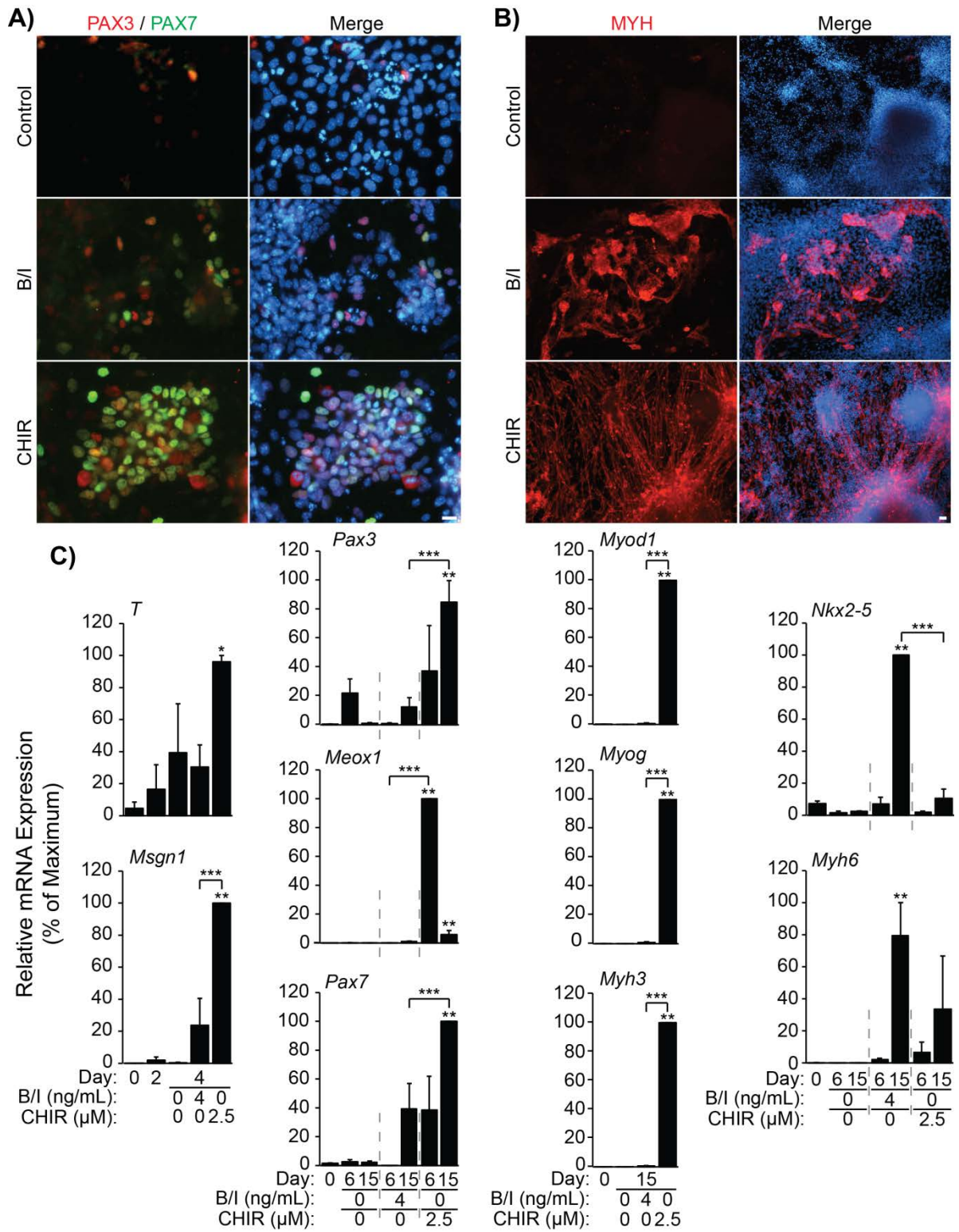


Figure 2.5

Figure 2.5. CHIR99021 enhances skeletal myogenesis in a 15-day differentiation of mESC. mESC were aggregated in differentiation medium for two days prior to treatment. CHIR99021, BMP4/INHBA, or vehicle control was applied from days 2 to 4. Immunofluorescent staining was carried out at day 15 with antibodies against **A)** PAX3 and PAX7, or **B)** MYH (scale bar = 20 μm). **C)** RNA was harvested at days 0 and 2 (prior to CHIR99021 treatment) and days 4, 6, and 15 (following treatment). Samples were analyzed by qPCR for select markers of skeletal and cardiomyogenesis. Results are expressed relative to the maximum fold change over day 0, and statistics were performed with one-way ANOVA and post-hoc Tukey test (n = 3 independent experiments, *p \leq 0.05 vs. day 0, **p \leq 0.05 vs. day 0 and control, *** p \leq 0.05 BMP4/INHBA vs. CHIR99021).

and not cardiac myocytes. Control cultures showed negligible or no staining with either PAX3/PAX7 or MYH antibodies. Thus, CHIR99021- treatment for 2 days upregulated PAX3/PAX7 expression, leading to enhanced skeletal myogenesis in mESCs.

Established markers of skeletal myogenesis were examined by qPCR, and demonstrated corroborating trends between CHIR99021-induced differentiation in mESCs and hESCs (Fig. 2.5C). Indeed, CHIR99021 treatment significantly enhanced the expression of key paraxial mesoderm, premyogenic mesoderm, and MRF genes, including *T*, *Msgn1*, *Pax3*, *Meox1*, *Myod1*, *Myog*, and *Myh3*. BMP4/INHBA treated cells exhibited some upregulation of the same mesodermal genes. However, BMP4/INHBA treatment did not upregulate expression of the MRFs, but did upregulate high levels of the cardiomyocyte markers *Nkx2-5* and *Myh6*. Thus, mESCs respond to CHIR99021 treatment by upregulating a similar set of muscle lineage genes as identified in hESCs, albeit in a much-reduced time frame.

2.7 Discussion

Our studies define a novel method whereby human and mouse ESCs are differentiated *in vitro* into highly enriched populations of skeletal muscle progenitor cells and myocytes/myotubes by activating Wnt signalling via the GSK3 inhibitor CHIR99021. A mere two-day exposure to the compound causes immediate changes in growth and morphology towards mesoderm, and sets in motion downstream cascades of myogenic transcription factors across weeks of culture. In due course, we achieve approximately 90% purity of skeletal muscle lineage cells from hESCs after 50 days in culture.

While forced expression of PAX3/PAX7 or MYOD in hESCs have resulted in enriched myogenic populations (8, 44–46), we sought to develop a viral- and transgenic- free

method of *in vitro* differentiation. A chemically defined protocol should be more readily adaptable to a broader number of cell lines and should allow for the examination of all of the stages of differentiation, some of which may be bypassed by transgenic overexpression (46).

Our study contrasts with previously published methods of transgene-free hESC myogenesis that were dependent upon serum, showing low overall myogenic induction and/or myogenic progenitor formation (12, 47, 48). For example, we previously obtained a 4% level of MYH⁺ skeletal myocytes and 7% PAX3⁺ SMPs with RA treatment (12). Our current CHIR99021-directed protocol improves on the serum/EB methods by directing a larger proportion of the cultures into mesoderm, leading to enriched myogenic lineage populations.

Several studies have shown that Wnt signalling modulation by CHIR99021 can maintain ESC pluripotency (49), and also can cause differentiation into tissues of all three germ layers (18, 50, 51). However, supporting factors were required immediately following CHIR99021 treatment for these approaches. Cell seeding density may also determine how GSK3 inhibition can generate skeletal muscle specific mesoderm versus other cell fates. Seeding density was critical first and foremost in determining how hESCs responded to external differentiation cues in our system (R.L.C., S-P.D., and W.L.S., unpublished data). At lower seeding densities ($< 1 \times 10^5$ cells/mL), hESC survival was reduced even in the presence of ROCK inhibitor, suggesting that cell-cell contacts are important for the initial seeding process. Additionally, sparse populations of cells responded to BMP4/INHBA treatment with increased cell death compared to higher densities. Furthermore, at higher seeding densities ($> 2 \times 10^5$ cells/mL), over-confluence was observed after 48 hours, again leading to compromised cell viability. Other monolayer approaches have used GSK3 to drive cardiomyogenesis; however, these protocols induce GSK3 inhibition once cells reach

confluence or with supplemental BMP4 inhibition (18, 29). These protocols also emphasize the critical importance of insulin depletion after GSK3 inhibition, or the need for Wnt inhibition following mesoderm induction lest cardiomyogenesis will not occur *in vitro* (20, 52). This is supported by the role of Dkk-mediated Wnt inhibition in specifying embryonic mesoderm to the primary heart field (53).

Of particular relevance to the results presented in our study was the differentiation of mesoderm from hESCs via 5 days of 5 μ M CHIR99021 treatment (17). Intermediate to the desired cell types, CHIR99021 treatment caused a marked upregulation of T mRNA and protein levels, similar to our findings. Though the authors followed CHIR99021 treatment with BMP4—which typically effects lateral plate mesoderm—to develop hematopoietic and endothelial cell types and not skeletal muscle (54, 55). They also found INHBA following CHIR99021 treatment was necessary for pronounced endoderm commitment (17).

While CHIR99021 can coax differentiation of hESCs into all three germ layers, we obtained surprisingly $43 \pm 4\%$ PAX7⁺ and $47 \pm 3\%$ MYH⁺ cell populations at the experimental end point. However, trace expression of other ectoderm and mesoderm lineages can be detected early in the protocol. It is possible that other tissues, such as neural crest present early in our protocol, aid in the myogenic differentiation pathway; attempts to reach 100% T⁺ cultures could demand additional signalling molecules to replace factors from these tissues (56, 57). It is likely that our current protocol can still be improved by the inclusion of additional signalling molecules at the correct time in the pathway, such as RA and Notch signalling, and/or by the use of FACS or microdissection to further enrich the SMPs.

Indeed, we attempted to improve our protocol according to a recent study published while our manuscript was in review that generated high proportions of skeletal myocytes from aggregated human iPSCs using combinatorial treatment with CHIR99021, FGF2, and

the cAMP signalling activator Forskolin (58). Hence, we included Forskolin in our culture system to determine whether activation of cAMP signalling with could improve skeletal myocyte yield in the context of our protocol (Fig. A2.3). qPCR analysis showed that, in the context of our monolayer differentiation protocol with 10 uM CHIR99021 alone, Forskolin does not provide additional benefit to myogenesis as it does with aggregate based differentiation. By day 7, however, conditions that included Forskolin were observably denser than CHIR99021 alone treated cultures, suggesting that Forskolin increases cell proliferation (data not shown). On major difference between our protocol and the published work by Zon and colleagues is that the myogenic cultures generated with Forskolin treatment appear to terminally differentiate beyond the SMP stage to over 90% MYOG⁺ (58), whereas our system maintained a significant population of proliferating PAX7⁺ SMPs (Fig. 2.2D, G, I, & A2.2D), suggesting that our culture system will provide replicative SMPs that could maintain homeostasis in the transplanted muscle.

During the revisions of this manuscript, two additional manuscripts were published that generated transgene-free human ESC myocytes. Barberi and colleagues utilized a lower concentration of CHIR99021 and longer treatment duration to direct skeletal myogenesis in embryonic stem cells (59). We initially determined that similar CHIR99021 conditions used by Borchin et al. induced less skeletal muscle-specific mesoderm than the optimal 10 uM for 2 days (Fig. 2.1A). Indeed, our protocol generated twice as many PAX7⁺ SMPs at comparable timepoints (Fig. 2.2C & G). This recent publication, however, introduced a rigorous HNK1⁻/ACHR⁻/CXCR4⁺/MET⁺ FACS profile for isolating SMPs from bulk cultures. Therefore, future studies in embryonic-derived SMPs may benefit from implementing our differentiation protocol to generate greater numbers of starting cells, which could be enriched via the HNK1⁻/ACHR⁻/CXCR4⁺/MET⁺ profile.

In addition, Suzuki and colleagues present a viable alternative to monolayer directed skeletal myogenesis (60). The authors' "EZ Sphere" suspension-culture system uses high concentrations of FGF2 and EFGF to yield remarkably similar proportions of PAX7⁺ populations at the experimental endpoint as those presented here (Fig. 2.2D, G, I & A2.2D). One caveat to the EZ Sphere method, however, is potentially upwards of 30% of cells are neural progenitors (60).

We show that CHIR99021 can mediate efficient skeletal myogenesis in mESCs using a 2-day CHIR99021 treatment similar to that used for hESCs, illustrating the effectiveness of our protocol across these species. Our current findings are consistent with our previous results showing that Wnt signalling via CTNNB1 is important for murine P19 embryonal carcinoma cell differentiation, using gain- and loss-of-function as well as a dominant negative approach (21, 61). In addition, the greater experimental variability with mouse compared to human ESC differentiation into muscle could be due to the EB-based nature of the mESC serum-free protocol. Therefore, we are adapting the more consistent monolayer approach used with our hESC method to mESCs. While hESCs are more therapeutically relevant, mESCs continue to play an integral role in our ability to study cellular differentiation, primarily due to their substantially shorter differentiation time, creating a simpler high throughput model system for detailed molecular analysis.

Overall, the results presented here have provided a method to differentiate mouse and human ESCs into highly enriched skeletal muscle lineage cultures. Most importantly, we show a stable PAX7⁺ population of SMPs even after 7 weeks of culture. Ultimately, these studies provide the foundation for *in vitro* study of ESC skeletal myogenesis, which could contribute to future drug testing or stem cell therapies, leading to the repair of muscle in patients with muscular wasting disorders.

2.8 Experimental Procedures

2.8.1 Human cell culture

All hESC media and components are formulated in Table A2.1. H9 hESCs were maintained feeder free on BD Matrigel™ (BD Biosciences, Franklin Lakes, NJ) coated dishes in E8 media prepared in lab (27, 62, 63).

Cells were prepared for differentiation by plating 1.5×10^5 cells per well on BD Matrigel™ coated 12-well dishes in E8 supplemented with 10 μ M Y-27632 (Tocris Biosciences, Bristol, UK) overnight. The medium was then replaced with E6 medium (63), supplemented with CHIR99021 (Tocris Biosciences) or BMP4 and INHBA (R&D Systems, Minneapolis, MN) for two days. DMSO was used as the vehicle control at a final concentration of 0.1%. CHIR99021 or BMP4 and INHBA were washed out at day 2, and cells were grown in un-supplemented E6 until day 12. From days 12 to 20, the medium was replaced with StemPro-34 media. Cells were returned to E6 media from days 20 to 35. The medium was then replaced with N2-ITS medium until the endpoint of the experiment. All media were changed daily. When indicated (Fig. A2.3), 20 μ M Forskolin (Tocris Biosciences) and 10 ng/mL FGF2 was used from days 0 to 7 in conjunction with 0.5 μ M CHIR99021, or from days 2 to 7 following 2 days of 10 μ M CHIR99021 treatment.

2.8.2 Mouse cell culture

All mESC media and components are formulated in Table A2.2. R1 mESCs were maintained feeder free and passaged every other day in Maintenance Media, prepared in lab (20).

Cells were prepared for differentiation by plating 5×10^5 cells on 0.1% gelatin coated 10 cm dishes overnight in Serum Free Maintenance Media to deplete serum. The cells were

then trypsinized and aggregated into embryoid bodies at 1×10^5 cells/mL on petri dishes in Serum Free Differentiation Medium for two days. At day 2, EBs were trypsinized and re-aggregated at 1×10^5 cells/mL on petri dishes in Serum Free Differentiation Media—supplemented with 5 ng/mL VEGF (R&D Systems), and either CHIR99021 or BMP4/INHBA—from days 2 to 4 of differentiation. DMSO was used as the vehicle control at a final concentration of 0.1%. From days 4 to 10, the medium was replaced with StemPro-34 Media. EBs were plated on BD Matrigel™ coated dishes on day 6. The medium was replaced at day 10 with N2 medium until the endpoint of the experiment. All media were changed every other day.

2.8.3 Gene expression analysis

RNA was isolated from cells using either the RNeasy kit (Qiagen, Gaithersburg, MD) or Total RNA Mini Kit (FroggaBio, Toronto, ON). RNA ranging from 0.2 to 1 µg of each sample was reverse transcribed using the Quantitect Reverse Transcription kit (Qiagen). qPCR was carried out using a Mastercycler realplex and analyzed with Realplex software (Eppendorf, Mississauga, ON). For real-time detection of mRNA expression, 1/40 of the total first strand synthesis product was used as a template for PCR amplification using either GoTaq qPCR Master Mix (Promega Corporation, Madison, WI) or Kapa SYBR Fast qPCR kit (Kapa Biosystems, Woburn, MA). Primer pairs (Table A2.3) were selected from PrimerBank (64), or generated by Primer-BLAST (65), and tested for equivalent efficiency. Each reaction was carried out in duplicate, and fold changes were calculated using the comparative Ct method as described earlier (66). The resulting Ct values were normalized to either *GAPDH* in hESCs or *Actb* in mESCs. Results are shown \pm S. E. of the mean of three independent experiments, unless otherwise stated.

2.8.4 *Immunofluorescence*

Cells were fixed for immunofluorescence with 4% formaldehyde for 15 minutes and permeabilized with PBS containing 0.5% TritonX-100 for 10 minutes. Cells were then blocked for 1 hour with PBS containing 0.1% bovine serum albumin, 0.1% TritonX-100, and 10% goat or donkey serum. Primary antibodies against T (Abcam, Cambridge, UK), PAX3 (R&D Systems), PAX7 and MF20 (Developmental Studies Hybridoma Bank, Iowa City, IA), or NEFL (Sigma-Aldrich, Oakville, ON) were incubated overnight at 4°C. Cy3-conjugated donkey anti-rabbit, goat anti-mouse IgG2a, goat anti-mouse IgG2b, Alexa488-conjugated donkey anti-goat, and DyLight488-conjugated goat anti-mouse IgG1 secondary antibodies (Jackson ImmunoResearch, Westgrove, PA) were used for detection as appropriate for 1 hour at room temperature. Cells were mounted in sPBS:glycerol containing Hoechst dye to identify cell nuclei. EdU labelling was performed using the Click-iT EdU Alexa Fluor488 Imaging Kit (Life Technologies, Eugene, OR). Cells were pulsed with EdU for 4 hours before fixing and staining as per the manufacturer's protocol.

Cells were visualized with a Leica DMI6000 B microscope (Leica Microsystems Inc., Richmond Hill, Ontario) and pictures were acquired using a Micropublisher 3.3 RTV camera (Q Imaging, Surrey, British Columbia). Staining was quantified by performing either manual or automated cell counts using the Volocity software (PerkinElmer Inc., Waltham, MA) and represented as a proportion of total nuclei. On average, 2.5×10^4 cells were quantified from each experiment. Results are shown \pm S. E. of the mean of three independent experiments.

2.8.5 *Statistical analysis*

Statistical differences between means were calculated using one-way ANOVA and post-hoc Tukey test unless otherwise stated. P values of $p \leq 0.05$ were considered significant.

2.9 Acknowledgements

The authors would like to acknowledge Nicolas Tremblay for his assistance in the quantification of immunofluorescent images. This work was funded by an award from the Muscular Dystrophy Association to Ilona S. Skerjanc (218371), and by grants from the Natural Sciences and Engineering Research Council (RGPIN 293170-11) and Canadian Institutes of Health Research (MOP-89910) to Dr. William L. Stanford. Michael Shelton was supported in part by the Queen Elizabeth II Graduate Scholarship in Science and Technology. Richard L. Carpenedo was funded, in part, by the Government of Ontario Ministry of Economic Development and Innovation for the Ontario Research Fund supporting the International Regulome Consortium. Simon-Pierre Demers was partially supported by a Fonds de la Recherche en Santé du Québec postdoctoral fellowship. William L. Stanford was supported by the Canada Research Chair in Integrative Stem Cell Biology.

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Chapter 3: Characterizing *in vitro* skeletal myogenesis of human embryonic stem cells through mRNA microarray gene expression profiling

3.1 Objective of this study

It remains unclear how closely *in vitro* skeletal myogenesis recapitulates *in vivo* muscle development. Furthermore, the type of myoblasts being generated *in vitro*—be they progenitors of early myotomal, embryonic myotubes, or fetal myotubes—would have implications for the cultures' therapeutic potential. Comprehensive gene expression profiling would help elucidate signature genes of skeletal muscle progenitors and *in vitro* myogenesis.

3.2 Statement of author contributions

M. S., I. S. S., and A. B. were responsible for experimental design. M. S. carried out the experiments and wrote the manuscript with I. S. S. and A. B. providing supervision. D. O. assisted with the microarray, from cRNA preparation through to scanning the arrays for analysis. A. B. demonstrated and instructed on the bioinformatics tools used to analyze the microarray data. J. L. cultured pluripotent hESCs.

3.3 Gene expression profiling of CHIR99021-induced skeletal myogenesis in human embryonic stem cells reveals a quiescent satellite cell-like profile for myogenic cultures

Michael Shelton¹, Jun Liu¹, Daniel O'Neil¹, Ilona S. Skerjanc^{1*}, Alexandre Blais¹

¹Department of Biochemistry, Microbiology, and Immunology, University of Ottawa,
Ottawa, Ontario, K1H 8M5, Canada

*Corresponding author Dr. Ilona S. Skerjanc: iskerjan@uottawa.ca, Tel: 613-562-5800 Ext. 8669; Fax: 613-562-5452.

3.4 Summary

Embryonic-derived skeletal muscle progenitors (SMP) remain poorly characterized relative to their adult satellite cell counterparts. Here, gene expression profiling is reported in human embryonic stem cells (hESC) over a 50 day skeletal myogenesis protocol (1, 2). mRNA microarray analysis was performed to better characterize the developmental stages of the protocol, and the day 50 cultures were also compared to microarrays of other hESC-derived skeletal muscle and adult satellite cells. Expression profiling of the 50 day time course showed the majority of upregulated genes clustered into 5 groups, whereby genes involved in paraxial mesoderm induction, somitogenesis, and skeletal muscle commitment were temporally expressed in a successive fashion. Comparison to satellite cells revealed that day 50 cultures correlate closer with quiescent satellite cells, which have shown greater utility in stem cell therapy, rather than activated satellite cells. AP1-, CEBP-, and SOX-family transcription factors binding sites are significantly enriched in gene sets shared between day 50 cultures and quiescent satellite cells, building support for CEBPA/B, FOS/JUN, and SOX5/6 as key regulators in maintaining the quiescent program. Comparison with other hESC-derived skeletal muscle showed both cultures expressed genes of the sarcomere and surface proteins previously shown to mark embryonic SMPs: CXCR4, ERBB3, PDGFRA, and VCAM1. Genes CD82, ICAM1, and NGFR, however, were uniquely expressed in day 50 cultures. This study also identified ADGRA2, ADGRD1, and ADGRG6 as potential novel SMP surface markers. Overall, the gene expression profiling serves as a resource to better study the progression of *in vitro* skeletal myogenesis, and could be mined to identify novel markers of embryonic SMPs. These results also indicated that 50-day hESC-derived SMPs appear similar to therapeutically-relevant quiescent satellite cells. Future transplantation studies should proceed to address the SMPs' *in vivo* potential.

3.5 Introduction

Recent years have seen a rise in the number of studies that direct the differentiation of impressive quantities of skeletal muscle cells from human embryonic stem cells (hESC) or human induced pluripotent stem cells (hiPSC)(1–9). Previously, a directed differentiation protocol was developed capable of leading approximately 90% of cells into the skeletal muscle lineage after 50 days in culture: $43 \pm 4\%$ of cells were PAX7⁺ skeletal muscle progenitors (SMP), surrounded by myosin heavy chain (MYH) expressing myocytes and small myotubes that comprised another $47 \pm 3\%$ of the population (Chapter 2)(1, 2).

Whereas the previous study was limited to only PAX7 and MYH immunofluorescence, and qPCR for select genes to characterize the cultures, a genome-wide analysis could be used to gain a more comprehensive understanding of how skeletal myogenesis is progressing *in vitro*. Gene expression profiling can also ascertain what characteristics 50 day PAX7⁺ SMPs possess, be they more quiescent or activated satellite cell-like, or perhaps show that the cultures are unlike either but are more representative of an earlier PAX7⁺/PAX3⁺ dermomyotome population.

PAX7 and its paralog PAX3 are of particular interest in regards to stem cell therapy since mature fetal and adult muscle stem cells are characterized by the expression of PAX7—as well as PAX3 in some muscles or during regeneration (10, 11)—and also by the “satellite” position in which they reside adjacent to muscle fibers (12–14). Absent of muscle injury, satellite cells exist in a quiescent state expressing PAX7 and may also express one of the myogenic regulatory factors (MRF): MYF5. It is thought that PAX7⁺/MYF5⁻ quiescent satellite cells are the true adult SMP that can generate both PAX7⁺/MYF5⁻ and PAX7⁺/MYF5⁺ progeny through asymmetric cell division (15, 16). PAX7⁺/MYF5⁺ quiescent cells are capable of proliferating upon activation in response to muscle injury and

contributing to muscle repair, however, only PAX7⁺/MYF5⁻ quiescent cells are also capable of self-replenishing the satellite cell progenitor pool.

Though satellite cells can express PAX7 and PAX3, only PAX7 can maintain the satellite cell progenitor pool in adult muscle, as PAX7^{-/-} mice show enhanced apoptosis and eventual loss of satellite cells regardless of PAX3 expression (17–19). Both PAX7 and PAX3 are capable of maintaining pre-natal satellite cells, however, and respectively mark the earlier secondary and primary myogenic progenitor populations (18, 20). Expression of both genes is detected in the developing somite, with PAX7 becoming more prominent in the central dermomyotomal region, and PAX3 segregating towards the dorsomedial and ventrolateral lips of the dermomyotome (18). PAX7⁺ and PAX3⁺ cells are capable of seeding trunk skeletal muscle, while only PAX3⁺ cells can upregulate migratory genes LBX1 and MET, causing the cells to delaminate from the dermomyotome and migrate into the nascent limb buds (21–23). Transgenic expression of PAX7 driven by the PAX3 promoter is not capable of rescuing the absent limb muscle in PAX3^{-/-} mice.

Therefore, although PAX7 plays an arguably greater role in satellite cell maintenance, investigating PAX3 and similarly expressed genes would be important in the context of understanding earlier SMP populations during *in vitro* embryonic myogenesis.

Knowledge gained from gene expression profiling can also help identify potential unwanted lineages during and at the end of the 50 day time course. It may also identify important signaling pathway activity that can be further manipulated with small molecules to hasten the differentiation, or to alter the final balance between PAX7⁺ SMPs, MYH⁺ myocytes, and multinucleated myotubes. Targeting signaling pathways with small molecules can also help limit the expansion of unwanted lineages.

3.6 Results and Discussion

3.6.1 *Expression pattern similarity identifies co-regulated developmental gene sets important for in vitro mesoderm induction and skeletal myogenesis*

Gene expression profiling was used at various time points of the *in vitro* skeletal myogenesis protocol in order to characterize the cells' development in greater detail (1). Briefly, the differentiation of pluripotent hESCs was initiated by culturing cells in E6 media supplemented with 7.5 or 10 μ M CHIR99021 for 2 days. Cells were then cultured in E6 without CHIR99021 until day 12, at which point media was changed to StemPro-34 supplemented with 5 ng/mL FGF2 until day 20. Cells were returned to E6 media from days 20 to 35, and then cultured in N2-ITS media from days 35 to 50.

Genes sharing a similar expression profile across the 50 day time course were CLICK clustered in Expander 7.0 (24), resulting in 6 groups of genes that showed increasing expression as differentiation proceeded (Fig. 3.1A), and 6 groups that showed decreasing expression (Fig. 3.1B). A full list of gene identities within each cluster can be found online (Table A3.3). ToppFun function enrichment analysis was used to identify significantly enriched Gene Ontology (GO) categories within each cluster (25), and also to identify significantly enriched Progenitor Cell Biology Consortium (PCBC) Co-expression Atlas datasets for select clusters (26). GO categories revealed that clusters 1 through 4 show a progression through mesoderm and paraxial mesoderm genes, to somitic and supportive developmental genes, to myogenic commitment and structural constituents of contractile muscle (Table 3.1).

Figure 3.1. CLICK clustering of differentially expressed genes during in vitro skeletal myogenesis. Pluripotent H9 hESCs were differentiated for 50 days as previously described (1). mRNA samples from the indicated time points were applied to the Agilent 8x66 K-Human Genome Microarray for gene expression profiling. Microarray probe reads were $\log_2()$ transformed and quantile-normalized for analysis. Probes were filtered to exclude those with less than $\log_2() = 5$ absolute expression, and to exclude probes with less than 4-fold expression difference relative to day 0 control at any time point ($n = 3$). Expander 7.0 CLICK Clustering method was used—given a homogeneity value of 0.85—generating 13 clusters of similarly expressed probes across the differentiation time course. Similarly patterned clusters were manually grouped for further analysis, and clusters were divided into **A)** genes whose expression increased with differentiation, and **B)** genes whose expression decreased. A full list of gene identities within each cluster can be found online (Table A3.3).

Cluster #	GO:Biological Process	q-value	Gene / Family	Soleimani et al. (/294)	Lilja et al. (/1302)	TFBS (Z-score)
1	GO:0009952 Anterior/posterior specification	5.0 E-11	FGF8, MSGN1, WNT8A,	4 (1.36%)	24 (1.84%)	LEF1 (21.2)
	GO:0061053 Somite development	3.6 E-05	DLL3, FOXC1, LFNG	5.76 E-01	8.68 E-02	TCF7 (15.7)
	GO:0007498 Mesoderm Development	1.8 E-02	MIXL1, T, TBX6			POU5F1 (8.1)
2	GO:0048598 Embryonic morphogenesis	2.5 E-23	HOXA5, PAX3, PDGFRA	13 (4.42%)	54 (4.15%)	HOXA5 (16.8)
	GO:0030509 BMP signaling pathway	8.6 E-06	BMP1/4/6/7, MSX1/2	5.73 E-03	1.64 E-07	LEF1 (16.1)
	GO:0016055 WNT signaling pathway	4.2 E-04	DKK1, RSP03, WNT3A/5A/5B			T (6.6)
3	GO:0030198 ECM organization	2.1 E-23	COL5, LAMs, MMPs	81 (27.6%)	237 (18.2%)	SOX5/6 (20.1)
	GO:0061061 Muscle structure development	1.7 E-12	DMD, MEOX1/2, NCAM1	5.33 E-17	3.23 E-19	CEBPA (18.4)
	GO:0006811 Ion transport	9.2 E-03	CACNs, KCNs, SLCs			PRRX1/2 (17.3)
4	GO:0006936 Muscle contraction	9.7 E-27	CHRNs, MYHLs, TNNC/Ts	40 (13.6%)	68 (5.22%)	KLF4 (17.4)
	GO:0014706 Striated muscle development	7.6 E-24	MSTN, MRFs, PAX7	6.34 E-13	1.65 E-03	MEF2C/D (17.1)
	GO:0014902 Myotube differentiation	6.8 E-07	MEF2C, MYOD1, MYOG			MYF5/6 (12.5)
5+6	GO:0007155 Cell adhesion	1.2 E-04	CDH7, ITGA1/B2, PECAM1	7 (2.38%)	22 (1.69%)	ARID3A (23.3)
	GO:0006955 Immune response	2.6 E-04	C10s, FCGRs, IL6ST/7	9.66 E-02	1.43 E-01	PDX1 (21.5)
	GO:0006811 Ion transport	6.1 E-02	CCLs, CYBB, SLCs			ELF5 (5.1)

Table 3.1

Table 3.1. Gene Ontology characterization of upregulated gene clusters shows progressive development through the expected stages of skeletal myogenesis. The gene clusters generated in Figure 3.1A were passed through ToppFun functional enrichment analysis ($p < 0.05$, FDR < 0.05). Representative categories of GO:Biological Process were selected for each cluster, as well as representative genes or gene families within each GO category. Genes from each cluster were compared against a list of genes known to be differentially expressed in murine myoblasts with Pax3- or Pax7-over expression (27), and genes whose promoters are directly bound by Pax7 (28). The percentage of either lists' genes that were represented within each cluster was determined, and the hypergeometric probability of each result was calculated ($p(X) \geq n$). Clusters 2 – 4 were notably enriched for a significant number of Pax7 regulated genes. Gene clusters were also analyzed with oPOSSUM 3.0 to identify significantly enriched transcription factor binding sites (TFBS). Representative enriched motifs are listed for each cluster group; motifs whose parent transcription factor is contained within the same cluster are highlighted red.

Cluster 1 represented the transient expression of genes involved in paraxial mesoderm induction that peak at day 2 of differentiation. Examples of expected mesoderm genes in this cluster included T, TBX6, and MSGN1 (29–31), but also spermatogenesis-associated genes DAZ1, MAK, MEIG1, and SPAG11B which were not expected to follow this kinetic. The onset of NOTCH-related segmentation genes DLL3, HES7, and LFNG by day 2 of differentiation was consistent with other *in vitro* myogenesis protocols, wherein somite-related gene expression can be detected starting from 1.75 – 2.25 days (9, 32). oPOSSUM 3.0 analysis revealed a number of significantly enriched TFBSs within the genes of cluster 1, including sites for the downstream effectors of CHIR99021 and WNT signaling, LEF and TCF. The POU5F1 (OCT4) motif was also significantly enriched; while POU5F1 is an important factor for maintaining pluripotency, persistent POU5F1 protein levels are also required for proper T and mesoderm induction *in vitro* and *in vivo* (33–35).

Clusters 2 and 3 contained transcription factors and markers that may denote the differentiation of paraxial mesoderm into muscle progenitors and myoblasts, including PAX3, MEF2A, MET, and DMD (16, 36). Also seen were biological processes expected to support differentiation into contractile skeletal muscle, including extracellular matrix (ECM) collagen and laminin proteins, and numerous voltage-gated calcium and potassium channels. Of note, genes in cluster 2 peak in the early stages of the differentiation protocol but do not fall back down to baseline day 0 levels, suggesting a continued but reduced role for BMP and WNT signaling, and for PAX3 during *in vitro* embryonic myogenesis.

Cluster 4 represented genes involved in the terminal differentiation of skeletal muscle, including the myogenic regulatory transcription factors (MRF) MYF5, MYOD1, MYOG and MYF6. This cluster also contained genes of the contractile apparatus: myosin light and heavy chains, troponins, Z-disc proteins, sarcoglycans, and acetylcholine receptors

(37). Even though PAX7 is considered a marker of muscle progenitors rather than terminally differentiated muscle, its expression profile was difficult to dissect from the MRFs, likely due to the lack of resolution between the days 8 and 25 used in this study. Other studies of *in vitro* hESC myogenesis distinguish notable MYOG upregulation approximately 2 days after PAX7 (8).

Other PAX3- and PAX7-reporter studies show PAX3-reporter expression is far more robust than PAX7 at E10.5 in the embryonic somites (18). This robust somitic PAX3-reporter expression recedes by E13.5, leaving only relatively fainter expression in the trunk and limb muscle. Conversely, the PAX7-reporter does not exhibit the same degree of fluctuation in somitic expression, and only notably increases from E10.5 to E13.5 as trunk, limb, and facial muscles develop. Thus, *in vivo* PAX3- and PAX7-reporter expression patterns matched the patterns of PAX3 and PAX7 probes in the 50-day *in vitro* differentiation time course; this helps explain why CLICK clustering segregated the PAX genes into different groups.

In order to determine whether PAX3 or PAX7 may be transcriptionally active—especially in clusters 3 or 4—enrichment of the PAX3 and PAX7 TFBS was assessed in the genes of each cluster. Unfortunately, oPOSSUM 3.0 lacks data for PAX3 and PAX7 binding sites. Thus, lists of genes were used that contain experimentally determined indirect PAX3 or PAX7 targets from murine myoblasts over-expressing either transcription factor for 2 days (27), and direct PAX7 targets in murine ES-derived muscle progenitors after 3 days of induced PAX7 expression (28). Mouse specific genes with no human counterpart were excluded from each list. The greatest portion of experimentally determined PAX3 and PAX7 target genes fell under the PAX3-containing cluster 3, with 24.6% and 15.3% of the Soleimani *et al.* and Lilja *et al.* lists being represented, respectively.

Cluster 5 + 6 was a small and transient group—enriched with GO categories related to the immune system—that only appear elevated beginning at the day 25 time point before gradually falling. This may have been in response to the StemPro-34 media or supplement, which are formulated with glucocorticoids to support the culture and differentiation of hematopoietic or immune-system cells (38)

The cluster groups that showed a downward trend over time were enriched for genes and GO categories expected to drop as pluripotent cells differentiate (Table 3.2). For example, Clusters 11 – 13 appeared to represent cell cycling, DNA replication, and chromatin organization. The expected drop in expression for genes related to cell proliferation correlated with previous findings, wherein cell numbers taper off logarithmically over the 50 day differentiation, reaching half-maximal cell numbers as early as day 6 (1). Clusters 7 and 8 did not have any statistically significantly enriched GO categories, however, these genes correlated with the PCBC Coexpression Atlas dataset wherein mesoderm was induced from human embryonic stem cells; indeed, the pluripotency factors NANOG and SOX2 belong to clusters 7 (“Rapid down-regulation” cluster), and POU5F1 belonged to cluster 8 (“Delayed down-regulation” cluster). Cluster 9 + 10 was significantly enriched for numerous GO categories related to motility and cell-cell contacts.

A drop in cell-cell contact-related genes could be expected immediately following CHIR99021 treatment, as CHIR99021-treated day 2 cells appear morphologically more segregated than tightly packed pluripotent colonies (Fig. 3.2A)(1, 2). This onset of differentiation should, however, correlate with an increase in genes related to mobility, as CHIR99021 and WNT signaling are expected to cause epithelial to mesenchymal transition (EMT) in ESCs adopting a primitive streak-like fate *in vitro* (39). This discrepancy might be explained by the high levels of CHIR99021 used in the present study: it was observed that

Cluster #	GO:Biological Process	q-value	Gene / Family	Soleimani et al. (/1294)	Lilja et al. (/1302)
7	No significant categories				
	Ratio Stem Cell vs. Induced-Mesoderm: Top 500 Ranked by Relative-expression PCBC_ratio_SC_vs_MESO-5_500	8.9 E-32	FGF2, NANOG, SOX2	6 (2.04%) 3.56 E-02	21 (1.61%) 5.73 E-01
8	No significant categories				
	Ratio Stem Cell vs. Induced-Mesoderm: Top 500 Ranked by Relative-expression PCBC_ratio_SC_vs_MESO-5_500	7.2 E-08	ENHO, FGF19, POU5F1	4 (1.36%) 6.66 E-01	13 (1.00%) 9.67 E-01
9+10	GO:0006928 Cell / subcellular movement	2.2 E-06	KIFs, LMNA, PODXL2	19 (6.46%)	54 (4.15%)
	GO:0048729 Tissue morphogenesis	1.9 E-05	GLI2, KDR, PDGFAB	8.55 E-06	3.15 E-07
	GO:0048870 Cell Motility	2.1 E-04	ARC, EPCAM, MMPs		
11+12	GO:0007049 Cell cycle	4.9 E-40	CDCs, CDKs, KIFs	11 (3.74%)	70 (5.36%)
	GO:0006260 DNA replication	5.9 E-25	BRAC1/2, MCMs, PRIM1/2	9.93 E-01	9.93 E-01
	GO:0006396 RNA processing	9.6 E-15	PRMTs, RRPps, SRSFS		
13	GO:0050000 Chromosome localization	4.4 E-07	CENPs, CEP55, KIFs	0 (0%)	5 (0.38%)
	GO:0051276 Chromosome organization	3.1 E-06	NUF2, PRMT6, REC8	0	7.52 E-01
	GO:0071103 DNA conformation change	4.1 E-02	ERN2, HIST1Hs, HIST2Hs		

Table 3.2

Table 3.2. Gene Ontology characterization of downregulated gene clusters shows progressive drop of pluripotency and cell cycling genes expected throughout differentiation. The gene clusters generated in Figure 3.1B were passed through ToppFun functional enrichment analysis ($p < 0.05$, FDR < 0.05). Representative categories of GO:Biological Process were selected for each cluster, as well as representative genes or gene families within each GO category. Where clusters 7 and 8 contained little or no significant GO categories, these clusters were significantly enriched for genes more highly expressed in pluripotent stem cells relative to induced mesoderm, according to the Progenitor Cell Biology Consortium (PCBC) expression atlas. Genes from each cluster were compared against a list of genes known to be differentially expressed in murine myoblasts with Pax3- or Pax7-over expression (27), and genes whose promoters are directly bound by Pax7 (28). The percentage of either lists' genes that were represented within each cluster was determined, and the hypergeometric probability of each result was calculated ($p(X) \geq n$). Cluster 9 + 10 was notably enriched for a significant number of Pax7 regulated genes.

higher CHIR99021 levels—while trending towards higher expression of mesoderm and paraxial mesoderm genes T, MSGN1 and TBX6 compared to lower CHIR99021 (Fig. 3.2D)(1)—also caused more visible cell stress compared to low CHIR99021 or DMSO control, as evidenced by bright irregular cell shape (Fig. 3.2A). High CHIR99021-treated cultures also contained fewer cell numbers overall (Fig. 3.2A & B). This stress could be the reason that an unexpected drop in cell mobility genes was observed, and raises interesting questions as to how high CHIR99021-induced mesoderm may develop differently than low CHIR99021 mesoderm induction.

3.6.2 *CHIR99021 concentration-dependent differences in expression of T/MSGN1 and NODAL/TGFB signaling genes*

Application of 3 μM or lower CHIR99021 to human pluripotent stem cells is one the more prevalent methods to induce mesoderm (32, 39–45), especially for downstream skeletal myogenesis (4, 6–8). However, the Shelton *et al.* study showed that higher levels of CHIR99021 led to greater expression of mesoderm and paraxial mesoderm genes T and MSGN1, respectively, and that only high levels of CHIR99021 induced PAX3 expression and PAX3⁺ cells by day 8 of differentiation (1). Therefore, both high and low CHIR99021-induced day 2 mesoderm were compared with gene expression analysis to determine what differences existed between the two approaches, and how that might explain the more efficient paraxial mesoderm induction with high CHIR99021.

Confirming previous results, high (7.5 μM) CHIR99021 treatment led to more prominent T staining (Fig. 3.2A), and cell numbers remained relatively stagnant between days 0 to 2 in high CHIR99021-treated cultures relative to low (3 μM) CHIR99021 and DMSO control (Fig. 3.2B). Studies have shown that PI3K inhibition can improve mesoderm

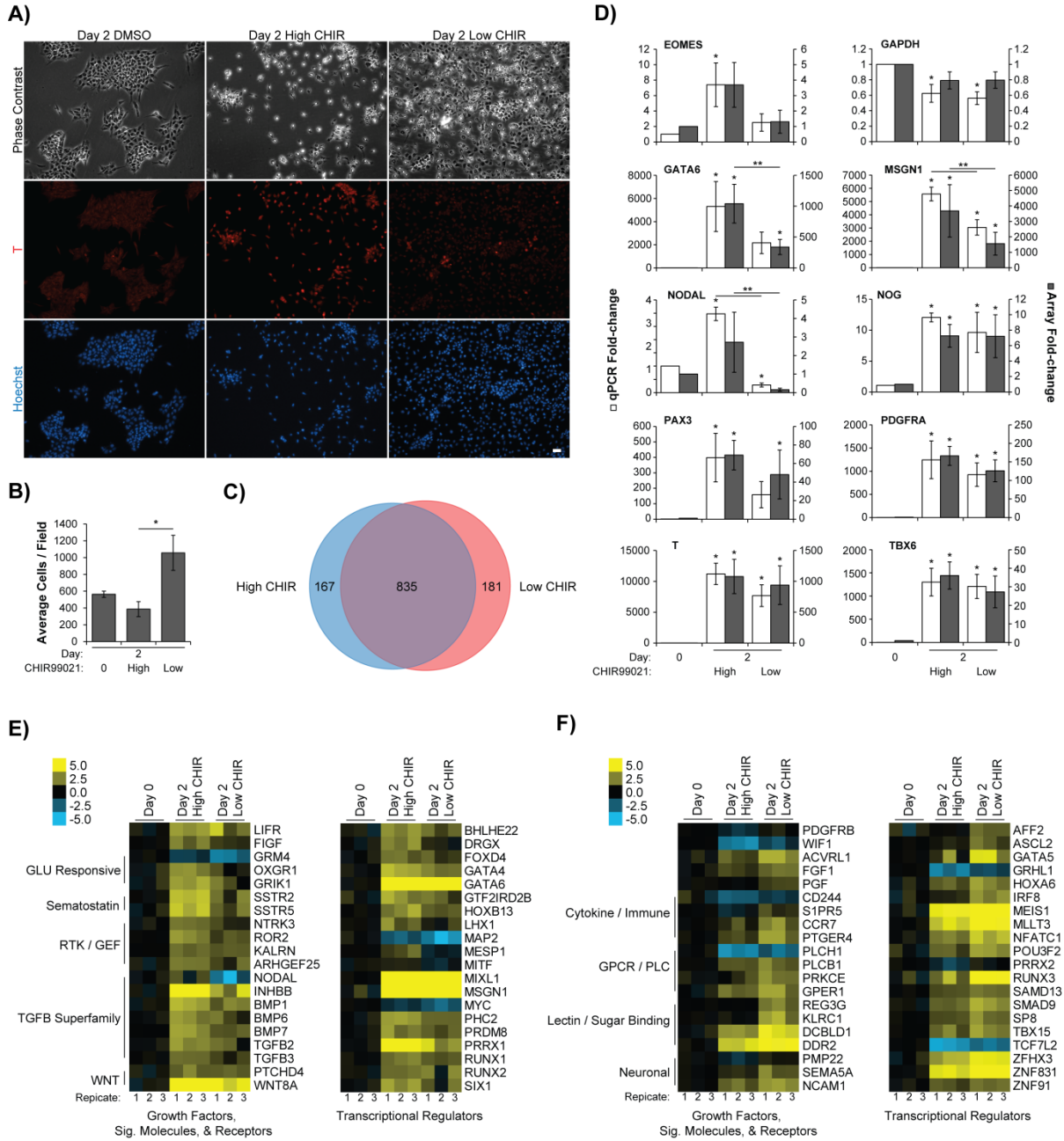


Figure 3.2

Figure 3.2. Differentiating hESCs with the highest tolerable CHIR99021 concentration induces significantly more paraxial mesoderm gene expression than a lower 3 μ M concentration. Pluripotent H9 hESCs were differentiated with either 7.5 μ M (High) or 3 μ M (Low) CHIR99021 for 2 days, and with DMSO as a vehicle control. **A)** At day 2, cells were fixed and stained with antibodies against T (Red) and Hoechst dye (Blue) to visualize cell nuclei (Scale bar = 20 μ m). **B)** Volocity 6.0 software was used to count the average number of cells from 10 randomly chosen fields. High CHIR99021-treated cultures contained significantly fewer cells than low CHIR99021-treated according to one-way ANOVA with post-hoc Tukey test ($n = 3$, $p < 0.05$). **C)** Day 2 mRNA samples from high and low CHIR99021 treated cultures were applied to the Agilent 8x66 K-Human Genome Microarray for gene expression profiling, with day 0 as a control. Microarray probe reads were $\log_2()$ transformed and quantile-normalized for analysis. Probes were filtered to exclude those with less than $\log_2() = 5$ absolute expression, and to exclude probes with less than 4-fold expression difference relative to day 0 control. Expander 7.0 t-test identified 835 probes that were significantly upregulated at day 2 in both the high and low CHIR99021 conditions, relative to day 0 ($n = 3$, $p < 0.05$, $FDR < 0.05$). High and low CHIR99021 conditions showed 167 and 181 uniquely expressed probes, respectfully. **D)** Select genes identified in (C) were validated by qPCR. The qPCR results were expressed as a fold-change relative to day 0 on the primary Y-axis, and the microarray results on the secondary Y-axis. Several genes—including *MSGN1* and *NODAL*—were significantly more expressed in high CHIR99021-treated cultures according to Expander 7.0 t-test of the microarray, and one-way ANOVA with post-hoc Tukey test of the qPCR ($n = 3$, $p < 0.05$). Expander 7.0 t-test was used also used to identify probes that showed significantly differential expression between high and low CHIR99021 conditions ($n = 3$, $p < 0.05$). The resulting genes—along with the 167 & 181 uniquely expressed probes from (C)—were classified using PANTHER to identify growth factors, signaling molecules, receptors, and transcriptional regulators. Heat maps were generated in TreeView 3.0 for the top 20 differentially expressed genes with **E)** high CHIR99021-treatment, and **F)** low CHIR99021-treatment. Individual replicates are shown for each condition. Replicate expression values were standardized to the average of the day 0 triplicates.

induction (9, 32, 43, 46). Given that the PI3K/AKT1/MTORC1 pathway plays a pivotal role in regulating cell proliferation, it may be that the proliferation-suppressing effect of high CHIR99021 treatment occurs through endogenous suppression of the PI3K pathway during the first 2 days of differentiation, therefore contributing to a more efficient mesoderm induction. Furthermore, beginning differentiation with relatively higher hESC densities correlates with more neuronal differentiation (47).

mRNA samples from high and low CHIR99021-treated day 2 cultures were applied to the Agilent 8x66 K-Human Genome Microarray to elucidate an underlying mechanism that might explain the differing effectiveness between both approaches. There were 835 probes significantly elevated in both approaches by at least 4-fold relative to day 0 control, with 167 and 181 probes uniquely elevated in high or low CHIR99021 treatment, respectively (Fig. 3.2C). As expected, significantly enriched GO categories shared by both protocols included paraxial mesoderm formation (GO:0048341, $q = 3.31 \text{ E-}02$) and somitogenesis (GO:0001756, $q = 1.72 \text{ E-}13$). Genes significantly elevated in high CHIR99021 only cells were enriched for TGFB receptor binding (GO:0005160)(Table 3.3), while genes elevated with only low CHIR99021 showed significant enrichment for the category “neuron differentiation” (GO:0030182)(Table 3.4).

A direct comparison of high and low CHIR99021-treated day 2 cultures showed the paraxial mesoderm marker MSGN1 was expressed at significantly higher levels in high CHIR99021-treated cells; qPCR for MSGN1 validated these findings (Fig. 3.2D). Others have shown that hESCs differentiated with 7.5 μM CHIR99021 for 2 days leads to notably higher expression of mesoderm markers T and PDGFRA when compared to 3 μM (44). In their study, only 3 μM CHIR99021 treated hESCs showed expression of endoderm markers FOXA2 and SOX17. Therefore, low concentrations of CHIR99021 may be

GO Category	q-value (E-02)	Genes in Query (/139)	Example Genes
TGFB-receptor binding	0.88	5	BMP6, BMP7, GDNF, TGFB2, TGFB3
Epithelial cell differentiation	0.80	16	ABCB1, BMP6, BMP7, CES1, DMBT1, FSHR, GDNF, HOXB13, HPS1, LHX1, NKX6-1, NTRK3, OCA2, SIX1, TGFB2, WNT4
Embryonic skeletal system morphogenesis	0.97	7	BMP7, HYAL1, LHX1, RUNX2, SIX1, TGFB2, TGFB3
Cellular response to endogenous stimulus	2.08	22	BMP6, BMP7, FSHR, GDNF, IGFBP5, LHX1, NKX6-1, RUNX1, RUNX2, SSTR2, SSTR5, TGFB2, TGFB3, WNT4
Response to endogenous stimulus	3.37	26	ATP2A1, BMP6, BMP7, FSHR, GDNF, HOXB13, IGFBP5, KALRN, LHX1, NKX6-1, NTRK3, RUNX1, RUNX2, SSTR2, SSTR5, TGFB2, TGFB3, WNT4
Embryonic cranial skeleton morphogenesis	4.26	5	LHX1, RUNX2, SIX1, TGFB2, TGFB3

Table 3.3

Table 3.3. TGFB signaling Gene Ontology categories are significantly enriched among genes uniquely expressed in high CHIR99021 conditions. Probes from Figure 3.2C were passed through ToppFun functional enrichment analysis ($p < 0.05$, FDR < 0.05). A complete list of significant GO:Molecular Function and GO:Biological Process categories and select representative genes were tabulated.

GO Category	q-value (E-02)	Genes in Query (/158)	Example Genes
Neuron differentiation	2.10	26	CDH4, COL25A1, DGKG, EPB41L3, FZD1, ISPD, NIN, NRXN3, POU3F2, PTCH1, RAPH1, RNF165, RUNX3, SARM1, SATB2, SLITRK5, TCF4
Positive regulation of developmental process	2.46	25	ACVRL1, CCR7, CDH4, FGF1, GPER1, NIN, NRXN3, PLCB1, POU3F2, PTCH1, PTGER4, RAG1, SLITRK5, SMAD9, TCF4, TMEM119
Generation of neurons	3.55	27	CDH4, COL25A1, DGKG, EPB41L3, FZD1, GPER1, ISPD, NIN, NRXN3, POU3F2, PTCH1, RAPH1, RNF165, RUNX3, SARM1, SATB2, SLITRK5, TCF4
Positive regulation of lipid metabolic process	4.41	8	ACSL6, CCR7, DAB2, FGF1, IRS1, PPARA, PRKCE, SIRT4

Table 3.4

Table 3.4. Neuronal differentiation Gene Ontology categories are significantly enriched among genes uniquely expressed in low CHIR99021 conditions. Probes from Figure 3.2C were passed through TopFun functional enrichment analysis ($p < 0.05$, FDR < 0.05). A complete list of significant GO:Molecular Function and GO:Biological Process categories and select representative genes were tabulated.

permissible for mesendoderm formation in hESCs while high concentrations restrict endoderm and lead to greater proportions of mesoderm derivatives, including MSGN1-expressing paraxial mesoderm.

Other studies have shown that 5 – 10 μ M CHIR99021 concentrations upregulate T expression in hESCs as early as day 1 post-treatment: an effect not observed at 2 μ M CHIR99021 (48). Expression of T at day 2 in the Tan *et al.* study was also significantly higher with 5 – 10 μ M CHIR99021 relative to 2 μ M CHIR99021. Mendjan *et al.* show that 8 μ M CHIR99021 leads to more pronounced staining of T and a somitic mesoderm marker CDX2 compared to 3 μ M CHIR99021 after 1.5 days of hESC differentiation (49).

High levels of TGFB signaling have been shown to block ectoderm specification from pluripotent cells, and to specify anterior primitive streak-like mesoderm from which the paraxial mesoderm is derived (32). In contrast, having low to moderate levels of TGFB signaling favors the specification of more posterior primitive streak-like mesoderm, which can develop into undesirable lateral plate mesoderm. The reduced expression of TGFB signaling genes with low compared to high CHIR99021-treatment could therefore result in lower repression of ectoderm or neuron formation, and less desirable mesoderm specification. PAX2/PAX6 and SOX1/SOX9 are often used to detect early ectoderm formation with *in vitro* hESC differentiation, however, their expression is typically detected after 3 days of differentiation (9, 43). Of these genes, only PAX2 was upregulated at day 2 in the present study, with its expression being 1.6-fold greater in low compared high CHIR99021-differentiated cultures (data not shown).

PANTHER classification was used to identify the specific signaling pathways and transcriptional regulators that might underlie these differences. The 167 and 181 significantly expressed unique probes from Figure 3.2C were organized using PANTHER, as were

differentially expressed probes from a direct comparison of high and low CHIR99021-treated cultures; this direct comparison added 67 probes significantly more expressed in high compared to low CHIR99021-treated cultures, and 88 probes *vice versa*. The growth factors, signaling molecules, receptors, and transcriptional regulators more highly expressed with high CHIR99021 were identified (Fig. 3.2E), as were the genes with higher expression in low CHIR99021 cultures (Fig. 3.2F).

One of the starkest differences between protocols appeared to be the TGFB superfamily, and specifically NODAL signaling family members. NODAL signaling, along with WNT, are essential for *in vitro* primitive streak induction (50). Studies have shown that WNT signaling itself regulates NODAL expression during embryo patterning (51, 52). The data presented in Figure 3.2 may indicate a dose-dependent mechanism, whereby high CHIR99021 better upregulated NODAL than low CHIR99021 treatment, and thus, led to a more efficient induction of primitive streak-like cell *in vitro*. Known NODAL target genes CER1 and LHX1 were also more highly expressed with high CHIR99021 (53, 54), supporting NODAL activity.

Beyond the day 2 *in vitro* induction of mesoderm in hESCs, however, high TGFB or NODAL signaling can direct this presumptive mesoderm into the endodermal lineage, and should be inhibited to encourage the development of somite-like mesoderm (9, 32). Indeed, other groups have shown that after day 2 of hESC differentiation with 3 μ M CHIR99021, A8301- or SB431542-mediated inhibition of the TGFBR1 (ALK5) receptor can improve the expression of somitic gene markers FOXC2, MEOX1, and PAX3 (7, 9). LDN193189-mediated inhibition of BMP signaling—another branch of the TGFB-superfamily—can also enhance the expression of somite markers MEOX1, PAX3, and TCF15 (6, 9). However,

BMP inhibition alone appears less effective at upregulating somitic marker expression compared to either TGFB inhibition or combinatorial BMP and TGFB inhibition (6, 9, 32).

These facts notwithstanding, the 50-day differentiation protocol yields largely myogenic cultures absent of pharmacological TGFB superfamily inhibition from day 2 of differentiation. As mentioned above, other groups show high levels of WNT signaling restrict endoderm formation (44), even though WNT signaling is capable of upregulating NODAL which subsequently drives endoderm if left uninhibited (32, 43, 51, 52). Studies also suggest that WNT pathway cross-talk may regulate TGFB-superfamily inhibitor genes CER1, CHRD, and NOG (55).

CER1 functions as a NODAL and BMP repressor by directly binding to and inhibiting these proteins' activity (56), and its expression is elevated in high CHIR99021-treated cells. In fact, gene expression analysis identified CER1 as the most similarly-expressed gene to NODAL in high CHIR99021-treated cells over the entire gene expression profiling dataset. Therefore, endogenous mechanisms to inhibit NODAL and BMP may already be active in day 2 cultures that allowed for the efficient development of somite-like mesoderm from the paraxial mesoderm *in vitro*. Future experiments could support this hypothesis by deleting or knocking down CER1, then determining if somitic markers PAX3 and MEIS1 are still appreciably detected by day 8 of the protocol. Though the differential expression did not meet the statistical significance threshold, other NODAL antagonists LEFTY1 and LEFTY2 were on average 5- and 3-fold more expressed with high versus low CHIR99021 (data not shown).

It would be interesting to determine with future experiments what benefits exogenous inhibition of TGFB, NODAL, and BMP signaling from days 2 – 4 may provide to the high CHIR99021 approach. This may improve one of the most notable differences between the

50-day directed differentiation protocol and others utilizing low CHIR99021 with exogenous TGFB-superfamily inhibitors: the duration of culture. Other protocols that inhibited TGFB or BMP post-CHIR99021 tend to show MRF expression from 2 – 2.5 weeks of differentiation (6, 7, 9, 32), while the high CHIR99021 method began to show MRF expression roughly 3 – 3.5 weeks into differentiation (1). Manipulation of the TGFB superfamily immediately following CHIR99021 treatment may lead cultures to progress at a more uniform pace through the somite- and dermomyotome-like stages *in vitro*, leading to a more uniform and rapid terminal myogenesis.

3.6.3 *Day 50 hESC-derived skeletal muscle cultures share more similar gene expression with quiescent than with activated satellite cells*

One goal of *in vitro* skeletal myogenesis is to generate satellite cell-like SMPs that could be used in stem cell therapy, both to repair injured muscle and replenish the resident muscle stem cell population. Given the lack of three dimensional muscle fibers with hESC culture that would normally exist *in vivo*, the physical satellite cell niche cannot be used to define *in vitro* SMPs. First and foremost, hESC-derived SMPs are expected to express PAX7. In order for SMPs to meaningfully contribute to continued muscle repair after stem cell therapy, PAX7⁺ SMPs should not yet express MYF5 or MYOD1—similar to quiescent satellite cells—as expression of the MRFs may indicate that cells have differentiated too far to self-replenish the progenitor population in patient muscle (57).

It was previously shown that $43 \pm 4\%$ of cells stain positive for PAX7 at day 50 of differentiation (1), however, cultures could not be co-stained with MYF5 or MYOD1. Therefore, gene expression profiling was used in the present study to identify the precise similarities and differences between day 50 cultures and satellite cell populations. Gene

expression profiling has the potential to reveal other key transcriptional regulators, signaling pathways, or established surface markers that can help characterize the overall profile of hESC-derived SMPs, and to determine whether they appear more similar to quiescent or to activated satellite cells.

Two additional gene expression profiling datasets were chosen for comparison: one using *in vitro* culture-activated mouse satellite cells (Fig. 3.3A)(58), and another using *in vivo* injury-activated mouse satellite cells (Fig. 3.3B)(59). Briefly, the *in vitro* activation experiment used satellite cells isolated from Pax3^{GFP/+} mice, with RNA extracted immediately after sorting or following 3 days of *in vitro* culture-induced activation. The *in vivo* activation experiment extracted RNA from isolated satellite cells of Pax7^{CreER/+}/ROSA26^{eYFP/+} mice, either from uninjured muscle or muscle that was injured with barium chloride 2.5 days prior to sorting.

A total of 13 874 or 14 498 genes were paired between the hESC array and the *in vitro* or *in vivo* activation experiments, respectively. The expression values of each gene from the hESC array were plotted against their counterpart from the *in vitro* activated (Fig. 3.3A) or *in vivo* activated (Fig. 3.3B) satellite cells, where a positive correlation was seen between day 50 cultures and quiescent satellite cells. For further analysis, the expression plots were divided into four quadrants based on a 4-fold cutoff. Quadrant I—genes for which expression at day 50 is higher than day 0 and also higher in quiescent satellite cells compared to activated ones—was enriched with GO categories related to muscle structure development (GO:0061061, Fig. 3.3A q = 1.05 E-25, Fig. 3.3B q = 5.49 E-03). Key genes PAX7 and PAX3 displayed similar trends but did not meet the 4-fold cutoff of quadrant I with *in vivo* activation, showing 3.5- and 3-fold higher expression in quiescent satellite cells, respectively. Given the established importance of PAX7 and PAX3 in maintaining quiescence, however,

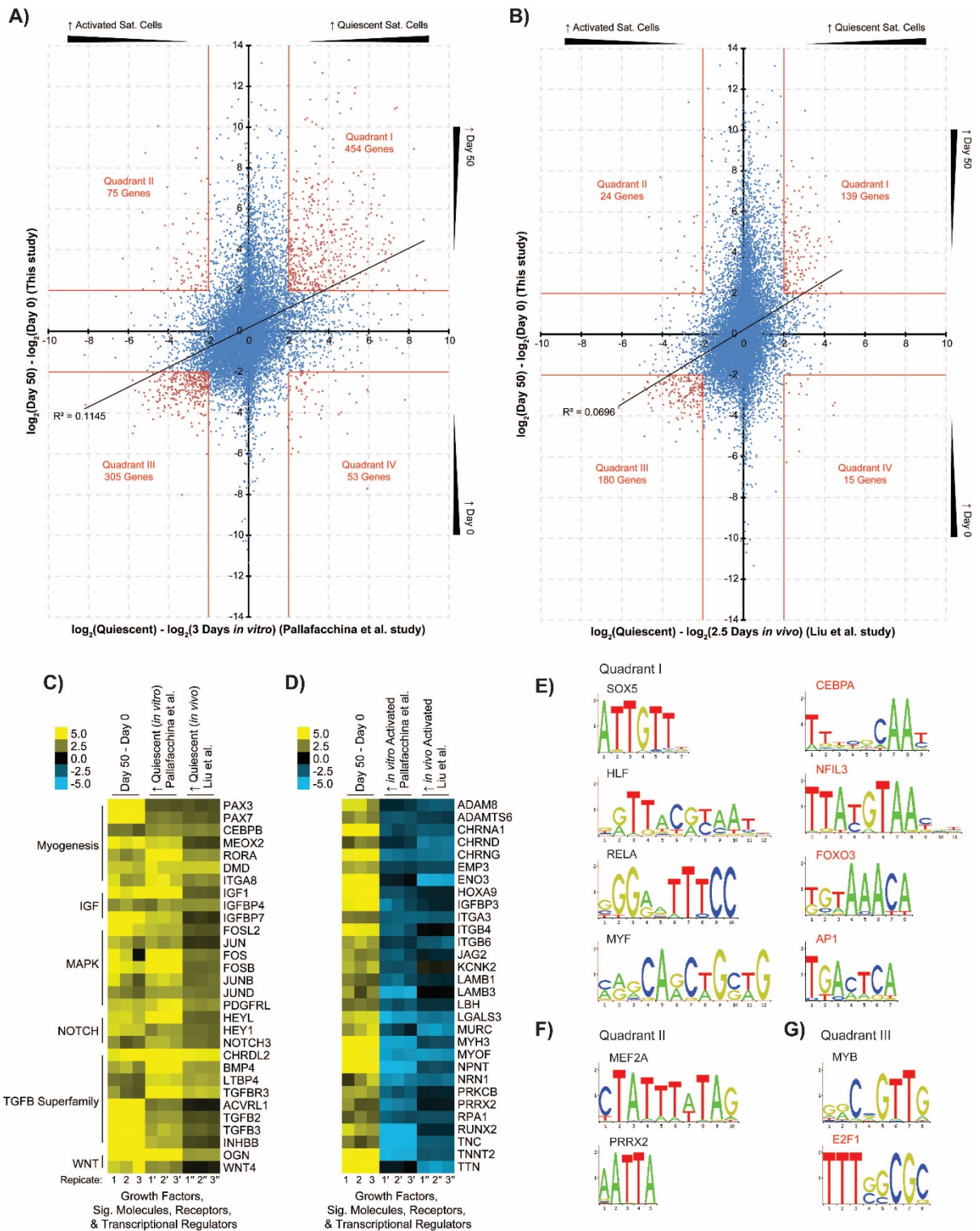


Figure 3.3

Figure 3.3. Day 50 cultures share elevated FOS/JUN, NOTCH, and TGFB-signaling with quiescent satellite cells, as well as significant CEBPA/B binding motif enrichment. The mean day 50 expression of individual genes were standardized to the mean of day 0 samples, while the mean expression of genes from **A)** *in vitro*-cultured (58) or **B)** *in vivo*-derived (59) quiescent satellite cells were standardized to the mean of their respective activated satellite cell samples (n = 3). Gene lists were generated from the four plot quadrants of (A) and (B) given an absolute 4-fold change cut-off. Genes from **C)** quadrant I, and **D)** quadrant II were classified using PANTHER to identify growth factors, signaling molecules, receptors, and transcriptional regulators. Day 50 cultures shared more genes in common with quiescent than activated satellite cells, including FOS/JUN, NOTCH, and TGFB-signaling genes, along with other notable genes BMP4, CEBPB, DES, DMD, ICAM1, and PAX7. Day 50 cultures and activated satellite cells shared more structural and ion channel genes, such as LAMB1/3, MYH3, TTN, and the Cholinergic Receptor Nicotinic (CHRN) gene family. Quadrant gene lists were also analyzed with oPOSSUM 3.0 to identify significantly enriched transcription factor binding sites. Only motifs whose parent transcription factor was contained within the same quadrant were considered, given a 2-fold change cut-off. Significant motifs from *in vitro*-cultured satellite cells are shown for **E)** quadrant I, **F)** quadrant II, and **G)** quadrant III; quadrant IV yielded no significant results. Motifs that are highlighted red are enriched in both *in vitro*-cultured (A) and *in vivo*-derived (B) satellite cell quadrants.

these genes were considered part of quadrant I for further analysis of the *in vivo* activation dataset.

Quadrant II—genes more highly expressed at day 50 and in activated satellite cells—resulted in extracellular matrix organization (GO:0030198, Fig. 3.3A $q = 3.03 \text{ E-}04$, Fig. 3.3B $q = 1.36 \text{ E-}04$) or muscle contraction (GO:0006936, Fig. 3.3A $q = 1.49 \text{ E-}01$, Fig. 3.3B $q = 4.22 \text{ E-}06$). Unsurprisingly, genes more highly expressed in activated satellite cells and day 0 pluripotent cells—quadrant III—were enriched for GO categories related to the cell cycle (GO:0007049, Fig. 3.3A $q = 1.49 \text{ E-}77$, Fig. 3.3B $q = 4.17 \text{ E-}80$).

Notable signaling pathways or transcription factor activity that might play key roles in regulating the gene subsets shared by day 50 cultures and quiescent satellite cells were also investigated, given that this activity may explain why the Shelton *et al.* protocol maintains a persistent PAX7⁺ population and relatively few large multinucleated myotubes (1). PANTHER classification of quadrant I genes for transcription factors showed PAX7 was more highly expressed in quiescent than activated satellite cells as expected, as were important embryonic myogenesis transcription factors MEOX2 and PAX3 (Fig. 3.3C). The dystrophin gene DMD was also more prominently shared between day 50 cultures and quiescent satellite cells. Surface markers ICAM1 and VCAM1 (60, 61), known to mark embryonic-derived SMPs or adult satellite cells, were also found in quadrant I, as was ITGA8. Together with ITGB1, ITGA8 is known to interact with ECM proteins fibronectin, tenascin, and vitronectin in smooth muscle cells (62). No role has been described for ITGA8 in developing skeletal muscle or satellite cells, but the present expression profiling shows an 11-fold increase in day 50 cultures relative to pluripotent controls, and the satellite cell datasets reveal roughly 22- and 6-fold higher expression of ITGA8 in quiescent cells.

Additional PANTHER classification for growth factors and signaling molecules identified a number of genes related to NOTCH and TGF β signaling pathways, as well as several FOS/JUN-related genes downstream in MAPK signaling. Interestingly, all of the above pathways are known to maintain the satellite cell progenitor state or quiescence.

NOTCH3 specifically—whose expression elevates in response to FOXO3 (63)—is known to associate with quiescent PAX7⁺/MYF5⁻ satellite cells (15, 64), wherein NOTCH signaling is essential in maintaining quiescence (65, 66). The NOTCH downstream effector HEY1 represses expression of the CDKN1C growth arrest gene, therefore allowing progenitor cells to proliferate (67, 68). Indeed, treating murine satellite cells or embryonic forelimbs with the NOTCH inhibitor DAPT significantly reduces cell proliferation, and skews the proportion of satellite cells towards the more differentiated PAX7⁻/MRF⁺ rather than the PAX7⁺/MRF⁻ progenitor phenotype (15, 68). The FOSL2 and JUN proteins have also been implicated in repressing the differentiation of quiescent murine satellite cells, in part by binding with and inhibiting MYOD1 function (69–71). TGF β signaling has also been shown to repress satellite cell differentiation via its downstream effector, SMAD3, which binds to MYOD1 and MEF2 proteins to inhibit their functions (72, 73), while also increasing MYOD1 degradation (74), thereby maintaining the quiescent state. CEBPB—another transcription factor 50-day cultures shared with quiescent satellite cells—plays a similar role; it can repress MYOD1 function and decrease its stability in satellite cells. CEBPB over-expression also reduces myoblasts' capacity to differentiate and fuse into myotubes (75).

Relatively fewer transcription factors were identified in quadrant II: day 50 cultures were found to share only RUNX2 and PRRX2 with *in vitro* activated satellite cells (Fig. 3.3D). No shared transcription factors were identified between day 50 cultures and quadrant II of *in vivo* activated satellite cells given the 4-fold change cut-off. RUNX2 is normally

expressed in C2C12 myoblasts and activated satellite cells but it does not appear to be required for skeletal myogenesis (76, 77). However, RUNX2 along with PPARG may allow satellite cells to behave as multipotent progenitors of osteoblasts or brown fat under certain conditions (58, 77, 78). PRRX2 is expressed in limb bud development and the pharyngeal arches, and the PRRX1⁻/PRRX2⁻ mouse display marked limb deformities (79); however, its exact role in satellite cells remains unknown. PRRX2 may bind with SOX8, which does have an established function in preventing satellite cell differentiation (80, 81). This observation could suggest that PRRX2 is responsible for lifting the SOX8-mediated suppression of satellite cell activation. Other genes of note from quadrant II were acetylcholine receptor subunits and structural muscle or ECM genes, which may indicate progression towards a more excitatory and contractile myocyte stage. Quadrant II also contained surface proteins ITGA3 in both satellite cell datasets, then ITGB4 with *in vitro* activation and ITGB6 with *in vivo* activation. ITGA3 allows for myoblast adhesion and fusion (82), while the roles of ITGB4 and ITGB6 in satellite cells are less well defined. ITGB4 marks a population of non-satellite cell vessel-associated muscle progenitors (83), and ITGB4 may be a MYOD1 target, as ITGB4 expression is notably reduced in MYOD1^{-/-} myoblasts (84). ITGB6 protein rapidly accumulates in murine skeletal muscle as early as 6 hours after freeze injury but with no established function (85). These surface proteins may provide a method of isolating the more activated-like SMP populations from hESC-derived myogenic cultures, either for their more refined study, or as a negative selection to remove cells that have differentiated beyond the ideal PAX7⁺/MRF⁻ therapeutic stage.

All quadrant gene lists were then analyzed with oPOSSUM 3.0 to help establish a functional role for the transcription factors found within each list. Considering quadrant II with *in vitro* activated satellite cells, genes were significantly enriched for the MEF2A

MADS box and PRRX2 homeodomain binding motifs (Fig. 3.3F). Due to the relatively short AATTA homeodomain consensus sequence, the oPOSSUM results for PRRX2 may also represent genes bound by other homeodomain proteins with similar binding sites, including MOEX2, PAX3, PAX7 and the PRRX2 homolog PRRX1. Although PAX3 and PAX7 were considered part of quadrant I, several genes within quadrant II have been shown to be bound by PAX7, including RUNX2 and CAVIN4 (28).

The expression levels of MEF2A were 2-fold higher with *in vitro* activated relative to quiescent cells, but this did not meet the 4-fold cut-off to be considered part of quadrant II. MEF2A is well established in muscle regeneration, and its expression is expected precisely at the 3 days post-activation time point used in the *in vitro* study (36). Interestingly, other MEF2 family members elevated in day 50 cultures were more highly expressed in quiescent satellite cells relative to their *in vitro* activated counterparts; quadrant I contained MEF2C (18-fold) and MEF2D (2-fold).

TFBS enrichment analysis of quadrant I genes showed the AP1 FOS/JUN target motif, CEBP leucine zipper, and FOXO forkhead box motifs were significantly enriched with day 50 cultures and both *in vitro* and *in vivo* quiescent satellite cells (Fig. 3.3E). As stated above, various FOS/JUN proteins and CEBPB are responsible for regulating MYOD1 activity or stability (69–71, 75). FOXO3 has been shown to maintain satellite cell quiescence, potentially through its binding to and enhanced expression of the NOTCH3 promoter (63). Beyond satellite cells, FOXO3 may also enhance mitochondrial and autophagy-related gene transcription in myotubes during low nutrient conditions (86–88).

Also of note, the binding motifs for the MRFs and SOX box transcription factors were significantly enriched with day 50 cultures and freshly isolated Pax3^{GFP/+} satellite. Several SOX proteins have established roles in embryonic myogenesis and satellite cell

regulation. Results showed that SOX5 and SOX6 were shared across day 50 cultures and quiescent satellite cells. SOX6 is known to repress slow-type fiber formation during embryonic myogenesis; it may repress the expression of sarcomeric contractile genes—including CHRNA and TNNT2—and downregulate transcription factors like PROX1, MYOD1, and MYOG (89, 90). SOX5 likewise has an established role in embryonic myogenesis (91); however, the role in adult satellite cells remains unclear. Another SOX family gene that was notably expressed in day 50 cultures was SOX8, while SOX17 appeared elevated in quiescent satellite cells. These findings underscore the importance that SOX-family proteins may have in myoblast differentiation and regular satellite cell function.

Overall, the expression profiling of day 50 cultures revealed a more prominent representation of FOS/JUN, NOTCH, and TGFB signaling pathways—as well as the downstream transcriptional effectors of these pathway—that correlated more with quiescent rather than activated satellite cells.

3.6.4 Day 50 hESC-derived skeletal muscle is comparable to fetal muscle and isolated myoblasts from other studies

Next, the gene expression profile of day 50 cultures was compared to other human ES-derived skeletal muscle (GSE70955)(8). Choi *et al.* generated skeletal muscle by first inducing mesoderm with 3 μ M CHIR99021 for 3 days, followed by the NOTCH inhibitor DAPT for 1 week. Myoblasts were FACS sorted for NCAM1⁺/HNK1⁻ at 30 days of differentiation, and the resulting cells were used for mRNA microarray analysis. Choi *et al.* also harvested mRNA from 18 – 19 week old fetal muscle for comparison. For clarity, the time points of the present study are referred to as days 0 and 50, and those of the Choi *et al.* study as days 0' and 30'.

The day 50 and the Choi *et al.* day 30' arrays were contrasted with their respective day 0 and day 0' controls; a plot of all genes represented on both arrays revealed a positive correlation between both myogenic cultures (Fig. 3.4A). A general overview of all genes with at least 4-fold elevated expression relative to day 0 or day 0' controls revealed 995 genes with fairly similar expression patterns in both datasets (Fig. 3.4C). A full list of the genes' identities can be found online (Table A3.4).

The two cultures shared 603 elevated genes in quadrant I, and showed significant enrichment for GO terms like striated muscle tissue development (GO:0014706, $q = 4.1 \text{ E-}37$), muscle contraction (GO:0006936, $q = 1.1 \text{ E-}33$), and embryo development (GO:0009790, $q = 3.4 \text{ E-}14$). As expected, the 265 genes in quadrant III were enriched for categories related to the cell cycle (GO:0007049, $q = 1.0 \text{ E-}04$) and stem cell population maintenance (GO:0019827, $q = 1.2 \text{ E-}04$). Indeed, quadrant I contained genes related to striated muscle tissue development and the sarcomeric structure (Fig. 3.4B & D)(37). Expected myogenic transcription factors in quadrant I included the MRFs—with the exception of MYF5 which was only elevated in day 50 cultures—as well as MEF2A, MEF2C, PAX7, and SIX1. Also present were embryonic myogenesis genes EYA1, EYA4, and SOX6; limb bud genes MEOX2 and PRRX1; and several genes known to regulate craniofacial myogenesis ISL1, PITX2, SIM2, TBX1, and TWIST1 (92, 93). The craniofacial skeletal myosin MYH6 was also upregulated with both protocols and in fetal muscle (94). Interestingly, PAX3 fell under quadrant II, showing elevated expression in day 50 cultures but reduced expression in day 30' cells.

Overall, the sarcomeric gene expression seen with both protocols appeared similar to fetal muscle, although day 50 cultures appeared to have more fetal-like expression of thick

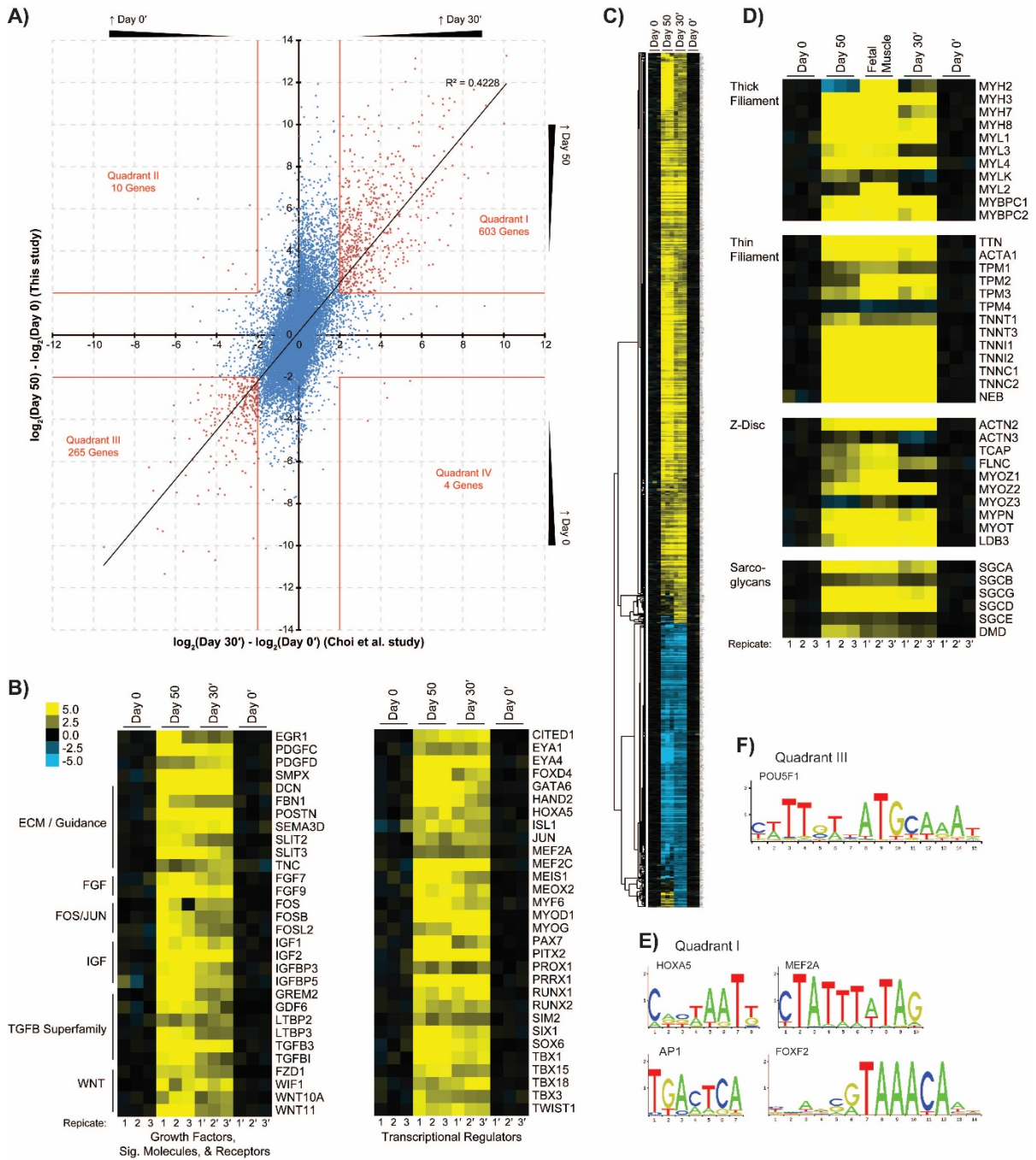


Figure 3.4

Figure 3.4. Day 50 and day 30' cultures show gene expression profiles similar to quiescent satellite cells, and also share the expression of surface markers previously used to identify skeletal muscle progenitors. **A)** The mean expression of individual genes from (1) and (8) were standardized to the mean of their respective day 0 samples, and gene lists were generated from the four plot quadrants given an absolute 4-fold change cut-off. **B)** Genes from quadrant I were separated using PANTHER to identify growth factors, signaling molecules, receptors, and transcriptional regulators. A heat map of individual replicates for select genes were shown for each condition, generated by Java TreeView. Day 50 and day 30' cultures share overlapping gene expression similar to that of quiescent satellite cells, including DES, IGF1, PAX7, FOS/JUN and TGFB-signaling genes. Several surface markers known to identify embryonic skeletal muscle progenitors or satellite cells—CXCR4, ERBB3, ICAM1, NCAM1, VCAM1—were also shared between both cultures while some surface markers, however, were only elevated in Day 50 cultures: CD82 and NGFR (data not shown). **C)** Genes were filtered to select only those with at least 4-fold change in expression on either array relative to their respective day 0 samples, and a heat map of individual replicates was generated by Java TreeView, showing fairly congruent expression profiles. The specific identities and expression values for each gene can be found online (Table A3.4). **D)** A list of key sarcomeric structural genes was adapted from (85). Day 50 cultures exhibited more fetal-like expression levels of MYH7, MYL3, MYLK and several Z-disc genes, while day 30' cells appeared to express the tropomyosins TPM2/TPM3 at levels more similar to fetal muscle. **E)** Quadrant I and **F)** quadrant III gene lists were also analyzed with oPOSSUM 3.0 to identify significantly enriched transcription factor binding sites ($Z > 5$). Only motifs whose parent transcription factor was contained within the same quadrant were considered, given 2-fold change cut-off.

filament and Z-disc genes, likely due to their longer differentiation period relative to the Choi *et al.* 30 day-old cultures. Signaling pathways with a number of elevated genes included the TGF β superfamily, FOS members of MAPK signaling, and IGF proteins: a similar expression profile to more quiescent satellite cells from Figure 3.

Interestingly, quadrant I contained surface markers of murine Lbx1⁺ embryonic muscle progenitors ITGA4 and its ligand VCAM1 (95–97), which also marks adult satellite cells or myotubes (59). Other common satellite cell markers ITGA7 and ITGB1 were highly expressed at all time points of *in vitro* differentiation and thus showed no elevated expression at day 50 or day 30' relative to day 0 or day 0' controls (98, 99). Quadrant I also showed markers previously used to identify adult satellite cells or embryonic SMPs, including CXCR4 (96), ERBB3 (100), NCAM1 (8, 101), and PDGFRFA (102). Other markers—CD82 (103, 104), ICAM1 (61, 64, 105), and NGFR (100)—were only elevated in day 50 but not day 30' cultures. This may be a result of the NCAM1⁺/B3GAT1⁻ (HNK1) FACS profile used by the Choi *et al.* study; NCAM1 may mark only a subpopulation of embryonic SMPs (100). Also, over 60% of the Choi *et al.* NCAM1⁺/B3GAT1⁻ cells were already MYH⁺ indicating that PAX7⁺ SMPs make up a notably smaller fraction of their total cultures relative to the more persistent PAX7⁺ population found in day 50 cultures (1). This would skew the day 30' gene expression profile towards higher expression of mature muscle markers rather than markers of true progenitor populations.

Together, the shared expression of many previously identified surface proteins provides support for their utility to isolate embryonic-derived SMPs. The comparative differences also suggest more cautious investigation into precisely what myogenic populations each marker selects for, and what myogenic populations may be excluded.

Furthermore, the remaining list of shared receptors may contain other tentative SMP surface markers not yet characterized.

For example, quadrant I contained adhesion G-protein coupled receptors with potential links to muscle and its development: ADGRA2, ADGRD1, and ADGRG6. The most interesting candidate—ADGRG6—is highly expressed from E10.5 to E12.5 in the somitic mesoderm, and to a lesser extent in parts of the developing heart (106, 107). ADGRG6 expression does not appreciably overlap with myocytes in the dermomyotome, suggesting ADGRG6 may mark the pre-myocyte stage of muscle development (107). The expression pattern of ADGRG6 over the 50 day differentiation fell under Cluster 3 (Table 3.1); this placed ADGRG6 after the onset of PAX3 expression, with the expression of DMD, and prior to that of the MRFs. Also, the Pallafacchina *et al.* study showed ADGRG6 is expressed roughly 2-fold higher in quiescent relative to activated satellite cells (58).

Evidence suggests ADGRG6 may be related to the ERBB pathway. Mutant mice lacking the receptors ERBB2, ERBB3, ERBB4, or their ligand NRG1 are embryonic lethal due to defective cardiac ventricle development, while also displaying defects in Schwann cell precursors (108–110). Mice lacking ADGRG6 are likewise embryonic lethal due to failed ventricular development, and zebrafish mutant models show arrested Schwann cell precursors (107, 111), thus linking ADGRG6^{-/-} defects between heart and Schwann cell development in a similar manner as ERBB deletions (108–110). ERBB1, ERBB2, and ERBB3 have been detected on murine satellite cells within 6 hours of activation, and mediate anti-apoptotic survival cues during muscle injury (112, 113). ERBB3 has recently been implicated as a marker of PAX7-positive hESC-derived SMPs (100). Like ADGRG6, ERBB3 also falls under Cluster 3 of the 50-day time course (Table 3.1). Therefore, it would

be worthwhile to determine what SMP population—if any—ADGRG6 can identify during *in vitro* skeletal myogenesis.

Transcription factor binding site enrichment between day 50 and day 30' cultures revealed significant enrichment of FOXF2, HOXA5, and MEF2A transcription factor binding sites within quadrant I. Given the similar homeodomain binding sequence shared by many HOX factors, other HOX family proteins besides HOXA5 may be transcriptionally active in both cultures. Indeed, both cultures show elevated expression of 12 HOX genes, including HOXA10 and HOXA11 which are associated with limb development (114). The significant enrichment of MEF2A TFBSs was also expected, given that MEF2A, MEF2C, and MEF2D are notably upregulated and essential for embryonic myogenesis (36). FOXF2 has no clear role in skeletal muscle. However, its consensus sequence would likely overlap with other expressed forkhead factors like FOXO3, which does have an established role in suppressing satellite cell activation and enhancing autophagy in nutrient-starved myotubes (63, 86–88). FOXO3 expression was approximately 3- and 2-fold higher at day 50 and day 30' relative to their respective pluripotent controls, falling short of the 4-fold cut-off to be considered part of quadrant I.

Overall, the comparison of expression profiles from variously sourced hESC-derived skeletal muscle allows for the better understanding of the muscle tissue these *in vitro* differentiation protocols generate. As may be expected for embryonic muscle development, these works showed that forkhead box, homeodomain, and MEF2 proteins are key transcriptional regulators involved at day 50 or day 30' of *in vitro* myogenic differentiation.

It will be interesting to compare these results to expression profiles taken directly from different *in vivo* embryonic structures and stages, such as the initial myotome of the dermomyotome, the subsequent trunk muscle derived after primary myogenesis, early and

late limb muscle, and craniofacial muscle. Day 50 and day 30' cultures both express numerous genes used to identify craniofacial muscle (92, 93); this type of muscle and its progenitors may be expected to have different therapeutic potential compared to muscle of the limb or other myogenic structures of the embryo. Cells of the medial dermomyotomal lips that go on to form the initial myotome, for example, may make poor donor cells for therapy as these cells are characteristically post-mitotic and mononuclear (115–117), whereas the later wave of cells emanating from the central domain of the dermomyotome are responsible for seeding the trunk with persistent PAX7⁺ SMPs and contributing to myotube hypertrophy through fusion (118, 119).

Also, whole somite transplants between chick and quail embryos show that donor somites retain their HOX identity even in ectopic locations (120–122). Thoracic somites that would normally generate intercostal rib muscle continue to do so even when transplanted into the lumbar region, where abdominal trunk muscle is expected. Therefore, the innate developmental identities adopted by *in vitro*-derived SMPs may be of concern in stem cell therapy if their identity remains relatively fixed rather than adapting to the recipient muscles' composition (123). While other studies show *in vivo* transplantation of SMPs derived from the directed differentiation of hESCs or iPSCs, the possible effects of the donor cells' developmental identity with regards to the transplantation site have not been established (3, 8, 61, 124).

3.7 Conclusion

This study shows that day 50 cultures have an expression profile more reminiscent of quiescent rather than activated satellite cells, which can have several implications. This can indicate that day 50 cultures should be well suited for stem cell therapy—as satellite cells

that appear more quiescent yield more efficient *in vivo* engraftment (57, 125)—or it can indicate that day 50 cultures require additional supplementation to continue the myogenic program and generate mature myotubes. As the MYH⁺ myocytes surrounding PAX7⁺ SMPs in day 50 cultures are primarily mononucleated, it would be worthwhile to establish that these cultures are capable of adequate fusion and the formation of large mature myotubes *in vitro*. This would determine whether the SMPs simply lack the appropriate stimulus to differentiate and fuse—and therefore can be cultured in an ideal state for stem cell therapy—or if they are inherently developmentally arrested and only capable of producing mononucleated myocytes with low fusion-competence. A number of recombinant proteins and small molecules exist that can help drive terminal myogenesis and fusion.

Combination treatment of pre-myogenic cultures with FGF2, HGF, and IGF1 has been used to enhance the differentiation and maturation of *in vitro* myotubes (6, 9, 126). FGF2 and HGF can be used to activate quiescent satellite cells or enhance SMP proliferation while suppressing their differentiation (127–130), which may in turn provide a more favorable myoblast density for fusion (13). Small molecule MAPK14 (p38) inhibitors like SB202190 or SB203580 have a similar effect of suppressing differentiation while allowing for the expansion of human satellite cells *in vitro* (125). IGF1 is a hypertrophic factor that can overcome the differentiation block of SB203580 and allow for the formation of myocytes from SB203580-treated myoblasts (131). IGF1 cannot, however, overcome the SB203580-mediated fusion block, but fusion can be corrected with a period of continued IGF1 treatment following the removal of SB203580 (131). Since MAPK14 is a driver of myogenic differentiation in the embryo and adult myoblasts (132–134), it may be worthwhile to also selectively activate the pathway after its inhibition using low levels of TNFA (135), or heparin (136–138) to mature the hESC-derived myogenic cells.

Myocyte fusion may be further improved by another small molecule—LDN-193189—that inhibits MSTN-signaling, leading to enhanced muscle fusion and contractility *in vitro* (139). Also, the ablated fusion of DMD patient-derived myoblasts has previously been rescued using LDN193198 and SB431542 to inhibit BMP and TGFB signaling, respectively (8). The use of LDN193198 or SB431542 may provide more fusion-ready myoblasts and myocytes in day 50 cultures, given that BMP4 and TGFB-signaling genes are notably expressed in day 50 cells, and that these two pathways are known to repress satellite cell differentiation and secondary fetal myogenesis (Fig. 3.3C)(72–74, 140, 141). Evidence suggests TGFB inhibition can, in fact, enhance myotube maturation in hESC-derived skeletal muscle (100).

One considerable limitation of this study was that mRNA microarray samples were taken from unsorted bulk cultures. This makes it impossible to definitely delineate gene expression in PAX7⁺ SMPs from that of myoblasts or myocytes. A previous study achieved up to 96% PAX7⁺/PAX3⁺ SMP purity by FACS for B3GAT1⁻/CHRNA⁻/CXCR4⁺/MET⁺ in hESCs undergoing directed skeletal myogenesis (4). Recently, it was shown that ERBB3⁺/NGFR⁺ can select for hESC-derived PAX3⁺/PAX7⁺ SMPs that appear better suited for long-term engraftment *in vivo* than unsorted cultures (100). ADGRG6 was identified in the present study as a potential SMP marker that showed a similar expression pattern to ERBB3 and NGFR in these cultures.

Uncovering more novel surface proteins to mark and isolate embryonic SMPs—used individually or in conjunction with previously established surface markers—may further increase the resolution by which researchers define different SMP populations, or the purity of their sorting. Furthermore, a longer list of surface proteins to mark SMPs provides greater flexibility in choosing appropriate antibodies when staining or sorting myogenic cultures.

Ultimately, 50-day cultures contain a persistent PAX7⁺ SMP population with an expression profile of signaling pathways and transcriptional regulators similar to quiescent satellite cells, which could prove an ideal source material for stem cell therapy. Thus the Shelton *et al.* protocol stands in contrast with other *in vitro* differentiation protocols that have low percentages of—or gradually lose—PAX7 expressing SMPs as myotubes dominate (3, 6–8). However, a delicate balance must be struck between maintaining hESC-derived SMPs in a quiescent satellite cell-like state and not repressing their differentiation too heavily to the point that they no longer respond to physiological cues to differentiate. This study confirms the expression of many previously outlined SMP surface markers in 50-day cultures, and identifies novel markers as an additional avenue to purify the persistent PAX7⁺ SMPs for future study or attempted stem cell therapy in mice.

3.8 Experimental Procedures

3.8.1 Cell culture

Human embryonic stem cells were maintained and differentiated as in (2).

3.8.2 Cell culture analysis

Phase-contrast microscopy, cell counting, and qPCR analysis were also performed as in (1).

3.8.3 Microarray gene expression profiling

Gene expression analyses were carried out in triplicate using three biological replicates of the directed differentiation protocol. Total RNA was purified using Total RNA Mini Kit (FroggaBio). A total of 40 ng of RNA was processed and fluorescently labeled using Agilent Low Input Quick Amp Labeling Kit (Agilent Technologies, Santa Clara, CA,

USA). A total of 600 ng of Cy3-labelled cRNA was hybridized to Agilent 8x66 K-Human Genome Microarrays using Agilent Gene Expression Hybridization Kit. The microarrays were read on the Agilent DNA Microarray SureScan Scanner. The raw reads were filtered using a custom-made Perl script to retain only probes detected above background in at least 3 of the 24 samples. Probes were $\log_2()$ transformed and quartile-normalized using Expander 7.0 software (24). The data can be found online (Table A3.1).

3.8.4 *Clustering and significant gene list generation*

Expander 7.0 was used to perform CLICK clustering and t-test statistical analysis (24, 142). Only probes with a difference of at least 2 in their $\log_2()$ expression values, and absolute $\log_2()$ expression of at least 5, were retained and used in clustering (Table A3.2). Clustering was performed given a 0.85 homogeneity value, and the resulting clusters were manually grouped based on expression pattern similarity where deemed appropriate (Table A3.3). T-test statistical analysis were performed in Expander 7.0 using probes that changed by at least 4-fold at the time point under investigation relative to day 0, and had at least 5 $\log_2()$ expression in at least one sample. Unless otherwise stated, $p \leq 0.05$ and $FDR \leq 0.05$ (by the Benjamini-Hochberg method) were used for Expander 7.0 statistical analysis. One-way ANOVA ($p < 0.05$) and post-hoc Tukey test ($p < 0.05$) were used to analyze the quantified immunofluorescence and qPCR results.

3.8.5 *Gene list analysis*

ToppGene Suite was used to identify significantly enriched Molecular Function and Biological Process Gene Ontology categories within a given gene set ($p \leq 0.05$, $FDR \leq 0.05$ by the Bonferroni method)(25). Representative Gene Ontology categories and example genes

or gene families were manually chosen from results with $q \leq 0.05$ by Bonferroni correction. PANTHER Classification System was used to identify genes from a given set that were classified as growth factors, receptors, signaling molecules, or transcription factors (143). Genes unclassified by PANTHER were manually labeled where deemed appropriate based on published knowledge. oPOSSUM 3.0 was used to identify transcription factors with significantly over-represented binding sites within a given gene set, using a conservation cut-off = 0.60 and considering 2 000 base pairs of upstream and 2 000 base pairs downstream sequence from transcription start sites (144). Only factors with Z-score ≥ 5 were considered significantly enriched.

3.8.6 *Gene expression analysis with published datasets*

The mRNA microarrays used for comparison to day 50 myogenic cultures correspond to *in vitro* activated mouse satellite cells (GSE15155)(58), *in vivo* activated mouse satellite cells (GSE47177)(59), and hESC-derived and fetal skeletal muscle (GSE70955)(8).

With the Shelton *et al.* dataset, the $\log_2()$ -fold changes in probe expression were calculated for each day 50 replicate by subtracting the average of triplicate undifferentiated day 0 values. Similarly, fold changes were calculated for GSE70955 skeletal muscle replicates by subtracting the average of triplicate undifferentiated cell samples. The $\log_2()$ -fold changes for probes from GSE15155 and GSE47177 were calculated by subtracting the average of triplicate activated satellite cell samples from each quiescent satellite cell sample. In the event where multiple probes exist for a single gene, only the probe with the greatest absolute fold change was considered for further analysis. Genes were paired between arrays according to HUGO Gene Nomenclature Committee (HGNC) gene symbol identity.

Day 50 $\log_2()$ fold changes for each gene were plotted against those of the three comparative arrays; genes were divided into four quadrants—given a 4-fold cut off—in order to find commonly or differentially expressed genes between the datasets.

3.9 Acknowledgments

This work was funded by an award from the Muscular Dystrophy Association to Ilona S. Skerjanc (218371). Michael Shelton was supported in part by the Queen Elizabeth II Graduate Scholarship in Science and Technology. Daniel O’Neil and Alexandre Blais were funded by a grant from the Canadian Institutes of Health Research (MOP-119458).

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Chapter 4: Assessing the *in vivo* engraftment potential of human embryonic stem cell-derived myogenic cultures in immunodeficient mouse muscle

4.1 Objective of this study

Human embryonic stem cells could be efficiently differentiated into skeletal muscle progenitors and skeletal myocytes. It remains to be seen whether or not the embryonic-derived myogenic cultures could transplant into damaged muscle and enhance repair or function. Demonstrating that the skeletal muscle progenitors could engraft in mouse models is an essential step towards supporting the cells' use in patient-oriented stem cell therapy.

4.2 Statement of author contributions

M. S., I. S. S., and A. B. were responsible for experimental design. M. S. carried out the experiments and wrote the manuscript with I. S. S. and A. B. providing supervision. A. K. developed the procedure to passage differentiating myogenic cultures. W. L. S. provided and J. L. cultured pluripotent hESCs.

4.3 Myogenic cultures derived from H9 human embryonic stem cells persist within the NOD.Cg-Prkdc^{scid} Il2rg^{tm1Wjl}/SzJ mouse tibialis anterior but contribute little to host myofibers

Michael Shelton¹, Avetik Kocharyan^{1,2}, Jun Liu¹, William L. Stanford^{1,2,3,4}, Alexandre Blais¹, Ilona S. Skerjanc^{1*}

¹Department of Biochemistry, Microbiology, and Immunology, University of Ottawa, Ottawa, Ontario, K1H 8M5, Canada

²The Sprott Center for Stem Cell Research, Regenerative Medicine Program, Ottawa Hospital Research Institute, Ottawa, ON K1H 8L6, Canada

³Department of Cellular and Molecular Medicine, University of Ottawa, Ottawa, Ontario, K1H 8L6, Canada

⁴Faculty of Graduate and Postdoctoral Studies, University of Ottawa, Ottawa, Ontario, K1N 6N5, Canada

*Corresponding author Dr. Ilona S. Skerjanc: iskerjan@uottawa.ca, Tel: 613-562-5800 Ext. 8669; Fax: 613-562-5452.

4.4 Summary

A 50-day skeletal muscle differentiation protocol was recently developed for human embryonic stem cell (hESC) capable of generating large quantities of myogenic material for study (1, 2). In order for these myogenic cultures to ultimately contribute to stem cell therapy—the treatment of injured or pathological patient muscle—their *in vivo* efficacy must first be demonstrated. Cells (1×10^6) from days 10, 35, and 50 of the differentiation time course were injected into the cardiotoxin-injured tibialis anterior (TA) muscles of immunodeficient NSG mice, and the presence of human-derived nuclei, myofibers, and satellite cells was assessed at 30 days post-injection (DPI). Too few human cells were observed to be meaningfully quantified in the TA of animals where day 10 or 35 cultures were injected. Approximately $6.2 \pm 2.4\%$ of the total cells per TA section stained human-LMNA⁺ in muscles injected with day 50 cultures. However, the majority of human cells remained interstitial of myofibers, as determined by the cells' position outside the basal lamina; fewer than 10 human cells per section were observed encircled in laminin. Furthermore, no PAX7 expression was observed overlapping with the human cells. Passing differentiating cultures prior to *in vivo* transplantation (Appendix 1)(2), re-injury of the TA at 30 DPI with later analysis at 60 DPI, or barium chloride (BaCl₂) rather than cardiotoxin injury did not improve engraftment results. These results suggest that day 50 myogenic cultures may have a limited capacity to contribute to the adult muscle environment. Extended culture time or additional supplemental factors may be required *in vitro* to mature the hESC-derived myogenic cultures to a more fusion-competent developmental stage.

4.5 Introduction

Stem cell therapy—the treatment of damaged or dysfunctional tissue by transplanting progenitor cells of said tissue—is one prospective avenue to treat muscle injury and muscle wasting disorders such as Duchenne Muscular Dystrophy. Two of the greatest challenges currently faced by muscle stem cell therapy are obtaining large enough quantities of suitable donor cells, and efficiently delivering donor cells to the patients' affected muscle. Many recent works aim to address the former challenge (reviewed in (3)). An *in vitro* differentiation protocol for human embryonic stem cells (hESC) was recently developed that generated myogenic cultures wherein roughly 43% of cells were expandable PAX7⁺ skeletal muscle progenitors (SMP) and 47% MYH⁺ skeletal myocytes (Chapter 2)(1, 2).

PAX7 expression marks the population of adult muscle progenitors—known as satellite cells—that are capable of both contributing to muscle repair and self-replenishment. PAX7⁺ satellite cells remain quiescent in uninjured muscle, and in response to damage, become activated to proliferate and differentiate. A subset of PAX7⁺ cells will remain undifferentiated as a result of asymmetric cell division (4), where one daughter cell retains its PAX7 expression while the other will increasingly downregulate PAX7 and express the myogenic regulatory factors (MRF) MYF5, MYOD1, MYF6, and MYOG. Once this commitment occurs, the myoblast can no longer self-replenish and cannot contribute to future rounds of muscle repair (5). Thus, PAX7 expression is an essential characteristic of myogenic donor cells being considered for efficient long-term stem cell therapy, as myoblasts that have differentiated beyond the point of PAX7 expression would deplete in the host muscle.

Given the large proportion of PAX7[±] SMPs present in hESC-derived myogenic cultures using the Shelton *et al.* protocol, the cultures may have promising *in vivo* transplantation potential that could be examined in the injured muscle of NOD.Cg-Prkdc^{scid} Il2rg^{tm1Wjl}/SzJ (NSG) immunodeficient mice.

Xenotransplantation of human SMPs into immune deficient mice, however, appears a widespread technical challenge in the field of skeletal muscle stem cell therapy. SMPs derived from chemically directed hESC differentiations often engraft at rates too low to be meaningfully quantified *in vivo* (6–8), or the *in vivo* potential of hESC-derived SMPs is not assessed at all (9–17).

Perhaps the most robust example of hESC-derived SMP *in vivo* engraftment comes from cells differentiated via the inducible over-expression of key myogenic genes. Cells derived from hESCs by inducible MYOD1 over-expression manage appreciable engraftment resulting in 50 – 140 human spectrin-positive fibers per tibialis anterior (TA) section (18, 19). However, MYOD1 over-expression places these cells beyond the therapeutically-ideal PAX7⁺ SMP stage of development, and would limit the cells' potential to self-replenish and fill the satellite cell niche (5, 20). SMPs generated from hESCs via inducible PAX7 over-expression contribute to about 110 myofibers and 7% of all satellite cells per TA cross section in NSG-mdx^{4Cv} mice, while significantly improving absolute and specific force of the recipient muscle (21).

The Shelton *et al.* protocol aimed to generate PAX7-expressing SMPs absent of genetic alteration, however. Gene expression profiling between day 50 hESC-derived myogenic cultures and satellite cells showed that day 50 cultures displayed a more quiescent-like rather than activated profile (Chapter 3). Given that satellite cell quiescence correlates with more effective *in vivo* transplantation potential (20, 22), ultimately, the myogenic

cultures generated using this hESC differentiation protocol may have the potential to effectively contribute to muscle repair with stem cell therapy. In order for stem cell therapy to be considered effective, donor human cells should contribute PAX7⁺ cells to the satellite cell niche, and should contribute to the host muscle fibers. Ideally, donor-derived PAX7⁺ cells should contribute to future rounds of muscle repair and self-replenish within the satellite cell niche in response to a second injury.

4.6 Results

4.6.1 *CHIR99021-differentiated hESCs—but not spontaneously differentiated controls—persistently reside in the NSG mouse TA muscle up to 30 days post injection*

Other groups have shown *in vivo* engraftment with the early PDGFRA⁺ presomitic-like mesoderm population from mouse embryonic stem cells (mESC)(23–25), and hESCs (6), undergoing *in vitro* skeletal myogenesis. Therefore, the engraftment efficiency of differentiated hESCs was explored as early as day 10: a time point of the highest overlapping expression of presomitic mesoderm markers MEOX1, PAX3, and PDGFRA (1). The *in vivo* potential was investigated at later stages of differentiation—day 35 and 50 cultures—when PAX7⁺ SMPs and skeletal myocytes become abundant (1, 2).

Briefly, pluripotent hESCs were differentiated into a population enriched for cells expressing paraxial mesoderm associated genes—MSGN1 and TBX6—by culturing cells with 10 μM of CHIR99021 for 2 days (1, 2). CHIR99021 was removed from the media as cultures continued to differentiate for an additional 8 days before collecting the day 10 sample. Cells for the day 35 and 50 time points were grown in FGF2-supplemented StemPro-34 from days 12 – 20, then returned to E6 media from days 20 – 35, and N2-ITS media from days 35 – 50. The TA muscles of NSG mice were injured with cardiotoxin 1 day prior to

receiving 1×10^6 day 10, 35, or 50 CHIR99021-differentiated hESCs, day 10 spontaneously-differentiated control hESCs, or DPBS control. The TA muscles of mice that received day 10 CHIR99021-differentiated hESCs were then harvested at 7 and 30 days post injection (DPI), while TA muscles receiving day 35 and 50 cells were harvested at 30 DPI.

Day 10 CHIR99021-differentiated hESCs were primarily detected within the endomysium or interstitial space outside the basal lamina at 7 DPI, with few cells encircled in laminin (Fig. 4.1, white arrows). Interestingly, no day 10 control hESCs—spontaneously differentiated with DMSO in place of CHIR99021—were observed in the muscle. This suggests that CHIR99021-differentiated cells expressing MEOX1, PAX3, and PDGFRA may be more prone to retention in the host tissue, despite the relative lack of human cells contributing to host myofibers and the lack of overlap in a co-stain with antibodies against human nuclei and PAX7 (Fig. 4.2). In contrast with the numerous day 10 cells detected at 7 DPI (Fig. 4.1), fewer than 10 human cells per section were observed at 30 DPI, and only in the interstitial space (Fig. 4.3, upper panels). More human cells were observed at 30 DPI with day 35 compared to day 10 differentiated hESCs (Fig. 4.3, middle panels), and greater numbers yet with day 50 cells (Fig. 4.3, lower panels). These cells too were confined to the interstitial space and did not overlap with PAX7 expression (Data not shown).

4.6.2 Collagenase-based dissociation—compared to TrypLE—permits greater human cell retention after 30 DPI in NSG mouse TA muscle

A method to passage cultures as they differentiate was recently developed (Appendix 1)(2). This may select for cells that better tolerate dissociation, which could show greater viability *in vivo*. Collagenase IV-based dissociation of differentiating cultures also better supported continued myogenic development upon re-plating *in vitro* compared to

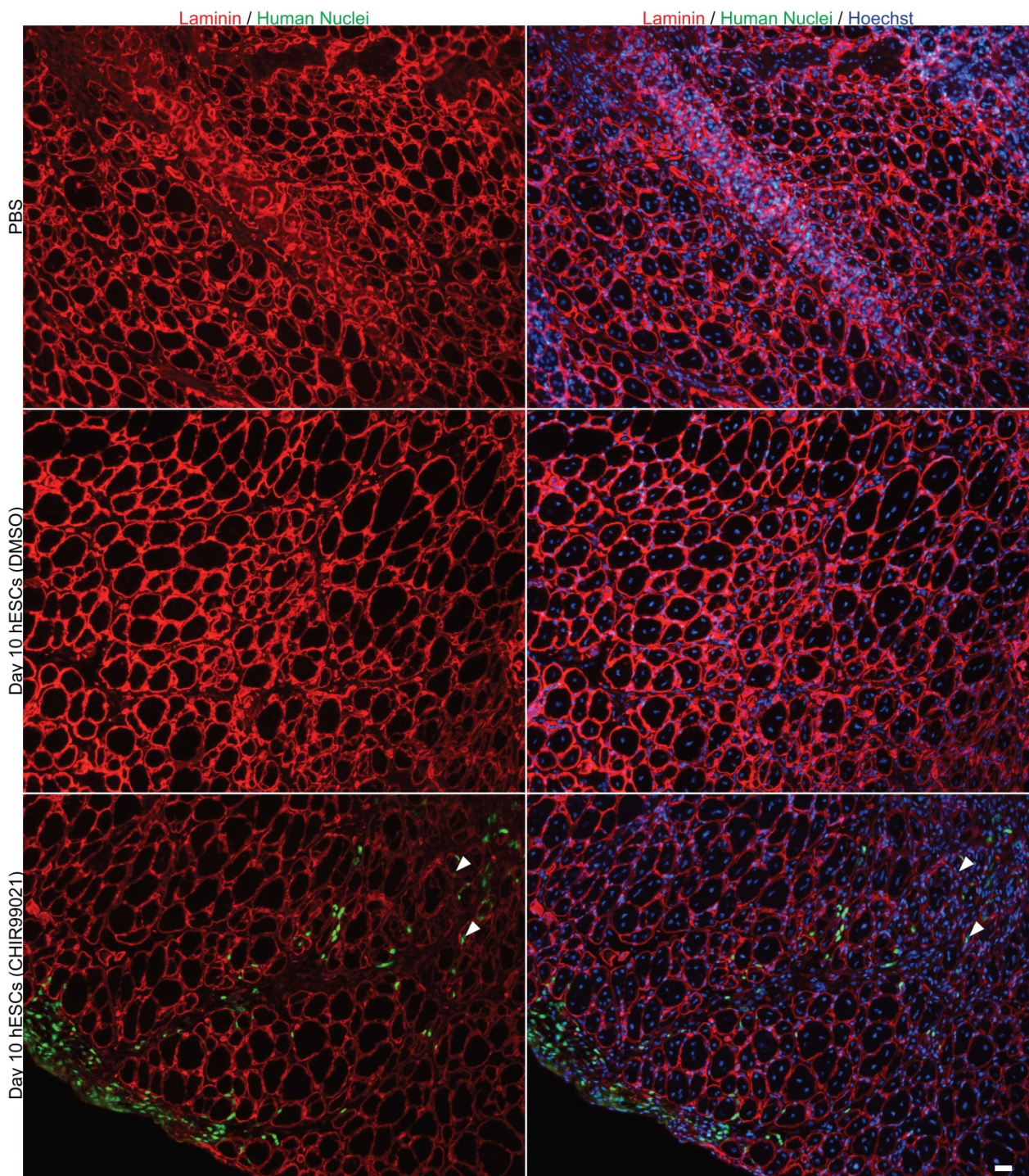
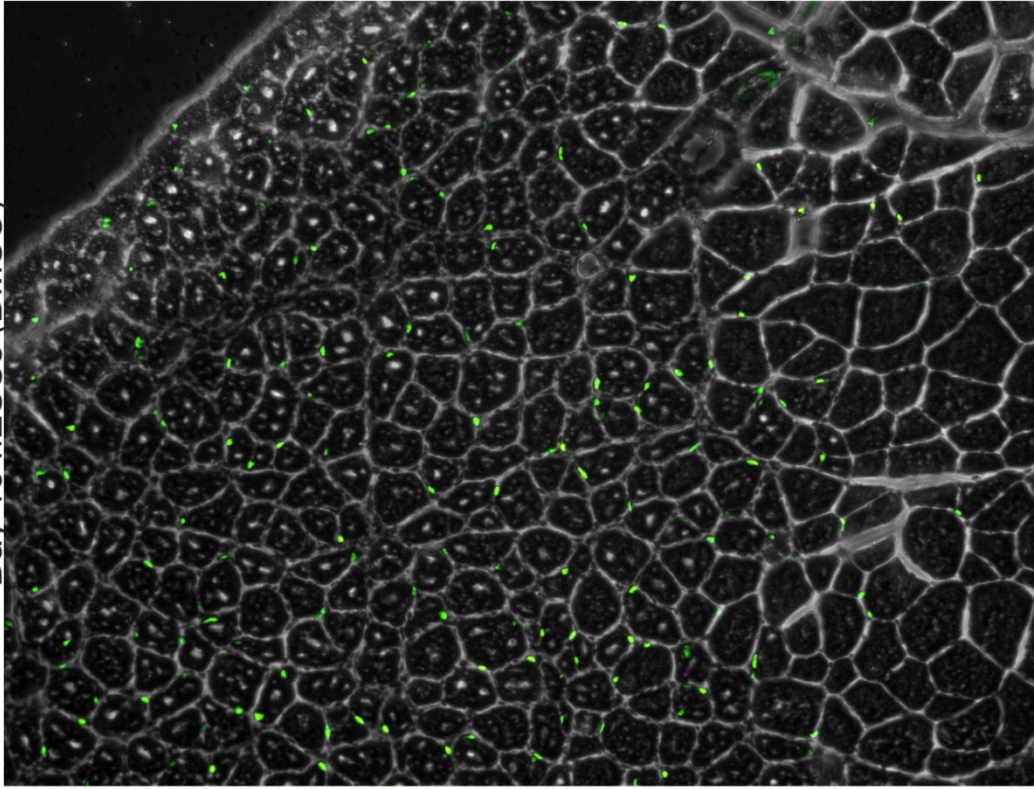


Figure 4.1

Figure 4.1. Day 10 CHIR99021-differentiated hESCs reside in the interstitial spaces of recipient NSG murine muscle 7 DPI. The tibialis anterior muscles of NSG mice were injured with 30 μ L of 0.1 μ M cardiotoxin 1 day prior to receiving H9 cell injections. Cells were differentiated as in Shelton *et al.* until day 10 (1). On the day of injection, cells were lifted in TrypLE for 10 minutes and filtered with a 70 μ m screen. 1.0×10^6 cells were injected in 30 μ L DPBS per animal. 1.0×10^6 DMSO-differentiated day 10 cells and DPBS were used as controls. Muscles were harvested at 7 DPI and stained with antibodies against laminin (red), human nuclei (green), and Hoechst dye (blue) to visualize all nuclei (n = 3, scale bar = 20 μ m). Only CHIR99021-differentiated cells persist in the muscle, with some human cells appearing encircled in laminin rings (white arrows).

Human Nuclei / PAX7

Day 10 hESCs (DMSO)



Day 10 hESCs (CHIR)

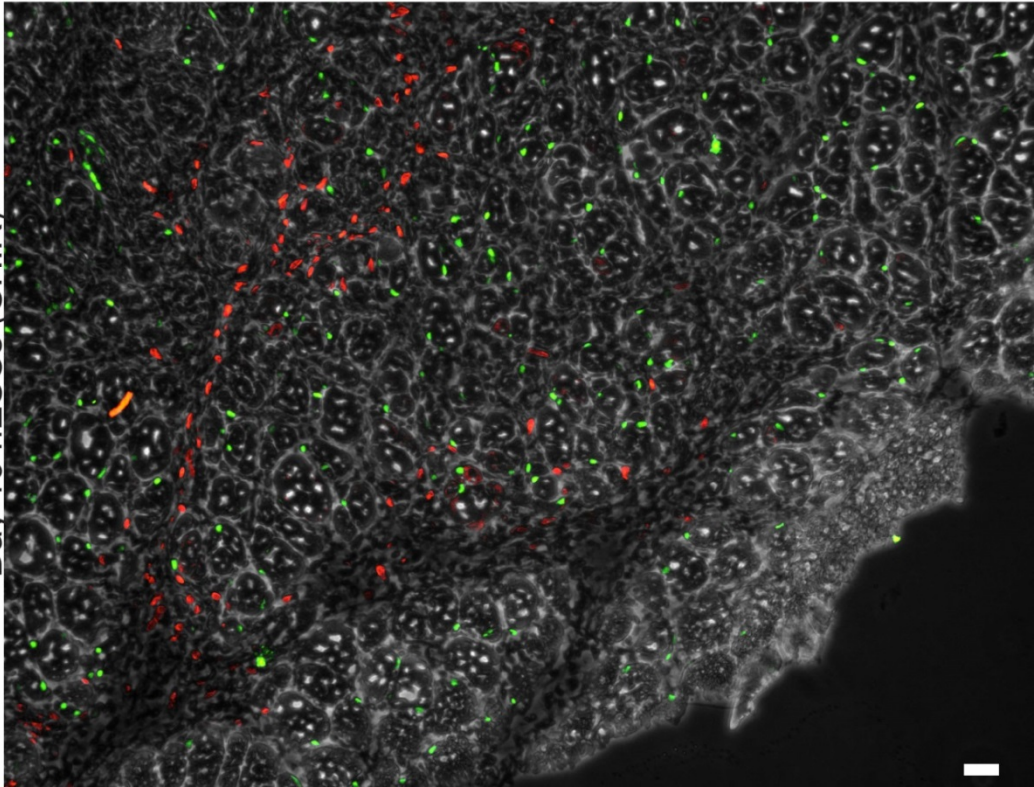


Figure 4.2

Figure 4.2 Day 10 CHIR99021-differentiated hESCs do not overlap with PAX7 expression 7 DPI. Muscle sections from Figure 4.1 were stained with antibodies against human LMNA (red), and PAX7 (green) (n = 3, scale bar = 20 μ m). No overlap was detected between human nuclei and PAX7 staining.

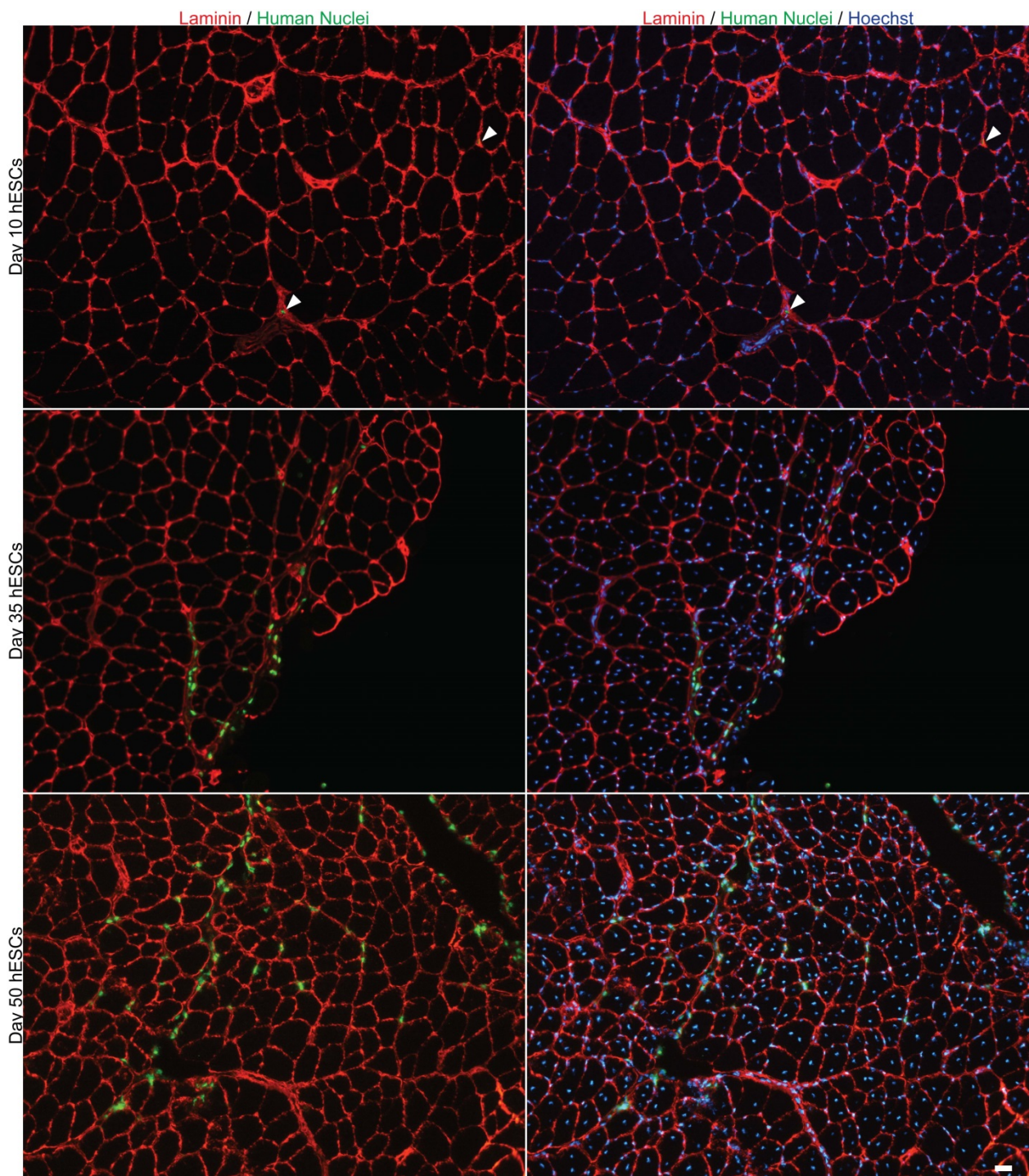


Figure 4.3

Figure 4.3. Longer differentiated hESCs better persist in NSG murine muscle 30 DPI. The tibialis anterior muscles of NSG mice were injured with 30 μ L of 0.1 μ M cardiotoxin 1 day prior to receiving H9 cell injections. Cells were differentiated as in Shelton *et al.* until day 10, 35, and 50 (1). On the days of injection, cells were lifted in TrypLE for 10 minutes and filtered with a 70 μ m screen. 1.0×10^6 cells were injected in 30 μ L DPBS per animal. Muscles were harvested at 30 DPI and stained with antibodies against laminin (red), human nuclei (green), and Hoechst dye (blue) to visualize all nuclei (n = 3, scale bar = 20 μ m). In contrast with the numerous day 10 cells detected at 7 DPI, few day 10 human cells were detected at 30 DPI (upper panels, white arrows).

TrypLE (2). Therefore, *in vivo* transplant was attempted with passaged as well as unpassed cultures, using collagenase IV to dissociate cultures for transplant in place of TrypLE.

Day 50 hESCs—with passage at day 20 and 35, or without any passage—were injected into the cardiotoxin-preinjured TA muscles of NSG mice. The TA muscles of some animals were harvested at 30 DPI (Fig. 4.4); other animals were reinjured at 30 DPI with cardiotoxin to encourage further activation and integration of donor human cells, and the TA muscles then harvested at 60 DPI (Fig 4.5).

Contrary to the hypothesis, a greater number of human cells were observed with unpassed cultures compared to passed cultures at both 30 and 60 DPI, though the difference was not significant (Fig. 4.6). In several cases, human cells accumulate in the crural fascia between the TA and extensor digitorum longus (EDL) muscles (Fig. 4.4 & 4.5, white arrows). Other human cells that were distributed throughout the TA were primarily found in the interstitial space outside the basement membrane, as judged by their position in relation to the basal lamina (Fig. 4.4 & 4.5). In the mice receiving cells from unpassed cultures, human nuclear marker was observed in myonuclei of the TA and EDL at 60 DPI (Fig. 4.7 & 4.8, lower panels). Human cells were also seen encircled in laminin at 30 DPI in what might be small nascent human-only muscle fibers (Fig. 4.7 & 4.8, upper panels). However, the frequency of human nuclei encircled in laminin was fewer than 10 events per muscle section. Similar to previous results, no PAX7⁺ human cells were detected (data not shown).

4.6.3 *PAX7-expressing human SMPs were not observed as shortly as 1 DPI*

PAX7⁺ human cells were not observed in the previous experiments under any condition tested. Furthermore, few human cells were detected within myofibers or beneath the basal lamina as most were interstitial or intermuscular. Therefore, a series of shorter-

30 DPI

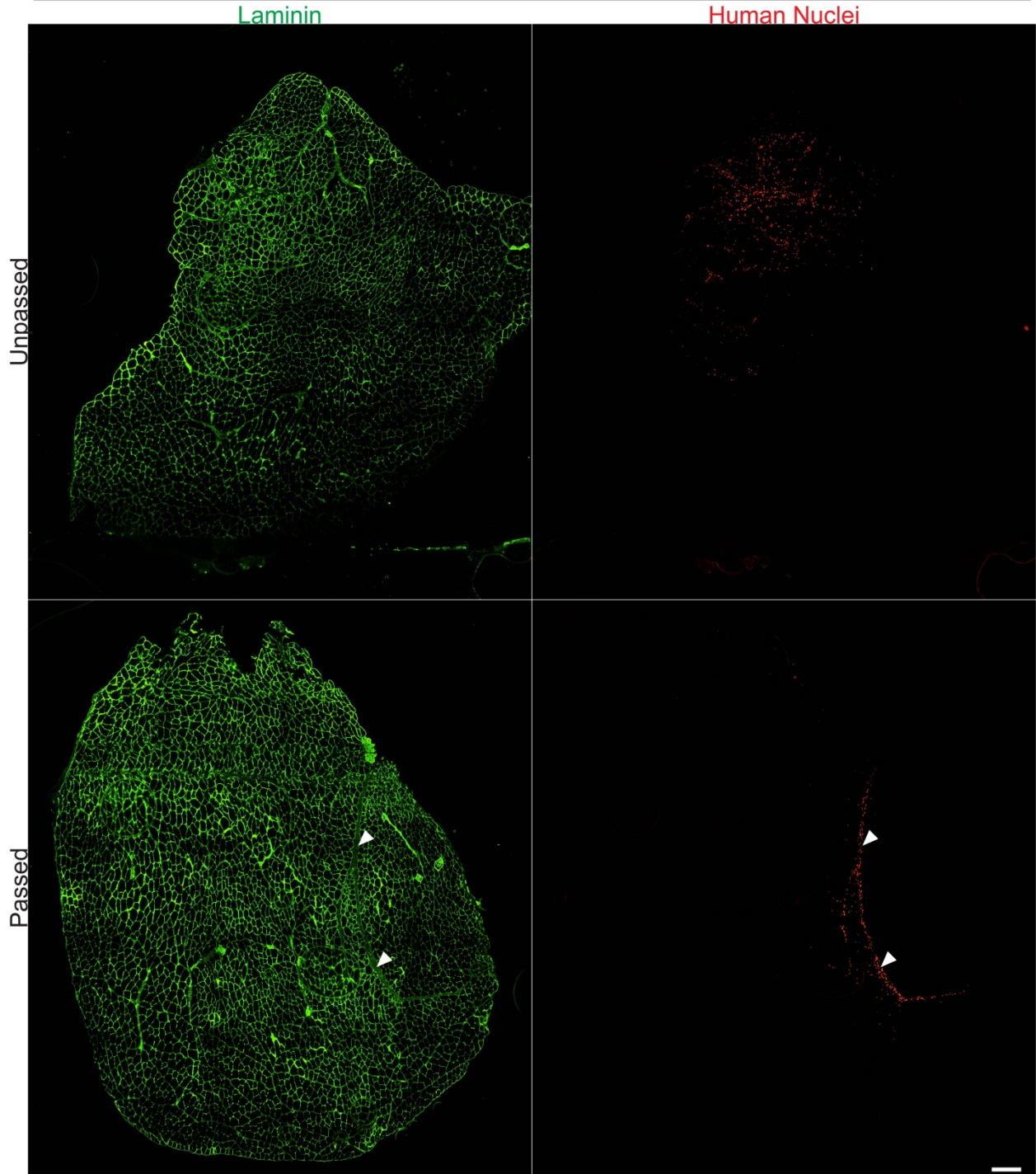


Figure 4.4

Figure 4.4. Unpassed day 50 cultures result in greater numbers of persistent donor hESCs than passed cultures in NSG murine muscle at 30 DPI. The tibialis anterior muscles of NSG mice were injured with 30 μ L of 0.1 μ M cardiotoxin 1 day prior to receiving H9 cell injections. Cells were differentiated as in Shelton *et al.* until day 50 (1), or until day 50 with passage on days 20 and 35 as in Shelton *et al.* (Appendix 1)(2). On the days of injection, cells were lifted in Collagenase IV for 40 minutes. 1.0×10^6 cells were injected in 30 μ L DPBS per TA muscle. One set of muscles were harvested at 30 DPI. Muscle sections were stained with antibodies against laminin (green) and human LMNA (red). White arrows indicate crural fascia between the tibialis anterior and extensor digitorum longus muscle (n = 3, scale bar = 200 μ m).

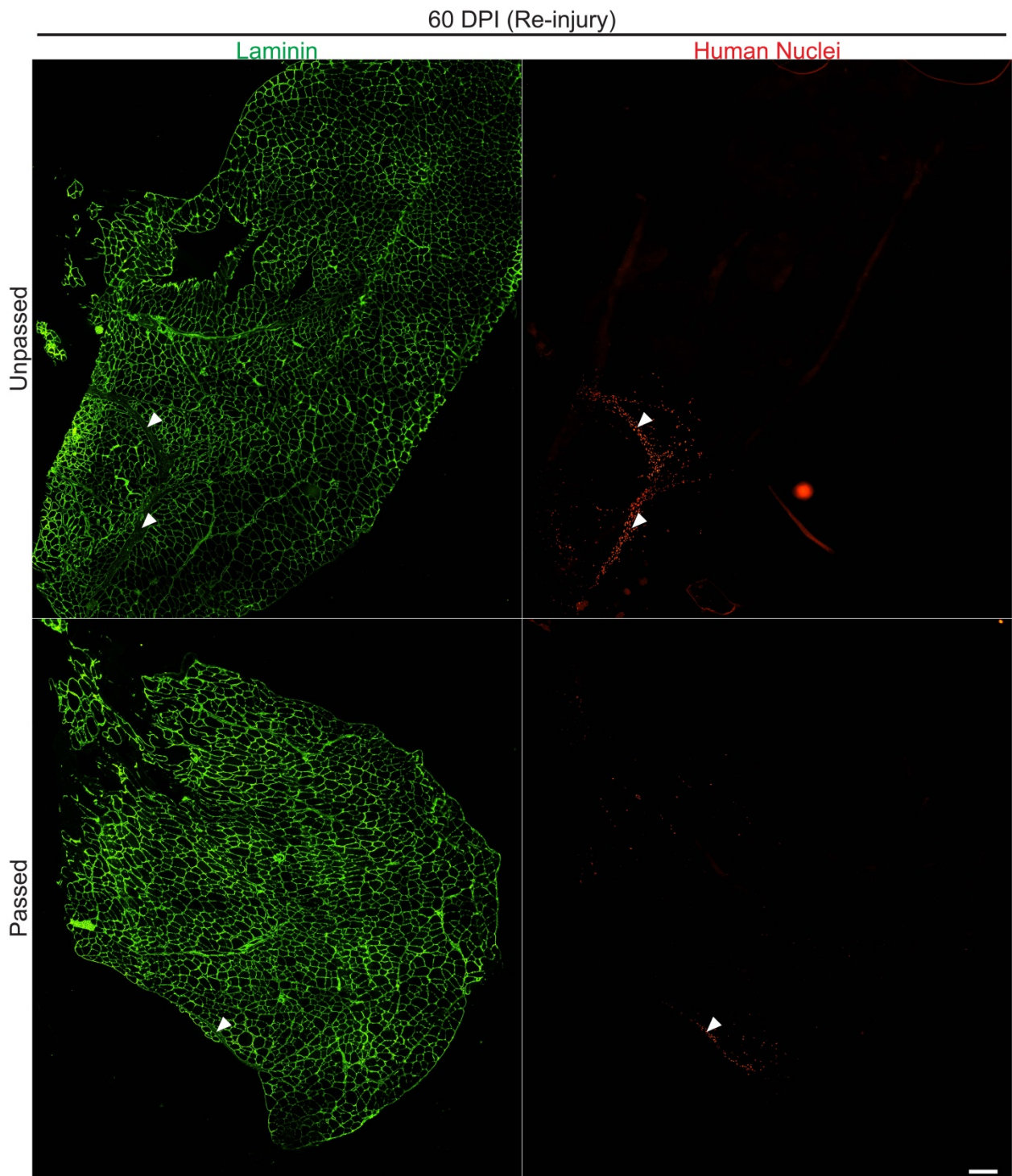


Figure 4.5

Figure 4.5. Unpassed day 50 cultures result in greater numbers of persistent donor hESCs than passed cultures in NSG murine muscle at 60 DPI. The tibialis anterior muscles of NSG mice were injured with 30 μ L of 0.1 μ M cardiotoxin 1 day prior to receiving H9 cell injections. Cells were differentiated as in Shelton et al. (1) until day 50, or until day 50 with passage on days 20 and 35 as in Shelton et al. (2). On the days of injection, cells were lifted in Collagenase IV for 40 minutes. 1.0×10^6 cells were injected in 30 μ L DPBS per TA muscle. One set of muscles were re-injured at 30 DPI with cardiotoxin to stimulate muscle regeneration, and were harvested at 60 DPI. Muscle sections were stained with antibodies against laminin (green) and human LMNA (red). White arrows indicate crural fascia between the tibialis anterior and extensor digitorum longus muscle (n = 3, scale bar = 200 μ m).

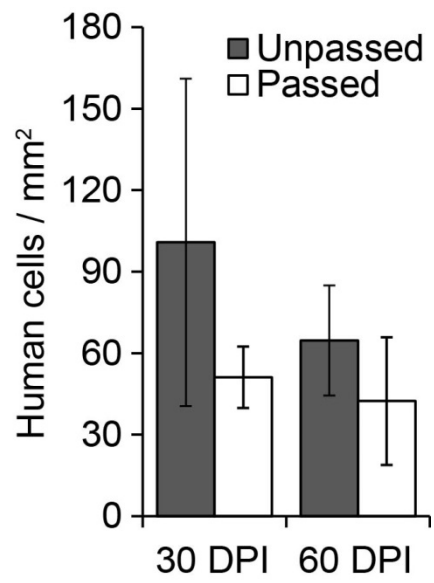


Figure 4.6

Figure 4.6. Quantification shows unpassed compared to passed day 50 cultures trend towards greater numbers in NSG murine muscle at both 30 and 60 DPI. Human LMNA positive cells from Figure 4.4 and 4.5 were quantified and expressed relative to cross-sectional muscle area. Though a trend of more cell retention was observed with unpassed cultures, two-way ANOVA determined the difference was insignificant ($F_{(1,8)} = 1.28$, $p = 0.29$), as was the difference between 30 DPI versus re-injured 60 DPI human cell numbers ($F_{(1,8)} = 3.29$, $p = 0.11$) and the variables' interaction ($F_{(1,8)} = 0.48$, $p = 0.51$)($n = 3$).

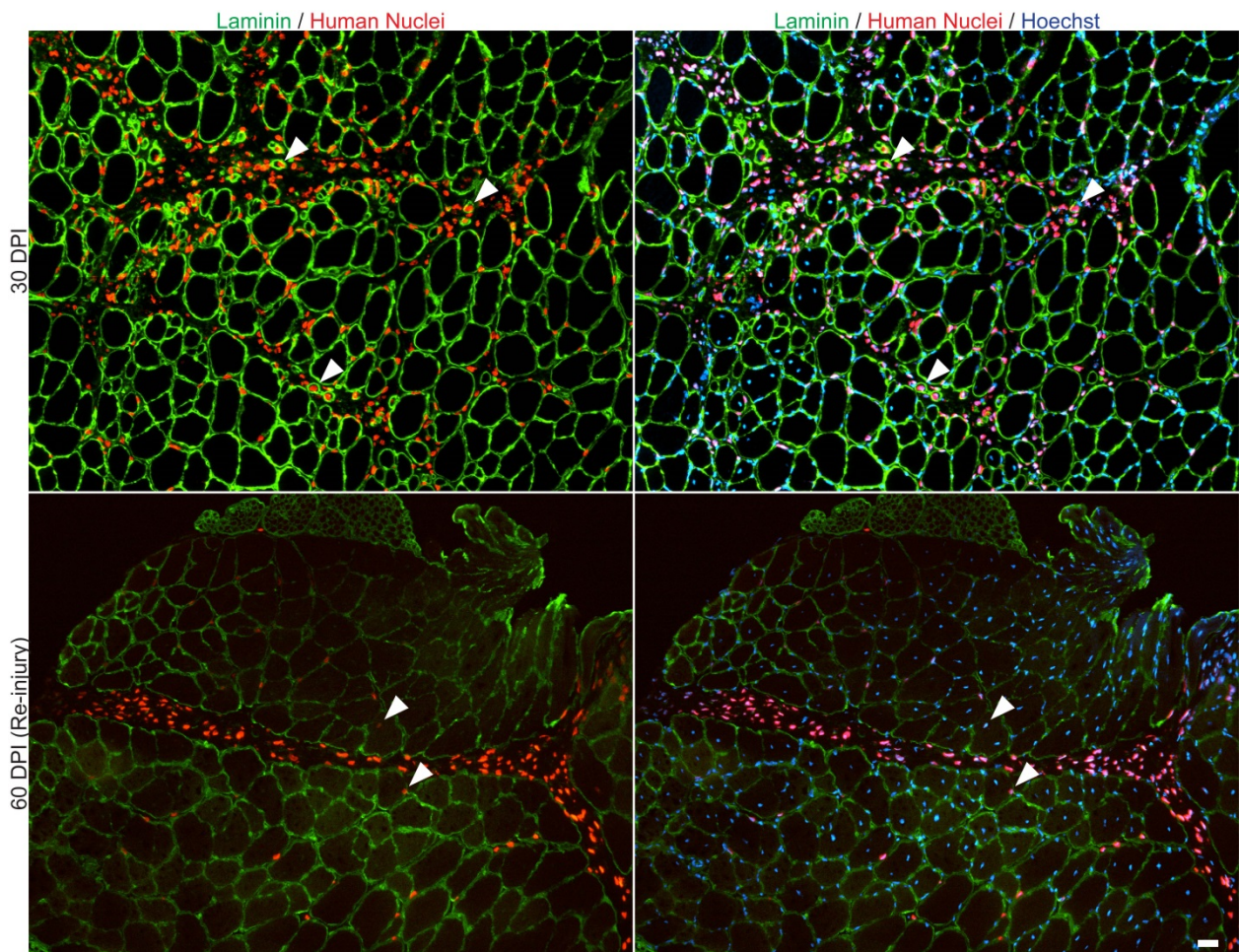


Figure 4.7

Figure 4.7. Fewer than 10 hESC donor-contributed myofibers per section may be seen with day 50 cultures at 30 and 60 DPI. Muscles receiving unpassed day 50 hESCs from Figure 4.4 & 4.5 contained some sub-laminin donor cells (white arrows). Human cells were detected directly beneath the basal lamina, centralized in the myofiber, or within small myofibers (n = 3, scale bar = 200 μ m).

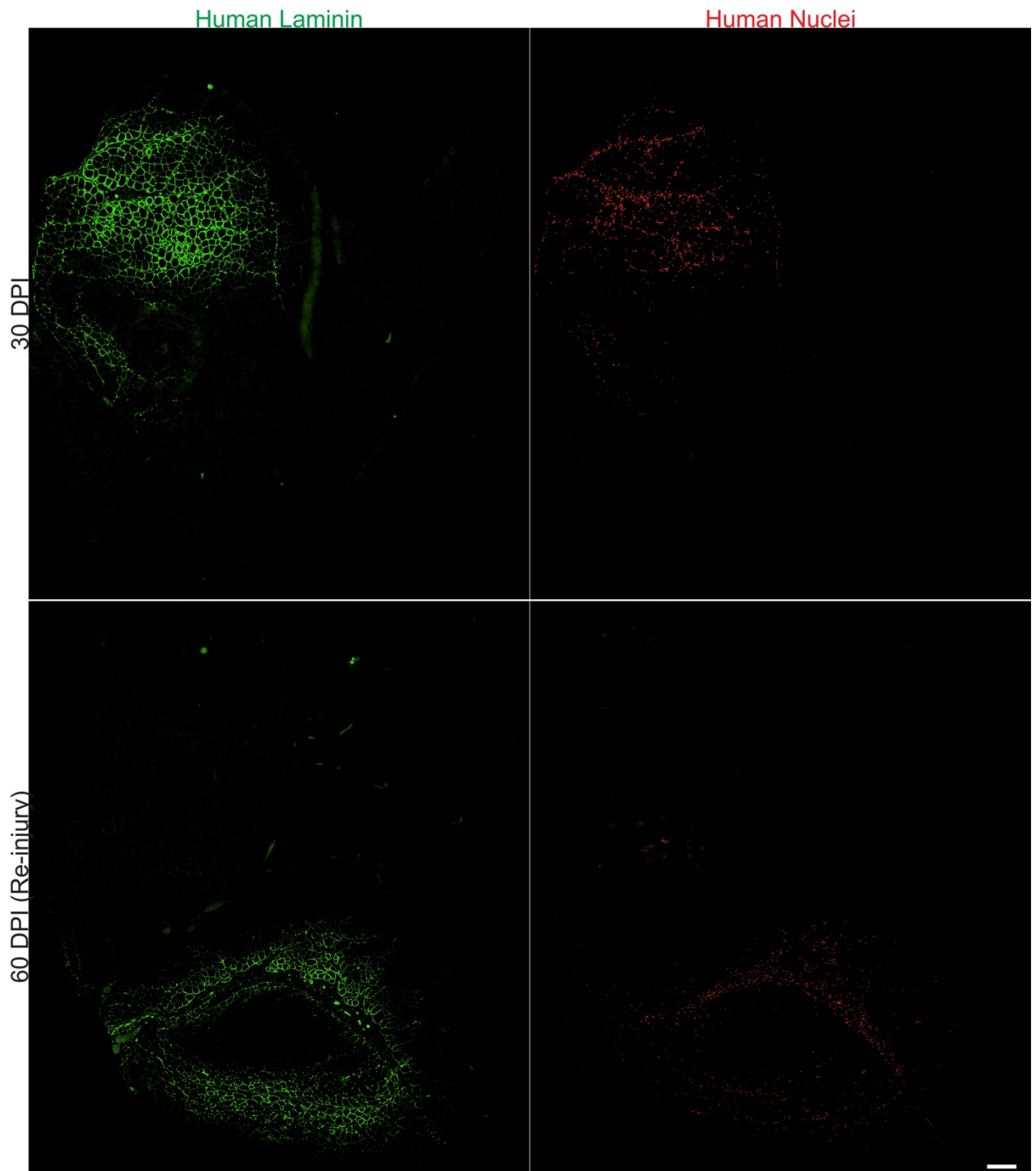


Figure 4.8

Figure 4.8. Robust human laminin staining was detected surrounding areas of interstitial human cells. Muscles receiving unpassed cultures and then harvested at 30 DPI (Fig. 4.4) and 60 DPI (Fig. 4.5) were stained with antibodies against human LAMC1 (green) and human LMNA (red). Extensive human laminin deposition was detected in the areas proximal to donor human cells (n = 3, scale bar = 200 μ m).

duration *in vivo* experiments were performed in order to determine where *in vitro* PAX7⁺ donor cells reside shortly after transplant, and when PAX7 expression or PAX7⁺ cells may be lost. In addition to cardiotoxin injury, a set of animals was preinjured with barium chloride (BaCl₂) instead of cardiotoxin to determine if BaCl₂ damage was more supportive of donor human cell engraftment (26, 27).

Cells were differentiated to day 65 with passage every 15 days beginning at day 20, with 0.7×10^6 cells injected per TA muscle. TA muscles were harvested at 1, 4, and 7 DPI in cardiotoxin-injured animals (Fig. 4.9), and 1, 4, 7, and 30 DPI with BaCl₂ injury (Fig. 4.10). Consistent with previous experiments using cardiotoxin injury, human donor cells were primarily observed outside the basal lamina or within the crural fascia outside the TA muscle (Fig. 4.9). An increase in total PAX7⁺ cells was seen during muscle regeneration at 4 and 7 DPI, however, no PAX7⁺ human cells were detected in the cardiotoxin injured animals. Animals that received BaCl₂ injury presented a similar increase in total PAX7⁺ cell number at 4 and 7 DPI, with fewer than 10 human donor cells co-staining with PAX7 at the injection site 4 DPI (Fig. 4.10, white arrows). Similar to cardiotoxin injured muscle, human donor cells persisted within the host muscle out to 30 DPI, but the human cells were observed in interstitial locations.

4.7 Discussion & Future Direction

Despite hundreds of human cells persisting within recipient NSG murine muscle (Fig. 4.4 & 4.5), and despite the promising indications towards a quiescent-like phenotype of day 50 myogenic hESC-derived cultures (Chapter 3), human cells did not meaningfully engraft into the muscle fibers nor populate the satellite cell niche. The most favorable experimental conditions—30 DPI of unpassed day 50 human cultures—resulted in 6.2% of the total nuclei

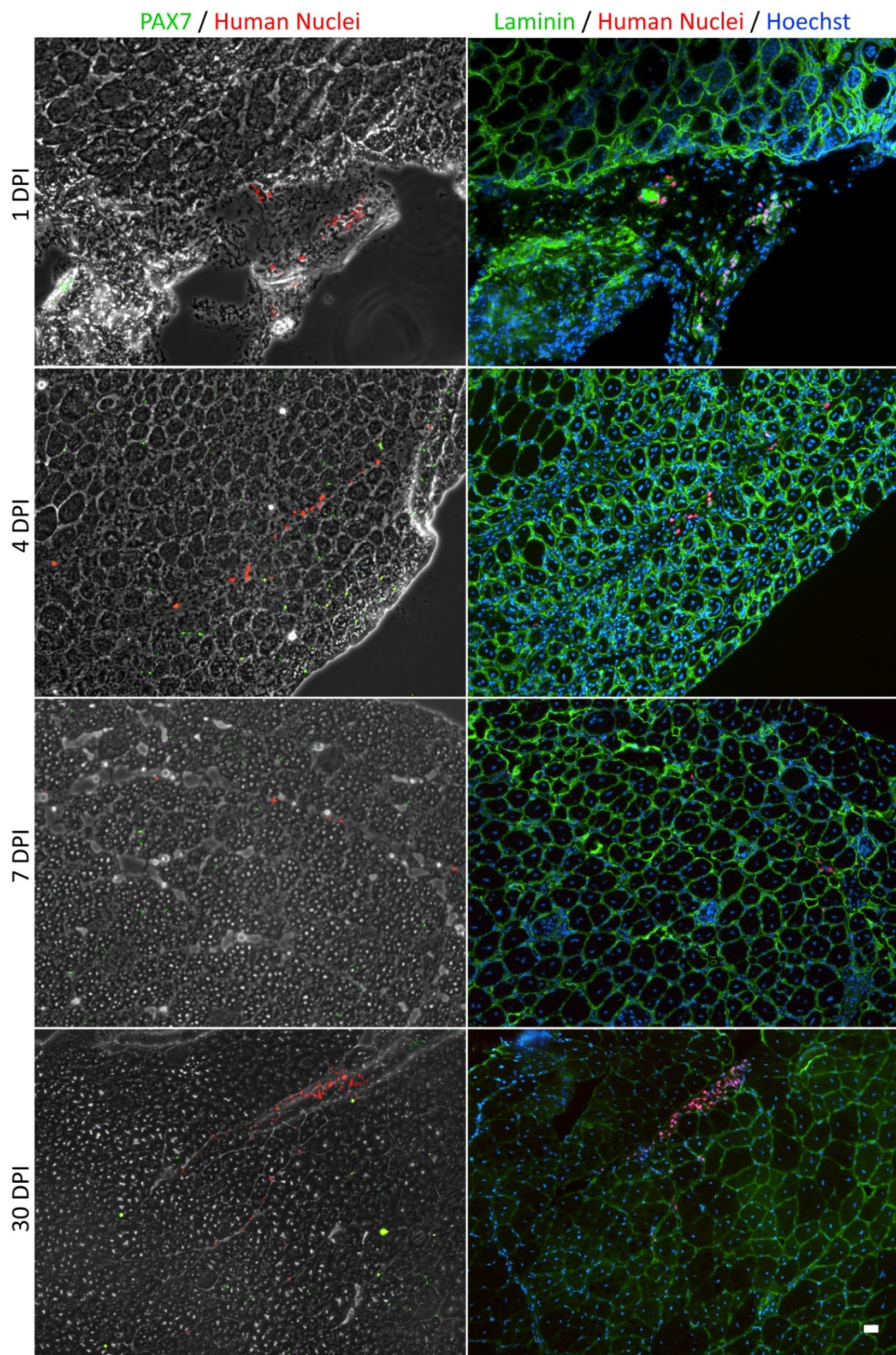


Figure 4.9

Figure 4.9. No hESC donor cells co-stain with PAX7 and are confined to interstitial spaces of recipient NSG murine muscle regardless of cardiotoxin injury. The tibialis anterior muscle of NSG mice was injured with 30 μ L of 10 μ M cardiotoxin 1 day prior to receiving H9 cell injections. Cells were differentiated as in Shelton *et al.* until day 65 with passage every 15 days beginning at day 20 (2). On the day of injection, cells were lifted in collagenase IV for 40 minutes. 7.5×10^5 cells were injected in 30 μ L DPBS per animal. Muscles were harvested at 1, 4, 7 DPI with cardiotoxin. Few PAX7 co-stained human cells were observed at 4 DPI with barium chloride injury (white arrows). The 30 DPI cardiotoxin images were taken from a previous experiment (n = 3, scale bar = 20 μ m).

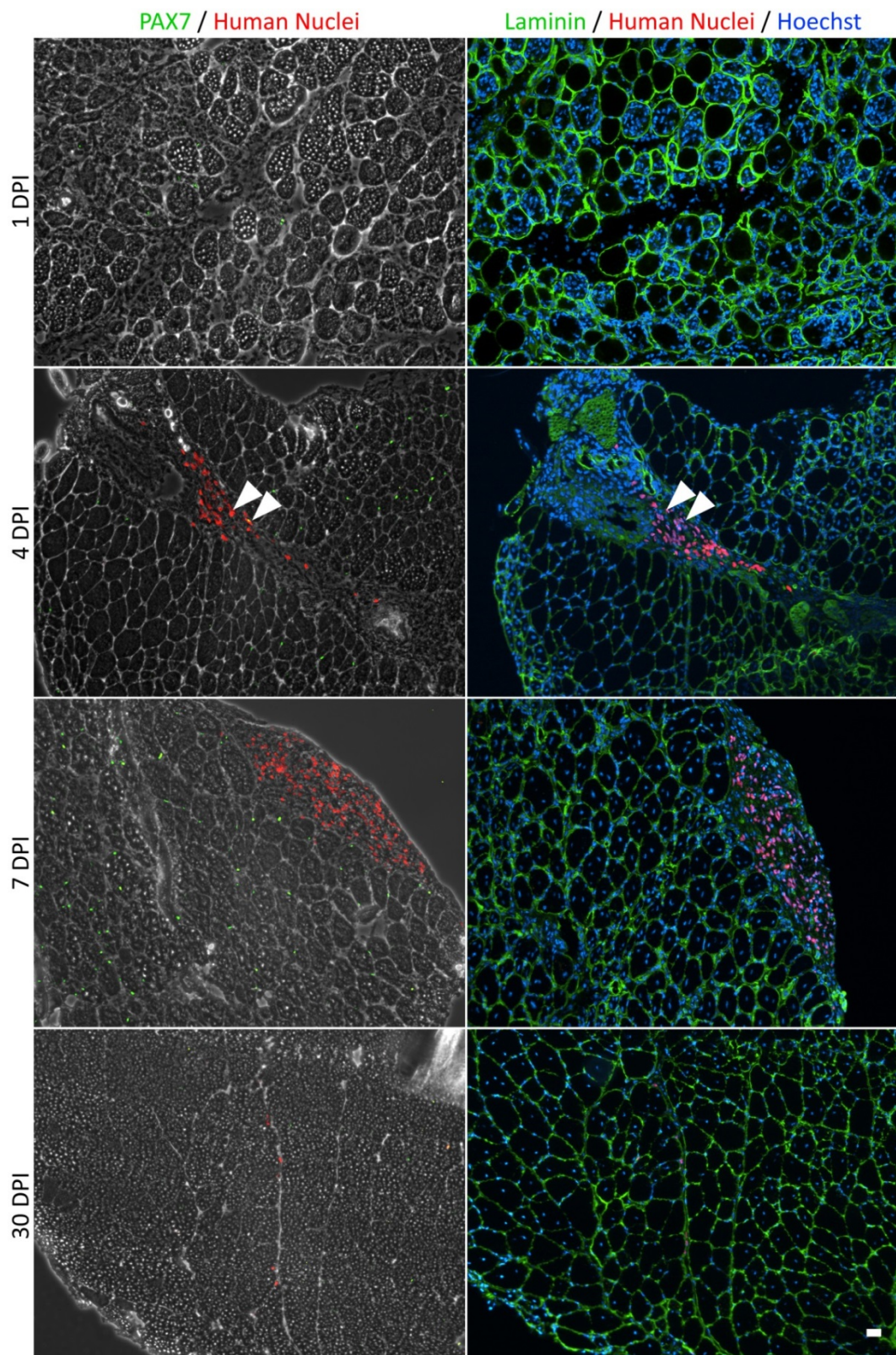


Figure 4.10

Figure 4.10. Fewer than 10 hESC donor cells co-stain with PAX7 and are confined to interstitial spaces of recipient NSG murine muscle regardless of barium chloride injury. The tibialis anterior muscle of NSG mice was injured with 30 μ L of 0.1% barium chloride 1 day prior to receiving H9 cell injections. Cells were differentiated as in Shelton *et al.* (2) until day 65 with passage every 15 days beginning at day 20. On the day of injection, cells were lifted in collagenase IV for 40 minutes. 7.5×10^5 cells were injected in 30 μ L DPBS per animal. Muscles were harvested at 1, 4, 7, and 30 DPI. Few PAX7 co-stained human cells were observed at 4 DPI with barium chloride injury (white arrows)(n = 3, scale bar = 20 μ m).

per TA cross section being of human origin, yet the number of human cells encircled in laminin was orders of magnitude less frequent, with fewer than 10 events per section. Future experiments could include freshly isolated adult murine or human fetal myoblasts as technical or biological positive controls. Functional tests could also be performed after transplantation, such as measures of contractile force between cell-injected versus PBS-injected control muscle, to determine if human cells confer a functional enhancement not reflected in immunofluorescent staining. It is also possible that the SMPs derived via chemically directed differentiation are too relatively immature to participate in the adult muscle environment, whereas transgenic overexpression of the key regulators PAX7 or MYOD1 expedite developmental progression, and gives the cells a more mature identity capable of functional integration *in vivo*.

Early studies of human embryonic and fetal limb muscle highlights the differences that developmental age can have regarding a myogenic population's potential for growth and fusion (28). Myoblasts taken from 7 and 18 weeks of development—then single cells cultured clonally for an additional week *in vitro*—show marked differences in their propensity to fuse into myotubes. At 7 weeks, the majority of myoblasts went on to express embryonic myosin (MYH3) and remain mononuclear; Edom-Vovard *et al.* coined these “Type I” myoblasts and are reminiscent of the first myotomal muscle. Myotubes that do form at 7 weeks were typically thin, and originated from abundant “Type II & III” myoblasts. These early myotubes contained around 10 nuclei and can express fetal myosin (MYH8) along with MYH3, and may represent primary myotubes. In contrast, the majority of myoblasts from 18 week-old fetal muscle fused into large branching secondary-like myotubes with upwards of 100 nuclei, and expressed slow myosin (MYH7) in addition to MYH3 and MYH8; these “Type IV” myoblasts share many characteristics of cultured adult

satellite cells. Interestingly, clonal expansion revealed that myoblasts destined for a specific fate—either steadfast mononuclear myocytes or large branching myotubes—were present at both time points, and merely their relative proportions are what change over time.

The day 50 hESC-derived cultures appear closer aligned to that of 7 week embryonic muscle, in that the majority of myocytes in cultures remain mononuclear or form only small myotubes (Fig. A2.2). These observations are consistent with the visual appearance of other hESC-derived myogenic cultures after similar durations of *in vitro* differentiation (8, 12–15, 17, 29), while only hESCs differentiated by induced MYOD1-over expression generate larger branching myotubes (10, 11, 18, 19). It is possible, therefore, that day 50 cultures contain a similar myogenic heterogeneity to 7 week embryonic muscle, and possess PAX7⁺ SMPs of both low- and high-fusion competent myoblasts that could be isolated through cell sorting.

Studies in fetal muscle have shown that surface marker profiles can discriminate between SMPs with varying fusion propensities. MCAM⁺ and especially CD82⁺/MCAM⁺ FACS-isolated SMPs from approximately 18 week-old human fetal muscle more readily fuse *in vitro* and appreciably engraft *in vivo* compared to MCAM⁻ myogenic cells (30, 31). The CD82⁺/MCAM⁺ population exhibited twice the *in vitro* fusion of MCAM⁺ cells and formed myotubes containing over 40 nuclei; CD82⁺/MCAM⁺ cells—when transplanted *in vivo*—formed on average 110 human donor-derived fibers per section of injected NODRag1^{null}mdx^{5cv} TA (30, 31). It would be interesting to determine if the CD82⁺/MCAM⁺ profile can isolate a population of SMPs from 50-day cultures that gives rise to exclusively highly fusion-competent progeny.

A number of human cell transplantation studies exist that used adult muscle as their source material, and one recent study also highlighted the importance of sorting for

appropriately therapeutic cell populations. As few as 5 000 ITGB1⁺/NCAM1⁺ FACS-isolated donor muscle cells appreciably contributed to recipient NSG murine myofibers, whereas an equal number of unsorted cells led to no detectable engraftment (32).

Not only do Xu *et al.* owe their promising results to sorting, but they also attribute their 90% engraftment rate—in part—to the use of gamma irradiation to first ablate the host muscles' satellite cell population (26, 32); this was a procedure not implemented in the works presented here. Marg and colleagues' transplantation study with adult human donor muscle determined that gamma irradiation of the recipient mouse muscle was a prerequisite for human donor cells leaving the interstitial space—similar to the primarily interstitial human cells observed in this study (Fig. 4.3 & 4.4)—and contributing to muscle fibers and the satellite cell niche (33). Comprehensive experiments by Boldrin and colleagues demonstrate that irradiation of the host mouse muscle alone offers significantly greater donor cell engraftment potential compared to chemical injury alone (26); though statistically insignificant, following irradiation with mild chemical injury—like notexin or bupivacaine—may yield even higher engraftment rates (26, 32). These and other authors postulate that harsh chemical or physical injuries destroy too much of the muscle architecture—including the satellite cell niche, innervations, and the vasculature—and thus reduces donor cell integration and muscle repair (34). A more natural exercise-induced injury could be performed if using the NSG-*mdx*^{4Cv} dystrophic mouse model instead (35). However, Boldren *et al.* show that chemical injury alone does not completely ablate cell engraftment; many of the promising transgenic ES- and fetal-donor cell studies mentioned above were also performed in various mouse models without irradiation, but instead used cardiotoxin or BaCl₂ injury as in this study (18, 19, 21, 30, 31).

Given that non-fusing Type I and highly fusion-competent Type IV myoblasts co-exist at 7 and 18 weeks of development while maintaining their identities clonally, and given that PAX7⁺ adult satellite cells only behave like Type IV fetal myoblasts *in vitro* (28), it stands to reason that embryonic myoblasts may already possess their terminal myogenic programs at the upstream PAX7-expressing SMP stage. However, the developmental timing and mechanism of the switch in balance between low- and high-fusion competent progeny remains unclear (reviewed in (36)), and especially so during *in vitro* myogenesis:

Are SMPs of non-fusing myoblasts acted upon by external signals to advance their developmental stage, thereby shifting their myoblast progeny from non- to high-fusion competence? Are SMPs of non-fusing myoblasts selectively culled after a certain stage of muscle development? Or do the SMPs of non-fusion competent myoblasts possess relatively limited proliferation potential, while SMPs of high-fusion competent myoblasts become the dominant population through more robust cell division? What environmental cues within the developing limb might guide these processes and how might those cues be recapitulated in culture? If a myoblast's terminal myogenic program is defined at an upstream stage, is there an even earlier point upstream of PAX7 expression at which it becomes set?

Future experiments may be undertaken to identify, isolate, and expand hESC-derived SMPs of more fusion-ready myoblasts that would more closely behave like adult satellite cells, and potentially integrate better into host muscle upon transplantation compared to the results presented in this study. For example, single-cell sequencing or clonal expansion of individual day 50 PAX7⁺ cells may uncover that SMPs give rise to populations of myoblasts

with distinct fusion competencies and MYH expression, similar to the clonal populations identified from 7 week embryonic limb muscle (28). From clonal expansion, gene expression profiling could be used to associate surface proteins with the different populations for their purification and further study.

It may also be the case that no distinct populations are identified based on fusion criteria. Prolonged culture beyond day 50 or further media supplementation may be required *in vitro* to recapitulate the fetal muscle environment that would normally support maturation of the myogenic populations from mononuclear myocytes or primary myotubes to predominantly mature secondary myotubes (37, 38). Of course, a delicate balance must be struck between maturation and not depleting the PAX7⁺ SMP pool through complete differentiation, as seen with other studies (14).

4.8 Experimental Procedures

4.8.1 Cell culture

Human embryonic stem cells (hESC)(H9, WA09, WiCell, Madison, WI) and induced pluripotent stem cells (iPSC)(167-1J, (39)) were maintained and differentiated as in (2) until the experimental time points specified, with or without passage as specified.

4.8.2 Cell preparation for injection

On the day of *in vivo* cell injections, *in vitro* cell culture media were first supplemented with 5 ng/mL FGF2 (Gibco by Lifetech, Grand Island, NY) and 10 μ M Y-27632 (TOCRIS Bioscience, Bristol, UK) for 2 hours to suppress apoptosis (40, 41). Supplemented culture media were removed and the cells were washed with DPBS. Where indicated, cell culture were either incubated with TrypLE Express (Gibco by Lifetech, Grand

Island, NY) at 37°C for 10 minutes, or incubated with 200 U/mL Collagenase Type IV (Gibco by Lifetech, Grand Island, NY) at 37°C for 20 – 40 minutes, with gentle wide-mouth pipette agitation every 10 minutes. Dissociated cultures were collected into an equal volume of 10 μ M Y-27631-supplemented KnockOut DMEM with KnockOut Serum Replacement (Gibco by Lifetech, Grand Island, NY). Where indicated, dissociated cultures were either strained through a 70 μ m nylon mesh, or allowed to stand in an upright centrifugation tube for 10 – 15 seconds to allow large debris to settle out. The mesh- or gravity-strained cultures were centrifuged at 500 g for 3 minutes and washed with DPBS. Cells were resuspended in DPBS at 1×10^6 cells / 30 μ L for *in vivo* injection with 1/2 cc U-100 28 1/2G 1/2” syringes, unless otherwise stated.

4.8.3 *Animal preparation and cell injection*

Immunodeficient NOD.Cg-Prkdc^{scid} Il2rg^{tm1Wjl}/SzJ (NSG, The Jackson Laboratory, Bar Harbor, ME) were used in all experiments. The tibialis anterior (TA) muscles of NSG mice were injured 1 day prior to receiving cell injections. Briefly, animals were anesthetized with isoflurane and given buprenorphine analgesic subcutaneously. The TA muscles were injured with 30 μ L of either 10 μ M cardiotoxin or 0.1% barium chloride using 1/2 cc U-100 28 1/2G 1/2” syringes. DPBS-injected or uninjured TA muscles were used as negative injury controls. On the day of cell injections, animals were anesthetized with isoflurane and given buprenorphine analgesic subcutaneously. Unless otherwise stated, 1×10^6 cells / 30 μ L DPBS were injected per TA muscle. DPBS or no injection was used as negative treatment controls. Experiments were carried out in triplicate per condition, and experimental end points indicated as days post cell-injection (DPI) of the cells. All animal procedures were

approved by the University of Ottawa Animal Care Committee and were carried out according to guidelines of the Canadian Council on Animal Care.

4.8.4 Muscle sectioning and staining

After sacrificing mice, TA muscles were placed in OCT Compound (VWR, Radnor, PA) and flash frozen in melting isopentane for 2 minutes. Muscles were cryosectioned into 8 μm sections for immunofluorescent staining. All processing during staining was carried out at room temperature unless otherwise stated. Sections were fixed in 4% formaldehyde-1.35% methanol-PBS for 30 minutes, quenched in 0.125 M glycine-PBS for 10 minutes, permeabilized in 0.1% Triton X-100-PBS for 10 minutes, blocked in 10% Goat serum-0.1% Triton X-100-PBS for 1 hour, stained with the appropriate primary antibodies in 10% Goat serum-0.1% Triton X-100-PBS overnight at 4°C, labeled with the appropriate secondary antibodies in 10% Goat serum-0.1% Triton X-100-PBS for 1 hour, and mounted with 1 $\mu\text{g}/\text{mL}$ Hoechst dye in 50% Glycerol-PBS. Sections were visualized with a Leica DMI6000 B microscope (Leica Microsystems) and cells of whole sections were quantified using Volocity software (PerkinElmer).

4.8.5 Antibodies

Primary antibodies used in this study were against human Dystrophin (MABT827, MilliporeSigma, Burlington, MA), human Lamin-A+C (ab49721 & ab108595, Abcam, Cambridge, MA), human nuclear antigen (ab191181, Abcam, Cambridge, MA), Laminin (ab11575, Abcam, Cambridge, MA), MF20 (AB2147781, Developmental Studies Hybridoma Bank, Iowa City, IA), PAX7 (AB528428, Developmental Studies Hybridoma Bank, Iowa City, IA), and human LAMC1 (AB2134060, Developmental Studies Hybridoma

Bank, Iowa City, IA). Secondary antibodies used were AlexaFluor488 goat anti-mouse IgG1, Cy3 goat anti-mouse IgG2a, Cy3 goat anti-mouse IgG2b, AlexaFluor488 goat anti-rabbit IgG, and Cy3 goat anti-rabbit IgG (Jackson ImmunoResearch, West Grove, PA).

4.8.6 *Statistical Analysis*

Statistical differences between means were calculated using two-way ANOVA. P values of $p \leq 0.05$ were considered significant.

4.9 **Acknowledgements**

This work was funded by an award from the Muscular Dystrophy Association to Ilona S. Skerjanc (218371), and by grants from the Natural Sciences and Engineering Research Council (RGPIN 293170-11) and Canadian Institutes of Health Research (MOP-89910) to Dr. William L. Stanford. Michael Shelton was supported in part by the Queen Elizabeth II Graduate Scholarship in Science and Technology. William L. Stanford was supported by the Canada Research Chair in Integrative Stem Cell Biology. Alexandre Blais was funded by a grant from the Canadian Institutes of Health Research (MOP-119458).

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Chapter 5: General Discussion: The improvement and study of human embryonic stem cell *in vitro* myogenesis and remaining hurdles to muscle stem cell therapy

5.1 Summary

It was proposed in the introduction that the two major problems facing stem cell therapy were reaching the scale of donor material required for therapy, and establishing a method for efficient system-wide delivery of suitable donor cells. The works presented here make prominent strides in addressing the former problem of scale with muscle stem cell therapy: our 50 day hESC differentiation protocol generated large quantities of PAX7⁺ SMPs (Chapter 2, Appendix 1)(1, 2). Gene expression profiling of the 50 day time course served as a resource to better understand the molecular mechanisms and transcriptional regulators involved during *in vitro* skeletal myogenesis (Chapter 3). Moreover, day 50 cultures share expression profiles closer to quiescent rather than activated satellite cells, which have better therapeutic potential *in vivo* (3, 4). However, the myogenic cultures generated in these works fall short in tackling the latter problem of limited *in vivo* delivery: few hESC-derived donor cells engraft into NSG-mouse myofibers upon intramuscular injection (Chapter 4). Thus, our transplantation method may be inadequate, or our myogenic cultures may have cell-intrinsic limitations to *in vivo* engraftment. Many of these findings have since been substantiated by other studies in the field of embryonic myogenesis (5).

5.2 Directed Skeletal Myogenic Differentiation of Human Embryonic Stem Cells

At the onset of the works presented in this thesis, the efficiency of contemporary non-transgenic hESC differentiations were limited to < 5% of total cultures becoming skeletal muscle (6–8). We have devised a 50 day *in vitro* differentiation protocol for hESCs that commits roughly 90% of cells to the skeletal muscle lineage; 47% ± 3% of the cultures are

MYH⁺ myocytes or myotubes, and are surrounded by PAX7⁺ cells comprising 43% ± 4% of total cells (1). Other groups have made tremendous strides toward improving the *in vitro* myogenesis of hESCs, both in parallel with and subsequent to the publication of our works (Table 5.1). The initial mesoderm induction from pluripotent hESCs deserves specific attention—as in our experience—subsequent efficiency can be predicted by the quality of differentiation during the first week in culture. Many approaches similarly begin with GSK3B inhibition to induce mesoderm from pluripotent hESCs. However, the concentration of GSK3B inhibitor used and the presence of other compounds mark important distinctions (Fig. 3.2).

Our approach uses the hESCs' highest tolerable concentration of the GSK3B inhibitor CHIR99021 over a two-day period. Despite *in vivo* gastrulation being a complex integration of WNT, FGF, and TGFB-superfamily signals (Fig. 1.3), brief intervention with CHIR99021 appears sufficient for the subsequent development of 91% ± 6% hESCs into T-expressing mesoderm and MSGN1-expressing paraxial mesoderm-like cells, followed by the MEOX1- and PAX3-expressing somite-like stage after 8 – 12 days in culture (1). Only two basic media formulations—FGF2-supplemented StemPro-34 and N2/ITS-supplemented DMEM:F12—carry these early cultures to 90% myogenic identity by 50 days in culture. Borchin *et al.* feature a similar level of intervention, wherein lower concentrations of CHIR99021 are used over a longer 4 day period, followed by FGF2- and N2-supplemented media (9). Our results indicate that a low CHIR99021 approach results in significantly lower MSGN1 expression; this may be reflected in the Borchin *et al.* study wherein only 18% of their cultures were PAX3⁺/PAX7⁺ by day 35 of differentiation.

Primary & Principle Author	Year	Cell Type	Experimental Modulations (Compounds)	Days	+ Sort	- Sort	In Vivo
Hicks, M. R. & Pyle, A. D.	2018	ES / iPS	Shelton et al. 2014 & Chai et al. 2015	50 – 58	ERBB3/NGFR or NCAM1	B3GAT1	+
Magli, A. & Perlingeiro, R. C. R.	2017	ES / iPS	Darabi et al. 2012 & Chai et al. 2015	30	PAX7/GFP or CD54/ITGA9/ITGB1/SDC2	-	+
Xi, H. & Pyle, A. D.	2017	ES / iPS	WNT ⁺ (CHIR99021), BMP ⁺ (LDN193189), TGFB ⁺ (SB431542), MAPK/ERK ⁺ (FGF2, HGF, IGF1)	27 – 29	-	-	-
Loh, K. M. & Weissman, I. L.	2016	ES	NODAL ⁺ (INHBA), WNT ⁺ (CHIR99021), MAPK/ERK ⁺ (FGF2, C59), PI3K ⁺ (PIK90), TGFB ⁺ (A83-01), BMP ⁺ (LDN193189), WNT ⁺ (C59), MAPK/ERK ⁺ (PD0325901), BMP ⁺ (BMP4), SHH ⁺ (Vismodegib), SHH ⁺ (ZIK), Serum (Horse)	17	-	-	-
Choi, I. Y. & Lee, G.	2016	ES / iPS	N2, WNT ⁺ (CHIR99021), NOTCH1 (DAPT)	30	NCAM1	B3GAT1	+
Caron, L. & Schmidt, U.	2016	ES / iPS	WNT ⁺ (CHIR99021), MAPK/ERK ⁺ (EGF, FGF2, HGF, IGF1), Serum (Horse), TGFB ⁺ (RepSox, SB431542), TNF ⁺ (Necrostatinamide), JAK/STAT1 (Oncostatin)	26	-	-	-
Shelton, M. & Starford, W. L.	2016	ES / iPS	Shelton et al. 2014	50	-	-	-
Young, C. S. & Pyle, A. D.	2016	ES / iPS	Shelton et al. 2014, Over-expression (MYOD1)	50	NCAM1	B3GAT1	+
Chai, J. & Pourquie, O.	2015	ES / iPS	WNT ⁺ (CHIR99021), BMP ⁺ (LDN193189), MAPK/ERK ⁺ (FGF2, HGF, IGF1)	50	-	-	-
Shelton, M. & Skerjanc, I. S.	2014	ES	WNT ⁺ (CHIR99021), MAPK/ERK ⁺ (FGF2), N2	50	-	-	-
Hwang, Y. & Varghese, S.	2014	ES	Serum (Fetal Bovine), WNT ⁺ (WNT3A)	30	PDGFRA	POU5F1-GFP	+
Hosoyama, T. & Suzuki, M.	2014	ES / iPS	MAPK/ERK ⁺ (EGF, FGF2), B27	42 – 56	-	-	-
Borchin, B. & Barbieri, T.	2013	ES / iPS	WNT ⁺ (CHIR99021), MAPK/ERK ⁺ (FGF2, IGF1), N2	35 – 55	CXCR4/MET or ACHR	B3GAT1	-
Xu, C. & Zou, L. I.	2013	iPS	WNT ⁺ (BIO), MAPK/ERK ⁺ (FGF2), cAMP ⁺ (Forskolin), Serum (Horse)	36	-	-	+
Hwang, Y. & Varghese, S.	2013	ES	Serum (Fetal Bovine)	30	PDGFRA	POU5F1-GFP	+
Albini, S. & Pun, P. L.	2013	ES	Over-expression (BAF60, MYOD1), Serum (Fetal Bovine, Horse)	20	NCAM1	-	-
Awarya, T. & Heike, T.	2012	ES / iPS	Serum (Fetal Bovine, Horse)	49 – 63	-	-	+
Rao, L. & Xiao, L.	2012	ES	Over-expression (MYOD1), N2	8 – 10	-	-	-
Gouldenage, S. & Tremblay, J. P.	2012	ES / iPS	Serum (Fetal Bovine), Over-expression (MYOD1)	10	-	-	+
Darabi, R. & Perlingeiro, R. C. R.	2012	ES / iPS	Chick Embryo Extract, Serum (Fetal Bovine, Horse), Over-expression (PAX7)	28 – 35	PAX7-GFP	-	+
Ryan, T. & Skerjanc, I. S.	2011	ES	Serum (Fetal Bovine), RA	40	-	-	-

Table 5.1

Table 5.1. Publications of the *in vitro* myogenesis of human embryonic stem cells from the onset of the works presented in this thesis. Key experimental modulations used in each approach are listed, including signaling pathways whose activity were enhanced (↑) or inhibited (↓) during differentiation, followed by the small molecules or recombinant proteins used to alter their activity. Serum (species), transgenic overexpression (gene), and commercial media supplements are also listed where applicable. Positive or negative sorting markers used to enrich myogenic populations are indicated when used. Studies that show human cell engraftment and human myofibers with *in vivo* animal models are marked (+). Publications from the Skerjanc lab are highlighted grey.

Studies of stem cell therapy show that the origin of donor muscle—meaning the myoblasts' MYH-expression profile or fiber type (Eg. Type I-MYH7+ versus Type-II-MYH1), and what muscle the donor cells are extracted from (Eg. *latissimus dorsi* versus *rectus abdominis*)—can have profound effects on the rate of *in vivo* engraftment in the recipient muscle (10–12). Given these implications, it is important to characterize the type of muscle being generated with hESC-derived *in vitro* myogenesis. Moreover, findings that arise from the modeling of human myogenesis *in vitro* may not be applicable to human embryonic myogenesis as a whole if, for example, the directed differentiation only generated niche craniofacial muscles. It becomes imperative, therefore, to more precisely identify what embryonic muscle(s) may be generated and modeled with our 50-day hESC differentiation protocol.

Gene expression analysis offered insight into what types of muscle might be represented with *in vitro* culture (Fig 5.1 & 5.2). The expression of embryonic and early fetal myosins MYH3 and MYH8 (13), respectively, but lack of elevated MYH2 and MYH1 expression may indicate that day 50 cultures are on the cusp of secondary myogenesis. The appearance of small myotubes also supports the progression past mononuclear myotomal muscle and into primary myogenesis, but not yet well into secondary myogenesis where myotubes hypertrophy to much greater size (14, 15). Furthermore, day 50 cultures have significantly elevated expression of the PAX7-target gene, NFIX. The NFIX gene is known to help regulate the switch between primary and secondary myogenesis—in part—by activating MEF2A (16), which our gene expression profiling suggests is transcriptionally active (Fig. 3.3). Timewise in the human embryo, the primitive streak begins from week 2 and secondary myogenesis from week 8 (reviewed in (17, 18)): a 6 week time-frame. This roughly correlates with the ~7 week duration of our *in vitro* differentiation protocol.

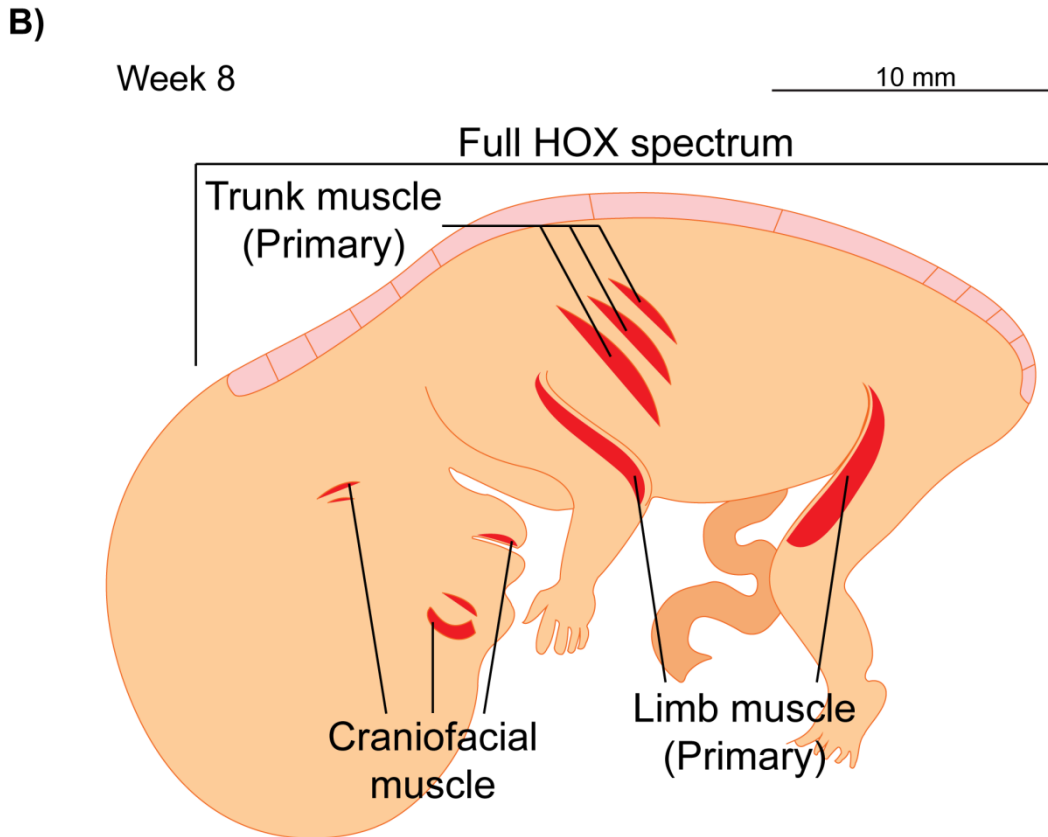
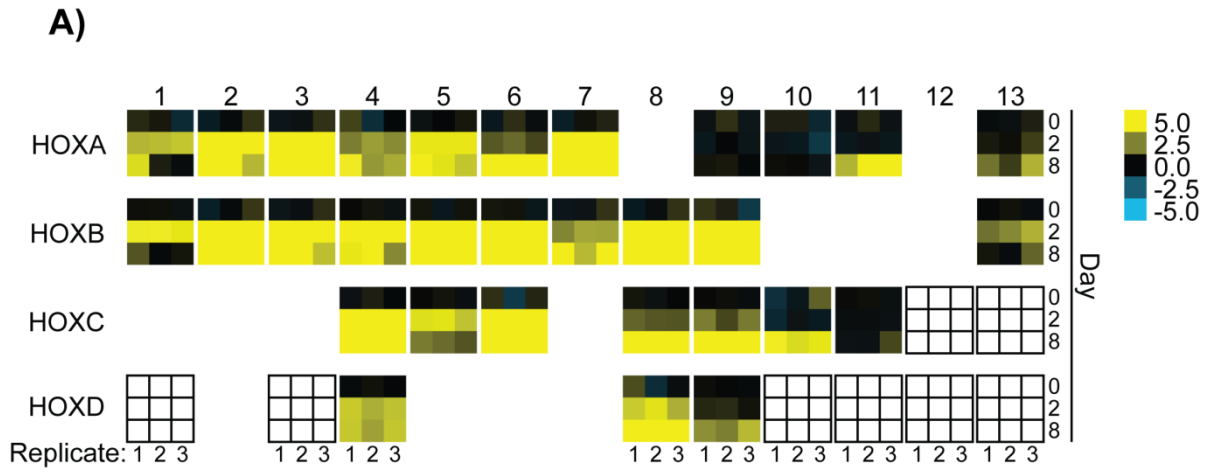


Figure 5.1

Figure 5.1. Gene expression profiling and qualitative assessment of *in vitro* myotube nuclei number in day 50 cultures suggests that most primary skeletal muscle of the 8 week embryo is represented. **A)** Gene expression profiling from Table A3.1 showed that most of the HOX genes were upregulated during *in vitro* myogenesis, suggesting a diverse representation of the embryonic anterior (HOX-1) to posterior (HOX-13) body axis in early cultures, as HOX identity remains relatively fixed from the onset of primitive streak migration (19, 20). A heatmap was generated in TreeView 3.0, and replicate expression values were standardized to the average of the day 0 triplicates. HOXC10-11, HOXD1, HOXD3, and HOXD10-13 were not represented on the array or their probes did not pass quality control filtering. **B)** Qualitative examination of Figure A2.2 revealed the presence of multinucleated myotubes in 50-day hESC-derived cultures. The number of nuclei observed per myotube is < 10 per cell, suggesting the myotubes more closely resemble those seen during embryonic primary myogenesis rather than fetal secondary myogenesis. Furthermore, qPCR in Figure 2.3 & 2.4 and expression profiling in Figure 3.4 detected significant upregulation of genetic markers used to denote the embryonic structures from which craniofacial, trunk, or limb muscle are derived; described in greater molecular detail in Figure 5.2.

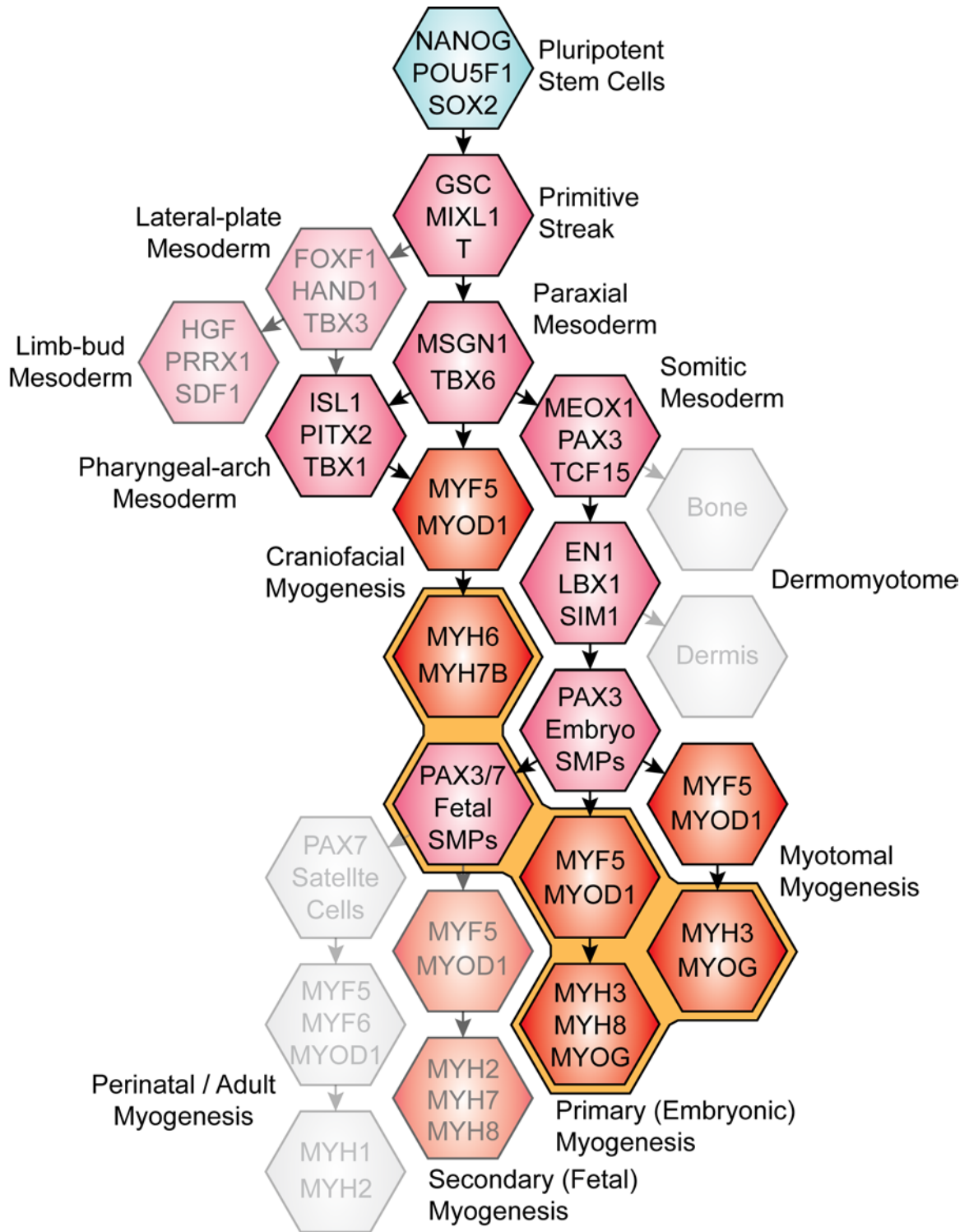


Figure 5.2

Figure 5.2. Proposed model of the developmental trajectory taken by hESC-derived skeletal muscle over the 50 day *in vitro* differentiation. Pluripotent hESCs undergo CHIR99021-induced differentiation by rapidly upregulating markers of pan-mesoderm, for example, GSC and T. Mild elevation of genes that denote posterior primitive streak and lateral plate mesoderm can be detected, though these tissues may also contribute to limb bud mesenchyme—which helps pattern skeletal muscle—and pharyngeal arches (21). MSGN1 and TBX6 expression are robustly elevated as early as day 2 of differentiation; paraxial mesoderm *in vivo* may contribute to pharyngeal arches, future somitic mesoderm, or remain unsegmented and contribute to craniofacial muscle directly. Moderate expression of pharyngeal arch transcription factors and craniofacial myosins MYH6 and MYH7B from day 25 suggest there is a craniofacial component to the myogenic cultures. The observation of mononuclear myocytes and small myotubes in day 50 cultures—in addition to robust MYH3, MYH8 and NFIX expression—suggests that cultures contain myotomal and primary muscle, and may be transitioning into secondary myogenesis. Hexagon color indicates genes related to pluripotency (blue), mesoderm derivatives likely present in culture (pink), terminally differentiated myogenic cells (red), and other closely related mesoderm derivatives likely not present (grey). Opacity aims to convey the extent that each stage is represented in culture. The golden outline indicates the proposed state of development with *in vitro* skeletal myogenesis as of day 50 of differentiation.

Most HOX genes present on the Agilent microarray showed elevated expression at day 2 or 8 of the differentiation protocol (Fig. 5.1A)(Table A3.1). Thus, the full anterior-posterior axis of paraxial mesoderm-like tissue could be represented with our *in vitro* differentiation. Given that the HOX identity of mesoderm appears to be fixed by the time cells have crossed the primitive streak (19, 20), we suspect that 50-day cultures represent the whole range of primary embryonic muscle: from head to “tail,” or posterior limbs. However, more studies would be needed to definitely state this, and to show that *in vitro* growth does not favor the development of a specific HOX-segment of paraxial mesoderm-like cells over others between day 8 and day 50 of the protocol.

Genetic markers of the dermomyotomal hypaxial lateral lip and migratory SMPs—LBX1, MET, PAX3, and SIM1—lend evidence to limb-like muscle being present with *in vitro* culture (Fig. 2.4). Gene expression profiling also revealed elevated expression of potential limb markers HGF, PRRX1, and HOX genes implicated in limb development. Fewer quality markers exist to suggest the presence of trunk-like muscle; however, our studies identified upregulation of the dermomyotomal dorsal medial lip marker EN1. Furthermore, non-limb progeny of the SIM1 hypaxial lateral lip would contribute to the embryo’s body wall musculature.

The extent of off-target non-myogenic tissue in hESC-derived myogenic cultures is unclear. Key limb development genes HGF and PRRX1, for example, are normally detected in somatic mesoderm *in vivo* (22–24). Ours and other studies suggest there may be neural crest or neuronal cells present during *in vitro* myogenesis with our 50-day protocol (Fig. 2.4)(1, 5). Elevated expression of canonical cardiac mesoderm markers—ISL1 and TBX1—and cardiac myosins—MYH6 and MYH7B—were also detected with expression profiling (Fig. 3.4). However, these canonical cardiac genes share significant overlap with craniofacial

skeletal muscle (13, 25–27). Furthermore, no concurrent elevation of other cardiac transcription factors—namely GATA4 and TBX5—were detected. We may consider an alternative hypothesis as well: that the *in vitro* differentiation of hESCs generates an abnormal skeletal-cardiac muscle lineage hybrid with no true *in vivo* counterpart. This could also underlie the engraftment deficiencies faced by day 50 cultures when injected into NSG murine muscle.

Muscle development and patterning in the embryo depends at times on external cues from surrounding tissues. The limb and trunk somatic mesoderm (28, 29), neural crest (30, 31), and sensory neurons (32, 33), are known to play pivotal roles in coordinating the skeletal myogenic program. This raises the question of whether or not a small portion of off-target cell types may actually benefit *in vitro* skeletal myogenesis. Myogenic purity would, however, be of utmost importance for potential applications in cell therapy: isolation methods such as fluorescence- (FACS) or magnetic-activated cell sorting (MACS) to exclude unwanted cells or to select for desired populations would be required. Off-target cells may also be circumvented with small molecules to suppress their development, while also using compounds to compensate for whatever signaling role the off-target tissues would normally provide during *in vivo* development.

As such, our simpler approach may not be optimal in all aspects of the directed differentiation of embryonic stem cells. Controlling the activity of additional signaling pathways should—in theory—provide finer tuned control over the developmental trajectory of pluripotent cultures. This can address a well-established difficulty with studying *in vitro* differentiation: the propensity of different hESC-lines—or even the same hESC line grown in different labs—to differentiate at widely variable rates in response to the same stimuli, or to avoid differentiation entirely (34–36). culture conditions, genomic instability, or varying

levels of endogenous signaling activity may underlie the variable outcomes observed (37–39). Therefore, protocols that are designed around the modulation of multiple signaling pathways may provide researchers with the ability to compensate and control some of this endogenous variability. Indeed, other directed myogenic protocols were developed that modulate the signaling pathways BMP, FGF, NOTCH, PI3K, or TGFB in addition to WNT during the early stages of mesoderm development (Table 5.1).

As described previously, BMP signaling is suppressed by CHR1 and NOG in the anterior region of the primitive streak from which paraxial mesoderm is derived (Fig. 1.4). Thus, rather than stimulating WNT signaling alone, several groups have attempted to more efficiently differentiate paraxial mesoderm from hESCs by activating WNT while also suppressing BMP (40), or by activating WNT followed by the suppression of BMP and TGFB (21, 41). The studies by Loh *et al.* and Xi *et al.* suggest that suppressing BMP signaling after a period of WNT signaling is significantly better at inducing paraxial mesoderm gene expression than WNT alone. The approach by Loh *et al.* also modulates FGF and PI3K signaling pathways (21). Xi *et al.* suggest, however, that more complex signaling pathway modulation may not always be better; in their study, altering FGF and PI3K pathways offered no significant improvements in paraxial and somite gene expression (41). The major downsides to more multifaceted signaling manipulation are the complex optimization of each compound's concentration in conjunction with each other, and the added cost of materials. The Design of Experiments (DOE) mathematical model would invaluablely aid in determining the fewest experiments required for compound optimization (42).

While the many recent protocols may vary in their complexity and efficiency, cell sorting offers a viable method to recover SMPs regardless of the differentiation approach (5,

9, 43). The surface markers that should be used to identify hESC-derived SMPs, however, are less well established than their human adult or mouse embryonic counterparts.

5.3 Not All SMPs are Created Equal

Muscle stem cell therapy has largely looked to the satellite cell—mature muscle’s resident stem cell—to identify ideal characteristics for prospective *in vitro*-derived donor cells. One of these characteristics is the hallmark PAX7-expression (44). The spatiotemporal expression of PAX7, however, is profoundly heterogeneous in the developing embryonic musculature (45), and it remains unclear which of the various PAX7⁺ pre-natal populations have more or less therapeutic potential. Furthermore, it is unfeasible to distinguish between these *in vivo* populations *in vitro* without the spatiotemporal cues of the embryo. Further complicating the characterization of hESC-derived SMPs is the fact that prospective surface markers of SMPs identified from embryonic animal models—and adult human satellite cells—do not always translate to the embryonic human system (46, 47). Thus, we broadly regard skeletal muscle progenitors as “PAX7-expressing cells with myogenic potential” at the onset of the studies presented in this thesis.

Here, we used gene expression profiling to better characterize prospective SMPs present within day 50 myogenic cultures. The day 50 myogenic cultures express several surface markers previously associated with human satellite cells and embryonic- or fetal-derived SMPs; pioneering studies on human fetal tissue from the time of secondary myogenesis identified MCAM and CD82 as SMP markers (48, 49). PAX7⁺ hESC-derived SMPs have also been enriched with CXCR4, ICAM1, MET, or NCAM1 (9, 43, 50), all of which were elevated in our day 50 cultures. During the writing of this thesis, Hicks *et al.* demonstrated that the above-listed markers were frequently not expressed concurrently with

PAX7 in 9 week fetal muscle and *in vitro* hESC-derived myogenic cultures using our 50 day protocol (5). NCAM1—perhaps the most commonly used surface marker when isolating human myoblasts and embryonic SMPs (5, 50–52)—was shown to enrich for cells with high myogenic potential *in vitro*, but that lacked myogenic potential when transplanted *in vivo* into mice (5). Similar to unsorted day 50 cultures, NCAM1⁺ cells would be retained in the recipient mouse muscle but fail to engraft into fibers.

Instead, Hicks and colleagues identified surface markers ERBB3 and NGFR which could isolate SMPs with high *in vitro* and *in vivo* myogenic capacity from the milieu of hESC-derived day 50 myogenic cultures. They detect these markers as early as day 27 when PAX7 expression begins to elevate. It is unclear if Hicks *et al.* investigated populations younger than day 27 for ERBB3 and NGFR expression; however, our gene expression profiling clusters ERBB3 and NGFR together in Cluster 3 (Fig. 3.1)(Table A3.3), indicating their expression pattern follows somitic transcription factors EYA1/EYA2, MEOX1/MEOX2, and also DMD as early as day 8. The candidate surface markers identified by our gene expression profiling—ADGRA2, ADGRD1, and ADGRG6—also belong to this cluster. ADGRG6 in particular may be related to ERBB signaling (53–57), and was recently shown to bind Collagen IV which is a core component of the muscle basal lamina (58).

Interestingly, the Hicks study reveals that highly myogenic ERBB3⁺/NGFR⁺ cells are present at all embryonic and fetal muscle stages investigated, but that ERBB3⁺/NGFR⁻ myogenic cells are only present during primary myogenesis and lost by the end of secondary myogenesis around 18 weeks.

This observation may complement previous work by Edom-Vovard *et al.*, wherein it was demonstrated using the single cell clonal approach that human fetal myoblasts could give rise to only one type of progeny—either single-cell myocytes or multi-nucleated

myotubes—and that both of these populations existed from the onset of primary myogenesis (14). Edom-Vovard noted that the former population was lost by about 18 weeks—when secondary myofibers had formed—as the balance tipped towards the better fusing population. Thus, it may be that ERBB3⁺/NGFR⁻ cells found earlier in muscle development are in fact myotomal or primary myoblasts that lack fusion potential relative to their ERBB3⁺/NGFR⁺ counterparts. Further investigation could determine if ERBB3⁺/NGFR⁻ cells are the more prominent myogenic population in our day 50 cultures, and may explain why our transplantation studies showed few myofibers with human contribution.

5.4 Stem Cell Therapy’s Largest Hurdle Remains Translating Benchtop to Clinic

In our study, direct injection of hESC-derived day 50 cultures into the cardiotoxin-injured TA muscles of NSG mice revealed that donor human cells remain in the host tissue at 30 and 60 DPI (Fig. 4.5 & 4.5). Hundreds of donor cells could be observed per muscle section at either time point (Fig. 4.6), but were mostly localized in the interstitial or intermuscular spaces. Considerable human laminin deposition was detected on myofibers in proximity to the human cells, indicating donor contribution to the ECM (Fig. 4.8). Fewer than 10 human cells per section, however, could be detected within myofibers (Fig. 4.7). Our observations are corroborated by the Hicks *et al.* study: they show that 1×10^6 unsorted day 50 cultures had poor *in vivo* myogenic potential, showing fewer than 10 human-contributed myofibers per TA muscle section analyzed in *mdx*-NSG mice. The effect of *in vitro* culture on lowering myoblast engraftment potential compared to freshly isolated cells has been well documented as well (5, 59, 60), suggesting that cells of *in vitro* origin may have additional hurdles to overcome in cell therapy and require supplemental “priming” factors. Sorting for the most therapeutic populations may be sufficient though. Isolated ERBB3⁺/NGFR⁺ day 50

hESC-derived SMPs would generate upwards of 150 human fibers per section (5). Work from Xu *et al.* also shows the impact that sorting can have, though using adult cell material: bulk cultured myoblasts were unable to engraft in NSG mice, but numerous human myofibers were detected in animals that received as few as 5,000 ITGB1⁺/NCAM1⁺ cells.

The recipient mice used in our studies could also undergo injury and treatment regimens more amenable to donor cell engraftment. Alternatively, the NSG-*mdx*^{4Cv} dystrophic mouse model could be used to induce a more natural exercise-related injury (61). While some studies do show human cell engraftment in chemically injured murine muscle (62–64), other studies were unable to do so (11); in many cases ablation of the host's satellite cells using gamma irradiation either significantly improves or is required for donor cell contribution to myofibers (65–69). The recent Hicks *et al.* study suggests that donor cells can be co-injected with compounds like the TGFB inhibitor SB-431542 to improve cell engraftment (5). As our gene expression profiling suggests day 50 cells highly express genes of pathways inhibitory towards myogenesis—namely NOTCH and TGFB signaling (Fig. 3.3)—the co-injection with SB-43152 or the NOTCH inhibitor DAPT may further enhance our *in vivo* results.

The transplantation approach itself may be in need of improvement. Rather than transplanting dissociated cells, the transplantation of more in-tact hESC-derived myofibers (69)—or co-culturing hESC-derived myogenic cultures with murine myofibers prior to the myofiber transplant (70)—may yield more promising results. Recent studies have broached the possibility of engineering large (1 cm) contractile 3D myobundles from hESCs that can be directly sutured into recipient muscle (71, 72).

5.5 Conclusion

On the biological front, both stem cell therapy and AAV-mediated gene therapy have an uphill battle in translating results from model organisms into human patients (73, 74). Especially comparing the respective paces of stem cell therapy and technological advances, we may sooner see an artificial rather than biological solution to the problem of muscle atrophy (75–79). Naturally, however, a patient may rather keep the body they have than be replaced by artificial components.

There are other promising applications for *in vitro* hESC myogenesis not otherwise possible with alternative technologies. Knowledge derived from studying *in vitro* myogenesis can help us further understand the human embryo—which is ethically difficult *in vivo* compared to model organisms—and help us discern what is normal from abnormal during development. Specific muscle pathologies, for example, can be modelled *in vitro* from patient-derived iPSCs (50, 64, 80). The large quantities of human myogenic material could also be used to create a humanized-muscle mouse, wherein mouse to human variability may be reduced when conducting *in vivo* drug testing. Other hESC-derived cell types have been used for tissue-focused drug screening *in vitro* as well (81).

Overall, the works presented in this thesis have been repeatable across other labs and the differentiation protocol has served as the foundation of further research into human embryonic skeletal myogenesis.

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Robust generation and expansion of skeletal muscle progenitors and myocytes from human pluripotent stem cells



Michael Shelton^a, Avetik Kocharyan^{a,b}, Jun Liu^a, Ilona S. Skerjanc^{a,*}, William L. Stanford^{a,b,c,d,*}

^a Department of Biochemistry, Microbiology and Immunology, University of Ottawa, Ottawa, ON, Canada

^b The Sprott Center for Stem Cell Research, Regenerative Medicine Program, Ottawa Hospital Research Institute, Ottawa, ON K1H 8L6, Canada

^c Department of Cellular and Molecular Medicine, University of Ottawa, Ottawa, ON, Canada

^d Ottawa Institute of Systems Biology, Ottawa, ON, Canada

ARTICLE INFO

Article history:

Received 28 July 2015

Received in revised form 16 September 2015

Accepted 19 September 2015

Available online 25 September 2015

Keywords:

Embryonic stem cells

Induced pluripotent stem cells

Myogenesis

CHIR99021

Skeletal muscle

PAX7

ABSTRACT

Human pluripotent stem cells provide a developmental model to study early embryonic and tissue development, tease apart human disease processes, perform drug screens to identify potential molecular effectors of *in situ* regeneration, and provide a source for cell and tissue based transplantation. Highly efficient differentiation protocols have been established for many cell types and tissues; however, until very recently robust differentiation into skeletal muscle cells had not been possible unless driven by transgenic expression of master regulators of myogenesis. Nevertheless, several breakthrough protocols have been published in the past two years that efficiently generate cells of the skeletal muscle lineage from pluripotent stem cells. Here, we present an updated version of our recently described 50-day protocol in detail, whereby chemically defined media are used to drive and support muscle lineage development from initial CHIR99021-induced mesoderm through to PAX7-expressing skeletal muscle progenitors and mature skeletal myocytes. Furthermore, we report an optional method to passage and expand differentiating skeletal muscle progenitors approximately 3-fold every 2 weeks using Collagenase IV and continued FGF2 supplementation. Both protocols have been optimized using a variety of human pluripotent stem cell lines including patient-derived induced pluripotent stem cells. Taken together, our differentiation and expansion protocols provide sufficient quantities of skeletal muscle progenitors and myocytes that could be used for a variety of studies.

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1. Introduction

Human embryonic stem cells (hESCs) and induced pluripotent stem cells (iPSCs) are versatile model systems for studying a multitude of tissues: when given the proper stimuli, hESCs and iPSCs can be differentiated into desired cell types and tissues. In addition

to their use in dissecting human developmental pathways and disease, pluripotent cells possess an incredible proliferation capacity amenable to generating large quantities of transplantable material for cell-based therapies. For example, heart disease being a leading cause of death world-wide has arguably motivated the development of numerous protocols to generate cardiac muscle from hESCs [1–3]. In fact, the ability to generate pure populations of functional retinal pigmented epithelial (RPE) cells from pluripotent stem cells (PSCs) has led to several ongoing clinical trials using RPE cells derived from both ESCs and iPSCs to treat age-related macular degeneration and Stargardt disease, with early success being reported in an ESC-derived RPE clinical trial [4,5].

In contrast to cardiac muscle or RPE cells, until very recently, little success has been achieved in terms of skeletal muscle differentiation from human PSCs [6–9]. Thus, while PSC-derived cardiomyocytes have been used to dissect disease mechanisms [10] and provide proof of concept for cardiac regeneration by cardiomyocyte transplantation in non-human primate pre-clinical

Abbreviations: hESCs, human embryonic stem cells; iPSCs, induced pluripotent stem cells; PSCs, pluripotent stem cells; EBs, embryoid bodies; SMPs, skeletal muscle progenitors; TC, tissue culture; MRFs, myogenic regulatory factors; FACS, fluorescence activated cell sorting; BSA, bovine serum albumin; EGF, epidermal growth factor; FGF2, fibroblast growth factor 2; E8, Essential 8 media; RPE, retinal pigmented epithelial; EMT, epithelial to mesenchymal transition; T, Brachyury; MSGN1, Mesogenin 1; GOI, gene of interest; DOI, day of interest.

* Corresponding authors at: Department of Biochemistry, Microbiology and Immunology, Rm 4218, University of Ottawa, 451 Smyth Road, Ottawa, ON K1H 8M5, Canada (I.S. Skerjanc). Ottawa Hospital Research Institute, The Ottawa Hospital, 501 Smyth Rd, Box 511, Ottawa, ON K1H 8L6, Canada (W.L. Stanford).

E-mail addresses: iskerjan@uottawa.ca (I.S. Skerjanc), wstanford@ohri.ca (W.L. Stanford).

<http://dx.doi.org/10.1016/j.ymeth.2015.09.019>

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studies [11], the skeletal muscle field has not progressed on these fronts.

The development of robust protocols to differentiate human PSCs into a specific cell or tissue type requires a thorough understanding of the developmental networks that drive specification, differentiation and expansion of the desired cell or tissue type to identify factors that can replace the highly organized physical structures and complex signaling networks—both spatial and temporal—naturally found *in vivo* [12]. A detailed account of the embryonic origins of skeletal muscle are succinctly reviewed in [13].

The first generation of non-transgenic strategies to generate skeletal muscle from ESCs utilized cell aggregation into embryoid bodies (EB) to induce differentiation [14–17]. However, cells are exposed to varying concentrations of endogenous and exogenous factors depending on their position within the EB. Furthermore, the first generation of differentiation protocols also relied on media supplemented with undefined serum, which led to variable differentiation efficiencies from one serum lot to the next. As a result, skeletal myocytes typically represented less than 10% of the total differentiated cells [18,19].

Fortunately for the skeletal muscle field, the intensive and productive research performed on cardiac muscle differentiation provides insight into the early stages of skeletal muscle differentiation as both cardiac and skeletal muscle originate from the mesodermal germ layer, allowing well-established PSC cardiac differentiation protocols to serve as a starting point for directing skeletal myogenesis. Within the past couple of years, several remarkable protocols have been established detailing chemically directed approaches to hESC and iPSC skeletal myogenesis, reaching over 50% differentiation efficiency [6,8,9]. Three recent studies, including our own, independently developed a similar approach: stimulating Wnt signaling in monolayer cells by treating with CHIR99021 to induce mesoderm [7,8]. These protocols additionally use fibroblast growth factor 2 (FGF2) to further support mesoderm commitment into the skeletal muscle lineage, although significant differences between the protocols exist including the concentration and time of application for both factors. Additionally, Suzuki and colleagues concurrently reported an efficient protocol using an aggregate-based approach in which hESCs are treated with FGF2 and epidermal growth factor (EGF) [9].

Potentially the most important result in any of the myogenic differentiation protocols—with the purpose of cell therapy in mind—is the persistence of skeletal muscle progenitors (SMPs). This is because terminally differentiated myoblasts or myocytes cannot appreciably proliferate, and therefore, have limited repair potential following transplantation.

Adult SMPs, known as satellite cells, reside beneath the basal lamina in muscle fibers and are defined by their location and expression of the transcription factor PAX7 [20]. Satellite cells are activated to proliferate in response to injury, and these dividing cells contribute to the differentiation of new myocytes and maintenance of the progenitor pool. Satellite cells cannot be identified within *in vitro* differentiation cultures because the structures forming the satellite cell niche simply are not formed. The protocol described here, however, generates proliferative PAX7 expressing cells found interspersed among skeletal myocytes and myotubes.

2. Experimental design

2.1. hESC and iPSC cell culture

Human PSC lines were maintained using Essential 8 (E8) medium as previously described [21]. In this approach, cells are maintained in a serum-free, feeder cell-free environment and cultured in Matrigel coated 6-well tissue culture (TC) plates using

E8 medium. We also find routine passage with EDTA solution provides a consistent cell proliferation rate, as well as improved survival compared to enzymatic methods [22]. Another advantage of EDTA-mediated passage is the reduction in spontaneous differentiation of pluripotent colonies. Using EDTA passaging at a split ratio of 1:6, H1 and H9 hESCs as well as a variety of iPSC lines generated in our group routinely take 3–4 days post-passage to become 70–80% confluent with no alterations in karyotype for at least 20 passages: a time point in which maintenance of the cell line is terminated to prevent population drift and a new aliquot of cells is thawed. In contrast to EDTA passaging, collagenase-based passaging is also performed at a split ratio of 1:6 but every 5–7 days depending on cell loss due to spontaneous differentiation. If spontaneous differentiation occurs, we “clean” our cultures under a dissecting microscope by scraping off differentiated colonies marked by irregular, undefined borders (Fig. 1A, 5 DPP) using a pipette tip.

2.2. Differentiation into the myogenic lineage

Prior to differentiation, it is essential to ensure 80–90% of cells are undifferentiated and cultures are 70–80% confluent (Fig. 1A, 3 DPP).

The first step in our differentiation protocol, and a major hurdle of producing an efficient and reproducible protocol, is the dissociation of colonies into single cells while still maintaining their pluripotency and viability. Dissociating colonies into single cells ensures that the small molecules used to induce differentiation act evenly across all cells, and that plating densities can be better controlled for consistent amounts of crucial cell-to-cell contact between experiments.

Prior to dissociation, the pluripotent cells are treated with 10 μ M ROCK inhibitor (Y-27632) to reduce dissociation-induced apoptosis [23]. We then utilize TrypLE—a mild form of trypsin—to dissociate the colonies into single cell suspension. Exposure to TrypLE for up to 5 min is sufficient for generating a single cell suspension, and has minimal effect on cell viability.

For the H9 ESC line, re-plating in E8 media supplemented with 10 μ M Y-27632 at a density of 1.5×10^5 cells per well of a 12-well tissue culture plate was found to be optimal for cell survival and subsequent mesoderm induction [6]. Optimal re-plating density may vary, however, depending on the cell lines used in the protocol. We have found that optimal seeding of some cell lines—such as the 167-1J Hutchinson–Gilford Progeria Syndrome patient-derived iPSCs (unpublished)—requires up to 3×10^5 cells per well of a 12-well tissue culture plate. Cells are ready for differentiation roughly 24 h later (Fig. 1B).

Cells are then treated with 10 μ M CHIR99021 supplemented E6 media—E8 media lacking the pluripotency factors FGF2 and TGF- β 1—to simulate Wnt signaling during gastrulation. CHIR99021, a potent GSK3 inhibitor, has been extensively used to drive mesoderm specification in cardiac and other mesoderm-lineage differentiation protocols [1,3,24]. There is a notably high level of cell death—approximately 25% of total cells—24 h after the initial CHIR99021 treatment (Fig. 1B), which we observe to correlate with more efficient mesoderm induction. By 2 days following CHIR99021 treatment, however, the remaining cells appear to recover and their morphology is dramatically altered indicative of epithelial to mesenchymal transition (EMT) (Figs. 1B and 2A). At this point, peak levels of Brachyury (T) and Mesogenin 1 (MSGN1) can be used to confirm the presence of uncommitted and paraxial mesoderm, respectively (Fig. 1C and D). MSGN1 and TBX6, specifically, are key transcription factors which we use as markers of the early stages of skeletal muscle differentiation, as they mark the earliest mesodermal cells that possess skeletal myogenic potential [25,26], rather than cardiac or smooth muscle.

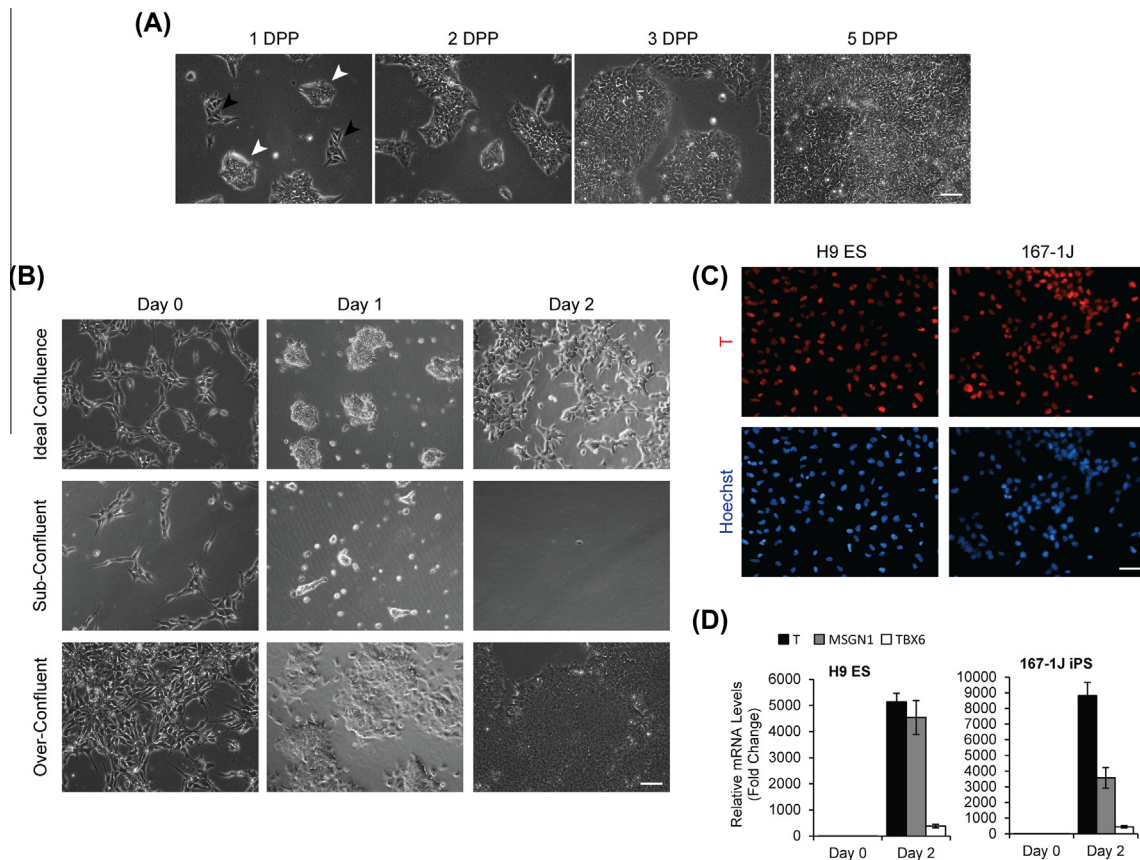


Fig. 1. Appearance of pluripotent stem cells during propagation and differentiation. (A) Pluripotent H9 cultures are shown from 1 to 5 days post passage (DPP). Prematurely differentiated cells may appear darker with distinct borders visible between cells (black arrows). Ideal pluripotent colonies appear lighter, and resolving individual cells becomes difficult (white arrows). The cells are ready for passage when cultures reach 70–80% confluence, while colonies remain distinct monolayers (as shown at 3 DPP). Cultures that no longer contain distinct colonies or show three-dimensional (3D) overgrowth—seen at 5 DPP—are not ideal (scale bar = 20 μ m). (B) Differentiation: at Day 0, PSCs should ideally appear in primary clusters of approximately a dozen cells, with some interconnections between clusters (top row). Some cell stress and death is expected by Day 1, after the initiation of CHIR99021 treatment. Cells recover by Day 2—at the cessation of CHIR99021 treatment—and appear cobblestone-like with distinct cell borders. PSCs that have not formed large enough clusters, nor the appropriate cell–cell contacts between them before initiating differentiation, will likely not survive CHIR99021 (middle row). Over-confluent ESCs will likely not differentiate in response to CHIR99021 and continue to look like pluripotent colonies (bottom row) (scale bar = 20 μ m). (C) Day 2 H9 ES and 167-1J iPS cells were stained with antibodies against T (red) and Hoechst dye (blue). The vast majority of cells should show nuclear T staining to indicate efficient mesoderm induction (scale bar = 20 μ m). (D) Day 2 mRNA levels were analyzed by qPCR for T, MSGN1, and TBX6; results are expressed as fold change over Day 0. The ideal relative expression of T and MSGN1 ranges from mid- to high-thousands fold over Day 0, while TBX6 should appear in the mid-hundreds ($n = 3$).

Subsequently, cells are cultured in E6 medium without CHIR99021 until Day 12. During this period, cells undergo enhanced proliferation and reach confluence by approximately Day 4 of differentiation. Broad expression of somite markers PAX3 and MEOX1 can be detected from Days 6–12, and distinct 3D clusters should be apparent throughout the well (Fig. 2A).

Beginning on Day 12, StemPro-34 complete medium supplemented with 5 ng/mL FGF2 is used until Day 20 to support the commitment of cultures to the myogenic lineage. FGF2 is used to suppress potential early expression of myogenic regulatory factors (MRFs) [19] and promote progenitor cell proliferation [27]; thus, FGF2 supplementation during this time period supports preferential expansion of SMPs while limiting their premature differentiation.

By Day 20, there is a sizable population of actively proliferating cells that express the SMP transcription factor PAX7. By Day 20 in the differentiation protocol, the expression of the MRFs (MYF5, MYOD1, and MYOG) is observed; however, skeletal myocytes are not typically present at this stage. Therefore, we suggest examining expression of PAX7, the MRFs, and the structural muscle gene MYH3 on Day 20 to confirm that differentiation is proceeding to the early dermomyotome-like stage as expected: relative mRNA levels for MYF5 and MYH3 should be 3- to 10-fold more than PAX7 [6].

From Days 20–35, the cultures are grown in E6 media (Fig. 2B), which supports both the proliferation of and differentiation of SMPs. The first differentiated myocytes start to appear in culture by Day 35, although this may occur earlier depending upon the pluripotent stem cell line.

To promote terminal differentiation and maturation of the myogenic cultures, E6 medium is changed to N2-ITS medium on Day 35 and cultured until Day 50. Expression of terminal muscle specific genes—the MRFs and muscle structural protein MYH3—peaks during this time. Day 50 is our chosen endpoint of differentiation as the vast majority of cells have committed to the skeletal muscle lineage by this time point. In our hands, approximately 50% of the cells are myocytes or myotubes and 40% are PAX7-expressing SMPs (Fig. 3). Importantly, the PAX7-expressing population is not depleted but continues to expand as many of these SMPs actively incorporate EdU [6]. This finding suggests that the cells could be expanded by passaging.

2.3. Passaging differentiating cultures

We have found that there is a large enough population of PAX7-expressing cells by Day 20 to allow for splitting and seeding the cells at roughly a 1:3 ratio (Fig. 2C). This step enables a greater

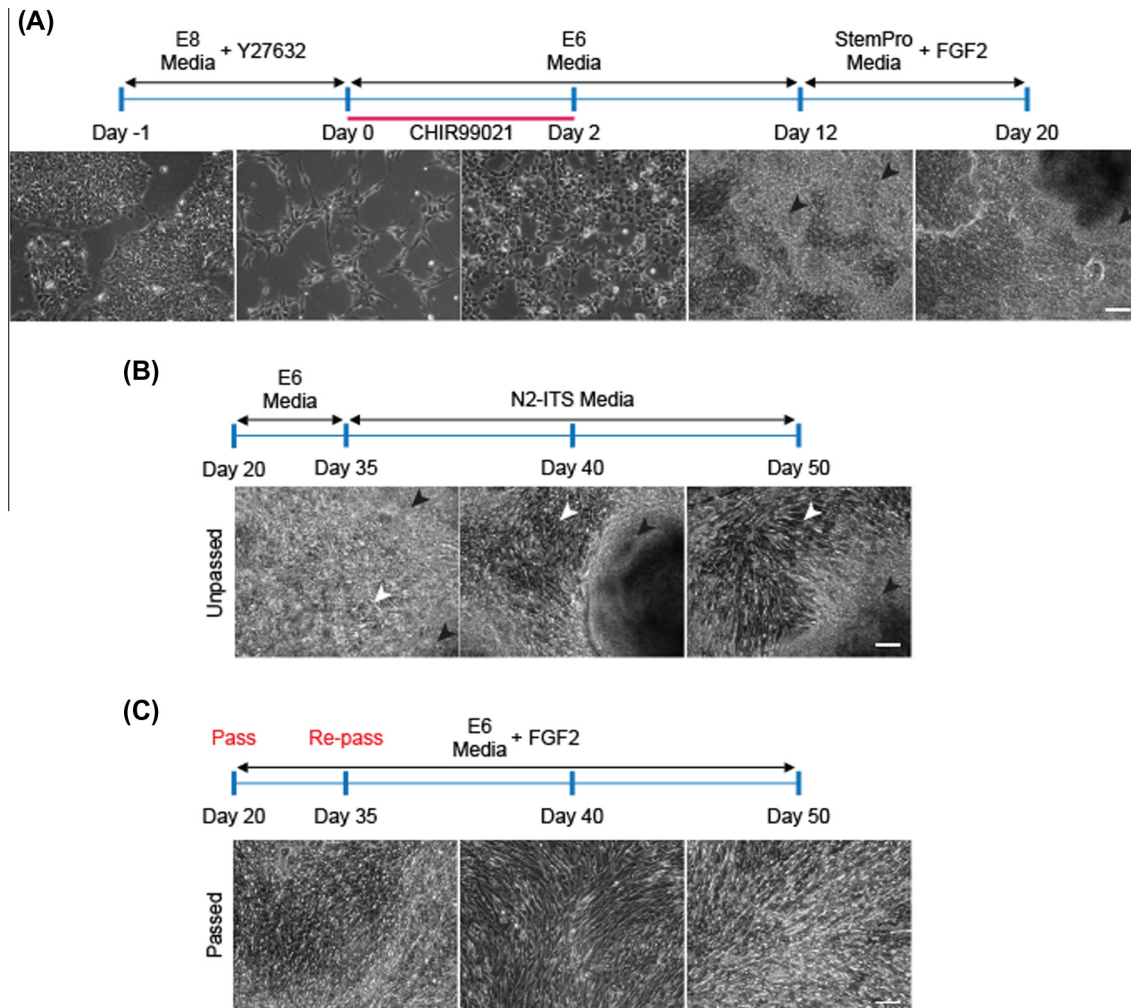


Fig. 2. Schematic timeline of the 50 Day *in vitro* differentiation. (A) Pluripotent H9 stem cell colonies—shown at Day-1—are trypsinized and plated in the presence of Y27632. Approximately 24 h later, CHIR99021 is applied to initiate differentiation, deemed Day 0. CHIR99021 is removed at Day 2, when cells express mesoderm and paraxial mesoderm markers T, MSGN1, and TBX6. Cultures eventually transition from monolayers to form 3D structures (black arrows). (B) Cultures may be left unpassed, and skeletal myocytes will become visible between Days 40 and 50 (white arrows). (C) If the 3D structures are impeding visual analysis, or SMP expansion is desired, the cells can be passed at Day 20 and again at Day 35 (scale bar = 20 μ m).

expansion of the myogenic cultures, and aids visual analysis by dispersing the densely packed 3D overgrowth into a more uniform monolayer (Figs. 2 and 3). Passaging the cultures can be carried out at later stages of differentiation if the application calls for it. We find a first passage at Day 20 followed by a second passage at Day 35 permits serially-passaged cultures to expand about 9-fold by Day 50 compared to unpassed cells.

Prior to passaging, cells must be treated with 10 μ M Y-27632. As stated above, this greatly enhances cell viability by preventing anoikis. We find Collagenase IV to be more supportive of continued myogenic development than TrypLE or EDTA when it comes to dissociating differentiating cells, in contrast to pluripotent cultures.

Cultures are Collagenase IV treated for 20 min and then repeatedly triturated to achieve detachment from the plate and dissociation of the cell aggregates. It is imperative not to expose cells to collagenase for more than 40 min, or to pipette too aggressively, as this will dramatically decrease cell viability post-plating. Therefore, it is important to achieve a healthy balance between time and vigor spent mechanically dissociating the cells, and leaving cell material in too large of clumps that would make re-plating at the desired culture density more difficult and cause an excessive number of cells to be lost during any filtration steps. We recommend pipetting a single well of cells for no more than 1 min, and then

letting the cell suspension settle for 10 s in a 15 mL centrifuge tube so that cell clumps over roughly 30 cells—large enough to be visible by eye—or extracellular protein aggregates settle to the bottom of the tube. This brief gravity separation step allows for a relatively more uniform distribution of cells upon re-plating.

Although a single cell suspension may not be reached, a rough cell count can be obtained using an automated counter or hemocytometer. Alternatively, cells can be filtered through a 70 μ m cell strainer if exact cell numbers are needed for more precise re-plating densities, or for other applications such as fluorescence activated cell sorting (FACS).

Passed cells should be re-plated at approximate densities of 3×10^5 cells per well of a 12-well plate; this often corresponds to roughly a 1:3 passage. Passed cells are cultured in E6 medium supplemented with FGF2 to encourage PAX7-expressing SMPs to expand (Fig. 4). Cells can be re-passaged when judged 80% confluent; as mentioned above, we suggest passage after approximately 2 weeks. Otherwise, harvest or prepare cultures for endpoint analysis.

2.4. Endpoint analysis

The experimental “endpoint” will of course depend on experimental design, and which cell population is desired. As stated

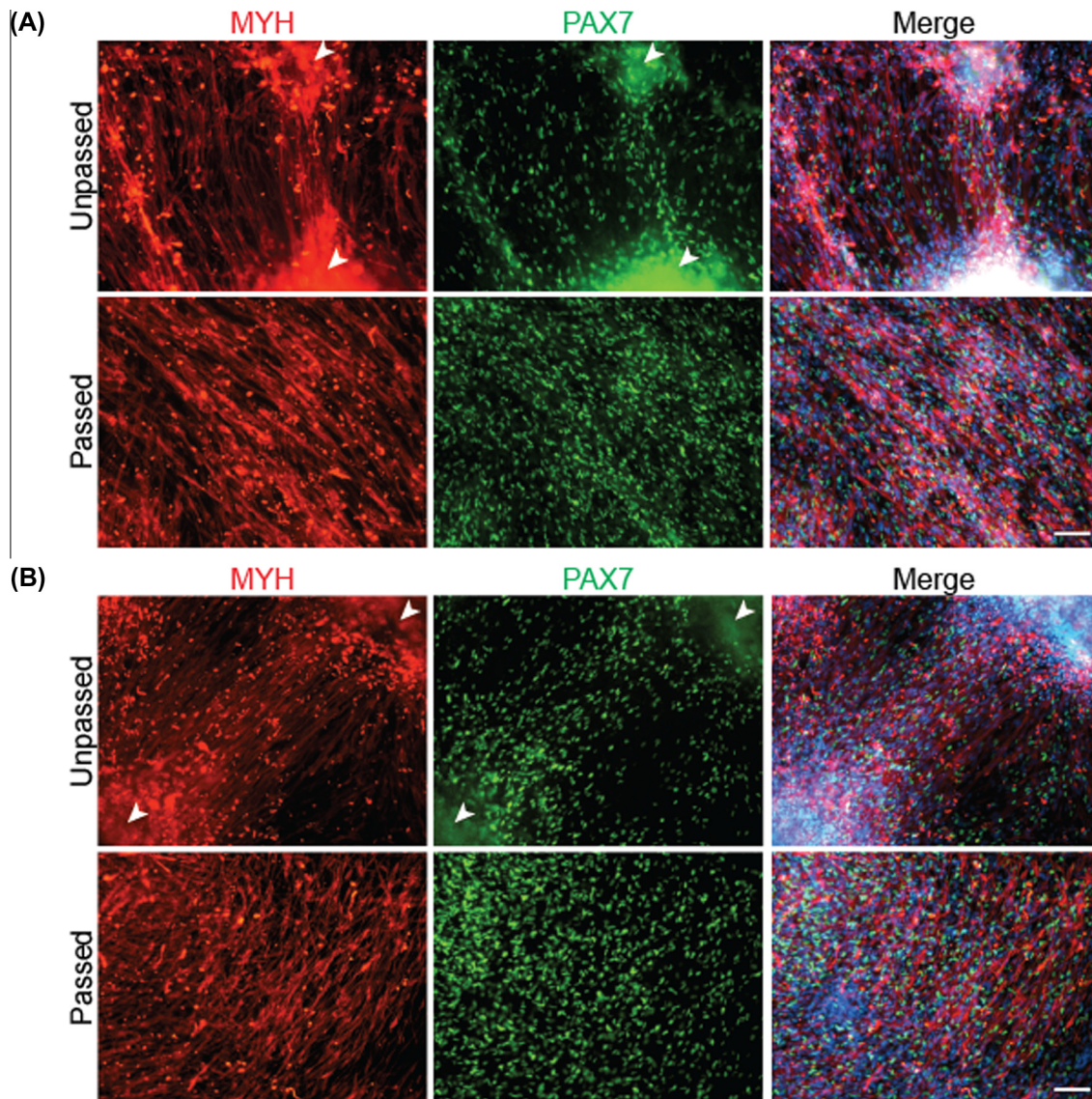


Fig. 3. Immunofluorescence comparison of both passed and unpassed myogenic cultures at Day 50. (A) H9 ES and (B) 167-1J iPSC cells were differentiated as described in Fig. 2, and stained with antibodies against myosin heavy chain (MYH) (red), PAX7 (green), and Hoechst dye (blue). Levels of skeletal myogenesis appear similar in either condition, though unpassed cultures retain more difficult to image 3D structures (white arrows) (scale bar = 20 μ m).

above, we provide suggested markers to monitor differentiation at particular time points that may correspond to *in vivo* developmental milestones. To our knowledge, myogenic hESC and iPSC populations can be cultured for upwards of 100 days.

During the course of this protocol, the efficiency of differentiation is primarily assayed through immunofluorescence (IF) staining. All antibody labeling is performed directly in-dish. Removable glass coverslips may be coated with Matrigel and used as well. However, glass coverslips should be harvested within roughly 2 weeks of plating cells on them. We find that cells cultured on coverslips for longer periods may lose their affinity to the glass and detach from the coverslip entirely as one intact “sheet” of cells when processing them for staining.

There is no reason why protein expression cannot be analyzed by flow cytometry; however, we have focused on IF or high content imaging because it allows us to assess the percentage of cells expressing nuclear as opposed to cytoplasmic protein, which we have noticed for T under certain conditions.

Reverse transcriptase qPCR can be used in parallel with IF staining, and may be particularly useful if quality antibodies aren't available for genes of interest.

3. Materials

3.1. Cells

Human embryonic stem cells: H9 cells, WA09 (WiCell, Madison, WI).

A variety of control and patient-derived human iPSC lines (including 167-1J, which is shown in Figs. 1 and 3) reprogrammed in the Stanford laboratory including those previously described [28,29].

3.2. Reagents

BSA (Jackson ImmunoResearch Laboratories, West Grove, PA, Catalog #001-000-161)

CHIR99021 (TOCRIS Bioscience, Bristol, UK, Catalog #4423)

Citric acid (Fisher, Waltham, MA, Catalog #A940-500)

Collagenase Type IV (Gibco by Lifetech, Grand Island, NY, Catalog #17104-019)

DMEM/F12 1:1 (Gibco by Lifetech, Grand Island, NY, Catalog #11330-032)

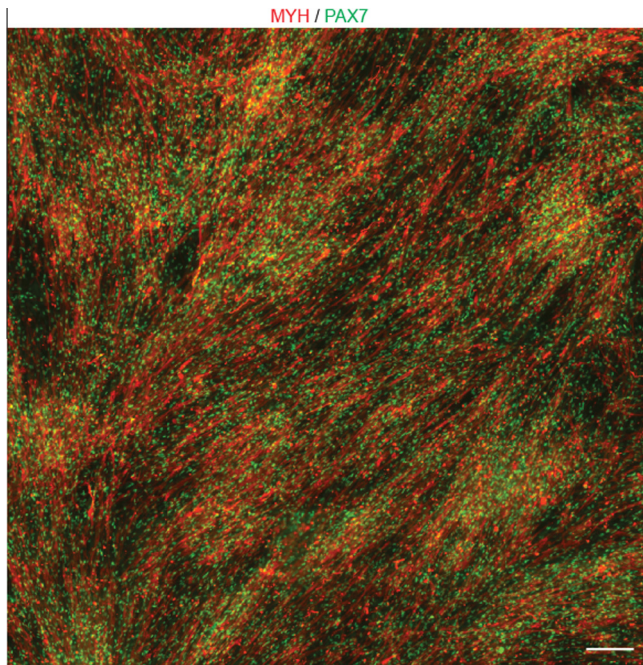


Fig. 4. Large-scale imaging of passed myogenic cultures at Day 50. H9 cells were differentiated and passed as described, followed by IF analysis for MYH (red) and PAX7 (green). Cultures contain a fairly even distribution of PAX7 positive SMPs interspersed among terminally differentiated myocytes or myotubes (scale bar = 200 μ m).

DMSO (Sigma–Aldrich, St. Louis, MO, Catalog #D2650)
 Donkey Serum (Jackson ImmunoResearch Laboratories, West Grove, PA, Catalog #017-000-121)
 DPBS (Gibco by Lifetech, Grand Island, NY, Catalog #14190-144)
 EDTA (Bio–Rad, Hercules, CA, Catalog #161-0729)
 Formaldehyde (Sigma–Aldrich, St. Louis, MO, Catalog #F1635)
 Gentamicin (Gibco by Lifetech, Grand Island, NY, Catalog #15750-060)
 Glycerol (Fisher Scientific, Waltham, MA, Catalog #G33-1)
 Goat Serum (Jackson ImmunoResearch Laboratories, West Grove, PA, Catalog #005-000-121)
 Hoechst dye 33258 (Sigma–Aldrich, St. Louis, MO, Catalog #B-2883)
 Human Holo-Transferrin (Sigma–Aldrich, St. Louis, MO, Catalog #T0665)
 Insulin (Wisent, Saint-Jean-Baptiste, QC, Catalog #511-016-CM)
 Insulin–transferrin–selenium (ITS; Gibco by Lifetech, Grand Island, NY, Catalog #41400-045)
 KAPA SYBR FAST Universal qPCR Kit (KAPA Biosystems, Wilmington, MA, Catalog #KK4618)
 KCl (EMD Millipore, Billerica, MA, Catalog #1049380050)
 KH_2PO_4 (Fisher Chemicals, Waltham, MA, Catalog #P288-100)
 KnockOut DMEM (Gibco by Lifetech, Grand Island, NY, Catalog #10829-018)
 KnockOut Serum Replacement (KOSR; Gibco by Lifetech, Grand Island, NY, Catalog #10828028)
 L-Ascorbic Acid 2-Phosphate Sesquimagnesium Salt Hydrate (Sigma–Aldrich, St. Louis, MO, Catalog #A8960-5G)
 L-Glutamine 200 mM (Gibco by Lifetech, Grand Island, NY, Catalog #25030-149)
 Matrigel (Corning, Corning, NY, Catalog #3542341)
 Monothio glycerol (MTG; Sigma–Aldrich, St. Louis, MO, Catalog #M6145)
 NaCl (Fisher Chemicals, Waltham, MA, Catalog #S27110)
 NaH_2PO_4 (Fisher Chemicals, Waltham, MA, Catalog #S369)

Na_2HPO_4 (Fisher Chemicals, Waltham, MA, Catalog #SS373500)
 NaHCO_3 (Sigma–Aldrich, St. Louis, MO, Catalog #S6297)
 N-2 supplement (Gibco by Lifetech, Grand Island, NY, Catalog #17502-048)
 QuantiTect Reverse Transcription kit (Qiagen, Hilden, Germany, Catalog #205314)
 Recombinant Human FGF2 (Gibco by Lifetech, Grand Island, NY, Catalog #PHG0263)
 Recombinant Human Transforming Growth Factor (TGF- β ; Gibco by Lifetech, Grand Island, NY, Catalog #PHG9211)
 Sodium Selenite (Sigma–Aldrich, St. Louis, MO, Catalog #214485)
 StemPro-34 SFM (Gibco by Lifetech, Grand Island, NY, Catalog #10640-019)
 StemPro-34 supplement (Gibco by Lifetech, Grand Island, NY, Catalog #10641-025)
 E.Z.N.A. Total RNA kit I (OMEGA Bio-Tek, Norcross, GA, Catalog #R6834-02)
 Triton X-100 (Bio–Rad, Hercules, CA, Catalog #161-0407)
 TrypLE Express (Gibco by Lifetech, Grand Island, NY, Catalog #12604-013)
 Y-27632 Dihydrochloride (TOCRIS Bioscience, Bristol, UK, Catalog #1254)

3.3. Antibodies

Brachyury T (T; Abcam, Toronto, ON, Catalog #AB20680)
 MF20 (Developmental Studies Hybridoma Bank, Iowa City, IA, Catalog #AB2147781)
 PAX7 (Developmental Studies Hybridoma Bank, Iowa City, IA, Catalog #AB528428)
 AlexaFluor488 goat anti-mouse IgG1 (Jackson ImmunoResearch, West Grove, PA, Catalog #115-545-205)
 Cy3 goat anti-mouse IgG2b (Jackson ImmunoResearch, West Grove, PA, Catalog #115-165-207)
 Cy3 goat anti-rabbit IgG (Jackson ImmunoResearch, West Grove, PA, Catalog #111-165-003)

3.4. Equipment and disposables

Biosafety Cabinet
 Camera: Micropublisher 3.3 RTV (Q Imaging)
 Cell Lifters (Fisher Scientific, Waltham, MA, Catalog #08-100-240)
 Cell strainer 70 μ m Nylon (Corning, Corning, NY, Catalog #431751)
 Centrifuge
 Centrifuge tubes, 15 mL (Corning, Corning, NY, Catalog #430053)
 Centrifuge tubes, 50 mL (Corning, Corning, NY, Catalog #430291)
 CO_2 incubator
 Cytometer: Z Series Coulter Counter (Beckman Coulter)
 Fluorescent microscope: Leica DMI6000 B (Leica Microsystems)
 Imaging Software: Volocity (PerkinElmer)
 Light Microscope
 Masterclear real-time PCR Film (Eppendorf Canada, Mississauga, ON, Catalog #0030132947)
 Spectrophotometer: NanoDrop ND-1000 (ThermoScientific)
 Osmometer
 pH Meter
 Pipette, 10 μ L
 Pipette, 20 μ L
 Pipette, 200 μ L
 Pipette, 1000 μ L
 Pipette tips, 0.1–10 μ L (Fisher Scientific, Waltham, MA, Catalog #02-707-147)

Pipette tips, 1–200 μL (Corning, Corning, NY, Catalog #4866)
 Pipette tips, 100–1000 μL (Corning, Corning, NY, Catalog #4868)
 Pipette tips, 100–1000 μL wide mouth (Axygen, Union City, CA, Catalog #TF-1005-WB-L-R-S)
 qPCR Thermocycler: Mastercycler ep Realplex (Eppendorf)
 Vacuum filter/bottle storage system (Corning, Corning, NY, Catalog #430758)
 1 mL TB syringe (BD, Franklin Lakes, NJ, Catalog #309625)
 5 mL surgical pipette (Fisherbrand, Waltham, MA, Catalog #13-678-11D)
 10 mL surgical pipette (Fisherbrand, Waltham, MA, Catalog #13-678-11E)
 25 mL surgical pipette (Fisherbrand, Waltham, MA, Catalog #13-678-11)
 6-well tissue culture plates (Corning, Corning, NY, Catalog #3506)
 12-well tissue culture plates (Corning, Corning, NY, Catalog #3512)
 96-well PCR plates (Eppendorf Canada, Mississauga, ON, Catalog #E951020401)

3.5. Reagent setup

3.5.1. CHIR99021 (CHIR)

Reconstitute the powder (10 mg) with 2.149 mL of DMSO to prepare a 10 mM stock of the reagent. Aliquot and store at -20°C .

3.5.2. Citric acid (10 mM)

Dissolve 192.12 mg of crystals in 100 mL of sterile double-distilled water to make 10 mM stock solution. Store the solution at room temperature for up to 3 months.

3.5.3. Collagenase IV

Dissolve 138 mg of Collagenase IV into 200 mL of DMEM/F12. Sterile filter the solution. Prepare aliquots and store at -20°C .

3.5.4. EDTA passaging solution

Prepare a 0.5 M EDTA solution by dissolving 18.61 g of solid EDTA into 80 mL of sterile double-distilled water. Adjust the pH to 8. Top the volume up to 100 mL with sterile double-distilled water. Pipette 500 μL of 0.5 M EDTA into 500 mL of DPBS. Add 0.9 g of NaCl and adjust the osmolarity to 340 mOsm. Sterile filter, prepare aliquots, and store at 4°C for up to 6 months.

3.5.5. Matrigel

Thaw the Matrigel on ice. Dilute 1:1 with cold DMEM/F12 and aliquot into pre-chilled 15 mL falcon tubes (1 mL/tube). Store the aliquots at -20°C .

3.5.6. Matrigel coated plates

To the 1 mL of prepared 1:1 Matrigel/DMEM/F12 aliquot, add 14 mL of cold DMEM/F12. Wait for the frozen pellet to lift off from the bottom of the tube and float. Triturate using a 10 mL surgical pipette to mix the solution, avoiding the introduction of bubbles. Coat the plates by pipetting 450 μL /well for 12-well TC plates, or 1 mL/well for 6 well TC plates. Leave plates at room temperature for 1 h prior to use. Collect the Matrigel and coat a second plate. The plates with the primary coat are ready for use. Matrigel coated plates can be stored at 4°C for a maximum of 2 week.

3.5.7. Monothioglycerol (MTG)

Add 65 μL of MTG into 5 mL of sterile double-distilled water. Aliquot and store at -20°C .

3.5.8. Neutralizing medium

Add 1 mL of KnockOut Serum Replacement (KOSR) to 5.6 mL of KnockOut DMEM. Store the medium at 4°C for up to 2 weeks.

3.5.9. Y-27632 (ROCK inhibitor)

Reconstitute the powder (10 mg) with 3.122 mL of sterile double-distilled water to prepare a 10 mM stock of the reagent. Aliquot and store at -20°C . Note: ROCK inhibitor is light sensitive; minimize exposure to light while handling the product.

3.6. E8 and E6 media component stock preparation

3.6.1. Holo-Transferrin

Dissolve 50 mg of powder in 25 mL of sterile double-distilled water to make a 2 mg/mL stock solution. Prepare aliquots and store at -20°C .

3.6.2. FGF2

Dissolve 1 mg of the powder in 25 mL of sterile double-distilled water to make a 40 $\mu\text{g}/\text{mL}$ stock solution. Alternatively, a sterile solution of PBS supplemented with 0.1% BSA can be used. Prepare aliquots and store at -80°C .

3.6.3. Insulin

Dissolve 500 mg of powder in 25 mL of sterile double-distilled water to make a 20 mg/mL stock solution. Note: concentrated HCl must be used to facilitate dissolution of insulin; HCl is added drop-wise to the solution until it is clear. Prepare aliquots and store the product at -20°C .

3.6.4. L-Ascorbic Acid

Dissolve 5 g of powder in 120 mL of sterile double-distilled water to make a 41.67 mg/mL stock solution. Prepare aliquots and store at -20°C .

3.6.5. NaHCO_3

Dissolve the appropriate amount of powder in DMEM/F12 to make a 54.3 mg/mL stock solution. Prepare 5 mL aliquots and store at -20°C .

3.6.6. Sodium Selenite

Dissolve 5 g of powder in 10 mL of sterile double-distilled water to make a 0.5 g/mL stock solution. Perform serial dilution of $10\times$ followed by $1000\times$ using sterile double-distilled water to achieve a working concentration of 50 $\mu\text{g}/\text{mL}$ stock solution. Divide the solutions into aliquots and store at -20°C . Caution: at high concentrations, this substance is toxic. Proper precautions must be taken during the preparation of this solution.

3.6.7. TGF- β

Add 1 mL of 10 mM citric acid to 100 μg of the TGF- β powder. Adjust the volume to 5 mL using sterile PBS supplemented with 0.1% BSA to make a stock solution of 20 $\mu\text{g}/\text{mL}$. Prepare aliquots and store at -20°C .

3.7. Media preparation

3.7.1. E8 medium

To a 500 mL bottle of DMEM/F12 add 768 μL of L-Ascorbic Acid stock solution (for a final concentration of 64 $\mu\text{g}/\text{mL}$ in the medium), 5 mL of NaHCO_3 stock (final concentration of 543 $\mu\text{g}/\text{mL}$), 485 μL of insulin stock solution (final concentration of 19.4 $\mu\text{g}/\text{mL}$), 2.675 mL of transferrin stock solution (final concentration of 10.7 $\mu\text{g}/\text{mL}$), 50 μL of gentamicin (final concentration of 5 $\mu\text{g}/\text{mL}$), 140 μL of Sodium Selenite stock solution (final concentration of 14 ng/mL), 1.25 mL of FGF2 stock solution (final concentration of

100 ng/mL) and 50 μ L of TGF- β stock solution (final concentration of 2 ng/mL). After the addition of all the factors, filter the medium using the vacuum filter/bottle storage system, and store at 4 °C for a maximum of 2 weeks.

3.7.2. E6 medium

Refer to the preparation, concentrations, and storage of E8 medium; E6 medium contains the same factors as E8 except for TGF- β and FGF2.

3.7.3. StemPro-34 medium

To 50 mL of StemPro-34 SFM add 1.3 mL of StemPro-34 supplement. Note: the medium and the supplement must be warmed to 37 °C before combining to achieve uniform mixing. Add 150 μ L of MTG stock solution (for a final concentration of 0.45 mM in the medium), 5 μ L of gentamicin (final concentration of 5 μ g/mL), 500 μ L of L-Glutamine (final concentration of 2 mM) and 267.5 μ L of transferrin stock solution (final concentration of 10.7 μ g/mL). Store the medium at 4 °C for up to 2 weeks.

3.7.4. N2-ITS medium

To 50 mL of DMEM/F12 add 500 μ L of insulin-transferrin-selenium, 500 μ L of N-2 supplement and 5 μ L of gentamicin. Store the medium at 4 °C for up to 2 weeks.

3.8. Preparation of immunofluorescence staining materials and reagents

3.8.1. Blocking solution

To 17.58 mL of PBS, add 20 μ L of Triton X-100, 2 mL of reconstituted Goat Serum, and 400 μ L of 5% BSA solution. Make aliquots and store at -20 °C.

3.8.2. Cell membrane permeabilizing agent (PBS with Triton X-100)

Dissolve 1 mL of Triton X-100 in 200 mL of PBS 1 \times to make a solution of 0.5% Triton X-100 in PBS. Avoid vortexing, as this introduces bubbles in the solution. Sterile filter the solution and store at room temperature for up to 3 months.

3.8.3. Goat Serum

Reconstitute Goat Serum with 10 mL of sterile double-distilled water. Divide the solution into 1 mL aliquots and store at -20 °C.

3.8.4. Hoechst dye 33258

Dissolve 25 mg of the reagent in 25 mL of double-distilled water to make a 1 mg/mL stock solution. Prepare aliquots and store at 4 °C.

3.8.5. Mounting medium

Add 20 mL of filtered sPBS to 20 mL of autoclaved glycerol to prepare 40 mL 1:1 sPBS/glycerol solution. Store at room temperature for up to 6 months.

3.8.6. PBS, 10 \times (1 L)

Dissolve 80 g of NaCl, 2 g of KCl, 27.2 g of Na₂HPO₄·7H₂O and 2.4 g of KH₂PO₄ into 800 mL of double-distilled water. Adjust the pH to 7.4 using HCl. Adjust the volume to 1 L with double-distilled water. For working concentration, dilute to 1 \times , using double-distilled water and autoclave to sterilize the solution. PBS can be stored at room temperature for up to 6 months.

3.8.7. sPBS, 1 \times (4 L)

Dissolve 32.0 g of NaCl, 0.8 g of KCl, 8.69 g of Na₂HPO₄·7H₂O and 1.04 g of NaH₂PO₄·H₂O in 3.5 L of double-distilled water. Adjust the pH to 7.2 using HCl. Adjust the volume to 4 L using

Table 1

A list of human-compatible qPCR primers to assess skeletal myogenesis.

Gene	Forward primer (5'-3')	Reverse primer (5'-3')
GAPDH	TGGTGTGAGTATGTCGTGGAGT	AGTCTTCTGAGTGGCAGTGATGG
MEOX1	GCAGGGGGTTCCAAGGAAAT	GTCAGGTAGTTATGATGGGCAAA
MSGN1	AACCTGCGGAGACTTTCC	ACAGCTGGACAGGGAGAAGA
MYF5	AATTTGGGACGAGTTTGTG	CATGGTGGTGACCTTCTCT
MYH3	TTGATGCCAAGACGTATTGCT	GGGGGTTTATGGCGTACAC
MYOD1	TGCACGTCGAGCAATCCAAA	CCGCTGTAGTCCATCATGCC
MYOG	GCTGTATGAGACATCCCCCTA	CGACTTCTCTTACACACCTTAC
PAX3	CTCACCTCAGGTAATGGGACT	CGTGGTGGTAGGTTCCAGAC
PAX7	CCCCCGCACGGGATT	TATCTTGTGGCGGATGTGGTTA
T	TTCATAGCGGTGACTGCTTATCA	CACCCCAATTGGGAGTACC
TBX6	CATCCACGAGAATTGTACCCG	AGCAATCCAGTTTAGGGGTGT

double-distilled water. Store the solution at room temperature for up to 6 months.

3.8.8. 4% Formaldehyde in PBS

Dilute the 37% formaldehyde stock solution with PBS 1 \times . Prepare the required amount fresh at the time of use.

3.8.9. 5% (weight/volume) BSA in PBS solution

Dissolve 1 g of BSA in 20 mL of PBS 1 \times . Divide the solution into aliquots and store at -20 °C.

3.9. qPCR primers

See Table 1 for the list of human-compatible qPCR primers.

4. Procedure

4.1. Pluripotent cell culture * TIMING: 3–5 days

- (1) Pluripotent cells are maintained in 6-well (35 mm) Matrigel coated plates. Passage is required when the plates become 70–80% confluent with healthy pluripotent colonies (Fig. 1A, 3 DPP).
- (2) Prepare a new plate to pass cells into: add 2 mL of pre-warmed E8 medium per well in a 6-well Matrigel coated plate. Up to 6 new wells can be made when passing 1 well.
- (3) Aspirate and discard the medium from the well to be passed. Wash the well twice with DPBS.
- (4) Gently add EDTA passaging solution to the well. Leave the cells for 4 min at room temperature.

Critical step: The EDTA solution should not be added directly onto the colonies as this will prematurely lift them off the plate. Rather, gently add the solution to the side of the well. Avoid moving the plate during the 4 min incubation, as cells can start detaching when agitated.

- (5) Carefully aspirate and discard the EDTA passaging solution, then add 1 mL of E8 medium to the well.
- (6) Scrape the cells using a cell lifter. Pipette 160 μ L of cells into the new well containing 2 mL E8 medium.

Critical step: Avoid breaking the colony pieces into very small clumps (<20–30 cells). Wide mouth pipette tips should be used to ensure the cell clumps remain over 30 cells in size.

- (7) Rock the plate to evenly distribute the cells and incubate at 37 °C, 5% CO₂. Cells must be monitored daily, and spontaneously differentiated colonies scraped off under a microscope as needed. Change media daily until cell cultures reach 70–80% confluence for passage or differentiation setup.

4.2. Differentiation setup (Day-1) * TIMING: 24 h

- (8) Cells are differentiated in 12-well Matrigel coated plates. Up to 12 wells of a 12-well plate can be prepared when starting from 1 well of pluripotent cells in a 6-well plate, prepared above. Ensure colonies appear healthy and spontaneous differentiated colonies have been removed by scraping.

Troubleshooting: In the event that the culture plate sizes used do not suit cell requirements, PSC culture and differentiation does not necessarily require 6- and 12-well plates, respectively. We find the 12-well differentiation format to be the most suitable for end-point analysis; however, differentiation can easily be scaled to larger or smaller dishes by maintaining 4×10^4 cells/cm² of growth area, and using 1 mL medium/ 1.5×10^5 cells.

- (9) Aspirate and discard the old E8 medium from pluripotent cell cultures prepared above and wash the cells once with DPBS.
 (10) Add 1 mL of fresh E8 medium per well supplemented with 10 μ M Y-27632. Incubate the cells for 1 h in a 37 °C, 5% CO₂ incubator.
 (11) Aspirate and discard the 1 mL of E8 supplemented with Y-27632 and wash the cells once with DPBS.
 (12) Add 1 mL of pre-warmed TrypLE per well. Incubate the cells for 5 min in a 37 °C, 5% CO₂ incubator.
 (13) Triturate using a 1000 μ L pipette in order to lift the attached colonies from the plate, and to dissociate the cells.

Critical step: It is essential to be as quick as possible during this step. Leaving the cells in TrypLE for more than 10 min will negatively affect their survival.

- (14) Add 1 mL of Neutralizing Medium per well supplemented with 10 μ M Y-27632 to stop the TrypLE. Triturate again using P1000 and collect the 2 mL of cell homogenate into a 15 mL falcon tube.
 (15) Centrifuge the cells at 500g for 3 min.
 (16) Aspirate and discard the supernatant. Resuspend the cell pellet using 1 mL of E8 medium supplemented with 10 μ M Y-27632.

Troubleshooting: In the case of clumps of PSCs following trituration, clumps can be eliminated by letting them settle in the conical tube, or passed through a cell strainer.

- (17) Take 10 μ L from the 1 mL of cells to count the total number collected with an automated cell counter or a hemocytometer.
 (18) Prepare a cell stock at a concentration of 1.5×10^5 cells/mL for re-plating: pipette the appropriate number of cells into the desired volume of pre-warmed E8 medium (1 mL/well of a 12-well plate) supplemented with 10 μ M Y-27632.

Critical step: The optimal cell plating density can vary depending on PSC line. The 1.5×10^5 cells/mL density has been optimized for the H9 hESC cell line in our lab, while other cell lines have different ideal plating densities determined empirically. Between 0.75×10^5 and 5×10^5 cells/mL may be used when determining optimal plating density.

Troubleshooting: Empirically, we have found that cell clusters of 6–12 cells following 24 h of culture (i.e., from Day-1 to Day 0) respond best to CHIR99021 induction of paraxial mesoderm (Fig. 1B). Due to inherent variability between PSC lines or between research labs, plating densities may need to be adjusted.

- (19) Pipette 1 mL of cell stock per well of a Matrigel coated 12-well plate. Place the plate in a 37 °C incubator for 24 h.

4.3. Differentiation (Day 0–50) * TIMING: 50 days

- (20) Assess the culture density. Cells will form small clusters; clusters ranging from 6 to 12 cells on average are an ideal starting point for differentiation (Fig. 1B).

Critical step: Sufficient cell to cell contact is required for the proper response to CHIR99021 treatment. Under-confluent cultures will become too stressed, while over-confluent cultures will not efficiently differentiate into the skeletal muscle lineage.

Troubleshooting: While some cell death is to be expected when passaging cells, if massive cell death is observed, it is likely due to prolonged TrypLE exposure or over-pipetting in Steps 13 and 14. Undifferentiated pluripotent colonies are resistant to dissociation. Care must be taken to strike a balance between efficiency of cell harvesting and cell viability. Y-27632 and Matrigel are particularly tied to cell health upon differentiation setup: for this reason we recommend testing several Matrigel lots initially to determine one optimal for the cell lines used.

- (21) Aspirate and discard the old media. Gently wash the cells with DPBS. Add 1 mL of E6 medium supplemented with 10 μ M CHIR99021 per well. Gently replace the medium after 24 h.

Critical step: Cells become visibly stressed by CHIR99021 and gentle care should be taken when changing media at Day 1 of differentiation. Optimal CHIR99021 concentration will depend on the cell line: the 10 μ M concentration has been optimized for H9 hESC lines.

Troubleshooting: It is not uncommon for upwards of 25% of cells to die at Day 1 of differentiation (Fig. 1B). In fact, this cellular stress associates with more efficient mesoderm induction and skeletal myogenesis. However, to avoid higher rates of cell death, we strongly recommend that an initial titration be carried out ranging from 0.5 to 15 μ M to determine a cell line's tolerance to CHIR99021. T, MSGN1, and TBX6 staining and/or expression at Day 2 of differentiation can serve as a readout for optimal paraxial mesoderm specification. At least 90% of cells should stain positive for T at Day 2 (Fig. 1C). The expression of T and MSGN1 should be elevated 3 orders of magnitude over Day 0 cells, while TBX6 expression should be 2 orders of magnitude higher (Fig. 1D).

- (22) On Day 2, aspirate and discard the old media, and gently wash the cells with DPBS. Add 1 mL of E6 medium without additional supplementation. Culture the cells in E6 medium until Day 12 of differentiation. Change the media daily.
 (23) On Day 12, aspirate and discard the old media, and wash the cells with DPBS. Add 1 mL of StemPro-34 complete medium supplemented with 5 ng/mL FGF2. Culture the cells in FGF2 supplemented StemPro34 medium until Day 20 of differentiation. Change the media daily.
 (24) On Day 20, aspirate and discard the old media, and wash the cells with DPBS. Add 1 mL of E6 medium, without additional supplementation. Culture the cells in E6 medium until Day 35 of differentiation. Change the media daily.

Critical step: Cells may be split at this stage, both to expand the myogenic cultures, and to disperse accumulated 3D overgrowth into more easily resolved monolayers of PAX7-expressing SMPs and skeletal myocytes for microscopy (Figs. 2 and 3). If passing the cells, on Day 20 proceed to Step 27 and repeat again on Day 35.

- (25) On Day 35, aspirate and discard the old medium, and wash the cells with DPBS. Add 1 mL/well of N2–ITS medium per well. Culture the cells in N2–ITS medium until Day 50: the endpoint of differentiation. Change the medium daily.
- (26) At this point, cultures should be primarily composed of proliferative PAX7-expressing SMPs and skeletal myocytes, as evidenced by immunofluorescence staining (Fig. 3).

Troubleshooting: This protocol aims to recapitulate a finely tuned process *in vitro* using select key factors. The most essential of which, we find, is CHIR99021-mediated mesoderm specification. Differentiation will not efficiently produce SMPs or skeletal myocytes if mesoderm is not first specified efficiently. If the cultures do not undergo skeletal myogenesis, it is likely due to failure to induce mesoderm early in the culture process. We recommend troubleshooting this early stage of the protocol above all else by either altering CHIR99021 concentration, or its duration of use. The genes *MSGN1* and *TBX6* can be used to assess paraxial mesoderm development as early as Day 2, and PAX7 expression by IF should be observed by Day 20 to verify that myogenic development is properly advancing. At Day 20, PAX7 expression will be within 10- to 20-fold higher relative to Day 0 cells, and gradually approach 2 orders of magnitude higher by Day 50 when roughly 40% of cells stain positive for PAX7 [6].

4.4. Passaging differentiating cells *TIMING: 15 days

- (27) Aspirate and discard the old media, and wash the cells with DPBS.
- (28) Add 1 mL of fresh E6 medium per well supplemented with 10 μ M Y-27632. Incubate the cells for 1 h in a 37 $^{\circ}$ C, 5% CO₂ incubator.
- (29) Aspirate and discard the 1 mL of E6 supplemented with Y-27632 and wash the cells once with DPBS.
- (30) Add 1 mL of pre-warmed Collagenase IV per well. Incubate the cells for 20 min in a 37 $^{\circ}$ C, 5% CO₂ incubator.
- (31) Triturate using a 1000 μ L pipette in order to lift the overgrown cultures from the plate, and to dissociate the cells.

Critical step: Leaving the cells in Collagenase IV for more than 40 min or aggressively pipetting will negatively affect their survival when re-plating.

- (32) Collect by pipetting the cells into a 15 mL centrifugation tube and allow 10–15 s for excessively large clumps to settle to the bottom. Transfer the supernatant into a new centrifugation tube.

Critical step: Automated cell counters will under-estimate the true number of cells due to some cells remaining in small clusters, ideally less than 30 cells in size: the cell count may still be used directly as provided to determine plating density. If an accurate cell count or absolute single cell suspension is required, pipette the cells through a 70 μ m cell strainer before centrifugation.

Troubleshooting: It may appear that the cultures take too long to dissociate by collagenase. By Day 20 of differentiation, the cells appear to produce a thick extracellular matrix (ECM) that will endure collagenase and TrypLE treatment. The ECM will settle out in Step 32, and therefore, cultures should not be overly pipetted in attempt to break the ECM apart; a sufficient number of cells will be released from the large clump with only modest pipetting. Collagenase treatment, like TrypLE upon differentiation setup, can be staggered if the number of wells requiring passage may extend their processing time.

- (33) Add an equal volume of Neutralizing Medium supplemented with 10 μ M Y-27632 to the cells.
- (34) Centrifuge the cells at 500g for 3 min.
- (35) Aspirate and discard the supernatant. Resuspend the cell pellet using 1 mL of pre-warmed E6 medium supplemented with 10 μ M Y-23736 and 5 ng/mL FGF2.
- (36) Take 10 μ L from the cell suspension to count the number of cells collected with an automated cell counter or a hemocytometer.
- (37) Pipette 3×10^5 cells per well into Matrigel coated 12-well plates. Shake the cell tube between wells to ensure small clumps remain evenly suspended in solution. Top up the volume in each well to 1 mL with pre-warmed E6 medium supplemented with 10 μ M Y-23736 and 5 ng/mL FGF2.
- (38) Place the plate in a 37 $^{\circ}$ C, 5% CO₂ incubator overnight.
- (39) Aspirate and discard the old media. Add 1 mL of E6 medium supplemented with 5 ng/mL FGF2. Culture the cells in E6 medium supplemented with 5 ng/mL FGF2 for 2 more weeks. Change the medium daily.
- (40) Cultures will contain a high percentage of PAX7 expressing SMPs and skeletal myocytes at this stage. Cells can be re-passaged again (Figs. 3 and 4).

4.5. Endpoint analysis (IF staining) *TIMING: 2 days

- (41) All IF staining is performed directly in-dish with 12-well tissue culture plates. T staining can be performed around Day 2 of differentiation. T staining quantifies the percentage of cells that have entered the mesodermal lineage. Use at 1:100 dilution with 1:100 Cy3 donkey anti-rabbit secondary. PAX7 staining can be performed from approximately Day 20 onwards, and MF20 from Day 35 onward, or as soon as skeletal myocytes are visible by light microscopy. Use PAX7 antibody at 1:100 dilution and label with 1:200 AlexaFluor488 goat anti-mouse IgG1, and MF20 at 1:20 dilution and label with 1:100 Cy3 goat anti-mouse IgG2B. Cells can be co-stained with both PAX7 and MF20 concurrently in the same primary antibody solution, and both respective labels in the same secondary antibody solution.
- (42) Aspirate and discard the old media, and wash the cells 3 times with DPBS. Gently add 500 μ L of 4% formaldehyde per well. Fix the cells in formaldehyde for 15 min at room temperature.
- (43) Aspirate and discard the formaldehyde into labeled chemical waste. Wash the cells 3 times with sPBS. Add 500 μ L of cell membrane permeabilizing agent per well. Leave the cells at room temperature for 10 min.
- (44) Aspirate the permeabilizing agent and wash the cells 3 times with sPBS. Add 200 μ L of blocking solution per well. Set the plate to rock at room temperature for 1 h.
- (45) Aspirate the blocking solution and wash the cells 3 times with sPBS. Prepare the primary antibody solution by diluting the antibody in blocking solution. Add 200 μ L of primary antibody solution per well. Set the plate to rock at 4 $^{\circ}$ C overnight.
- (46) Aspirate and discard the primary antibody solution. Wash the cells 3 times with sPBS. Prepare the secondary antibody solution by diluting the antibody in filtered sPBS. Add 200 μ L secondary antibody per well. Cover the plate in foil and set the plate to rock at room temperature for 1 h.
- (47) Aspirate and discard the secondary antibody solution. Gently wash the cells 3 times with sPBS. Add 10 μ L of Hoechst solution to 1 mL of mounting medium. Use 250 μ L of the mounting media per well. Cover the plate in foil and store at 4 $^{\circ}$ C.
- (48) Observe the cells under a fluorescent microscope.

Critical step: Staining should be analyzed within 3 months of completion, as the intensity will gradually be lost over long-term storage.

4.6. Endpoint analysis (qPCR) * TIMING: 6–8 h

- (49) Isolate cellular RNA, reverse transcribe cDNA from the RNA samples, and perform qPCR on the cDNA using the respective manufacturers' protocols with E.Z.N.A. Total RNA kit, Qiagen QuantiTect Reverse Transcription kit, and KAPA SYBR FAST qPCR kit.
- (50) Analyze the resulting Ct values using the $\Delta\Delta Ct$ method—where GAPDH serves as the reference gene and undifferentiated Day 0 cells serve as the reference sample—and express the gene of interest (GOI) at the day of interest (DOI) as a fold change in expression over Day 0 (Fig. 1C).

$$\Delta\Delta Ct = (Ct_{\text{Day0,GOI}} - Ct_{\text{Day0,GAPDH}}) - (Ct_{\text{DOI,GOI}} - Ct_{\text{DOI,GAPDH}})$$

$$\text{Fold Change} = 2^{\Delta\Delta Ct}$$

5. Anticipated results and discussion

Efficient skeletal muscle differentiation from PSCs *in vitro* facilitates the study of virtually any stage of myogenesis, from pluripotent stem cell, to paraxial mesoderm-like tissue, committed skeletal muscle progenitors, and finally to fully differentiated skeletal myotubes. Thus, by manipulation of exogenous factors or genetic manipulation of endogenous factors, the molecular mechanisms underlying mesodermal or myogenic differentiation can be studied at any point in this process. Furthermore, this protocol can also be applied to patient-derived iPSCs to model the initiation and molecular etiology of skeletal muscle diseases.

Furthermore, the scalability of our protocol lends itself to high throughput small molecule or shRNAs screens for to identify drugs or drug targets that regulate SMP self-renewal, proliferation, or myocyte hypertrophy. In theory this protocol could even be scaled up to meet greater demands. As current transplantation methods are generally limited in their efficacy [30], the application of our protocol could eliminate the burden of collecting starting material so that greater focus could be placed on the optimization of novel cell transplantation methods in animal models. However, proof of principle experiments are still needed to validate this protocol's SMP function *in vivo*.

Naturally, there are a few limitations to this *in vitro* model system. As aforementioned, highly organized structures normally created *in vivo* are not recapitulated *in vitro*; embryonic somites and mature muscle fibers complete with sarcolemma and innervation cannot be observed, for example. Interestingly, progress is being made toward the bioengineering of human muscle fibers, for which this protocol could provide the cellular material [31].

Secondly, different cell lines will have variable responses to this protocol, as others have shown that different human ES cell lines will preferentially respond to specific *in vitro* tissue-generation cues more than others [32]. Initial development and optimization of the protocol was carried out in the H9 hESC line, and then validated using a variety in-house generated iPSC lines. It should also be noted that the same ESC lines propagated in different laboratories will likely demonstrate clonal drift at both the gene expression and response to differentiation stimuli [32–34]. Accumulated CNVs that associate with abnormal hESC karyotypes over prolonged culture have been linked to the misregulation of thousands of genes [34], which might explain how the same cell line can respond variably to differentiation cues in different laboratories. Both the manner of, and time that pluripotent ES lines

spend in culture, also lead to stably inherited changes in the methylation status of imprinted genes and hundreds of potentially significant CpG islands, even while a line appears karyotypically normal [35,36]. Thus, changes to the epigenetic landscape of a cell line cultured across separate research institutions may elicit a divergent response to developmental cues. Indeed, another skeletal muscle differentiation protocol that was published during the preparation of this manuscript shows that H9 ES cells cultured in their lab respond differently to our protocol than our H9 cultures [37], emphasizing the importance of properly optimizing conditions for each PSC line by adjusting cell plating density and titrating the concentration of CHIR99021.

Acknowledgments

This work was funded by grants from the Natural Sciences and Engineering Research Council (RGPIN 293170-11) and Canadian Institutes of Health Research (MOP-133570) to Dr. William L. Stanford, and by an award from the Muscular Dystrophy Association to Ilona S. Skerjanc (218371). Avetich Kocharyan was supported in part by an Ontario Graduate Studies scholarship. Michael Shelton was supported in part by the Queen Elizabeth II Graduate Scholarship in Science and Technology. William L. Stanford was supported by the Canada Research Chair in Integrative Stem Cell Biology.

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Appendix 2: Supplemental Information, related to Chapter 2

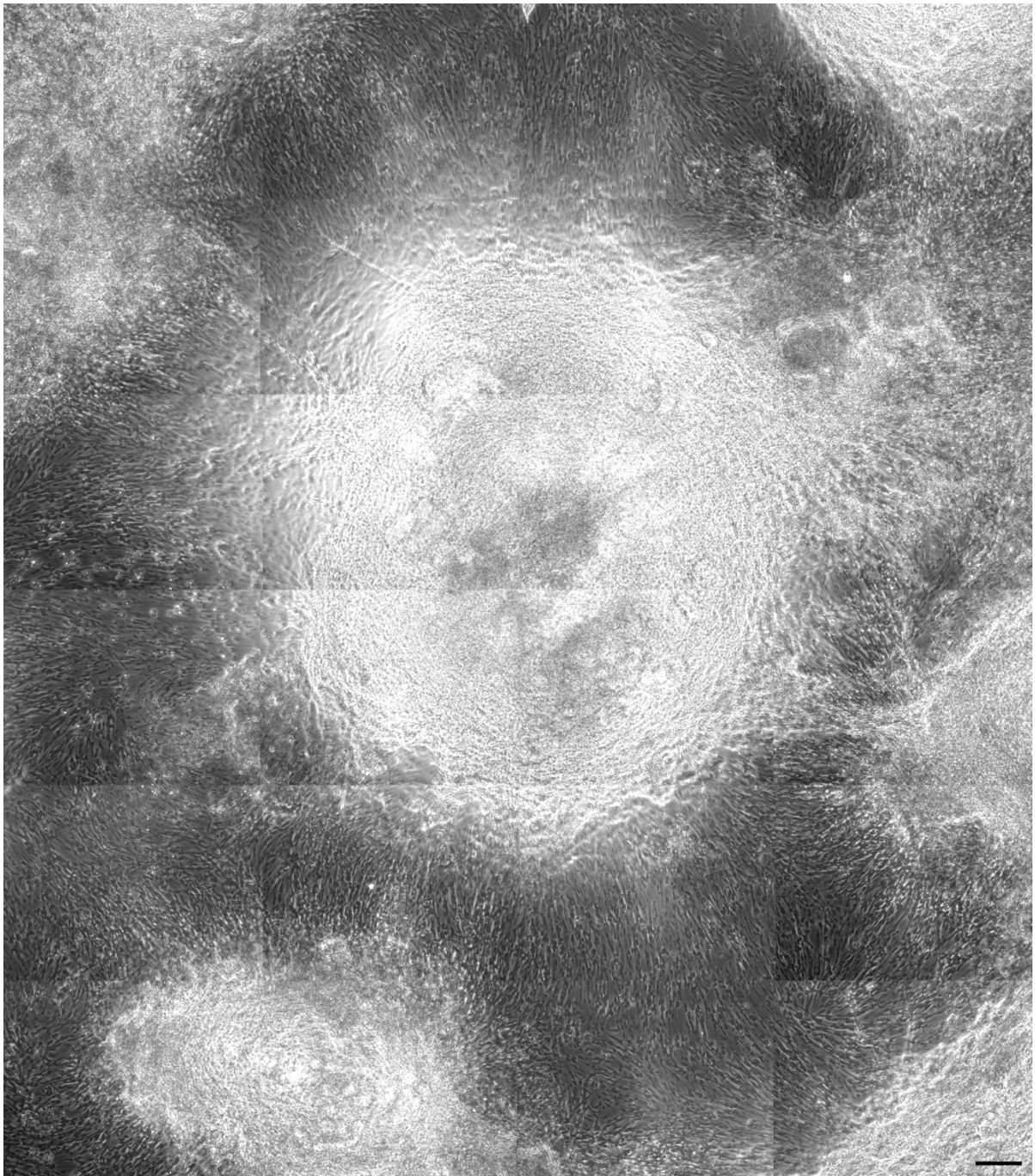


Figure A2.1

Figure A2.1. Mature CHIR99021-differentiated skeletal myocytes display orderly alignment, related to Figure 2.1. Multiple phase contrast images were captured at day 50 and tiled together using Volocity Software; depicted is an embryoid-body-like cluster of cells (center) and skeletal myocytes aligned radially around its periphery (scale bar = 200 μm).

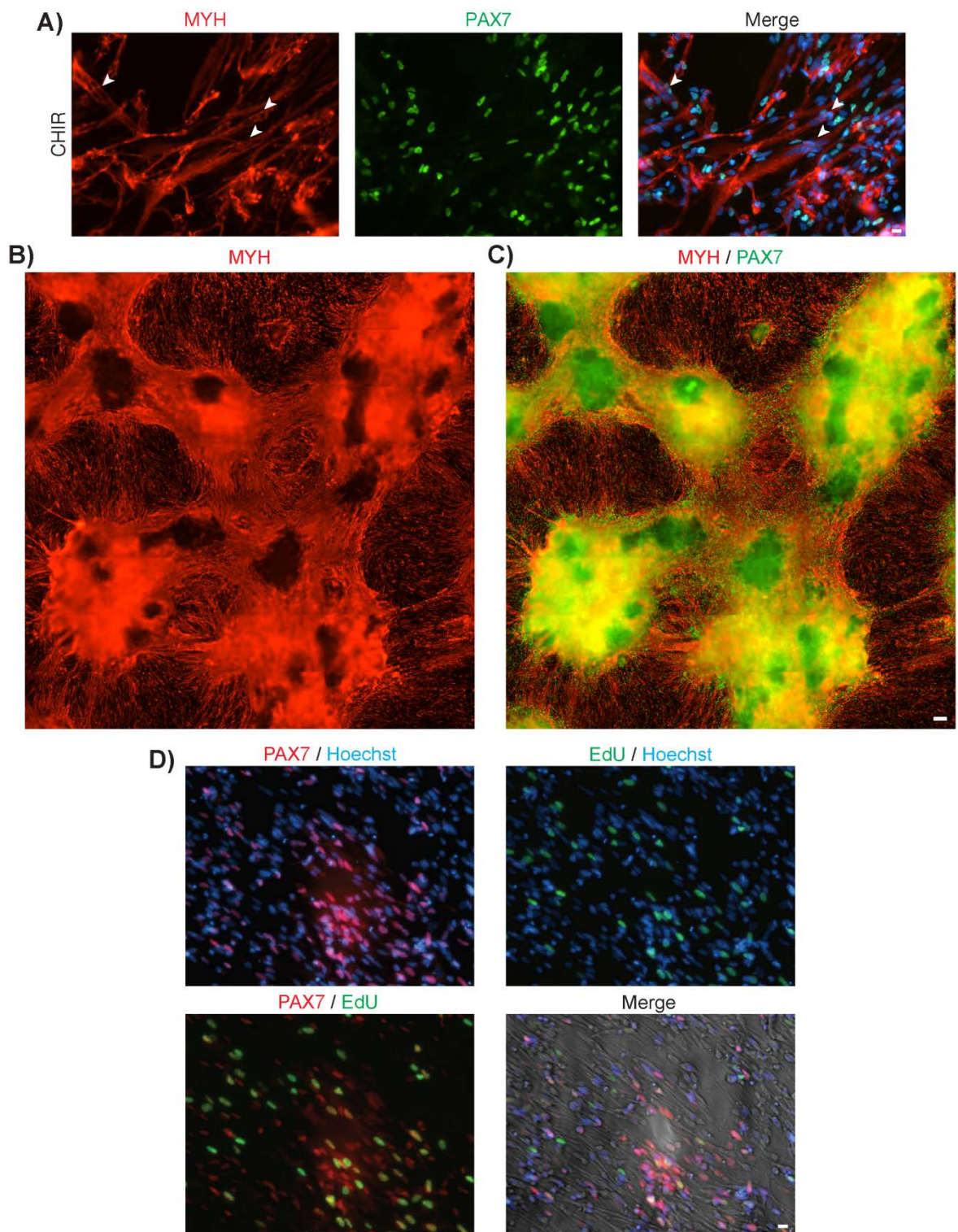


Figure A2.2

Figure A2.2. Fusion competence and high resolution imaging of CHIR99021-treated cultures, related to Figure 2.2. **A)** Immunofluorescence staining with MF20 antibodies against striated myosin heavy chain confirms the presence of multinucleated myotubes (white arrowheads) at day 40 (scale bar = 20 μm). **B & C)** Multiple images were captured at day 50 and tiled together using Volocity Software, representing 27.06 mm^2 of culture area. Separate panels are provide for **B)** MF20, and **C)** PAX7 and MF20 merged (scale bar = 200 μm). **D)** Day 50 CHIR-treated cells were pulsed with EdU for 4 hours and stained for EdU, PAX7 and with Hoechst dye (scale bar = 20 μm).

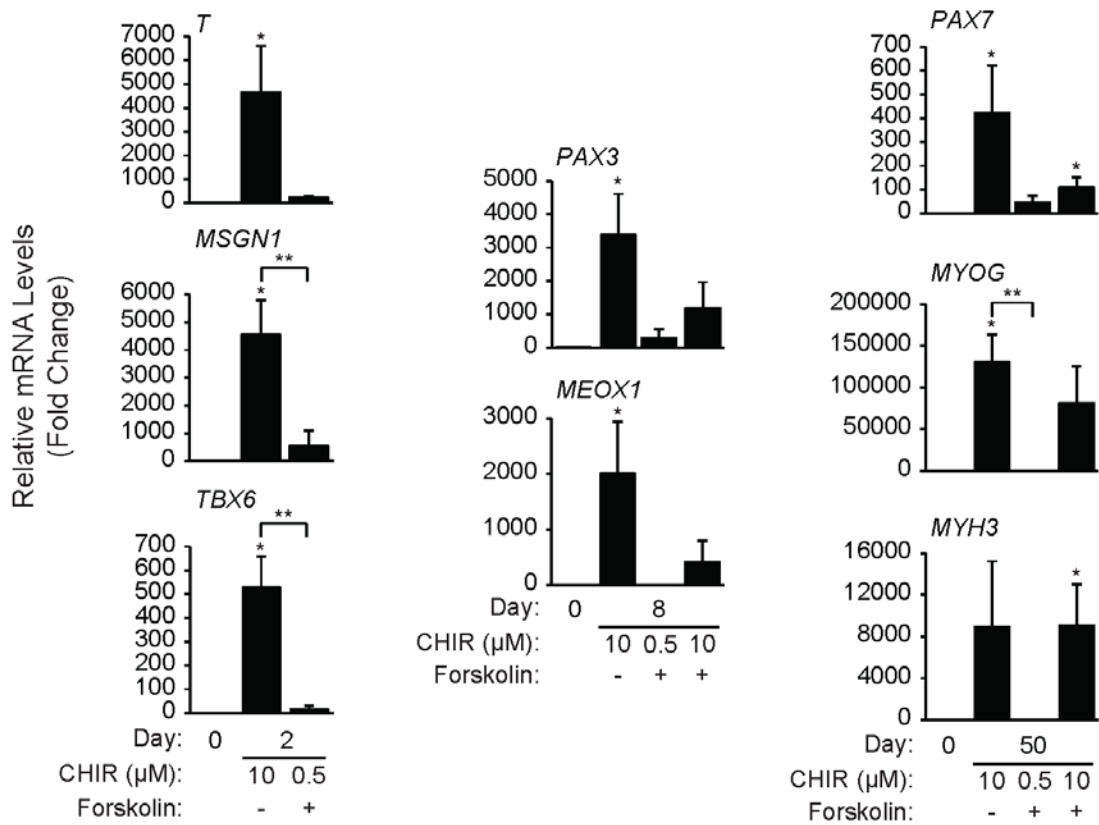


Figure A2.3

Figure A2.3. Forskolin did not enhance the CHIR99021-driven development of mesoderm or terminal myogenesis, related to Figure 2.3. The 0.5 μM CHIR99021, 10 ng/mL FGF2, and 20 μM Forskolin cocktail as performed by Xu *et al.* was applied for the first 7 days of our differentiation, or FGF2 and Forskolin were applied between days 2 and 7 following our 10 μM CHIR99021 treatment. Including FGF2 and Forskolin during 10 μM CHIR99021 treatment from days 0 to 2 had excessive toxicity towards the cells and was not pursued (data not shown). qPCR for early mesoderm, somite, or terminal myogenic genes showed no significant improvement with the addition of Forskolin in our protocol, according to student's t-test ($n = 3$ independent experiments, $*p \leq 0.05$ vs. day 0, $**p \leq 0.05$ Forskolin vs. 10 μM CHIR99021).

Table A2.1. Media and components utilized in the growth and differentiation of hESCs, related to Chapter 2 Experimental Procedures.

E8/E6 Media	
DMEM/F12	100%
Components:	
NaHCO ₃	543 µg/mL
Ascorbic Acid	64 µg/mL
Insulin	19.4 µg/mL
Transferrin	10.7 µg/mL
Sodium Selenium	0.014 µg/mL
Gentamicin	50 µg/mL
FGF2 (E8 Only)	100 ng/mL
TGFβ1 (E8 Only)	2 ng/mL

StemPro-34 Media	
StemPro-34 SFM	100%
Components:	
L-Glutamine	2 mM
Monothioglycerol	0.45 mM
Transferrin	10.7 µg/mL
Gentamicin	5 µg/mL
FGF2	5 ng/mL

N2 Media	
DMEM/F12	100%
Components:	
Insulin / Transferrin / Selenium	1%
N2 Supplement	1%
Gentamicin	5 µg/mL

Table A2.2. Media and components utilized in the growth and differentiation of mESCs, related to Chapter 2 Experimental Procedures.

Maintenance Media	
DMEM	85%
Fetal Bovine Serum	15%
Components:	
Non-Essential Amino Acids	1%
Penicillin / Streptomycin	1%
β -Mercaptoethanol	0.1 mM
Leukemia Inhibitory Factor	1000 U/mL

Serum Free Maintenance Media	
Neurobasal	50%
DMEM/F12	50%
Components:	
B27 Supplement	1%
Penicillin / Streptomycin	1%
Bovine Serum Albumin	0.5%
N2 Supplement	0.5%
L-Glutamine	2 mM
Monothioglycerol	0.15 mM
Leukemia Inhibitory Factor	1000 U/mL
BMP4	10 ng/mL

Serum Free Differentiation Media	
IMDM	75%
F12	25%
Components:	
B27 (w/o RA) Supplement	1%
Penicillin / Streptomycin	1%
Bovine Serum Albumin	0.5%
N2 Supplement	0.5%
Monothioglycerol	0.45 mM
Ascorbic Acid	50 μ g/mL

StemPro-34 Media	
StemPro-34 SFM	100%
Components:	
Penicillin / Streptomycin	1%
L-Glutamine	2 mM
FGF2	10 ng/mL

N2 Media	
DMEM/F12	100%
Components:	
N2 Supplement	1%
Penicillin / Streptomycin	1%

Table A2.3. List of qPCR primers, related to Chapter 2 Experimental Procedures.

Human Primer Name	Forward Primer (5' - 3')	Reverse Primer (5' - 3')
<i>T</i>	TTCATAGCGGTGACTGCTTATCA	CACCCCCATTGGGAGTACC
<i>EN1</i>	GAGCGCAGGGCACCAAATA	CGAGTCAGTTTTGACCACGG
<i>FOXA2</i>	TGTGTATTCTGGCTGCAAGG	CCTGCAACCAGACAGGGTAT
<i>GAPDH</i>	TGGTGCTGAGTATGTCGTGGAGT	AGTCTTCTGAGTGGCAGTGATGG
<i>LBX1</i>	CTCGCCAGCAAGACGTTTAAG	CGCTGCCCAAAGATGGTCATA
<i>MEOX1</i>	GCAGGGGGTTCCAAGGAAAT	GTCAGGTAGTTATGATGGGCAA
<i>MET</i>	AGCGTCAACAGAGGGACCT	GCAGTGAACCTCCGACTGTATG
<i>MSGN1</i>	AACCTGCGCGAGACTTTCC	ACAGCTGGACAGGGAGAAGA
<i>MYF5</i>	AATTTGGGGACGAGTTTGTG	CATGGTGGTGGACTTCCTCT
<i>MYH3</i>	TTGATGCCAAGACGTATTGCT	GGGGGTTTCATGGCGTACAC
<i>MYH6</i>	CAACAATCCCTACGACTACGC	ACGTCAAAGGCACTATCGGTG
<i>MYL2</i>	TTGGGCGAGTGAACGTGAAAA	CCGAACGTAATCAGCCTTCAG
<i>MYOD1</i>	TGCACGTCGAGCAATCCAAA	CCGCTGTAGTCCATCATGCC
<i>MYOG</i>	GCTGTATGAGACATCCCCCTA	CGACTTCCTCTTACACACCTTAC
<i>NEUROG1</i>	GCTCTCTGACCCCAGTAGC	GCGTTGTGTGGAGCAAGTC
<i>NKX2-5</i>	GCAGGACCAGACTCTGGAGC	GAGTCCCCTAGGCATGGCTT
<i>NOG</i>	GGCCAGCACTATCTCCACAT	ATGAAGCCTGGGTCGTAGTG
<i>NPPA</i>	TCCTCTGATCGATCTGCCCT	CTCTGGGCTCCAATCCTGTC
<i>PAX3</i>	CTCACCTCAGGTAATGGGACT	CGTGGTGGTAGGTTCCAGAC
<i>PAX7</i>	CCCCCGCACGGGATT	TATCTTGTGGCGGATGTGGTTA
<i>SIM1</i>	TCCATAATCAGACTCACGACCA	TGGGGCTACCACGAAGATGAA
<i>SOX2</i>	TACAGCATGTCCTACTCGCAG	GAGGAAGAGGTAACCACAGGG
<i>SOX10</i>	CCTCACAGATCGCCTACACC	CATATAGGAGAAGGCCGAGTAGA
<i>TBX6</i>	CATCCACGAGAATTGTACCCG	AGCAATCCAGTTTAGGGGTGT

Mouse Primer Name	Forward Primer (5' - 3')	Reverse Primer (5' - 3')
<i>Actb</i>	AAATCGTGCGTGACATCAAA	AAGGAAGGCTGGAAAAGAGC
<i>T</i>	CTGGACTTCGTGACGGCTG	TGACTTTGCTGAAAGACACAGG
<i>Meox1</i>	TGGCCTATGCAGAATCCATTCC	TGGATCTGAGCTGCGCATGTG
<i>Msgn1</i>	CTTCTGACACCGCTGGTCTG	GTGACTGCCGTAGCCATCG
<i>Myh3</i>	GCATAGCTGCACCTTTCCCTC	GGCCATGTCCTCAATCTTGT
<i>Myh6</i>	CAACAACCCATACGACTACGC	ACATCAAAGGGCCACTATCAGTG
<i>Myod1</i>	CCCCGCGCGCAGAATGGCTACG	GGTCTGGGTTCCCTGTTCTGTGT
<i>Myog</i>	GCAATGCACTGGAGTTCG	ACGATGGACGTAAGGGAGTG
<i>Nkx2-5</i>	AAGCAACAGCGGTACCTGTC	GCTGTGCTTGCACCTGTAG
<i>Pax3</i>	TTTCACCTCAGGTAATGGGACT	GAACGTCCAAGGCTTACTTTGT
<i>Pax7</i>	CTCAGTGAGTTCGATTAGCCG	AGACGGTTCCTTTGTGCG

Appendix 3: Supplemental Information, related to Chapter 3

Table A3.1. Complete $\log_2()$ transformed and quantile-normalized gene expression dataset.

https://www.dropbox.com/s/azlsvuzqyzjop1p/Mike_rep1%2B2%2B3_gPSort.LogQuant.xlsx?dl=0

Table A3.2. Filtered dataset for probes with at least $\log_2() = 5$ expression and an absolute $\log_2() = 2$ difference in expression relative to day 0 control, related to Figure 3.1.

https://www.dropbox.com/s/82bb76aebhqy8l/Mike_rep1%2B2%2B3_gPSort.LogQuantKeep.xlsx?dl=0

Table A3.3. Clustered probes from the Table A3.2 filtered dataset, related to Figure 3.1.

https://www.dropbox.com/s/guhhdq3psd3s20j/Mike_rep1%2B2%2B3_gPSort.LogQuant_Clusters.xlsx?dl=0

Table A3.4. Filtered dataset for probes with at least $\log_2() = 5$ expression and an absolute $\log_2() = 2$ difference in expression relative to day 0 or day 0' controls, related to Figure 3.4.

https://www.dropbox.com/s/centxjl9ibc5y33/Mike_rep1%2B2%2B3_gPSort.LogQuant_Chointernal.xlsx?dl=0

Appendix 4: Curriculum Vitae

MICHAEL L. SHELTON

EDUCATION AND RESEARCH EXPERIENCE

Ph.D. Biochemistry

2012 – 2018

Supervisor: Dr. Ilona Skerjanc & Dr. Alexandre Blais University of Ottawa, Ontario

Doctoral Thesis: “Generation and characterization of human embryonic stem cell-derived muscle progenitors”

- 9.3 Cumulative GPA

Major Projects:

- Developed a protocol to generate skeletal muscle from human embryonic stem cells; the proportion of cells in culture bearing muscle identity improved from our previously published 4% to over 90% with the new protocol.
- Performed gene expression analysis on muscle generated with the new protocol, and using several bioinformatics approaches, characterized and compared embryonic stem cell-derived muscle to normal adult muscle stem cells.
- Transplanted the embryonic stem cell-derived muscle into mice to assess the cells' suitability for an eventual stem cell therapy: the treatment of human patients bearing damaged or diseased muscle with culture-derived muscle.

Relevant Courses:

- Introduction to Developmental Biology
- Physiology and Pathophysiology of Energy Metabolism and Muscle Functions
- Advanced Topics in Cell Regulation
- Neuromuscular Function and Dysfunction
- Structure and Expression of Eukaryotic and Prokaryotic Genomes

B.MSc Clinical Biochemistry, Genetics minor

2006 – 2010

Supervisor: Dr. Gabriel E. DiMattia University of Western Ontario, Ontario

Honours Thesis: “Inhibiting Akt and mTOR signaling in epithelial ovarian cancer”

- 88.6% Grade Percentage

Major Project:

- Determined that pharmacological inhibitors of autophagy could reduce cell numbers in ovarian cancer cell lines and primary patient samples that were cultured under low nutrient conditions, modeling intraperitoneal metastasis.

AWARDS

\$15 000.00 – Ontario Graduate Scholarship	2014 – 2015
\$30 000.00 – Queen Elizabeth II – Scholarship in Science and Technology	2012 – 2014
\$15 000.00 – Ontario Graduate Scholarship	2011 – 2012
\$15 000.00 – University of Ottawa Excellence Scholarship	2010 – 2014

PROFESSIONAL EXPERIENCE

Lab Coordinator

2011 – 2017

University of Ottawa, Ottawa, Ontario

- Managed 6 – 8 undergraduate teams during 3 – 6 hour weekly labs.
- Engaged in project planning, oral-visual presentation training, and report writing with undergraduate teams.
- Taught invaluable hands-on lab skills and techniques to students with little to no lab experience.
- Marked students' weekly and end-of-term reports in a timely and constructive manner.

Honours Undergraduate and Graduate Co-supervisor

2011 – 2018

University of Ottawa, Ottawa, Ontario

- Mentored students in a one-on-one capacity and helped design their 4th academic year honours project.
- Taught advanced lab techniques involving living and chemical material, data and statistical analysis, and how to write a formal research article.
- Guided students through finding and interpreting published research.

VOLUNTEER EXPERIENCE

Logistics Team

2013

uOttawa Bill Nye Organizing Committee, Ottawa, Ontario

- Helped plan the crowd flow and ticket processing for the event, and also managed the live crowd of thousands of attendees.

Orientation Week Leader

2010 – 2011

uOttawa Science Students' Association, Ottawa, Ontario

- Welcomed university freshmen to campus through a week-long series of teambuilding and social icebreaker activities.

Tutor

2008 – 2009

Northwest London Resource Centre, London, Ontario

- Motivated elementary school students to become self-sufficient in math and reading.

International Humanitarian Aid

2008

LiveDifferent, Puerto Plata, Dominican Republic

- Assisted nursing students and doctors with a traveling free medical clinic, and also took part in the construction of a community center.

TECHNICAL SKILLS

Adobe Creative Suite image processing, bacterial and human cell culture, bioinformatics analysis of mRNA microarray and sequencing, fluorescent and confocal microscopy, live animal experimentation, molecular biology, WHMIS hazardous chemical training.

ORAL AND POSTER PRESENTATIONS

Poster Presentation

2014

Keystone Symposia: Growth and Wasting in Heart and Skeletal Muscle, New Mexico, USA
Shelton M., Metz J., Liu J., Carpenedo R., Demers S. P., Stanford W. L., and Skerjanc I. S., Inhibition of GSK3b enhances embryonic stem cell-derived skeletal myogenesis.

Invited Speaker / Poster Presentation

2013

Myogenesis Gordon Research Seminar, Lucca, Italy
Shelton M., Liu J., and Skerjanc I. S., Enrichment of skeletal muscle progenitors from embryonic stem cells.

Invited Speaker

2010

Summer Student Seminar Series, Ottawa, Ontario
Shelton M., Voronova A., and Skerjanc I. S., Regulation of Pax3 function by Mage-d1 during embryonic stem cell myogenesis.

PUBLICATIONS

Shelton M., Liu J., O'Neil D., Skerjanc I. S., Blais A. *Gene expression profiling of CHIR99021-induced skeletal myogenesis in human embryonic stem cells reveals a quiescent satellite cell-like profile for myogenic cultures. Manuscript in preparation.*

Shelton M., Kocharyan A., Liu J., Skerjanc I. S., and Stanford W.L. *Robust generation and expansion of skeletal muscle progenitors and myocytes from human pluripotent stem cells. Methods. 2016;101:73-84.*

Shelton M., Metz J., Liu J., Carpenedo R. L., Demers S. P., Stanford W. L., and Skerjanc I. S. *Derivation and Expansion of PAX7-Positive Muscle Progenitors from Human and Mouse Embryonic Stem Cells. Stem Cell Rep. 2014;4(3):516-29*

Al-Madhoun A., Voronova A., Ryan T., Zakariyah A., McIntire C., Gibson L., **Shelton M.**, Ruel M., and Skerjanc I. S., *Testosterone enhances cardiomyogenesis in stem cells and recruits the Androgen Receptor to the MEF2C and HCN4 genes. J Mol Cell Cardiol. 2013;60:164-71.*

Wong, J., Mehta, V., Coutu, J., Voronova, A., Ryan, T., **Shelton, M.**, and Skerjanc, I.S., *β -catenin is essential for efficient in vitro premyogenic mesoderm formation but can be partially compensated by retinoic acid signaling, PLoS One. 2013;8(2):e57501.*

Ryan T., **Shelton, M.**, Lambert J. P., Boisvenue S., Ruel M., Figeys D., and Skerjanc I. S., *Myosin Phosphatase modulates the cardiac cell fate by regulating the subcellular localization of Nkx2.5 in a Wnt/ROCK-dependent pathway, Circulation Research, 2013;112(2):257-66.*

Voronova, A., Al Madhoun, A., Fischer, A., **Shelton, M.**, Karamboulas, C., and Skerjanc, I.S., *Gli2 and MEF2C activate each other's expression and function synergistically during cardiomyogenesis in vitro, Nucleic Acids Research, 2012;40(8):3329-3347.*