NOTE TO USERS

Page(s) not included in the original manuscript are unavailable from the author or university. The manuscript was microfilmed as received

IV & V

This reproduction is the best copy available.

UMI
Sayed Ali Raza
AUTEUR DE LA THÈSE / AUTHOR OF THESIS

M.A.Sc. (Electrical and Computer Engineering)
GRADE / DEGREE

School of Information Technology and Engineering
FACULTÉ, ÉCOLE, DÉPARTEMENT / FACULTY, SCHOOL, DEPARTMENT

Design and Control of a Quadrotor Unmanned Aerial Vehicle
TITRE DE LA THÈSE / TITLE OF THESIS

W. Gueaieb
DIRECTEUR (DIRECTRICE) DE LA THÈSE / THESIS SUPERVISOR

CO-DIRECTEUR (CO-DIRECTRICE) DE LA THÈSE / THESIS CO-SUPERVISOR

V. Groza
P. Liu (Carleton University)

Gary W. Slater
Le Doyen de la Faculté des études supérieures et postdoctorales / Dean of the Faculty of Graduate and Postdoctoral Studies
Design and Control of a Quadrotor Unmanned Aerial Vehicle

by

Syed Ali Raza

Thesis submitted to the
Faculty of Graduate and Postdoctoral Studies
In partial fulfillment of the requirements
For the M.A.Sc. degree in
Electrical and Computer Engineering

School of Information Technology and Engineering
Faculty of Engineering
University of Ottawa

© Syed Ali Raza, Ottawa, Canada, 2010
NOTICE:

The author has granted a non-exclusive license allowing Library and Archives Canada to reproduce, publish, archive, preserve, conserve, communicate to the public by telecommunication or on the Internet, loan, distribute and sell theses worldwide, for commercial or non-commercial purposes, in microform, paper, electronic and/or any other formats.

The author retains copyright ownership and moral rights in this thesis. Neither the thesis nor substantial extracts from it may be printed or otherwise reproduced without the author’s permission.

In compliance with the Canadian Privacy Act some supporting forms may have been removed from this thesis.

While these forms may be included in the document page count, their removal does not represent any loss of content from the thesis.

AVIS:

L’auteur a accordé une licence non exclusive permettant à la Bibliothèque et Archives Canada de reproduire, publier, archiver, sauvegarder, conserver, transmettre au public par télécommunication ou par l’Internet, prêter, distribuer et vendre des thèses partout dans le monde, à des fins commerciales ou autres, sur support microforme, papier, électronique et/ou autres formats.

L’auteur conserve la propriété du droit d’auteur et des droits moraux qui protège cette thèse. Ni la thèse ni des extraits substantiels de celle-ci ne doivent être imprimés ou autrement reproduits sans son autorisation.

Conformément à la loi canadienne sur la protection de la vie privée, quelques formulaires secondaires ont été enlevés de cette thèse.

Bien que ces formulaires aient inclus dans la pagination, il n’y aura aucun contenu manquant.
Abstract

This research work is focused on the different steps of designing, building, simulating, and testing an intelligent flight control module for an increasingly popular unmanned aerial robot vehicle (UAV), known as a quadrotor. Also an in-depth view of the modeling of the kinematics, dynamics, and control of such an interesting UAV is presented. Eventually, a quadrotor UAV test-bed is built from scratch using custom off-the-shelf components.

In order to achieve autonomous flight, fuzzy logic is adopted for building the flight controller of the quadrotor. It has been witnessed that fuzzy logic control may offer several advantages over certain types of conventional control methods, specifically in dealing with highly nonlinear systems and modeling uncertainties. Some of these advantages are explained and compared with other conventional control techniques. Two types of fuzzy inference engines are employed in the design of the flight controller each method of which is explained and evaluated.

A helium balloon of calculated size is added to the frame of the quadrotor so that the lifting gas cancels some of the dead weight. A feasible ratio of buoyancy force and weight is found to maintain the stability of the quadrotor. A feasible size and pitch of propellers is also explored to minimize the power usage as well as providing sufficient thrust for desired maneuverability.

A bank of supercapacitors is also added to the existing power supply design. The idea is to exploit the advantages of super capacitors such as fast-charging and discharging and high power density. The proposed design of power supply provides longer operational time when compared to the conventional battery based circuits. Also the design is cost effective and improves the battery life by preventing deep discharges from the lithium-polymer battery power source.

The experimental results demonstrated a successful control performance under both inference engines. When compared to other conventional techniques applied for a similar purpose, the proposed methodology showed a higher robustness despite the induced disturbances. Also a slight improvement was observed in the overall flight-time of the quadrotor after applying the hybrid UAV design as well as the hybrid power supply unit (PSU) module to the quadrotor.
Acknowledgements

This thesis is the result of research work conducted over the past two years, during which period I have made the acquaintance of many individuals who have provided me with their guidance, support and help. I would like to express my deep appreciation and acknowledge each of these individuals as I write this report.

First, I wish to thank my wife, Shaista, and my family for their encouragement and unfailing support specially during my studies.

I would like to express my gratitude to my research supervisor, Dr. Wail Gueaieb, for giving me the opportunity to work with him. And also to thank him for a very organized way of supervising the research, and for his dedication, which lead me to valuable publication experience.

I found Professor Joshua Marshall of Mechanical and Aerospace Engineering Department, Carleton University, very helpful and would like to thank him for providing advise on improving the rigidity of the quadrotor airframe.

Many thanks to Mr. John Perrins for training me in operating the lathe machines, and helping to make the center block of the quadrotor airframe.

Special thanks to Mr. Randy Single of Red River College, who assisted me in designing and making light-weight motor mounts. Also, for providing several components which later came in very handy in completing the prototype.

I would like to acknowledge Mr. Alan Stewart for providing me with technical advice regarding various components of the quadrotor prototype. Thanks to Mr. Ian Andrew Myers of the Electronics Shop for his help.

My colleague Steven Recoskie was a source of useful advice and support regarding the procurement, design and development of the helium envelope.

The ARISE team at University of Ottawa provided me with resources and electronic equipment for conducting experiments during my research for which I am very grateful.

Last but not least, my gratitude to Mr. Paul Cassella from American Polyfilm, Inc. for supplying sufficient sample material to be used in the making of the helium envelope.
## Contents

1 Introduction .................................................................................. 1
  1.1 Motivation .................................................................................. 1
  1.2 Quadrotor Unmanned Aerial Vehicles ........................................ 2
  1.3 Problem Statement ..................................................................... 3
  1.4 Thesis Contributions .................................................................. 6
  1.5 Thesis Organization .................................................................. 7

2 Literature Review ........................................................................... 9
  2.1 Unmanned Aerial Vehicles ......................................................... 9
    2.1.1 UAV Classification ................................................................ 11
  2.2 Quadrotor History and Background .......................................... 14
  2.3 State of the Art .......................................................................... 15
    2.3.1 Atilim University .................................................................. 15
    2.3.2 Brigham Young University .................................................. 16
    2.3.3 Middle East Technical University ......................................... 16
    2.3.4 Pennsylvania State University ............................................. 17
    2.3.5 Swiss Federal Institute of Technology .................................... 18
  2.4 Flight Controller Designs for Quadrotors .................................. 19
  2.5 Hybrid Aircraft/Unconventional UAV designs ............................ 20
  2.6 Hybrid Power Sources ............................................................. 21
  2.7 Summary .................................................................................. 21

3 Quadrotor Kinematics and Dynamics .......................................... 23
  3.1 Preliminaries ............................................................................. 24
  3.2 Quadrotor Kinematics ............................................................... 25
  3.3 Quadrotor Dynamic Model ......................................................... 27
  3.4 Aerodynamic Forces and Moments ............................................ 28
3.5 Summary .......................................................... 31

4 Controller Design ........................................... 32
  4.1 Fuzzy Logic Control ........................................... 32
  4.2 The Flight Controller Algorithm .......................... 33
  4.3 Fuzzy Inference System (FIS) .............................. 37
     4.3.1 Mamdani Fuzzy Model ................................ 37
     4.3.2 Sugeno Fuzzy Model .................................. 38
  4.4 Summary ...................................................... 38

5 Hybrid Quadrotor UAV Design ......................... 40
  5.1 Airframe Design ........................................... 40
  5.2 Helium Envelope Design .................................. 43
  5.3 Propulsion Unit ........................................... 45
     5.3.1 Brushless DC Motors ................................... 45
     5.3.2 Electronic Speed Controller (ESC) .................. 46
     5.3.3 Propellers .............................................. 47
  5.4 System Design and On-board Controller ................ 51
  5.5 Wireless Communication Module .......................... 54
  5.6 Summary ...................................................... 54

6 Sensing and Perception ................................. 55
  6.1 Inertial Measurement Unit Design ....................... 55
  6.2 Online Attitude Estimation Technique .................. 58
  6.3 Global Positioning System (GPS) ........................ 63
  6.4 Ultrasonic Range Finder .................................. 64
  6.5 Summary ...................................................... 67

7 Power Management Unit ................................. 68
  7.1 Power-Related Challenges ............................... 68
  7.2 Supercapacitors .......................................... 69
  7.3 Supercapacitor - Battery Hybrid PSU ................... 70
  7.4 Summary ...................................................... 71

8 Experiments and Results ................................ 74
  8.1 Fuzzy Flight Controller Experiments .................. 74
8.1.1 Quadrotor Simulator ........................................... 75
8.1.2 Simulation Experiments and Results ......................... 76
8.1.3 Test-bed Experiments and Results ............................ 79
8.2 Online Attitude Estimation Results .............................. 86
8.3 Increased Flight-time using Hybrid PSU .......................... 91
8.4 Increased Flight-time using Helium Balloon ..................... 95
8.5 Summary .......................................................... 96

9 Conclusion ......................................................... 97
List of Tables

1.1 Quadrotor project flight times ....................................... 5
2.1 Fixed-wing, heavier-than-air UAV classification. ......................... 11
2.2 MAV guidelines .......................................................... 12
4.1 The rule base of the fuzzy controller. .................................. 36
5.1 Airframe material comparison. .......................................... 42
5.2 Helium envelope material comparison, VG=Very Good, P=Poor. .......... 44
5.3 Buoyancy lift vs. envelope volume. ..................................... 45
5.4 Propeller characteristic table, GP=Great Planes. ....................... 48
5.5 Propeller thrust vs current, A=APC,Z=Zinger,and G=Great Planes. ... 49
5.6 Microcontrollers comparison table. .................................... 52
5.7 The quadrotor UAV component summary. ................................ 53
6.1 GPGGA  global positioning system fixed data message template ...... 64
6.2 GPRMC  recommended minimum specific GNSS data message template 65
6.3 NMEA input messages ................................................... 65
7.1 Battery characteristic table. ............................................. 69
9.1 Suggested component replacement for weight reduction. ............... 98
# List of Figures

1.1 (Left) A model quadrotor and (right) the conceptual diagram ........................................ 3
1.2 Quadrotor dynamics ........................................................................................................ 4
1.3 Example mass and power distributions of a quadrotor. .................................................. 6

2.1 1914 test of seaplane’s gyro-based stabilization [40] ...................................................... 10
2.2 UAVs and airspace classes of the National Airspace System [41] ................................. 10
2.3 Black widow MAV [22] ...................................................................................................... 12
2.4 Mesicopter MAV .............................................................................................................. 13
2.5 Reynolds number vs. gross weight [38] ............................................................................ 13
2.6 Bréguet Richet Gyroplane No. 1 [46] .............................................................................. 14
2.7 Quadrotor designed by George De Bothezat, February 21, 1923 [46] .................... 14
2.8 Öhmichen quadrotor [46] ................................................................................................ 15
2.9 Atilim University quadrotor [32] .................................................................................... 16
2.10 Brigham Young University quadrotor [21] ................................................................. 17
2.11 METU quadrotor [12] .................................................................................................... 17
2.12 Pennsylvania State University quadrotor [26] ........................................................... 18
2.13 OS4 quadrotor [6] .......................................................................................................... 19
2.14 Four rotor rotastat [31] ................................................................................................. 20
2.15 The SkyCat hybrid aircraft [56] .................................................................................... 21

3.1 The inertial, body and vehicle frames of reference ......................................................... 24
3.2 Moment of inertia .......................................................................................................... 27
3.3 Quadrotor thrust ............................................................................................................ 29
3.4 Rolling torque ................................................................................................................ 29
3.5 Pitching torque ............................................................................................................. 30
3.6 Yawing torque ............................................................................................................ 31

4.1 Control scheme ............................................................................................................. 34
List of Symbols

\( \mathcal{F}_n \) represents the reference frame where the subscript \( n \in \{i, b, v, \phi, \theta\} \).

\( ()_{\mathcal{F}_n} \) represents a point or a vector in reference frame \( \mathcal{F}_n \).

\( (\cdot), (\cdot) \) represent first and second time derivatives, respectively.

\( R_{\mathcal{F}_1}^{\mathcal{F}_2} \in \mathbb{R}^{3 \times 3} \) is the rotation matrix that maps frame \( \mathcal{F}_1 \) to frame \( \mathcal{F}_2 \).

\( P \) is the position vector.

\( \phi \) pitch angle.

\( \theta \) roll angle.

\( \psi \) yaw angle.

\( \Omega \) is the orientation vector.

\( M \) is the mass of quadrotor (including the motors).

\( m \) is the mass of one motor.

\( l \) is the length of the arms of quadrotor.

\( g \) acceleration due to gravity.

\( I \) is the identity matrix.

\( F \) is the force vector.

\( \tau \) is the torque vector.

\( W \) is the weight.

\( J \) is the moment of inertia vector.

\( K_T \) and \( K_\tau \) are motor constants.

\( T \) is the total thrust.
Acronyms

ADC  Analog to Digital Converter
BLDC  Brushless Direct Current
CFRP  Carbon Fiber reinforced polymer
CMOS  Complementary Metal-Oxide Semiconductor
COG  Center of Gravity
DOF  Degree Of Freedom
ESC  Electronic Speed Controller
FIS  Fuzzy Inference System
FLC  Fuzzy Logic Controller
FPGA  Field Programmable Gate Arrays
GPS  Global Positioning System
HA  Hybrid Aircraft
HLH  Heavy Lift Helicopter
IMU  Inertial Measurement Unit
INS  Inertial Navigation System
LQR  Linear Quadratic Regulator
MAV  Micro Aerial Vehicle
MEMS  Micro Electromechanical Systems
NMEA  National Marine Electronics Association
PID  Proportional Integral Derivative
PSU  Power Supply Unit

PWM  Pulse Width Modulation

SARSAT  Search and Rescue Satellite-aided Tracking

STARMAC  Stanford Testbed of Autonomous Rotorcraft for Multi-Agent Control

TSK  Takagi-Sugeno-Kang

UART  Universal Asynchronous Receiver Transmitter

UAV  Unmanned Aerial Vehicle

VTOL  Vertical Take Off and Landing
Chapter 1

Introduction

1.1 Motivation

A small plane crashes in the wilderness, and time is of the essence in locating the wreckage and reaching the survivors. A flood in the aftermath of a hurricane or tsunami strands isolated victims throughout the vast underwater expanse of a devastated city, as search and rescue personnel face the challenges of coordination and deployment on a mass scale. Unknown numbers of victims are trapped in the unstable wreckage of a collapsed urban building. In disaster scenarios such as these, along with many others, recent technological innovations are changing the face of search and rescue operations. In 2007, the Search and Rescue Satellite-aided Tracking (SARSAT) system was responsible for the rescue of 353 people in 130 incidents in the United States [48]. Robots were used on-site in an urban search and rescue capacity following the September 11, 2001 attacks on the World Trade Center [11], performing tasks such as identifying stable paths in the rubble, structural inspection, and searching for victims through miniature voids.

In particular, the motivation for employing robots for search and rescue is multifaceted. Robots provide the advantage of being able to be deployed in diverse physical environments, whether on land, by air, or by sea. In addition, robots can operate in conditions which are hazardous or inhospitable to humans, thereby minimizing the risk to responding personnel. Robots may also be equipped with high-end processing electronics, enhanced sophisticated sensors, and long distance communication capabilities, which complement and extend human faculties. Finally, being machines, robots can be deployed within minutes, and can work as long as required without facing issues such as cognitive fatigue, unlike search and rescue personnel.
Despite the advantages of using robots in search and rescue operation, the technology is still in its infancy and there are many issues which need to be addressed. Search and rescue missions [20] as well as simulations, have demonstrated several areas in which robot contributions need to be improved. Advances in computing, MEMS inertial measurement sensors, and communications technology make it possible to achieve autonomous performance and coordination of these vehicles in test environments [27] [28]. But, achieving complete autonomous performance in real environments is a milestone yet to be reached. The overall size of the robot is constrained by the limitations posed by present minimal size actuators and the highest density power storage available. Mobility of these robots during deployment, and difficulty in carrying the robots from one site to another was a concern in many scenarios [11], with easy to assemble and easy to carry machines indicated as the need of many users. Also, an easy to operate, intuitive user interface is preferred, so that the robot can be operated by any individual, without the need of advanced technical knowledge of the device. Social intelligence and human robot interaction has also been studied as the answer to such needs [20]. Finally, for robots to work side by side with humans on search and rescue missions, a longer operation time is a necessity, hence the need for a more power-efficient design of the robot, and the use of high-capacity energy sources.

1.2 Quadrotor Unmanned Aerial Vehicles

Search and rescue circumstances may call for real-time aerial surveillance imagery, systematic scanning of a large geographical area, delivery of medical supplies to remote victims, or various other operational requirements ideally suited to the application of flying autonomous robots.

Unmanned aerial vehicles (UAVs) are subdivided into two general categories, fixed wing UAVs and rotary wing UAVs. Rotary winged craft are superior to their fixed wing counterparts in terms of achieving higher degree of freedom, low speed flying, stationary flights, and for indoor usage. A quadrotor, as depicted in Figure 1.1, is a rotary wing UAV consisting of four rotors located at the ends of a cross structure. By varying the speeds of each rotor, the flight of the quadrotor is controlled. Quadrotor vehicles possess certain essential characteristics, which highlight their potential for use in search and rescue applications. Characteristics that provide a clear advantage over other flying UAVs include their Vertical Take Off and Landing (VTOL) and hovering capability, as well as their ability to make slow precise movements. There are also definite advantages
to having a four rotor based propulsion system, such as a higher payload capacity, and impressive maneuverability, particularly in traversing through an environment with many obstacles, or landing in small areas. Furthermore, a lot of research has already been conducted on the modeling and control of a quadrotor [1] [5] [9] [13] [25] [57].

As illustrated by the conceptual diagram in Figure 1.1, the quadrotor attitude is controlled by varying the rotation speed of each motor. The front rotor (M_f) and the back rotor (M_b) pair rotates in a clockwise direction, while the right rotor (M_r) and left rotor (M_l) pair rotates in a counter-clockwise direction. This configuration is devised in order to balance the drag created by each of the spinning rotor pairs. Figure 1.2 shows the basic four maneuvers that can be accomplished by changing the speeds of the four rotors. By changing the relative speed of the right and left rotors, the roll angle of the quadrotor is controlled. Similarly, the pitch angle is controlled by varying the relative speeds of front and back rotors, and the yaw angle by varying the speeds of clockwise rotating pair and counter-clockwise rotating pair. Increasing or decreasing the speeds of all four rotors simultaneously controls the collective thrust. A roll motion can be achieved while hovering by increasing the speed of the right rotor, while decreasing the speed of the left rotor by the same amount. Hence, the overall thrust is kept constant.

1.3 Problem Statement

A quadrotor offers a challenging control problem due to its highly unstable nature. An effective control methodology is therefore needed for such a unique airborne vehicle. Many control techniques have been proposed, however, with the exception of STARMAC [27], their primary focus is mostly for indoor flight control and therefore do not account for
environmental uncertainties.

Another major drawback with the conventional quadrotor design is its high power consumption, resulting in reduced flight times. Table 1.1 lists the flight times achieved by some key quadrotor projects. As the data shows, the maximum flight time obtained is roughly around 20 minutes. It is important to mention that most of the projects listed were not specifically aimed towards achieving higher flight times; however, considerations were taken into account in order to at least produce an acceptable flight time. As longer flight endurance is essential for accomplishing search and rescue missions, a quadrotor design capable of sustaining the power requirements for an extended time period is required.

With an aim to achieve autonomous flight, this thesis is focused on the design and development of a fuzzy logic based control strategy, specifically for dealing with nonlinear systems with environmental uncertainties. Also, this work is concerned with rectifying design disadvantages of quadrotors in order to improve the flight time.

The mass and power distributions of even the most integrated customized designs indicate bottleneck areas as shown in the Figure 1.3. It is evident that almost 60% of the system mass is comprised of the actuators and the battery. Also, a lion’s share of 90% of the total power is consumed by the actuators only.

Therefore, in order to improve the flight time we need to find a solution for reducing
Table 1.1: Quadrotor project flight times

<table>
<thead>
<tr>
<th>Thesis/Project</th>
<th>Flight-time</th>
<th>Control Method</th>
<th>Picture</th>
</tr>
</thead>
<tbody>
<tr>
<td>STARMAC, Stanford University, 2005 [57]</td>
<td>10 min.</td>
<td>Reinforcement Learning</td>
<td></td>
</tr>
<tr>
<td>Pennsylvania State University, Hanford, 2005 [26]</td>
<td>Est. 15 min.</td>
<td>PI</td>
<td></td>
</tr>
<tr>
<td>Helio-copter, Brigham Young University, Powers, 2008 [21]</td>
<td>Est. 20 min.</td>
<td>Visual feedback</td>
<td></td>
</tr>
<tr>
<td>Quad-Rotor UAV, University of British Columbia [13]</td>
<td>3 min.</td>
<td>MBPC and Hoo</td>
<td></td>
</tr>
<tr>
<td>Quad-Rotor Flying Robot, Universiti Teknologi Malaysia [58]</td>
<td>5 min.</td>
<td>PID</td>
<td></td>
</tr>
</tbody>
</table>
the mass distribution for the battery and actuators, as well as minimizing the power consumption of the actuators.

1.4 Thesis Contributions

Two fuzzy logic based flight controllers for an autonomous quadrotor are proposed. Implementation of the proposed control is carried out using Mamdani and Sugeno fuzzy inferencing methodologies. The advantage of the proposed methodology over other conventional methods is the ability to achieve stable flight control under disturbances that are common in outdoor environments. Also, the implementation is lighter in terms of computational loads.

In this study, the problem of having limited energy sources (batteries) on-board, and the higher consumption by the rotors, is dealt with by proposing innovative design changes in the structure of the flying robot (quadrotor) and employing new power electronic technologies for aid.

The modified quadrotor model created is based on the older proposals of Heavy Lift Helicopters (HLH), a hybrid blimp-quadrotor configuration where the buoyant lift of the helium envelope takes care of the major dead weight of the design. The size and shape of the helium balloon is optimized in order to get the longest flight-time, while keeping the total size of the quadrotor, including the propellers, within 1.22 meter side to side.

A relatively newer concept of using a battery and super capacitor hybrid power source to increase the operational time, as well as to improve the battery life, is realized. This
Introduction

The proposed solution is implemented for the very first time on a quadrotor platform to the best of our knowledge. A simulation model of this battery and super capacitor hybrid power source, powering the four BLDC motors using PWM is also developed during the study.

By introducing these modifications to the existing designs of quadrotors a longer flight-time is accomplished, hence making these hybrid blimp-quadrotors a suitable choice for missions demanding higher flight endurance.

1.5 Thesis Organization

The first chapter of this thesis provides an introduction to the motivation behind the use of unmanned aerial vehicles in search and rescue missions. In particular, the idea of quadrotor as a potential search and rescue UAV is presented. The shortcomings with the quadrotor design are highlighted and proposal for improvements are provided.

Chapter 2 provides a comprehensive literature review regarding UAVs, highlighting the significance of quadrotors among UAVs. Relevant quadrotor design variations and characteristics are presented, with historical and current examples. In particular, the quadrotor flight control techniques are discussed and comparisons are drawn. Details about hybrid UAVs are cited and the use of supercapacitors in power related applications is discussed.

In chapter 3, the quadrotor’s kinematics and dynamics are detailed, yielding the equations of motion. These equations are used as a guideline for developing the proposed intelligent flight control scheme.

In chapter 4, fuzzy logic is adopted for building the flight controller of the quadrotor. It has been witnessed that fuzzy logic control may offer several advantages over certain types of conventional control methods, specifically in dealing with highly nonlinear systems and modeling uncertainties. Some of these advantages are explained and compared with other conventional control techniques. Two types of fuzzy inference engines are employed in the design of the flight controller each method of which is explained and evaluated.

Chapter 5 details the construction of the hybrid quadrotor UAV from scratch. The airframe construction, helium envelope design, and the system design are presented.

Chapter 6 is concerned with the development of the inertial measurement unit. An online attitude estimation technique is also presented and implemented. The GPS sensor and ultrasonic range finders are introduced.
In chapter 7 the hybrid power supply unit design is elaborated. The use of supercapacitors in power supplies is explored.

The experiments conducted throughout this research are summarized in chapter 8. Details of the quadrotor simulator and the real-world test-bed are presented, as well as the online attitude estimation results. Improvements in the overall flight-time are also shown through the experiments conducted on the hybrid UAV and the hybrid power supply unit.

Chapter 9 concludes the thesis by summarizing the achievements of this research work. Suggestions for future work are also detailed.
Chapter 2

Literature Review

This chapter provides a comprehensive background into previously published work relevant to the design aspects of the current project. The organization of the material presented herein follows a historical time-line, as it progresses from Unmanned Aerial Vehicles in general, to quadrotors in particular, with a focus on significant designs. A section is dedicated for detailing the concept of hybrid aerial vehicles and their proposed use in the field of UAVs. The last section covers the growing use of supercapacitors in the power electronics and their advantages in extending robots time of flight and improving the battery life.

2.1 Unmanned Aerial Vehicles

The UAV concept originated with the use of gyroscopes for the attitude stabilization of an aircraft [40]. As depicted in Figure 2.1, Lawrence Sperry successfully demonstrated the gyroscope-based stabilization of his plane in 1914, where disturbances were introduced by a man standing on the wing.

From the very first design in the early 1900s, known as the aerial torpedo, to the latest high-altitude, long-endurance military drones, such as the Global Hawk and Reaper [41], the use of unmanned aircraft for military purposes has become increasingly sophisticated and commonplace. Figure 2.2 shows current military UAVs and airspace classes.

At present, apart from military endeavours, UAVs are also being employed in various commercial and industrial applications. In particular, these include the use of unmanned helicopters for crop dusting or precision farming [52], and microwave autonomous copter systems for geological remote sensing [2]. STARMAC [57] is a multi-agent autonomous
Figure 2.1: 1914 test of seaplane’s gyro-based stabilization [40]

Figure 2.2: UAVs and airspace classes of the National Airspace System [41]
rotorcraft, that has potential in security-related tasks, such as remote inspections and surveillance. The commercially available quadrotor kit called DraganFlyer [29] has become a popular choice for aerial mapping and cinematography.

2.1.1 UAV Classification

Similar to other flying craft, UAVs are categorized according to different criteria, including aerodynamics, (e.g. rotary-wing, fixed-wing), altitude and endurance capabilities (e.g. high-altitude long-endurance, medium-altitude long-endurance), and buoyancy (lighter-than-air, heavier-than-air). Table 2.1 shows the U.S. Air Force classification of fixed wing heavier-than-air UAVs.

Table 2.1: Fixed-wing, heavier-than-air UAV classification.

<table>
<thead>
<tr>
<th>Classification</th>
<th>Designation</th>
<th>Length × Wingspan (m)</th>
<th>Approx. Weight (kg)</th>
<th>Flying Range (km)</th>
<th>Speed (knots)</th>
<th>Flight time (hrs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tier N/A</td>
<td>Micro Aerial Vehicle (MAV)</td>
<td>0.15 × 0.15</td>
<td>&lt;5</td>
<td>1-10</td>
<td>27</td>
<td>&lt;2</td>
</tr>
<tr>
<td>Tier I (e.g. Pioneer)</td>
<td>Low altitude, long endurance</td>
<td>4.3 × 5.2</td>
<td>45</td>
<td>up to 250</td>
<td>60-100</td>
<td>5-24</td>
</tr>
<tr>
<td>Tier II (e.g. Predator)</td>
<td>Medium altitude, long endurance (MALE)</td>
<td>8.2 × 16.8</td>
<td>200</td>
<td>900</td>
<td>70</td>
<td>&gt;24</td>
</tr>
<tr>
<td>Tier II+ (e.g. Global Hawk)</td>
<td>High altitude, long endurance (HALE)</td>
<td>13.5 × 35.4</td>
<td>900</td>
<td>5000</td>
<td>350</td>
<td>up to 42</td>
</tr>
<tr>
<td>Tier III- (e.g. Darkstar)</td>
<td>High altitude, long endurance, low-observability</td>
<td>4.6 × 21.0</td>
<td>450</td>
<td>800</td>
<td>300</td>
<td>up to 12</td>
</tr>
</tbody>
</table>
Rotary-wing micro aerial vehicles (MAVs) have not been officially classified. However, generalized design guidelines are listed in Table 2.2 [44], based on performance requirements for a hypothetical urban mission.

<table>
<thead>
<tr>
<th>Specification</th>
<th>Requirement</th>
</tr>
</thead>
<tbody>
<tr>
<td>Size</td>
<td>&lt;15 cm</td>
</tr>
<tr>
<td>Weight</td>
<td>&lt;100 g</td>
</tr>
<tr>
<td>Range</td>
<td>1 to 10 km</td>
</tr>
<tr>
<td>Endurance</td>
<td>60 min</td>
</tr>
<tr>
<td>Altitude</td>
<td>&lt;150 m</td>
</tr>
<tr>
<td>Speed</td>
<td>15 m/s</td>
</tr>
<tr>
<td>Payload</td>
<td>20 g</td>
</tr>
<tr>
<td>Cost</td>
<td>$1500</td>
</tr>
</tbody>
</table>

One successful fixed wing MAV design worth mentioning is the Black Widow [22], which is designed by AeroVironment Inc. Displayed in Figure 2.3, Black Widow is an 80 g MAV which can fly for 30 minutes at speed of 30 miles per hour and at maximum altitude of 250 m. Such a high flight endurance, relative to its miniature size makes Black Widow the best UAV designed, in terms of durability.

Another very unique rotary wing MAV, named Mesicopter [33], was developed in Stanford University. Mesicopter, as presented in Figure 2.4, weighs a remarkable 3 g with a frame size of 1.5 cm square. The use of efficient miniature brushless DC motors, coupled with efficient power supply makes a flight time of 3 minutes possible. There are no on-board sensors, and therefore no control electronics present.
We note that as the dimensions (Reynolds number) decreases for a fixed wing craft its flight performance also decreases. However, flapping wing or rotary wing crafts can have relatively better flight performance while having low Reynolds numbers. This aspect shows the advantage of rotary wing UAVs over fixed wing UAVs. Figure 2.5 shows Reynolds number vs weight of various flying craft.

Figure 2.5: Reynolds number vs. gross weight [38]
2.2 Quadrotor History and Background

Louis Bréguet and Jacques Bréguet, two brothers working under the guidance of Professor Charles Richet, were the first to construct a quadrotor which they named Bréguet Richet Gyroplane No. 1 [34]. The first flight demonstration of Gyroplane No. 1 with no control surfaces was achieved on 29 September 1907. Figure 2.6 shows the huge quadrotor with double layered propellers being prepared for its first manned flight.

![Figure 2.6: Bréguet Richet Gyroplane No. 1 [46]](image)

Later, two additional designs were developed and experimental flights were conducted. The first, by Georges de Bothezat and Ivan Jerome in 1922, had six-bladed rotors placed at each end of an X-shaped truss structure, as shown in Figure 2.7.

![Figure 2.7: Quadrotor designed by George De Bothezat, February 21, 1923 [46]](image)

The second, shown in Figure 2.8, was built by Étienne Ėhmichen in 1924, and set distance records, including achieving the first kilometer long helicopter flight.
2.3 State of the Art

Since the inception of the quadrotor design, many quadrotor test-beds have been constructed in different research projects, where simulators are also developed for testing the control laws beforehand. Mentioned here are some recent designs of note, with their specifications and capabilities.

2.3.1 Atilim University

In this research [32], LQR is used for attitude stabilization of a quadrotor model in Simulink and implemented using Simulink Real Time Windows Target utility interfaced to the setup by data acquisition cards. The commercially available Draganflyer Vti model is used as test-bed with off-the-shelf sensors. Six states are measured with the sensor set consisting of three ADXRS150 gyros, HMC2003 three axes magnetometer, and ADXL203 dual-axis accelerometer. The speed of Mabuchi DC motors is controlled by PWM signals generated by two PIC16F877 microcontrollers for switching the power transistors. Power is provided by off-board power supply and 12 V battery. The total system weighs 320 g without battery and is 300 mm side to side in dimensions without the 12 inch propellers.

For testing the system was suspended using a rope, as shown in Figure 2.9. Attitude stabilization was achieved at sub hovering levels but a poor performance was observed while hovering. The wiring and rope connected to the quadrotor created the main performance issue and resulted in disturbances during flight. The system suffered vibration issues due to the unbalanced propellers as well. The linearized approximations made in modeling the system also resulted in poor control performance.
2.3.2 Brigham Young University

In this recent research work [21] aimed at stabilization and control using vision sensors, a custom designed quadrotor called Helio-copter, as shown in Figure 2.10, is used as test bed in Robotic Vision Lab at Brigham Young University. Helio-copter comprise of a light-weight carbon fiber rod frame with an ABS plastic center-piece connecting the rods. AXI 2212/26 BLDC motors with EPP1045 propellers are used for propulsion, Castle Creations 20 A ESC is used for speed control and the system is powered by 11.1 V Li-poly batteries. The sensors include Kestrel Autopilot IMU weighing 16.7 g, Virtex-4 FX60 FPGA based Helios board weighing 97.1 g is used for processing images from Micron MT9V111 CMOS camera.

An Autonomous Vehicle Toolkit (AVT) daughter board was also developed containing Xilinx Spartan-III FPGA for low-level image processing. The Helio-copter weighs 1.13 kg and has flight autonomy of estimated 20 minutes. The possibility of using ducted fans was also explored in this thesis. Full autonomous tether-free flights were achieved due to the fusion of IMU data with the on-board camera, hence proving the effectiveness of vision based control strategy. Higher processing power is required for implementing such control methodology, hence, higher requirements for power and thus shorter flight-times.

2.3.3 Middle East Technical University

This thesis work [12] is focused on stabilizing a flying robot in flight using LQR and PD control strategies. A previously made quadrotor model is used; the structure is constructed using aluminum rectangular shell tubes of length 500 mm and total mass 115 g. As depicted in Figure 2.11, the size of the structure is 40-45 cm in all dimensions.
For propulsion, four Robby Power 280 DC motors are used with gearbox of ratio 4.8:1. Draganflyer Rotor Blades with length 314 mm were used with the motors. The inertial sensors consist of three gyros 241 Murata Env-05F03. Interfacing of the system with computer is done by using PIC based circuits and data acquisition circuits to computer running Matlab XPC target.

Due to the use of only gyroscopes for attitude estimation, the system suffers from the most common drift problem associated with the gyroscopes. As the drift was not modelled, therefore, the control performance was not satisfactory. Due to the use of brushed DC motors a higher power cost was also faced.

2.3.4 Pennsylvania State University

This research work [26] is concerned with the development of a small semi-autonomous quadrotor using low cost MEMS sensors and microcontrollers. The system is controlled
by RF (Futaba model 6EXA) transmitter/receiver input and the motor speed control is done by implementing a pilot-in-loop PI control law on a PIC 18F8720 microcontroller from Microchip. The angular velocity is measured by using MEMS gyroscopes (ADXRS150EB) and dual axis accelerometer (ADXL210EB) from Analog Devices.

The structure of the quadrotor shown in Figure 2.12, is made of square poplar wood rods of length 26 inches each, the brushed DC motors and gearboxes used are single unit from Grand Wing Servo (GW/EPS-100C-DS/BB) weighing 2 ounces, with a gear ratio of 6.60:1. Propellers used with these motors are 14.6 Zinger Wood Propellers. The electronic speed controllers (ESC 217D) from AstroFlight are used for speed control of these motors. A 3-cell lithium polymer battery of 11.1 V and 2100 mAh from Thunder Power is used for powering the system.

The test-bed was able to achieve flight for few seconds while suffering with significant yaw angle drift. The PI control implemented managed to control the pitch and roll angles with relatively better performance than the yaw angle.

![Figure 2.12: Pennsylvania State University quadrotor][26]

### 2.3.5 Swiss Federal Institute of Technology

In this study modeling, design, and control of a Miniature Flying Robot (MFR), named OS4 was accomplished [6]. It introduces a mathematical model for simulation and control of the built micro quadrotor. Based on the mathematical model, linear and nonlinear control techniques are used to design and simulate various controllers. The design was tested on a tethering system that limits the translation in x,y,z axes and allows rotation movements of roll, pitch and yaw, which can be seen in Figure 2.13.

OS4 is a 650 g quadrotor equipped with LRK 12 g, 35 W BLDC motors with one
stage gear box, powered by an 11 V, 3300 mAh battery weighing 230 g. On-board sensors are MT9-B IMU weighing 33 g, SRF10 from devantech weighing 3.5 g, and CCD camera for position sensing. The span of OS4 is 772 mm and the height is 200 mm.

A miniature computer module, based on a Geode 1200 processor running at 266 MHz with 128 MB of RAM and flash memory was developed. The computer module is x86 compatible and offers all standard PC interfaces. The whole computer is 44 g in mass, 56 mm by 71 mm in size and runs Linux. The controller includes an MCU for interfacing Bluetooth with the computer module. The same chip is used to decode the Pulse Position Modulation (PPM) signal picked up from a 1.6 g, 5 channel commercially available RC receiver. This decoding on our MCU makes it possible to interface the RC receiver to I2C bus and at the same time detect any anomaly in the channels. It is also possible to control the helicopter using a standard remote control.

OS4’s position sensor is based on an on-board down-looking CCD camera and a simple pattern on the ground. The camera provides a motion-blur free image of 320x240 at up to 25 fps. Several control techniques were implemented on the OS4 platform and out of these Backstepping Integral control performed quite satisfactorily and showed robustness during autonomous flights. This technique, however, requires higher computational power.

![Figure 2.13: OS4 quadrotor [6]](image)

### 2.4 Flight Controller Designs for Quadrotors

In the past few years, a lot of research has already been conducted on the modeling and control of quadrotors. Lyapunov stability theory is used for stabilization and control of the quadrotor in [7] [16]. Conventional PD² feedback and PID structures are used for
simpler implementation of control laws, and comparison with LQR based optimal control theory is presented in [54] [8]. Backstepping control is also proposed with the drawback of higher computational loads in [25]. Visual feedback is used in many cases, using onboard or offboard cameras for pose estimation by [1] [24]. Fuzzy logic control techniques have also been proposed [14], along with neural networks [53] and reinforcement learning [57]. Most of the control techniques mentioned above are primarily focused for indoor flight control and therefore do not account for environmental uncertainties and external disturbances.

2.5 Hybrid Aircraft/Unconventional UAV designs

The idea of combining the aerostatic lift of an airship with the aerodynamic lift of rotors, as in helicopters, gave birth to the concept of Hybrid Aircraft (HA). In HA, such as rotastat airships [31] or buoyant quadrotors, the significant lift is provided aerostatically by the airship or blimp portion to make it close to neutral buoyancy, intentionally keeping it slightly heavier than air. The design allows for a greater payload capacity than an airship alone [3], with increased fuel efficiency over conventional aircraft, while possessing vertical takeoff and landing ability.

Figure 2.14: Four rotor rotastat [31]

Figure 2.14 depicts one such early buoyant quadrotor design by Howe in 1975. Despite the concept of HA being around since the early 1900's, it is only recently that commercial HA designs have been proposed for heavy lift transportation applications [56]. A very recent study was conducted in development of a highly redundant hybrid UAV platform that was able to demonstrate precision hover and efficient translation for longer mission...
durations [17]. The SkyCat, shown in Figure 2.15, has a maximum payload of 1000 tons, with an endurance of up to 5 days.

![The SkyCat hybrid aircraft](image)

**Figure 2.15: The SkyCat hybrid aircraft [56]**

### 2.6 Hybrid Power Sources

Significant amount of research has emerged in the last decade related to the use of supercapacitors in conjunction with batteries to improve the overall power density. Performance of the battery-supercapacitor hybrid power source was analyzed in [15], where the power source is connected to a pulsating load. Significant improvements in peak power up to five times, internal loss reduction of 74%, and battery run-times extension were noted. In another study [43], improving battery run-time for mobile application using supercapacitors was explored. Different techniques were presented to connect the battery and the supercapacitors using direct connection, a buck converter, and DC-DC converters. The results show a 4 – 12% increase in the run-time. Performance improvements were studied in [49], when a supercapacitor is used with a battery. The peak power is supplied by the supercapacitor and the energy is delivered by the battery, while suppressing transients and extending run-time.

### 2.7 Summary

A detailed background of UAVs and their classification, with a particular focus on the quadrotor UAV, was presented in this chapter. The details of several state of the art quadrotor designs, along with their advantages and drawbacks were discussed. Quadrotor flight control techniques published in the literature were presented and open research
areas explored. The concept of hybrid aircraft was presented and possibility of exploiting the advantages of an airship were discussed. Finally, the use of Supercapacitors to increase the power density of the batteries was elaborated.
Chapter 3

Quadrotor Kinematics and Dynamics

Mathematical modelling provides a description of the behaviour of a system. The flight behaviour of a quadrotor is determined by the speeds of each of the four motors, as they vary in concert, or in opposition with each other. Hence, based on its inputs, a mathematical representation of the system can be used to predict the position and orientation of the quadrotor. The same can further be used to develop a control strategy, whereby manipulating the speeds of individual motors results in achieving the desired motion.

To derive the full mathematical model of the quadrotor, we need to define its kinematics and dynamics first. The kinematic equations provide a relation between the vehicle’s position and velocity, whereas the dynamic model defines the relation governing the applied forces and the resulting accelerations.

This chapter starts by providing insight into the use of different reference frames and rotation matrices to define points of view. The first section defines the notation used throughout this text. Section 3.2 details the kinematics of the quadrotor and provides translational and rotational relationship equations. The quadrotor dynamic model is derived in Section 3.3, while Section 3.4 defines the forces and moments acting on the quadrotor. Finally the equations of motion are summarized.
3.1 Preliminaries

Before getting into the equations of kinematics and dynamics of the quadrotor, it is necessary to specify the adopted coordinate systems and frames of reference, as well as how transformations between the different coordinate systems are carried out.

The use of different coordinate frames helps identifying the location and attitude of the quadrotor in six degrees of freedom (6 DOF). For example, in order to evaluate the equations of motion, a coordinate frame attached to the quadrotor is used. However, the forces and moments acting on the quadrotor, along with the inertial measurement unit (IMU) sensor values, are evaluated with reference to the body frame. Finally, the position and speed of the quadrotor are evaluated using GPS measurements with respect to an inertial frame located at the base station.

Thus, three main frames of reference are adopted, as shown in Figure 3.1:

Figure 3.1: The inertial, body and vehicle frames of reference

1. The inertial frame, $\mathcal{F}_i = (\hat{\mathbf{x}}_i, \hat{\mathbf{y}}_i, \hat{\mathbf{z}}_i)$, is an earth-fixed coordinate system with the origin located on the ground, for example, at the base station. By convention, the $x$-axis points towards the north, the $y$-axis points towards the east, and the $z$-axis points towards the center of the earth.
2. The body frame, $\mathcal{F}_b = (\overrightarrow{x}_b, \overrightarrow{y}_b, \overrightarrow{z}_b)$, with its origin located at the center of gravity (COG) of the quadrotor, and its axes aligned with the quadrotor structure such that the x-axis $\overrightarrow{x}_b$ is along the arm with front motor, the y-axis $\overrightarrow{y}_b$ is along the arm with right motor, and the z-axis $\overrightarrow{z}_b = \overrightarrow{x}_b \times \overrightarrow{y}_b$, where $\times$ denotes the cross product.

3. The vehicle frame, $\mathcal{F}_v = (\overrightarrow{x}_v, \overrightarrow{y}_v, \overrightarrow{z}_v)$, is the inertial frame with the origin located at the COG of the quadrotor. The vehicle frame has two variations, $\mathcal{F}_\psi$ and $\mathcal{F}_\theta$. $\mathcal{F}_\psi$ is the vehicle frame, $\mathcal{F}_v$, rotated about its z-axis $\overrightarrow{z}_v$ by an angle $\psi$ so that $\overrightarrow{x}_v$ and $\overrightarrow{y}_v$ are aligned with $\overrightarrow{x}_b$ and $\overrightarrow{y}_b$, respectively. $\mathcal{F}_\theta$ is the $\mathcal{F}_\psi$ frame rotated about its y-axis, $\overrightarrow{y}_\psi$, by a pitching angle, $\theta$, such that $\overrightarrow{x}_\psi$ and $\overrightarrow{z}_\psi$ are aligned with $\overrightarrow{x}_b$ and $\overrightarrow{z}_b$, respectively.

Translation and rotation matrices are used to transform from one coordinate reference frame into another desired frame of reference. For example, the transformation from $\mathcal{F}_i$ to $\mathcal{F}_v$ provides the displacement vector from the origin of the inertial frame to the center of gravity (COG) of the quadrotor. Also, the transformation from $\mathcal{F}_v$ to $\mathcal{F}_b$ is rotational in nature, thereby yielding the roll, pitch, and yaw angles. The general notation is such that the rotation matrix $R_{\mathcal{F}_b}^{\mathcal{F}_v} \in \mathbb{R}^{3 \times 3}$ maps a given frame $\mathcal{F}_1$ to another frame $\mathcal{F}_2$.

The twelve state variables and corresponding notations defined below will be used throughout this text:

- $\dot{P}_{\mathcal{F}_i} = [\dot{p}_x, \dot{p}_y, -\dot{p}_z]_{\mathcal{F}_i}$
- $\dot{\Omega}_{\mathcal{F}_v} = [\dot{\phi}, \dot{\theta}, \dot{\psi}]_{\mathcal{F}_v}$
- $\dot{P}_{\mathcal{F}_v} = [\ddot{p}_x, \ddot{p}_y, -\ddot{p}_z]_{\mathcal{F}_v}$
- $\dot{\Omega}_{\mathcal{F}_b} = [\ddot{\phi}, \ddot{\theta}, \ddot{\psi}]_{\mathcal{F}_b}$

### 3.2 Quadrotor Kinematics

With the knowledge of the inertial frame position state variables $P_{\mathcal{F}_i}$ and the body frame speed state variables $P_{\mathcal{F}_b}$, the translational motion relationship is derived as

$$
\begin{bmatrix}
\dot{p}_x \\
\dot{p}_y \\
-\dot{p}_z
\end{bmatrix}_{\mathcal{F}_i}
= 
\begin{bmatrix}
\dot{p}_x \\
\dot{p}_y \\
\dot{p}_z
\end{bmatrix}_{\mathcal{F}_v}
= 
(R_{\mathcal{F}_b}^{\mathcal{F}_v})^T
\begin{bmatrix}
\dot{p}_x \\
\dot{p}_y \\
\dot{p}_z
\end{bmatrix}_{\mathcal{F}_b}
$$

(3.1)
where \( [R_{T_v}^F]^T \in \mathbb{R}^{3\times3} \) is the rotation matrix that maps frame \( F_b \) to frame \( F_v \) and is defined by

\[
[R_{T_v}^F]^T = \begin{bmatrix}
c\theta c\psi & s\phi s\theta c\psi - c\phi s\psi & c\phi s\theta c\psi + s\phi s\psi \\
c\theta s\psi & s\phi s\theta s\psi + c\phi c\psi & c\phi s\theta s\psi - s\phi c\psi \\
-s\theta & s\phi c\theta & c\phi c\theta
\end{bmatrix}
\]

with \( s\theta = \sin \theta \), \( c\theta = \cos \theta \). Likewise for \( s\phi \), \( c\phi \), \( s\psi \), and \( c\psi \).

The rotational motion relationship can therefore be derived using the appropriate state variables, such as the vehicle frame angles \((\phi, \theta, \psi)\) and the body frame angular rate \((\dot{\phi}, \dot{\theta}, \dot{\psi})\). However, in order to do so, these variables need to be brought into one common frame of reference. Using rotation matrices to transform vehicle frames \( F_\phi \), \( F_\theta \), and \( F_v \) into the body frame of reference \( F_b \), we get:

\[
\begin{bmatrix}
\dot{\phi} \\
\dot{\theta} \\
\dot{\psi}
\end{bmatrix}_{F_b} = R_{F_b}^{F_\phi}(\phi) \begin{bmatrix}
\dot{\phi} \\
0 \\
0
\end{bmatrix} + R_{F_b}^{F_\theta}(\theta) \begin{bmatrix}
\dot{\theta} \\
0 \\
0
\end{bmatrix} + R_{F_b}^{F_v}(\psi) \begin{bmatrix}
0 \\
0 \\
\dot{\psi}
\end{bmatrix}
\]

where \( R_{F_b}^{F_\phi} = \begin{bmatrix} 1 & 0 & 0 \\ 0 & c\phi & s\phi \\ 0 & -s\phi & c\phi \end{bmatrix} \), \( R_{F_b}^{F_\theta} = \begin{bmatrix} c\theta & 0 & -s\theta \\ 0 & 1 & 0 \\ s\theta & 0 & c\theta \end{bmatrix} \), and \( R_{F_b}^{F_v}(\phi) = R_{F_b}^{F_\phi}(\theta) = R_{F_b}^{F_\theta}(\psi) = I \).

Therefore,

\[
\begin{bmatrix}
\dot{\phi} \\
\dot{\theta} \\
\dot{\psi}
\end{bmatrix}_{F_b} = \begin{bmatrix} 1 & 0 & -s\theta \\ 0 & c\phi & s\phi c\theta \\ 0 & -s\phi & c\phi c\theta \end{bmatrix} \begin{bmatrix}
\dot{\phi} \\
\dot{\theta} \\
\dot{\psi}
\end{bmatrix}_{F_v}
\]

It follows that,

\[
\begin{bmatrix}
\dot{\phi} \\
\dot{\theta} \\
\dot{\psi}
\end{bmatrix}_{F_v} = \begin{bmatrix} 1 & s\phi \tan \theta & c\phi \tan \theta \\ 0 & c\phi & -s\phi \\ 0 & s\phi \sec \theta & c\phi \sec \theta \end{bmatrix} \begin{bmatrix}
\dot{\phi} \\
\dot{\theta} \\
\dot{\psi}
\end{bmatrix}_{F_b} \tag{3.2}
\]

Equations 3.1 and 3.2 represent the quadrotor's equations of motion.
3.3 Quadrotor Dynamic Model

To build the dynamic model of the quadrotor we will use Newton-Euler formalism, while adopting the following assumptions:

1. The quadrotor structure is a rigid body.
2. The quadrotor frame is symmetrical.
3. The COG of the quadrotor coincides with the center of the rigid frame.

The moment of inertia is calculated by assuming the quadrotor as a central sphere of radius $r$ and mass $M_0$ surrounded by four point masses representing the motors. Each motor is supposed to have a mass $m$ and attached to the central sphere through an arm of length $l$, as shown in Figure 3.2.

![Figure 3.2: Moment of inertia](image)

Due to the symmetry of the quadrotor about all three axes, its inertial matrix becomes symmetrical and is defined by

$$ J = \begin{bmatrix} j_x & 0 & 0 \\ 0 & j_y & 0 \\ 0 & 0 & j_z \end{bmatrix} $$

where $j_x = j_y = j_z = \frac{2M_0r^2}{5} + 2l^2m$.

The dynamics of the quadrotor under external forces applied to its COG and expressed in the body frame is derived by applying Newton-Euler formulation [4]:

$$ \begin{bmatrix} MI_{3x3} & 0 \\ 0 & I_{3x3} \end{bmatrix} \begin{bmatrix} \ddot{P}_{F_b} \\ \ddot{\Omega}_{F_b} \end{bmatrix} + \begin{bmatrix} \dot{\Omega}_{F_b} \times M \dot{P}_{F_b} \\ \dot{\Omega}_{F_b} \times J \dot{\Omega}_{F_b} \end{bmatrix} = \begin{bmatrix} F_{F_b} \\ \tau_{F_b} \end{bmatrix} $$
where $M = M_0 + 4m$ is the quadrotor’s total mass, and $F^T = [f_x \ f_y \ f_z]$ and $\tau^T = [\tau_\phi \ \tau_\theta \ \tau_\psi]$ are the external force and torque vectors applied on the quadrotor’s COG. The terms $\tau_\phi$, $\tau_\theta$, and $\tau_\psi$ are the roll, pitch and yaw torques respectively.

Thus, the translational dynamic model can be written as

$$\begin{bmatrix}
\dot{p}_x \\
\dot{p}_y \\
\dot{p}_z
\end{bmatrix}_{\mathcal{F}_b} = \begin{bmatrix}
\dot{\psi}\dot{p}_y - \dot{\theta}\dot{p}_x \\
\dot{\phi}\dot{p}_z - \dot{\psi}\dot{p}_x \\
\dot{\theta}\dot{p}_x - \dot{\phi}\dot{p}_y
\end{bmatrix}_{\mathcal{F}_b} + \frac{1}{M} \begin{bmatrix}
f_x \\
f_y \\
f_z
\end{bmatrix}_{\mathcal{F}_b}$$

while the rotational model is

$$\begin{bmatrix}
\dot{\phi} \\
\dot{\theta} \\
\dot{\psi}
\end{bmatrix} = J^{-1} \begin{bmatrix}
0 & \dot{\psi} & -\dot{\theta} \\
-\dot{\psi} & 0 & \dot{\phi} \\
\dot{\theta} & -\dot{\phi} & 0
\end{bmatrix} J \begin{bmatrix}
\dot{\phi} \\
\dot{\theta} \\
\dot{\psi}
\end{bmatrix} + \begin{bmatrix}
\tau_\phi \\
\tau_\theta \\
\tau_\psi
\end{bmatrix}$$

$$= \begin{bmatrix}
\frac{J_y - J_z}{J_x} \dot{\phi} \dot{\psi} \\
\frac{J_x - J_z}{J_y} \dot{\phi} \dot{\theta} \\
\frac{J_x - J_y}{J_z} \dot{\phi} \dot{\theta}
\end{bmatrix}_{\mathcal{F}_b} + \begin{bmatrix}
\frac{1}{J_x} \tau_\phi \\
\frac{1}{J_y} \tau_\theta \\
\frac{1}{J_z} \tau_\psi
\end{bmatrix}_{\mathcal{F}_b}$$

### 3.4 Aerodynamic Forces and Moments

With the derived kinematics and dynamics model, we will now define the forces and torques acting on the quadrotor. The forces include the aerodynamic lift generated by each rotor, and the gravitational pull acting in counter to the total lift generated. The moments are the torques generated in order to achieve the roll, pitch and yaw movements. The following forces and torques are produced:

**Upward Force (Thrust):** The total quadrotor thrust is the sum of thrust produced by each motor, as depicted in Figure 3.3:

$$T = T_f + T_r + T_b + T_l$$
Rolling Torque: Rolling torque is produced by increasing the left rotor thrust while decreasing the right rotor thrust, or vice versa (Figure 3.4):

\[ \tau^\phi = l (T_l - T_r) \]

Pitching Torque: Pitching torque (Figure 3.5) is produced by increasing the front rotor thrust while decreasing the back rotor thrust, or vice versa:

\[ \tau^\theta = l (T_f - T_b) \]
Yawing Torque: The yawing torque is the resultant of all four individual torques generated due to the spinning rotors. The front and back rotors spin in the clockwise direction, while the left and right rotors spin in the counterclockwise direction. As shown in Figure 3.6, an imbalance between these two pairs results in a yawing torque causing the quadrotor to rotate about its z-axis:

$$\tau_\psi = \tau_f + \tau_b - \tau_r - \tau_l$$

Gravitational Force (Weight): Along with the other forces, the gravitational force acts on the COG of the quadrotor. In the vehicle frame this force is expressed as

$$W_{\mathcal{F}_v} = \begin{bmatrix} 0 \\ 0 \\ Mg \end{bmatrix}$$

with $g$ being the gravitational constant. In the body frame the weight can be written as

$$W_{\mathcal{F}_b} = R_{\mathcal{F}_v}^\mathcal{F}_b \begin{bmatrix} 0 \\ 0 \\ Mg \end{bmatrix} = \begin{bmatrix} -Mgs\theta \\ Mgc\theta s\phi \\ Mgc\theta c\phi \end{bmatrix}$$
Including the forces and torques acting on the system, the equations of motion become as defined below.

\[
\begin{bmatrix}
\dot{p}_x \\
\dot{p}_y \\
\dot{p}_z
\end{bmatrix}_{\mathcal{F}_b} = \begin{bmatrix}
\dot{\psi}p_y - \dot{\theta}p_x \\
\dot{\phi}p_z - \dot{\psi}p_x \\
\dot{\theta}p_x - \dot{\phi}p_y
\end{bmatrix} + \begin{bmatrix}
-gs\theta \\
gc\theta s\phi \\
gc\theta c\phi
\end{bmatrix} + \begin{bmatrix}
0 \\
0 \\
-\frac{f_z}{M}
\end{bmatrix}
\]

\[
\begin{bmatrix}
\ddot{\phi} \\
\ddot{\theta} \\
\ddot{\psi}
\end{bmatrix}_{\mathcal{F}_b} = \begin{bmatrix}
\frac{j_y - j_z}{j_x} \dot{\theta} \dot{\psi} \\
\frac{j_z - j_x}{j_y} \dot{\phi} \dot{\psi} \\
\frac{j_y - j_z}{j_x} \dot{\phi} \dot{\theta}
\end{bmatrix} + \begin{bmatrix}
\frac{1}{j_x} \tau_{\psi} \\
\frac{1}{j_y} \tau_{\theta} \\
\frac{1}{j_z} \tau_{\phi}
\end{bmatrix}
\]

### 3.5 Summary

This chapter presented the kinematics and dynamics of the quadrotor, whereby a detailed mathematical model of the system was derived. Three reference frames were also explained to define the points of view. The aerodynamic forces and moments acting on the quadrotor were defined and included in the derived model. Finally, the equations of motions were defined, to be used in devising a flight control strategy in the next chapter.
Chapter 4

Controller Design

This chapter details the development of a fuzzy logic flight controller for the quadrotor. The first section provides a generalized overview of fuzzy logic control and the advantages it offers for nonlinear control applications. Section 4.2 describes the control strategy for autonomous flight of the quadrotor. Based on the dynamics and kinematics derived in the previous chapter, a flight controller algorithm is thereby presented. Two inference engines are adopted for the fuzzy logic controller, which are the Mamdani and Takagi-Sugeno-Kang engines.

4.1 Fuzzy Logic Control

Since its inception in [59], fuzzy logic has been applied to various fields of engineering, manufacturing, business, and medicine, among others. Within the area of engineering, control systems offer significant applications for fuzzy logic, designated as fuzzy logic control. Before getting into details with regards to fuzzy logic control, we would first like to provide some basic facts about fuzzy systems and control. Although the term "fuzzy" would seem to imply something of an imprecise nature, however, here the term is used to define the phenomenon that fuzzy system theory characterizes. The control theory itself is very precise. Similarly, the fuzzy control is a special kind of nonlinear control, which is precisely defined.

Fuzzy logic control offers a great advantage over some conventional control methods which heavily depend on the exact mathematical model of the control system, specifically in dealing with nonlinear systems subjected to various types of environmental uncertainties. Being independent of the plant's parameters sets fuzzy controllers apart from the
conventional control schemes. Fuzzy controllers in general can be designed intuitively, in light of the knowledge acquired on the behavior of the system in hand. This knowledge is often gained through experience and common sense, regardless of the mathematical model of the dynamics governing this behavior. For example, in learning how to ride a bike, humans try build a set of common sense rules and learn from their failures, without paying any attention to the dynamic model of the bike. Fuzzy logic control tries to mimic this type of human-like reasoning and embrace it within a pre-defined mathematical model to automate the control of complex systems characterized by ill-defined mathematical models, for example.

### 4.2 The Flight Controller Algorithm

The quadrotor is an under-actuated system with four actuators controlling its 6 degrees-of-freedom position/orientation. The flight controller is responsible for achieving two challenging goals simultaneously: (i) controlling the quadrotor’s position, while (ii) stabilizing its attitude, i.e., orientation (roll, pitch and yaw angles). More specifically, given a desired position \((p_x, p_y, p_z)\) and yaw \(\psi\), the goal is to design a controller to force these control states to converge to their respective values, while maintaining the pitch and roll angles as close to zero as possible.

Let \(PWM_{mot}\) denote the PWM value of motor \(mot \in \{f, r, b, l\}\) for the front, right, back, and left motors, respectively. Then, the thrust and torque applied on the quadrotor by motor \(mot\) can be expressed as

\[
T_{mot} = K_T \times PWM_{mot}
\]
\[
\tau_{mot} = K_\tau \times PWM_{mot}
\]

where \(K_T\) and \(K_\tau\) are motor-dependent parameters. This yields

\[
\begin{bmatrix}
PWM_f \\
PWM_r \\
PWM_b \\
PWM_l
\end{bmatrix}
= G \times
\begin{bmatrix}
T \\
\tau_\phi \\
\tau_\theta \\
\tau_\psi
\end{bmatrix}
\]

with
The above equations provide a basic understanding of how the angular speed of each motor contribute to the overall thrust and torques exerted on the quadrotor. This knowledge will serve as a guideline in developing a rule base for the direct fuzzy logic controller, as depicted in Figure 4.1.

Three fuzzy controllers are designed to control the quadrotor’s roll ($\phi$), pitch ($\theta$) and yaw ($\psi$) angles, denoted by $FLC_\phi$, $FLC_\theta$, and $FLC_\psi$, respectively, with the former two serving as attitude stabilizers. Three fuzzy controllers, $FLC_x$, $FLC_y$ and $FLC_z$, are further designed to control the quadrotor’s position. All six fuzzy controllers are identical in structure, with two inputs and one output, as depicted in Figure 4.2. The inputs are (i) the error $e = (\cdot) - (\cdot)_d$, which is the difference between the desired signal $(\cdot)_d$ and its actual value $(\cdot)$, and (ii) the error rate $\dot{e}$. The first input (error) is normalized to the interval $[-1, +1]$, while the second (error rate) is normalized to the interval $[-3, +3]$. As such,

$$
U_x = FLC_x(\ddot{p}_x, \dot{p}_x) \\
U_y = FLC_y(\ddot{p}_y, \dot{p}_y) \\
U_z = FLC_z(\ddot{p}_z, \dot{p}_z) \\
U_\theta = FLC_\theta(\ddot{\theta}, \dot{\theta}) \\
U_\phi = FLC_\phi(\ddot{\phi}, \dot{\phi}) \\
U_\psi = FLC_\psi(\ddot{\psi}, \dot{\psi})
$$
In this control strategy, the desired pitch and roll angles, $\theta_d$ and $\phi_d$, are not explicitly provided to the controller. Instead, they are continuously anticipated by controllers $\text{FLC}_x$, $\text{FLC}_y$ in such a way that they stabilize the quadrotor's attitude. The input and output membership functions (Figure 4.3) of the FLC are tuned empirically and are defined by the following parameters:

\[
\begin{align*}
\mu_N(e) &= \text{trapezoid}(-1, -0.15, 0) & \mu_Z(e) &= \text{triangle}(-0.15, 0, 0.15) \\
\mu_P(e) &= \text{trapezoid}(0, 0.15, 1) & \mu_N(\dot{e}) &= \text{trapezoid}(-3, -1.5, 0) \\
\mu_Z(\dot{e}) &= \text{triangle}(-1.5, 0, 1.5) & \mu_P(\dot{e}) &= \text{trapezoid}(0, 1.5, 3) \\
\mu_N(U) &= \text{trapezoid}(-1, -0.85, 0) & \mu_Z(U) &= \text{triangle}(-0.1, 0, 0.1) \\
\mu_P(U) &= \text{trapezoid}(0, 0.85, 1)
\end{align*}
\]

(a) Input variable error $e$.  (b) Input variable error rate $\dot{e}$.  (c) Output variable $U$.

A unified rule base comprising nine IF-THEN rules is developed and is presented in
Table 4.1.

Table 4.1: The rule base of the fuzzy controller.

<table>
<thead>
<tr>
<th>e</th>
<th>N</th>
<th>Z</th>
<th>P</th>
</tr>
</thead>
<tbody>
<tr>
<td>N</td>
<td>N</td>
<td>N</td>
<td>Z</td>
</tr>
<tr>
<td>Z</td>
<td>N</td>
<td>Z</td>
<td>P</td>
</tr>
<tr>
<td>P</td>
<td>Z</td>
<td>P</td>
<td>P</td>
</tr>
</tbody>
</table>

For it to be modular and independent of the quadrotor’s parameters, the fuzzy logic controllers are bounded by pre-processing and post-processing blocks (Figure 4.1). The pre-processing module calculates the error \( e \) and error rate \( \dot{e} \) and normalizes them accordingly. The post-processing block uses the controllers output signals to calculate the PWM value of each motor as follows:

\[
\begin{align*}
\text{PWM}_f &= \text{Sat}(U_Z + U_{X\theta} - U_\psi + \text{Offset}) \\
\text{PWM}_r &= \text{Sat}(U_Z + U_{Y\phi} + U_\psi + \text{Offset}) \\
\text{PWM}_b &= \text{Sat}(U_Z - U_{X\theta} - U_\psi + \text{Offset}) \\
\text{PWM}_t &= \text{Sat}(U_Z - U_{Y\phi} + U_\psi + \text{Offset})
\end{align*}
\]

where ‘Offset’ is a priori-defined bias to counter balance the weight of the quadrotor. The resultant PWM values are saturated to a maximum threshold which is a parameter of the motors used.

It is important to note that this control scheme does not depend on the kinematic and dynamic equations derived in previous chapter. Those equations are only used to build the quadrotors model in the simulator, which would be unnecessary with a real quadrotor test-bed. Being independent of the plant’s parameters sets the fuzzy controllers apart from conventional control systems, which depend in one way or the other on the plant’s mathematical model. The fuzzy controllers are designed in light of the knowledge acquired on the quadrotor’s behavior and from its dynamic model. Therefore, changing the quadrotor or some of its physical parameters like the mass and inertia does not require redesigning the fuzzy logic controller. Instead, the post-processing module may need to be fine-tuned, to calibrate the offset for instance.
4.3 Fuzzy Inference System (FIS)

Two different fuzzy inference engines are implemented:

1. Mamdani fuzzy model [37]
2. Takagi-Sugeno-Kang (TSK) fuzzy model [51]

Figure 4.4 shows the basic structure of a fuzzy inference system (FIS) where the fuzzification block is same for all types of inference procedures. The main difference between the two models listed above lies in the aggregation and defuzzification methods.

![Diagram of a fuzzy inference system](image)

Figure 4.4: Basic structure of a fuzzy inference system

4.3.1 Mamdani Fuzzy Model

The Mamdani fuzzy inference method adopted in this work uses min-max operator for the aggregation, which calculates the firing strength $\alpha$ of a condition of a rule. A rule will generate a fuzzy membership value $\mu_e$ from the first input error and a membership value $\mu_{\dot{e}}$ from the second input error rate measurement. The aggregation is their combination:

$$\alpha = \mu_e \text{ AND } \mu_{\dot{e}}$$

The rules are then weighted by a degree of confidence $w$, which will modify the calculated firing strength:

$$\alpha_{mod} = w \times \alpha$$

Here in our case all the weights associated with the rules are 1. Based on the firing strength, all weighted activated rules are accumulated using a max operator. Finally, in
this model the crisp output required by a controller is obtained through the centroid of area defuzzification method.

The surface plot shown in Figure 4.5 presents a graphical depiction of how the output changes as a function of error and error rate signals.

![Mamdani surface plot](image)

Figure 4.5: Mamdani surface plot

One known problem with this type of controller is the high computational burden associated to it, especially when implemented on an embedded system, as in our case.

### 4.3.2 Sugeno Fuzzy Model

To alleviate the problem of the high computational complexity of Mamdani FIS, a zero order TSK fuzzy inference engine is implemented. In this model, the output membership functions of the Mamdani fuzzy controller are replaced with fuzzy singletons $N = -1$, $Z = 0$ and $P = +1$. The resultant surface diagram is given in Figures 4.6.

### 4.4 Summary

This chapter was concerned with the development of a fuzzy logic based flight controller, in order to control the position and orientation of a quadrotor. Fuzzy logic based control offers several advantages in nonlinear control applications. Here, the proposed controller design is independent of the quadrotor’s parameters. Both the Sugeno and Mamdani
Figure 4.6: Sugeno surface plot

inference engines were considered, with the Sugeno system offering an advantage in terms of reduced computational complexity.
Chapter 5

Hybrid Quadrotor UAV Design

This chapter focuses on improving the inherent issues with the quadrotor UAV. The high power consumption of the quadrotor is one major factor causing reduced flight-times. To address this issue, an overall light-weight UAV design is realized, in addition a hybrid design is proposed for further reduction of the weight of the UAV. In the first section, the airframe design considerations are discussed. Also the selection process of the frame material and the construction details are explained. Expanding on the idea of a lighter design, the concept of hybrid quadrotor is presented in the following section. The advantage of lighter than air (LTA) aerostat are combined with the highly maneuverable craft such as the quadrotor. The selection process and design of the helium envelop is detailed. Also the calculations for the estimated buoyant lift generated are presented.

The third section explains the selection process of appropriate propulsion units for the quadrotor UAV. Motor and propeller selection based on optimal thrust to power ratio is presented.

The last section elaborates on the total system design, explaining the sensor input-output requirements and selection of the most appropriate computational platform. The chosen Axon board is presented and its features are explained. Also the algorithm of the fuzzy flight control application is detailed.

5.1 Airframe Design

The airframe or the mechanical structure of an aerial vehicle plays a significant role in affecting the overall performance and the stability of the craft. Quadrotors, when compared with other aerial crafts, are unique in their nature to possess a simplistic
design of the airframe. The design of the airframe is a simple cross structure in one plane as depicted in Figure 5.1. The fundamental requirements are that the airframe is rigid and symmetrical, with its COG located at the center of the cross structure. Another mandatory requirement for the airframe is to be ultra light-weight.

Different kinds of materials having characteristics suitable to the type of aircraft are used for the airframe construction. Aluminium and its alloys are extensively used in aerospace industry due to their high strength-to-weight ratio. Carbon fiber reinforced polymer (CFRP) is another favoured choice, proving the same strength-to-weight ratio as aluminium or steel but weighs significantly less than the counterparts. For the quadrotor airframe three materials, aluminium, CFRP, and poplar wood, were considered. Each offers different strength-to-weight ratio and weighs different, as listed in Table 5.1. Carbon fiber is chosen for the airframe due to its high strength-to-weight ratio, which is suitable for the desired design.

The desired airframe consists of four CFRP cylindrical rods of length 0.61 m. The inner diameter is 3.1 mm and the outer diameter is 5mm providing desired stiffness. For joining the CFRP rods at the center a plastic rectangle of size 5x5x1.6 cm is machined to provide the through holes for perfect fitting of the rods. Set-screws were used to further hold the rods from any slippage or rotation. To provide extra support for the rods to reduce any chances of vibrations, different options were considered. In some designs (as in draganflyer, STARMAC), additional CFRP rods were used to join the ends of the rods. However, this increases the weight of the vehicle. A different approach was adopted here by using non-stretchable nylon cord to join the ends of the four rods. A significant reduction in vibrations was noted as a result. The designed airframe weighs only 110 g
Table 5.1: Airframe material comparison.

<table>
<thead>
<tr>
<th>Material</th>
<th>Strength</th>
<th>Weight</th>
<th>Dimensions</th>
<th>Picture</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aluminum</td>
<td>High</td>
<td>113 g</td>
<td>13x13x610</td>
<td><img src="image1" alt="Picture" /></td>
</tr>
<tr>
<td>Poplar Wood</td>
<td>Medium</td>
<td>45 g</td>
<td>10x10x760</td>
<td><img src="image2" alt="Picture" /></td>
</tr>
<tr>
<td>Carbon Fiber</td>
<td>High</td>
<td>12 g</td>
<td>5x610</td>
<td><img src="image3" alt="Picture" /></td>
</tr>
</tbody>
</table>

and is rigid enough for the desired application.

Figure 5.2: Quadrotor airframe with support cords and fuselage.

Just as the design and weight of the airframe affects the aircraft’s performance, the placement and weight of fuselage also governs the stability and endurance of the flight. For quadrotors, placing the fuselage such that its COG lies below the COG of the airframe, as shown in Figure 5.2 improves the stability. The lower the placement, the higher
the overall flight stability of the quadrotor.

5.2 Helium Envelope Design

When designing an aircraft, a lot of consideration is given to the overall weight and aerodynamics of the craft to maximize the lift and minimize drag. In quadrotor the aerodynamic lift is generated by the total contribution of four rotor's individual thrust. This lift is responsible for balancing the weight of the whole vehicle, also in gaining altitude the lift is greater than the weight.

The weight of the quadrotor is one of the most important factor and in this research special attention is given for optimizing this aspect. In ideal conditions, a flying battery would result in 100% battery mass contribution to the total mass. Similarly, a motor without any mass are a dream come true for any aeronautical engineer, resulting in a zero percent motor mass contribution to the total mass. These conditions are unrealistic in their nature. However, the proposed innovative design of hybrid blimp-quadrotor offers to achieve these goals.

In an airship or blimp, the buoyancy lift generated by the helium filled balloon is used for ascending in altitude. This buoyancy lift, balance and overcomes the total weight of the vehicle to achieve hovering and climbing maneuvers. This characteristic feature of airships when combined with the versatile maneuvering capabilities of quadrotor results in a high endurance UAV, called here a hybrid blimp-quadrotor.

The design and development of the helium balloon involved first the selection of the most appropriate material for the envelop and then focused on the shape and construction of the envelope to satisfy the aerodynamics while adding the aerostatic ability.

Many kinds of materials are used for containing the helium gas offering different permeability at different thickness of the material used. Helium with molecular weight 4 gram/mole, is a lot lighter than the average air mixture weighing 28.8 gram/mole. However, this smaller atomic size also makes it difficult to contain helium, therefore specialized materials such as latex coated with a liquid plastic called high float, biaxially-oriented polyethylene terephthalate (boPET) polyester film, mostly known as Mylar, and polyurethane. Polyurethane is a very durable and tough material offering high tensile strength ranging from 4000 to 9500 psi, and is most suitable for retaining helium. Its desirable qualities such as ability to withstand 800 percent elongation before breaking, flexibility at temperatures as low as −60°F, high abrasion and puncture resistance, makes it ideal for use in demanding environments.
Table 5.2: Helium envelope material comparison, VG=Very Good, P=Poor.

<table>
<thead>
<tr>
<th>Material</th>
<th>Retention</th>
<th>Elasticity</th>
<th>Welding</th>
<th>Weight</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>PolyUrethane</td>
<td>VG</td>
<td>Best</td>
<td>VG</td>
<td>Very light</td>
<td>Expensive</td>
</tr>
<tr>
<td>PolyEthylene</td>
<td>P</td>
<td>Low</td>
<td>Bad</td>
<td>Slight heavy</td>
<td>Dirt cheap</td>
</tr>
<tr>
<td>PolyPropylene</td>
<td>VG</td>
<td>Good</td>
<td>VG</td>
<td>Slight heavy</td>
<td>Cheap</td>
</tr>
<tr>
<td>PolyVinylChloride</td>
<td>VG</td>
<td>P</td>
<td>Best</td>
<td>Heavy</td>
<td>Slight expensive</td>
</tr>
<tr>
<td>Nylon</td>
<td>VG</td>
<td>VG</td>
<td>VG</td>
<td>Light</td>
<td>Slight expensive</td>
</tr>
<tr>
<td>Mylar</td>
<td>VG</td>
<td>None</td>
<td>VG</td>
<td>Lightest</td>
<td>Slight expensive</td>
</tr>
</tbody>
</table>

The shape of the helium envelope also determines the buoyancy lift generated. A spherical shape balloon having lower surface-area-to-volume ratio provides higher buoyancy lift than the same volume ellipsoid with larger surface-area-to-volume ratio. However, when compared to spherical balloons, the ellipsoid shaped balloons offer higher flight stability and less drag from the winds.

The resulting helium envelopes as shown in Figure 5.3, are ellipsoids made of polyurethane material of thickness 4 mil and 2 mil weighing 183 g and 100 g respectively. The construction was done by first cutting two circles of radius 0.46 m, the two pieces are placed together with centers coinciding. The outer edge of about 4 cm was marked for the seam, and the inner circle is covered with a heavy sheet leaving the outer edge exposed. The outer edge is then heated according to manufacturers specifications, using a hot-air gun to fuse the two sheets together. The completed balloon is then reversed to bring the seams inside the balloon.

Figure 5.3: The helium envelopes.
(a) 4mil thickness balloon; (b) 2mil thickness balloon.
The balloon dimensions are 0.46 m in radius, with 0.37 m in height. It can hold up to 0.15 cubic-meters of helium. The buoyancy generated by 0.17 cubic-meter of pure helium is estimated to be 200 g. Enough to balance its own weight of 100 g and provide buoyancy to counter 100 g of the quadrotor’s weight.

Table 5.3: Buoyancy lift vs. envelope volume.

<table>
<thead>
<tr>
<th>Mass (g)</th>
<th>Volume ($m^3$)</th>
<th>Radius ($m$)</th>
<th>Height ($m$)</th>
</tr>
</thead>
<tbody>
<tr>
<td>100</td>
<td>0.07</td>
<td>0.36</td>
<td>0.29</td>
</tr>
<tr>
<td>125</td>
<td>0.11</td>
<td>0.42</td>
<td>0.34</td>
</tr>
<tr>
<td>200</td>
<td>0.17</td>
<td>0.49</td>
<td>0.39</td>
</tr>
<tr>
<td>300</td>
<td>0.25</td>
<td>0.55</td>
<td>0.44</td>
</tr>
<tr>
<td>400</td>
<td>0.34</td>
<td>0.61</td>
<td>0.49</td>
</tr>
</tbody>
</table>

5.3 Propulsion Unit

The propulsion unit comprises four Brushless DC (BLDC) motors, matching Electronic Speed Controllers (ESCs) and four propellers. The BLDC motors are gaining popularity due to their advantages over the traditional brushed DC motors. For low-torque applications BLDC motors provide better speed versus torque characteristics. In addition, the torque-to-size ratio is higher making them useful for UAV applications where size and weight matters. Also, higher efficiency, long operational life and faster speeds combined with noiseless operation make BLDC motors a preferred choice. The propulsion unit is tested for its flight efficiency and tuned for the quadrotor UAV.

5.3.1 Brushless DC Motors

The BLDC motor selected for the quadrotor UAV is Great Planes RimFire 28-26-1000. The eight digit numbering system provides the basic specifications about the motor. The last four digits are the Kv (RPM/Volt) ratings of the motor. Motors with lower Kv rating have higher number of winding turns and spins slower and can spin a larger propeller consuming less current. Similarly, motors with higher Kv rating have low number of winding turns and spin faster with a small propeller but consumes higher current. These characteristics emphasize for prior analysis on the type of application. In our case, the quadrotor has four motors and it is mandatory to select motors with lower Kv rating to conserve maximum power.
Rimfire 28-26-1000 motor, as shown in Figure 5.4, weighs 41 g, requires input voltage of 7.4 V to 11.1 V, and have 0.7 A no-load current. The maximum limit on the current is 12 A to 15 A where 15 A is the surge current. The motor can handle a slow flyer propeller size ranging between 9x3.5 (length x pitch) to 11x4.7 inches.

### 5.3.2 Electronic Speed Controller (ESC)

BLDC motors are a kind of synchronous motors and requires a timed sequence of commutation for their operation. This commutation is provided by a microcontroller switching the MOSFETs based on the feedback from the Hall sensors built-in the motors. The microcontroller and the power commutation circuit are combined to form an Electronic Speed Controller (ESC). The input to this ESC is usually a PWM signal sent from the high-level controller to set the desired speed of the motor. An ESC helps to free the main high-level controller for unnecessary performance burden.

The ESC selected for matching the BLDC motor specifications is ElectriFly Silver Series 12 A, shown in Figure 5.5. It weighs 14 g and can deliver current from 12 A to a maximum surge limit of 15 A. The input power requirements are 2-4 cells LiPo battery with voltage up to 20 V. The ESC operates at a fixed frequency of 8.5 KHz and is programmed for safety start of the motors.
5.3.3 Propellers

A quadrotor requires two sets of counter propeller pairs for balancing its aerodynamics. Various size propellers are available in different materials, however, finding matching pair of counter propellers is a difficult task and not many types are easily available unless manufactured in-house. In this research, three different types of propellers as shown in Table 5.4, were tested to observe the effects of propeller stiffness on the power consumed and thrust generated. Propellers made with light weight maple wood, fiberglass-nylon composite, and simple plastic, were used in the experiments.

The selection of the most efficient propeller requires finding out the propeller with the highest thrust to current ratio. For observing the thrust to current ratio an experimental setup was arranged. The propulsion unit was mounted on a wooden platform placed on a table top weight measure as shown in Figure 5.7. The system is supplied 11.1 V with maximum current limit of 12 A from a power supply. The motor is controlled using a PIC16F917 microcontroller board producing PWM values for the ElectriFly ESC. The PWM value increases with the press of a button on the microcontroller kit. This
Table 5.4: Propeller characteristic table, GP=Great Planes.

<table>
<thead>
<tr>
<th>Propeller</th>
<th>Material</th>
<th>LengthxPitch</th>
<th>Weight</th>
<th>Stiffness</th>
<th>Picture</th>
</tr>
</thead>
<tbody>
<tr>
<td>Zinger</td>
<td>Maple Wood</td>
<td>10x6</td>
<td>20 g</td>
<td>V.Rigid</td>
<td></td>
</tr>
<tr>
<td>APC</td>
<td>Composite</td>
<td>5.5x4.5</td>
<td>10 g</td>
<td>Rigid</td>
<td></td>
</tr>
<tr>
<td>GP</td>
<td>Plastic</td>
<td>10x4.5</td>
<td>5 g</td>
<td>Soft</td>
<td></td>
</tr>
</tbody>
</table>

arrangement made it easier to read the thrust and current measurements from the weight measure and the ammeter.

Figure 5.7: Experimental setup for thrust and current measurement.

The readings were logged as shown in Table 5.5, and later plotted as shown in Figure 5.8, to observe the results.

The results clearly show that the Great Planes 10x4.5 propeller made of flexible plastic was able to produce higher thrust while consuming less current. Therefore, from
Table 5.5: Propeller thrust vs current, A=APC, Z=Zinger, and G=Great Planes.

<table>
<thead>
<tr>
<th>PWM</th>
<th>Thrust-A</th>
<th>Current-A</th>
<th>Thrust-Z</th>
<th>Current-Z</th>
<th>Thrust-G</th>
<th>Current-G</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.0 ms</td>
<td>0 g</td>
<td>0.04 A</td>
<td>0 g</td>
<td>0.04 A</td>
<td>0 g</td>
<td>0.04 A</td>
</tr>
<tr>
<td>1.05 ms</td>
<td>7 g</td>
<td>0.2 A</td>
<td>0 g</td>
<td>0.04 A</td>
<td>0 g</td>
<td>0.04 A</td>
</tr>
<tr>
<td>1.1 ms</td>
<td>16 g</td>
<td>0.35 A</td>
<td>15 g</td>
<td>0.22 A</td>
<td>0 g</td>
<td>0.04 A</td>
</tr>
<tr>
<td>1.15 ms</td>
<td>21 g</td>
<td>0.43 A</td>
<td>27 g</td>
<td>0.34 A</td>
<td>27 g</td>
<td>0.25 A</td>
</tr>
<tr>
<td>1.2 ms</td>
<td>32 g</td>
<td>0.63 A</td>
<td>46 g</td>
<td>0.55 A</td>
<td>47 g</td>
<td>0.39 A</td>
</tr>
<tr>
<td>1.25 ms</td>
<td>40 g</td>
<td>0.78 A</td>
<td>71 g</td>
<td>0.87 A</td>
<td>74 g</td>
<td>0.63 A</td>
</tr>
<tr>
<td>1.3 ms</td>
<td>49 g</td>
<td>0.95 A</td>
<td>94 g</td>
<td>1.19 A</td>
<td>115 g</td>
<td>1.01 A</td>
</tr>
<tr>
<td>1.35 ms</td>
<td>65 g</td>
<td>1.27 A</td>
<td>119 g</td>
<td>1.56 A</td>
<td>147 g</td>
<td>1.36 A</td>
</tr>
<tr>
<td>1.4 ms</td>
<td>71 g</td>
<td>1.39 A</td>
<td>142 g</td>
<td>1.91 A</td>
<td>184 g</td>
<td>1.82 A</td>
</tr>
<tr>
<td>1.45 ms</td>
<td>78 g</td>
<td>1.51 A</td>
<td>180 g</td>
<td>2.64 A</td>
<td>220 g</td>
<td>2.33 A</td>
</tr>
<tr>
<td>1.5 ms</td>
<td>83 g</td>
<td>1.63 A</td>
<td>194 g</td>
<td>2.93 A</td>
<td>297 g</td>
<td>3.51 A</td>
</tr>
<tr>
<td>1.55 ms</td>
<td>85 g</td>
<td>1.68 A</td>
<td>213 g</td>
<td>3.2 A</td>
<td>320 g</td>
<td>4.0 A</td>
</tr>
<tr>
<td>1.6 ms</td>
<td>90 g</td>
<td>1.76 A</td>
<td>229 g</td>
<td>3.57 A</td>
<td>365 g</td>
<td>4.96 A</td>
</tr>
<tr>
<td>1.65 ms</td>
<td>93 g</td>
<td>1.81 A</td>
<td>250 g</td>
<td>4.02 A</td>
<td>382 g</td>
<td>5.3 A</td>
</tr>
<tr>
<td>1.7 ms</td>
<td>94 g</td>
<td>1.85 A</td>
<td>260 g</td>
<td>4.32 A</td>
<td>422 g</td>
<td>6.25 A</td>
</tr>
<tr>
<td>1.75 ms</td>
<td>97 g</td>
<td>1.9 A</td>
<td>281 g</td>
<td>4.75 A</td>
<td>460 g</td>
<td>7.19 A</td>
</tr>
<tr>
<td>1.8 ms</td>
<td>100 g</td>
<td>1.95 A</td>
<td>293 g</td>
<td>5.15 A</td>
<td>474 g</td>
<td>7.61 A</td>
</tr>
<tr>
<td>1.85 ms</td>
<td>104 g</td>
<td>2.05 A</td>
<td>300 g</td>
<td>5.46 A</td>
<td>485 g</td>
<td>8.0 A</td>
</tr>
<tr>
<td>1.9 ms</td>
<td>114 g</td>
<td>2.24 A</td>
<td>NA</td>
<td>NA</td>
<td>504 g</td>
<td>8.8 A</td>
</tr>
<tr>
<td>1.95 ms</td>
<td>121 g</td>
<td>2.39 A</td>
<td>NA</td>
<td>NA</td>
<td>512 g</td>
<td>9.0 A</td>
</tr>
<tr>
<td>2.0 ms</td>
<td>128 g</td>
<td>2.51 A</td>
<td>NA</td>
<td>NA</td>
<td>524 g</td>
<td>9.5 A</td>
</tr>
</tbody>
</table>
Figure 5.8: Thrust to current plots: (a) APC propeller; (b) Zinger propeller; (c) Great Planes propeller.
a power conservation point of view selecting the Great Planes propellers was certain when compared with the ideally rigid Zinger propeller. Being flexible, this propeller is prone to the most common issue of blade flapping that causes nonlinearities in the thrust produced. This drawback is considered and accepted in the light of the fuzzy controllers capability to overcome model uncertainties and nonlinearities.

5.4 System Design and On-board Controller

For implementing the designed fuzzy flight controller a computational platform is required, which can take multiple inputs from the sensors and the user, perform all the necessary computations, and control the motors for desired flight maneuver. Some of the necessary requirements are:

- Light-weight
- Small size
- Sufficient I/O and memory
- Meets computational load
- Power efficient
- Easily reprogrammable
- Supports open source coding

The system design is elaborated in the Figure 5.9. Few options were considered after surveying through most of the popular microcontroller platforms, detailed in Table 5.6. Society of Robots (SoR), Axon microcontroller as shown in Figure 5.10, was designed specifically for robotic applications and is one of the most compact and light-weight microcontroller board. Apart from these physical aspects, Axon offers several features as mentioned in the Table 5.6, which clearly sets it apart from most of the microcontroller boards available in the market.

The processing is accomplished with the on-board ATmega640 microcontroller running at 16 MHz. The inertial measurement unit data is sampled using a built-in 10-bit analog to digital converter. The over-all system component summary is given in Table 5.7.
Figure 5.9: System block diagram for the flight controller.

Table 5.6: Microcontrollers comparison table.

<table>
<thead>
<tr>
<th>Feature</th>
<th>Axon</th>
<th>Arduino</th>
<th>PIC24FJ256</th>
<th>PIC32MX460</th>
</tr>
</thead>
<tbody>
<tr>
<td>Speed</td>
<td>16MHz-8bit</td>
<td>20MHz-8bit</td>
<td>8MHz-16bit</td>
<td>8MHz-32bit</td>
</tr>
<tr>
<td>Flash</td>
<td>64kb</td>
<td>16kb</td>
<td>256kb</td>
<td>512kb</td>
</tr>
<tr>
<td>RAM</td>
<td>8kb</td>
<td>1kb</td>
<td>16kb</td>
<td>32kb</td>
</tr>
<tr>
<td>ADC</td>
<td>16</td>
<td>6</td>
<td>16</td>
<td>16</td>
</tr>
<tr>
<td>PWM</td>
<td>9Ch</td>
<td>6Ch</td>
<td>9Ch</td>
<td>5Ch</td>
</tr>
<tr>
<td>Timers</td>
<td>6</td>
<td>3</td>
<td>5</td>
<td>6</td>
</tr>
<tr>
<td>UART</td>
<td>4</td>
<td>1</td>
<td>4</td>
<td>2</td>
</tr>
<tr>
<td>USB</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>SPI</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>I2C</td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>I/O</td>
<td>55</td>
<td>17</td>
<td>52</td>
<td>85</td>
</tr>
<tr>
<td>SBC</td>
<td>Yes</td>
<td>Yes</td>
<td>BreakoutBrd</td>
<td>BreakoutBrd</td>
</tr>
<tr>
<td>PowerBus</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>Cost</td>
<td>$100</td>
<td>$35</td>
<td>$20</td>
<td>$40</td>
</tr>
</tbody>
</table>
Table 5.7: The quadrotor UAV component summary.

<table>
<thead>
<tr>
<th>Component</th>
<th>Specifications</th>
<th>Weight (g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>4 Carbon fiber rods</td>
<td>Frame arms of 0.61 m length</td>
<td>52</td>
</tr>
<tr>
<td>Center piece</td>
<td>Frame center joint</td>
<td>58</td>
</tr>
<tr>
<td>4 Motor mounts</td>
<td>Aircraft grade aluminum sheets</td>
<td>40</td>
</tr>
<tr>
<td>4 Brushless DC motors</td>
<td>RIMFIRE 1000 kV, 135Watts</td>
<td>164</td>
</tr>
<tr>
<td>4 Electronic Speed Controllers</td>
<td>ElectriFly 12 A ESC 150 Watts</td>
<td>56</td>
</tr>
<tr>
<td>4 Composite propellers</td>
<td>Counter rotating sets L=10&quot;, P=4.5&quot;</td>
<td>24</td>
</tr>
<tr>
<td>4 Propeller adapters</td>
<td>Collet type aluminum 3-5 mm</td>
<td>20</td>
</tr>
<tr>
<td>Lithium polymer battery</td>
<td>11.1 V 2100 mAh</td>
<td>215</td>
</tr>
<tr>
<td>Power supply board</td>
<td>Hybrid PSU</td>
<td>70</td>
</tr>
<tr>
<td>IMU sensor board</td>
<td>ADXL330, IDG300, ADXRS300</td>
<td>44</td>
</tr>
<tr>
<td>GPS</td>
<td>Pharos iGPS-500</td>
<td>33</td>
</tr>
<tr>
<td>Bluetooth</td>
<td>MCB3100</td>
<td>13</td>
</tr>
<tr>
<td>Axon board</td>
<td>ATmega640</td>
<td>34</td>
</tr>
<tr>
<td>Standoffs and screws</td>
<td>Aluminum frame assembly</td>
<td>53</td>
</tr>
<tr>
<td>Casing</td>
<td>Plastic frame assembly</td>
<td>97</td>
</tr>
<tr>
<td>Helium Envelope</td>
<td>2 mil polyurethane</td>
<td>100</td>
</tr>
<tr>
<td>Total Weight</td>
<td></td>
<td>1073</td>
</tr>
</tbody>
</table>
5.5 Wireless Communication Module

For sending and receiving data to the remote UAV a wireless communication setup is required. This was achieved using a Bluetooth module from DrRobot. MCB3100 is a class-2 Bluetooth module as shown in Figure 5.11, has an effective range of 15 m indoors and 45 m outdoors. The communication data rate can be set to a maximum of 115.2 kbps.

![MCB3100 Bluetooth module](image)

Figure 5.11: MCB3100 Bluetooth module.

The Bluetooth module operates at 3.3 V and consumes an average of 2.6 mA. The radio frequency band used is 2400 MHz. The module is connected to the UART of the Axon microcontroller board and a simple communication protocol is implemented to establish the connection using the "AT+ZV SPP Connect xxxxxxxxxxxx" command, where the x’s represent the 12 digit device address. For example AT+ZV SPPConnect 00043e018400 command is used for establishing connection with the Bluetooth module on-board the UAV.

5.6 Summary

The hybrid quadrotor UAV design and development was detailed in this chapter. The light-weight airframe design considerations combined with the helium envelope construction sets the basic structure of the proposed hybrid UAV. Propulsion unit details are presented with the considerations undertaken for the selection of the motors and propellers to achieve maximum power efficiency. The selection of the processing platform was also presented with an overview of the system design. Lastly, the wireless communications setup was explained.
Chapter 6

Sensing and Perception

For making an autonomous flight possible it is important to have information about the attitude of the UAV and its position coordinates in space. Furthermore, to prevent the UAV from colliding into obstacles, an obstacle detection technique is also required. The attitude of the UAV is determined using a customized inertial measurement unit developed in-house. Position measurements are obtained from a global positioning system (GPS), in the form of latitude, longitude and altitude coordinates. Ultrasonic ranging sensors are employed for obstacle detection and avoidance.

This chapter details the selection of suitable sensors required for the autonomous flight of the quadrotor. The design and construction of the inertial measurement unit is provided in the first section and the adopted online attitude estimation methodology is explained in the second section of the chapter. A comparison of attitude estimation techniques is also provided. The third and fourth sections explain the GPS and ultrasonic sensors used.

6.1 Inertial Measurement Unit Design

The inertial measurement unit comprises triple axis gyroscope for measuring the rotational rates and triple axis accelerometer for measuring the gravitational forces acting on the UAV. Two rate gyros are used for creating a full triple axis rotational acceleration measurement system.

The first gyro is a dual-axis IDG-300 break-out board made by InvenSense, used for measuring the roll and pitch rotational rates. The IDG-300 as shown in Figure 6.1, consists of two independent MEMS gyroscopes with a full scale range of $\pm 500^\circ/sec$. 
The output of both gyroscopes is low-pass filtered to eliminate noise. However, external low-pass filters are also recommended for attenuating the high-frequency noise with frequencies higher than 10 kHz. The bandwidth of the sensor was factory calibrated at 140 Hz, which was further reduced using external low-pass filter to 10 Hz, which is the desired frequency of the IMU. The sensor operates at a voltage of 3.3 V and consumes 9.5 mA current.

Figure 6.1: InvenSense IDG-300 dual-axis gyroscope

The yaw rotational rate is measured using Analog Devices ADXRS300EB evaluation board as shown in the Figure 6.2. Operating at a voltage of 5.0 V and supply current of 6.0 mA, ADXRS300EB provides a full scale range of $\pm300^\circ/sec$. The factory set bandwidth of 40 Hz is reduced to 10 Hz for improving the noise floor by using an external low-pass filter with appropriate RC constants. This evaluation board also provides a temperature sensor output for calibrating the measurements with respect to temperature changes.

Figure 6.2: Analog Devices ADXRS300EB yaw-rate gyroscope

The three-axis accelerometer ADXL330Z, is used for measuring linear accelerations. Figure 6.3 shows the sensor’s evaluation board with a measurement range of $\pm3g$ minimum. The sensor operates at a voltage of 3.3 V and consumes 320 $\mu$A current. The
sensor bandwidth is adjusted by placing an external capacitor to implement a low-pass filter and set to 10 Hz for anti-aliasing and noise reduction.

![Figure 6.3: Analog Devices ADXL330Z tri-axis accelerometer](image)

The sensors as shown in Figure 6.4, are mounted such that the ADXRS300EB is located exactly at the center of the IMU circuit board. The IDG-300 is placed in a stacking position exactly above the ADXRS300EB for coinciding the origins of both sensor axes. A header connector is used for lifting the IDG-300 break-out board while keeping the circuit connections at the IMU circuit board. Accelerometer break-out board is further stacked on top of the IDG-300 with the support of a header connector such that the center of the sensor coincides with the centers of both gyro sensors and the three axes are also aligned. This combined center is treated as the COG of the quadrotor.

![Figure 6.4: IMU circuit board showing the sensor mounting.](image)

The roll, pitch, and yaw angular rates, temperature, and the linear accelerations in the X, Y, and Z axes are sampled using a 10-bit analog to digital converter at a sampling frequency of 128 KHz.
6.2 Online Attitude Estimation Technique

Attitude control is an essential capability required for any autonomous vehicle. Almost all autonomous vehicle control algorithms are dependent on good attitude estimation. Both in terrestrial and particularly in aerial vehicles the attitude estimate is the main feedback to the controller. Inertial sensors such as gyroscopes and accelerometers are very common in applications requiring attitude estimation. Microelectromechanical systems (MEMS) based inertial sensors have gained significant popularity in the past few years mainly due to their miniature profile and cost effectiveness. However, MEMS inertial sensors have their own drawbacks, such as noisy measurements and sensitivity to electromagnetic noise. Therefore, the use of such devices in attitude control applications requires serious considerations in terms of developing schemes for improving the measurements, as well as attenuating the noise.

Rate gyros are used for measuring angular rates and usually provide relatively good precision measurements with low noise. Integrating the measurements over time provides an estimate of the angular displacement. Hence, the angular orientation can be determined if the initial position is known and the sensor has zero mean noise. In reality, the zero mean noise expectation from MEMS sensors is not realistic, therefore, a drifting DC value refered to as “drift” occurs. The integration of measurements with drift results in a growing error on the angle estimates, as depicted in Figure 6.5.

A weaker alternative for estimating the angular orientation is to employ accelerometers. An accelerometer can measure its acceleration and gravity induced forces, however, these measurements inherently suffer from high noise. The gravity-aiding method that exploits the sensitivity of accelerometers to the gravity direction is used to estimate absolute roll and pitch angles. The conditions under which gravity-aiding can be used are such that the system is supposed to be in steady state without any change in its velocity and orientation. The problem with this approach is that the estimated angles will be biased if measurements are made while the system is accelerating.

In light of such issues related to rate gyros and accelerometers, techniques need to be devised so as to obtain good estimates from the sensors, while keeping the complexity of the solution simple and lighter so that its implementation on embedded platforms with low memory and limited processing resources can be achieved. Complementary filters are generally used to fuse two individual measurements, having complementary characteristics, of the same source. Here, complementary filters are used for combining the estimates from rate gyro and accelerometer to yield a better estimate. For comparison purposes,
another online estimation method of the rate gyro bias is implemented by designing an observer. Numerical simulations are conducted in order to evaluate the performance of the two methods discussed and comparisons are made in the light of complexity of the technique and estimate convergence rate and accuracy. Simulation results show that the complementary filter of higher order performs similar to an observer, therefore offering a feasible solution for gyro bias estimation and correction while requiring a simple and easy to implement design.

![Figure 6.5: Actual angle and the constant gyro bias drift.](image)

There are several techniques available in the literature for the online estimation and correction of gyro bias, such as standard stochastic least-squares approach [35], deterministic complementary filters [36], and nonlinear observers [47]. Nonlinear observers such as an extended Kalman filter based upon quaternion kinematics are a typical choice for estimating gyro bias errors. Another algorithm is proposed in [55] to estimate constant biases in rate gyro measurements, while demonstrating that the estimates exponentially converge faster to the true bias values. Also, in another recent work [36], nonlinear complementary filters are used on the special orthogonal group, where two nonlinear observers called direct complementary filter and passive complementary filter are proposed. The architecture of these filters is similar to that of linear complementary filters.
as explained below.

Consider the following example [36], \( y_1 = x + \mu_1 \), and \( y_2 = x + \mu_2 \), where \( y_1 \) and \( y_2 \) are two independent measurements of the same signal \( x \) with complementary noise disturbances \( \mu_1 \) and \( \mu_2 \) respectively. Here, complementary filters are an ideal choice to fuse the two independent measurements of the same source with complementary spectral characteristics, and are particularly ideal in fusing low bandwidth position measurements (from accelerometers) with high bandwidth rate measurements (from rate gyros) for inertial navigation applications.

The complementary filtered estimate of the above scenario is given as:

\[
\hat{X}(s) = F_1(s)Y_1 + F_2(s)Y_2
\]

\[
\hat{X}(s) = X(s) + F_1(s)\mu_1(s) + F_2(s)\mu_2(s)
\]

\[
F_1(s) = \frac{C(s)}{s + C(s)}
\]

and

\[
F_2(s) = 1 - F_1(s) = \frac{s}{s + C(s)}
\]

\( F_1(s) \) is a low pass filter and \( F_2(s) \) is a high pass filter such that \( F_1(s) + F_2(s) = 1 \). \( X(s) \) is all passed from the filters while the \( \mu_1 \) and \( \mu_2 \) noise components are filtered out. The characteristics of rate gyros and accelerometers are complementary such that rate gyros provide estimation of angular displacement in while dynamic state with low noise, whereas accelerometers provide a noisy absolute angle reference while in static state. Therefore, a complementary filter solution can be applied to the problem of estimating and removing the constant gyro bias as shown in Figure 6.6.

The angular orientation of a vehicle can be determined by integrating a rate gyro signal over time, under the conditions that the initial position is known and the sensor has zero mean noise. The integration process, as shown in Equations 6.1 and 6.2, acts as a low pass filter and helps reducing the high frequency noise; however, the rate gyros are not noisy themselves.

\[
\phi(t) = \int_{t_0}^{t} bp(t) \, dt + \phi(t_0) \quad \text{(6.1)}
\]

\[
\theta(t) = \int_{t_0}^{t} br(t) \, dt + \theta(t_0) \quad \text{(6.2)}
\]
Figure 6.6: Complementary filter for estimating and correcting rate gyro bias.

where $\phi$ and $\theta$ are the pitch and roll angles, $p$ and $r$ are the respective pitch and roll rates, and $b$ is the bias due to non-zero mean noise.

Typically, this angular drift due to the integration of the gyro bias is about $1^\circ/\text{min}$ [30], for most of the MEMS-based rate gyros. The sensor fusion technique can be employed to correct the angular drift of the rate gyro, by introducing another sensor such as an accelerometer. The gravity-aiding method exploits the capability of accelerometer to measure gravity induced forces, hence making it possible to determine pitch and roll absolute angles from the measured gravity vector, as shown in Equation 6.3. Here $\psi_g$ is the angle of z-axis relative to gravity, and not to be confused with the yaw angle.

\[
\phi = \arctan \left( \frac{A_x}{\sqrt{A_y^2 + A_z^2}} \right) \\
\theta = \arctan \left( \frac{A_y}{\sqrt{A_x^2 + A_z^2}} \right) \\
\psi_g = \arctan \left( \frac{\sqrt{A_x^2 + A_y^2}}{A_z} \right) \tag{6.3}
\]

The gravity-aiding method is useful under the condition that the system is not accelerating; therein lies its weakness.

For the online estimation and correction of gyro bias, two adopted methods of complementary filters and nonlinear observers are presented here. A complementary filter is used to combine the estimated angles from the rate gyro and the accelerometer. The higher frequency component of the angle estimate measured by the rate gyro is combined with the lower frequency component of the angle estimate measured by the accelerometer.
ter, using the gravity-aided method described previously. The low drifting measurement from the rate gyro due to the bias is high pass filtered, thus removing the drift while preserving the high frequency part of the angle estimate. Similarly, the measurements from the accelerometer are low pass filtered to eliminate the high noise component in the measurements while preserving the low frequency part of the angle estimate. Both high and low components of the angle estimate are combined to produce the final estimate of the angle. Two complementary filters of order 1 and 2 are implemented as shown in Figures 6.7 and 6.8.

Figure 6.7: The first order complementary filter.

Figure 6.8: The second order complementary filter.
6.3 Global Positioning System (GPS)

The GPS receiver used in the quadrotor is Pharos iGPS-500 (Figure 6.9). The sensor operates at a voltage of 5 V and requires a typical current supply of 50 mA. The sensitivity of the device is -159 dBm and the position coordinates are updated at a rate of 1 Hz. The position accuracy is less than 10 meters when operating in autonomous mode, and the velocity measurement accuracy is 0.1 meter/second. The GPS data is available through a built-in UART at a 4800 bps data rate. Figure 6.10 shows the pin-out diagram of the UART connection.

![Figure 6.9: The Pharos iGPS-500](image)

The GPS data is available in form of National Marine Electronics Association (NMEA) messages. The Pharos iGPS-500 supports the following NMEA-0183(V3.1) standard messages:

- GPGGA (Global Positioning System Fixed Data)
- GPGSA (GNSS DOP and Active Satellites)
• GPGSV (GNSS Satellites in view)
• GPRMC (Recommended Minimum Specific GNSS Data)

For the position coordinates GPGGA and GPRMC messages, described in Table 6.1 and 6.2, were acquired and parsed for the required data.

Table 6.1: GPGGA global positioning system fixed data message template

<table>
<thead>
<tr>
<th>Name</th>
<th>Example</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Message ID</td>
<td>8GPGGA</td>
<td>GGA protocol header</td>
</tr>
<tr>
<td>UTC Position</td>
<td>161229.487</td>
<td>hhmmss.sss</td>
</tr>
<tr>
<td>Latitude</td>
<td>3727.2475</td>
<td>ddmm.mmmm</td>
</tr>
<tr>
<td>N/S Indicator</td>
<td>N</td>
<td>N=north or S=south</td>
</tr>
<tr>
<td>Longitude</td>
<td>12158.3416</td>
<td>dddmm.mmmm</td>
</tr>
<tr>
<td>E/W Indicator</td>
<td>W</td>
<td>E=east or W=west</td>
</tr>
<tr>
<td>Position fix indicator</td>
<td>1</td>
<td>0=invalid,1=valid,2=DGPS,3=PPS</td>
</tr>
<tr>
<td>Satellites used</td>
<td>07</td>
<td>Range 0 to 12</td>
</tr>
<tr>
<td>HDOP</td>
<td>1.0</td>
<td>Horizontal Dilution of Precision</td>
</tr>
<tr>
<td>MSL Altitude (meters)</td>
<td>9.0</td>
<td>Altitude above mean-sea-level</td>
</tr>
<tr>
<td>Units</td>
<td>M</td>
<td>Units of antenna altitude</td>
</tr>
<tr>
<td>Geoid Separation (meters)</td>
<td></td>
<td>Geoidal height</td>
</tr>
<tr>
<td>Units</td>
<td>M</td>
<td>Units of geoidal height</td>
</tr>
<tr>
<td>Age of Diff. Corr. (seconds)</td>
<td></td>
<td>Age of Differential GPS data</td>
</tr>
<tr>
<td>Dif. Ref. Station ID</td>
<td>0000 to 1023</td>
<td></td>
</tr>
<tr>
<td>Checksum</td>
<td>*18</td>
<td>Check for transmission errors</td>
</tr>
<tr>
<td>&lt;CR&gt;&lt;LF&gt;</td>
<td></td>
<td>End of message termination</td>
</tr>
</tbody>
</table>

The iGPS-500 allows for NMEA input messages when operating in NMEA protocol mode. The NEMA input messages are used for controlling the GPS unit, and different features of the GPS can be configured. The default UART baud rate of 4800 bps was increased to 38400 bps, and the incoming raw data was filtered to receive only the GPGGA message containing the required information. Table 6.3, lists the available NMEA input messages.

6.4 Ultrasonic Range Finder

For the obstacle detection module, the ultrasonic ranging sensor selected is Devantech SRF02 as shown in the Figure 6.11. The SRF02 is single transducer based range finder
### Table 6.2: GPRMC recommended minimum specific GNSS data message template

<table>
<thead>
<tr>
<th>Name</th>
<th>Example</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Message ID</td>
<td>$GPRMC$</td>
<td>RMC protocol header</td>
</tr>
<tr>
<td>UTC Position</td>
<td>161229.487</td>
<td>hhmmss.sss</td>
</tr>
<tr>
<td>Latitude</td>
<td>3727.2475</td>
<td>ddmm.mmmm</td>
</tr>
<tr>
<td>N/S Indicator</td>
<td>N</td>
<td>N=north or S=south</td>
</tr>
<tr>
<td>Longitude</td>
<td>12158.3416</td>
<td>ddddmm.mmmm</td>
</tr>
<tr>
<td>E/W Indicator</td>
<td>W</td>
<td>E=east or W=west</td>
</tr>
<tr>
<td>Speed Over Ground (knots)</td>
<td>0.13</td>
<td>Speed over ground in knots</td>
</tr>
<tr>
<td>Course Over Ground (degrees)</td>
<td>309.62</td>
<td>Track made good in degrees True</td>
</tr>
<tr>
<td>Date</td>
<td>120598</td>
<td>ddmmyy, UTC date of fix</td>
</tr>
<tr>
<td>Magnetic Variation (degrees)</td>
<td></td>
<td>Easterly var. subtracts from true course</td>
</tr>
<tr>
<td>E/W Indicator</td>
<td>W</td>
<td>E=east or W=west</td>
</tr>
<tr>
<td>Mode indicator</td>
<td>A</td>
<td>A=Auto., D=Diff., E=Est., N=invalid</td>
</tr>
<tr>
<td>Status</td>
<td>A</td>
<td>Data status</td>
</tr>
<tr>
<td>Checksum</td>
<td>*10</td>
<td>Check for transmission errors</td>
</tr>
<tr>
<td>$&lt;CR&gt;&lt;LF&gt;$</td>
<td></td>
<td>End of message termination</td>
</tr>
</tbody>
</table>

### Table 6.3: NMEA input messages

<table>
<thead>
<tr>
<th>Message</th>
<th>Identifier</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SetSerialPort</td>
<td>100</td>
<td>Set port A parameters and protocol</td>
</tr>
<tr>
<td>NavigationInitialization</td>
<td>101</td>
<td>Parameters required for start using X/Y/Z</td>
</tr>
<tr>
<td>SetDGPSPort</td>
<td>102</td>
<td>Set PORT B parameters for DGPS input</td>
</tr>
<tr>
<td>Query/Rate Control</td>
<td>103</td>
<td>Query NMEA message, set output rate</td>
</tr>
<tr>
<td>NavigationInitialization</td>
<td>104</td>
<td>Parameters for start using Lat/Lon/Alt</td>
</tr>
<tr>
<td>Development Data</td>
<td>105</td>
<td>Development Data messages On/Off</td>
</tr>
</tbody>
</table>
weighing only 4.6 g, that can measure distances between 15 cm to 6 m. The sensor operates at a frequency of 40 kHz and requires a voltage of 5 V and current supply of 4 mA. Two operating modes can be selected to configure the sensor for either I2C or serial communication standards. In serial communication mode the data is transmitted as pulses of 0-5 V and can be directly connected to the UART without the need for any RS-232 interface.

![Figure 6.11: Devantech SRF02 ultrasonic range finder.](image1)

The sensor is fully automatic in its operation, hence no calculations are required to measure the distance. This feature relieves the main microcontroller from any further processing burden. Up to sixteen ultrasonic rangers can be connected to the UART of the microcontroller in serial bus configuration. The SRF02 sensor has a beam pattern most suitable for obstacle detection, as shown in the Figure 6.12.

![Figure 6.12: SRF02 beam pattern](image2)
6.5 Summary

The selection of the appropriate sensors was presented with the design and development of the inertial measurement unit used for determining the attitude of the quadrotor. Complementary filters were introduced as an online attitude estimation device and their methodology was explained. The GPS used on-board the UAV was presented with the software and hardware interfacing details. Similarly, the ultrasonic range finders employed for the purpose of obstacle detection were introduced.
Chapter 7

Power Management Unit

The chapter is dedicated to the design of the hybrid power supply unit (PSU), used for driving the whole system. This innovative design comprising of lithium polymer battery and supercapacitors, to the best of our knowledge, is the first to be implemented for an aerial robot platform. Issues related to the use of battery in specific applications are highlighted in the first section. Supercapacitors are introduced and their advantages are explained in the second section. The selection process of the supercapacitors is also detailed. The design of the hybrid power supply unit is elaborated in the last section. The advantages of the proposed design for aerial robot platforms are then explained.

7.1 Power-Related Challenges

Mobile robots mostly depend on an on-board power supply for their operation. The power supply usually comprises of a battery backup for energy storage and voltage regulators for bringing the battery voltage down to different required voltage levels. Various types of batteries are available in the market offering different energy densities. Table 7.1 lists the characteristics of the most common rechargeable batteries.

Lithium Ion Polymer (Li-Po) batteries are very popular for robot applications due to their higher energy density as well as faster charging times. These features offer a significant advantage over their NiCd and NiMH counterparts.

In this research a 11.1 V, 2100 mAh, Li-Po battery is used to power the UAV. The battery offers a high energy density, however, lacks in sufficient power density for a UAV application where the propulsion unit draws large power impulses. Additionally, for a high endurance UAV, longer flight times are associated with the amount of power avail-
Table 7.1: Battery characteristic table.

<table>
<thead>
<tr>
<th>Characteristics</th>
<th>NiCd</th>
<th>NiMH</th>
<th>SLA</th>
<th>Li-ion</th>
<th>Alkaline</th>
</tr>
</thead>
<tbody>
<tr>
<td>Energy Density (Wh/kg)%</td>
<td>40-60</td>
<td>60-80</td>
<td>30</td>
<td>100</td>
<td>80</td>
</tr>
<tr>
<td>Internal Resistance mΩ</td>
<td>100-300</td>
<td>200-800</td>
<td>100</td>
<td>300-500</td>
<td>200-2000</td>
</tr>
<tr>
<td>Cycle Life</td>
<td>1500</td>
<td>500</td>
<td>200-300</td>
<td>500-1000</td>
<td>10000</td>
</tr>
<tr>
<td>Fast Charge Time (hr)</td>
<td>1-1.5</td>
<td>2-4</td>
<td>8-16</td>
<td>3-4</td>
<td>2-3</td>
</tr>
<tr>
<td>Overcharge Tolerance</td>
<td>moderate</td>
<td>low</td>
<td>high</td>
<td>very low</td>
<td>moderate</td>
</tr>
<tr>
<td>Self-discharge per month</td>
<td>20%</td>
<td>30%</td>
<td>5%</td>
<td>10%</td>
<td>0.3%</td>
</tr>
<tr>
<td>Cell Voltage (V)</td>
<td>1.2</td>
<td>1.2</td>
<td>2</td>
<td>3.6</td>
<td>1.5</td>
</tr>
<tr>
<td>Charge Current (C)</td>
<td>2</td>
<td>0.5-1</td>
<td>0.2</td>
<td>1 or less</td>
<td>0.2</td>
</tr>
<tr>
<td>Operating Temperature (°C)</td>
<td>-40 to 60</td>
<td>-20 to 60</td>
<td>-20 to 60</td>
<td>-20 to 60</td>
<td>0 to 65</td>
</tr>
<tr>
<td>Maintenance Required</td>
<td>30-60 days</td>
<td>60 days</td>
<td>3-6 months</td>
<td>no</td>
<td>no</td>
</tr>
<tr>
<td>Typical Cost USD</td>
<td>$50</td>
<td>$70</td>
<td>$25</td>
<td>$100</td>
<td>$25</td>
</tr>
</tbody>
</table>

Table 7.1: Battery characteristic table.

able on-board. Typically, this issue is resolved by adding batteries in parallel resulting in increased payload at the expense of cost.

7.2 Supercapacitors

Supercapacitors, also called Ultracapacitors, are electric double layered capacitors with very higher capacitance values ranging from 1 F to 2700 F. The power density of the super capacitors, as shown in Figure 7.1, is higher than flywheels or any battery available these days. The equivalent series resistance of these huge capacitors is typically ten times smaller than the conventional capacitor. The supercapacitor technology, while offering high capacitance values, is restricted to maximum terminal values of 2.7 V. In light of this drawback, stacking of supercapacitors in series is performed to achieve higher voltages resulting in reduction of the equivalent capacitance. However, the availability of high capacitances guarantees achieving the desired capacitance and terminal voltage. Several tools are available in the market which helps the customer finding the right solution based on many types of supercapacitors.

The battery run-time is mainly dependent upon the way of the discharging, a pulsating type load drastically reduce the run-time as compared to a constant type load. The higher power density offered by a supercapacitor makes it ideal to be used with batteries in parallel to compensate the transient power required by a pulsating load.
This arrangement prevents the battery from deep discharges and results in an improved run-time.

7.3 Supercapacitor - Battery Hybrid PSU

The power requirements for the quadrotor UAV are mainly for the propulsion unit that takes the lion's share of the total power. The propulsion unit requires a voltage range of 7.4-11.1 V to function properly. The current draw is dependent on the speed at which the propeller is spinning as well as the torque required for this task. From the experiments conducted on the propulsion unit the current required for generating a thrust of 200 g, using Great Planes propeller is approximately 2 A. Therefore, four propulsion units require a cumulative 8 A current generating enough thrust to overcome the weight of the quadrotor. Considering these values the calculations for designing the power system are made.

The 11.1 V Li-Po battery with 2100 mAh is sufficient to drive the four motors for 15 minutes if each draws 2 A current. To expand the UAV’s time of flight, supercapacitors are added to the PSU. The supercapacitor solution required should be able to meet the terminal voltage as well as the power draw requirements. Also the load is of pulsating nature due to the use of PWM for actuation of the BLDC motors. Therefore,
a capacitance value is required to provide enough power for the pulse duration which is between 1 ms to 2 ms. Another mandatory requirement is to keep the number of the supercapacitors to a minimum. The supercapacitors are used for providing higher power density and cannot offer high energy density offered by batteries as shown in Figure 7.1. Hence the weight of the added supercapacitors should be small and not to exceed the battery weight.

Tecate Group, Ultracapacitor sizing tool shown in Figure 7.2, was used in selecting the most appropriate supercapacitor solution. Five TPL-15/12X31F supercapacitors connected in series, with a cumulative capacitance of 3 F and total weight of 25 g were selected. The total equivalent series resistance of the supercapacitor bank is 0.3 Ω and the total energy stored is 216 J.

The supercapacitor bank is connected in parallel to the Li-Po battery through a 1mH inductor in a circuit very similar to the buck converter. The circuit diagram is illustrated in Figure 7.3. The supercapacitor-battery hybrid PSU will enhance the peak power output as well as reduce the internal losses due to the fact that the large amount of output current now flows through the supercapacitor.

### 7.4 Summary

The innovative design of the hybrid PSU comprising the Lithium Ion Polymer battery combined with the Supercapacitor bank was presented. The first of its kind design implemented on a robotic platform was used for increasing the overall operational time of the battery while prolonging battery life.
Figure 7.2: Tecate group ultracapacitor sizing tool [23].
Figure 7.3: Hybrid power supply unit schematic.
Chapter 8

Experiments and Results

This chapter details the experiments conducted throughout this research and their results. The first section presents the simulations carried out to test the two fuzzy flight controllers developed earlier. Both controllers are first simulated and their performances are benchmarked against various conventional control techniques. The experiments performed on the actual quadrotor UAV are also given with their results compared with the simulation results.

The complementary filter-based online attitude estimation method developed during the design of the IMU is tested and results are presented in the second section. The third section shows the effect of using hybrid supercapacitor-battery PSU on the overall performance and flight-time. The fourth section illustrates the flight-time increase when the helium balloon is attached to the quadrotor, hence proving the advantage of the hybrid blimp-quadrotor UAV.

8.1 Fuzzy Flight Controller Experiments

To test the proposed fuzzy logic flight controller with both inference engines and study their performances, a simulation environment is first developed. The desired inputs from the user are the translatory coordinates $P_{T_i}$ with respect to the inertial frame, and the yaw angle $\psi$. The pitch and roll angles are set to zero for achieving the desired attitude stabilization, as shall be shown later.
8.1.1 Quadrotor Simulator

The quadrotor simulator is implemented in MATLAB Simulink, as shown in Figure 8.1. The equations of motion derived in chapter 3 are used to model the quadrotor. The inputs to the quadrotor are taken as the four PWM speed values of the motors. For the simulations to be more realistic, sensory noise and environmental disturbances such as winds are also taken into account. Strong wind of 30\(m/s\) and medium wind of 10\(m/s\), gust speeds are generated based on real data from Canada Weather Statistics [50]. The wind disturbance is incorporated as two further inputs representing the north and east wind condition. The quadrotor model outputs are the linear and angular accelerations that are integrated twice to obtain the position and orientation of the UAV.

![Quadrotor Simulator](image)

Figure 8.1: MATLAB Simulink quadrotor simulator.

The values used for the quadrotor’s dynamic parameters are: \(M = 0.765\) Kg, \(l = 0.61\) m, \(J_x = J_y = 0.08615\) Kg\(\cdot\)m\(^2\), \(J_z = 0.1712\) Kg\(\cdot\)m\(^2\), \(K_T = 5.45\), \(K_{fau} = 0.0549\), Offset = \(Mg/(4K_T) = 0.344\).

The six identical fuzzy controllers are developed using MATLAB’s Fuzzy Logic Toolbox, the input and output variables with membership functions described in chapter 4 are set accordingly. The fuzzy controllers are used in a configuration as shown in Figure 4.2. The inputs and outputs of the flight controller are pre-processed and post-processed
For a realistic simulation, white noise is added to the angular accelerations \( \ddot{\phi}, \ddot{\theta}, \) and \( \ddot{\psi} \) for emulating the inertial measurement unit (IMU) sensor. The IMU signals are further processed through rate transitions to incorporate the ADC sampling rate and then used as a feedback to the fuzzy controller.

The user-defined inputs are the desired translatory coordinates \( P_{\mathcal{F}_i} \) with respect to the inertial frame, and the desired yaw angle \( \psi \). The desired pitch and roll angles are implicitly set to zero to achieve attitude stabilization.

### 8.1.2 Simulation Experiments and Results

Three experiments are conducted on the two designed fuzzy controllers. Their respective performances are benchmarked against those of similar control schemes found in the literature.

In the first experiment, three simulations are conducted with Mamdani and Sugeno inference engines. The system’s initial states are set to zero, and the desired quadrotor’s position and orientation are set to \( P_{\mathcal{F}_i}^T = [10, 10, 25] \) m and \( \Omega_{\mathcal{F}_i}^T = [0, 0, 30] \) degrees in all three simulations. The purpose of the simulation is to assess the performance of the fuzzy logic controller and compare the accuracy of the two fuzzy inference engines under different disturbance conditions. The first simulation is run without any disturbances. In the second simulation, the controller is subjected to sensor noise. In the third simulation, it is subjected to sensor noise and medium north-east wind gust of 10\( m/s \).

The simulation results presented in Figures 8.2 and 8.3, demonstrate the ability of both controllers to perform satisfactorily despite the presence of sensor noise and wind disturbances. The Mamdani fuzzy controller converges to the desired states relatively faster than the Sugeno fuzzy controller, however, Sugeno shows better attitude stabilization, specially in the presence of the sensory noise and wind disturbances.

In the second experiment, the position and attitude stabilization of the proposed controllers are benchmarked against feedback linearization based conventional control technique, where a series of mode-based, feedback linearizing controllers are implemented for the stabilization and control of a quadrotor [1]. The system’s initial states are considered to be \( P_{\mathcal{F}_i}^T = [40, 20, 60] \) m and \( \Omega_{\mathcal{F}_i}^T = [45, -45, 0] \) degrees, similar to the experiment conducted in [1]. In the presence of sensor noise and wind, the system is supposed to stabilize all the states back to zero. The results depicted in Figures 8.4 and 8.5 are compared with the results of feedback linearization technique proposed in [1], shown in Figure 8.6.
Experiments and Results

Figure 8.2: Experiment 1, Mamdani FLC’s performance with and without disturbances. Quadrotor states: (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch ($\theta$); (e) roll ($\phi$); and (f) yaw ($\psi$).
Figure 8.3: Experiment 1, Sugeno FLC’s performance with and without disturbances. Quadrotor states: (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch ($\theta$); (e) roll ($\phi$); and (f) yaw ($\psi$).
The position stabilization achieved by both proposed fuzzy controllers converge to the desired state within twenty seconds, faster than the feedback linearization technique. Similarly, the attitude stabilization was also achieved in about ten seconds, despite the disturbances induced. The results strengthen the claim that fuzzy controllers are better suited in dealing with ill-defined nonlinear systems with environmental uncertainties. It is worth pointing out that the controller proposed in [1] did not consider any type of noise or external disturbances. It is a well known fact that feedback linearization based controllers suffer from performance degradation in the presence of noise.

The third experiment benchmarks the proposed fuzzy controllers with simulation results, shown in Figure 8.9, of a backstepping controller tuned for optimized nonlinear control of a tethered quadrotor [8]. The backstepping control offers a better robustness against large disturbances as compared to the feedback linearization technique which is clear from the results. To test the attitude stabilization of the proposed fuzzy controllers, the system is initialized with severe rotational angles, $\Omega_{\text{eq}} = [45, 45, 45]$ degrees while setting $P_{\text{eq}}$ to $[10, -10, 10]$ m, to test the position stabilization as well. Again, the sensory noise and wind are introduced as disturbances. The results show the performance of the fuzzy controllers as compared to a robust backstepping technique for nonlinear control in Figures 8.7 and 8.8. Both Mamdani and Sugeno fuzzy controllers are able to stabilize the quadrotor from the critical initial conditions. It is important to mention that both the attitude and position were stabilized successfully by the fuzzy controllers. The settling times are slightly longer than the backstepping controller, specially for the yaw angle $\psi$ which can be improved with further tuning of the FLC’s membership functions. It is worth pointing out that the results in Figure 8.9 do not consider external disturbance.

8.1.3 Test-bed Experiments and Results

The proposed flight control is implemented by converting the fuzzy controllers to look-up tables, to decrease the overall processing time. The controller, as elaborated in Algorithm 1, is set to operate at a bandwidth of 100 Hz. The experiments are conducted in order to evaluate the performance of the implemented flight controller and compare it to the simulations results. Also, the attitude stabilization is observed while the UAV is subjected to physical disturbances.

The first experiment is designed to test the quadrotor’s hovering and attitude stabilization capabilities. So, the desired position $P_{\text{eq}}$ is pre-defined as the quadrotor’s current position. Both, experimental and simulation results are reported in Figure 8.10. In sim-
Figure 8.4: Experiment 2, Mamdani FLC’s performance. Quadrotor states: (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch ($\theta$); (e) roll ($\phi$); and (f) yaw ($\psi$).
Experiments and Results

Figure 8.5: Experiment 2, Sugeno FLC's performance. Quadrotor states: (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch (θ); (e) roll (φ); and (f) yaw (ψ).
Experiments and Results

Figure 8.6: Experiment 2, Performance of a feedback linearization-based controller [1]. Quadrotor states: (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch (θ); (e) roll (φ); and (f) yaw (ψ).

ulation, the controller managed to keep the pitch and roll angles within the interval of [−3, +4] degrees. However, in reality, the errors of these angles were fluctuating between −8 and +7 degrees for the pitch, and −6 and +12 degrees for the roll. The main difference between the simulation and experimental results stems from the vibration of the frame from which the test-bed was made. In addition, the 0.61-m long carbon fiber arms were bending and twisting when excited by the motors. This put the fuzzy logic controller to a higher challenge than what was originally anticipated. Yet, it was successful in forcing the pitch and roll angles within an acceptable range.

In the second experiment, the controller was tested under harsher conditions so as to evaluate its behavior if the quadrotor collides into an obstacle, or if it is faced with other types of disturbances. Hence, the previous experiment was repeated, but this time one of the quadrotor’s arms is abruptly tapped in the middle of the flight. The results are shown in Figure 8.11. As can be seen, the controller was able to quickly bring the pitch and roll angle errors back to within a safe range.
Experiments and Results

Figure 8.7: Experiment 3, Mamdani FLC’s performance with and without disturbances. Quadrotor states: (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch ($\theta$); (e) roll ($\phi$); and (f) yaw ($\psi$).
Figure 8.8: Experiment 3, Sugeno FLC’s performance with and without disturbances. Quadrotor states: (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch ($\theta$); (e) roll ($\phi$); and (f) yaw ($\psi$).
Figure 8.9: Experiment 3, Performance of an optimized conventional nonlinear controller [8]. Quadrotor orientation: (a) pitch angle (θ); (b) roll angle (φ); and (c) yaw angle (ψ).

Figure 8.10: Simulation and experimental attitude stabilization results: (a) simulator pitch (θ); (b) simulator roll (φ); (c) test-bed pitch (θ); and (d) test-bed roll (φ).
Algorithm 1 Quadrotor flight control algorithm

**Initialize:**
- UART 0,1,2,3
- Analog and Digital Ports
- Timer 0,1,2,3,4
- ADC clock = 125KHz
- PWM Timers 3,4

**Body:**
- IF (start command received) THEN Arm the motors.
  - Get Desired Coordinates
  - Get GPS Coordinates
  - Transmit GPS Coordinates
  - ADC Gyro and Accelerometer Signals
  - IMU Measurement Calibrations
  - Complementary Filtering for Attitude Estimates
  - Transmit the Attitude Estimates
  - Pre-processing: Error and Error Rate Calculation
  - CALL Fuzzy Controller LUT for x, y, z, pitch, roll, and yaw states
    - Calculate $U_x, U_y, U_z, U_\phi, U_\theta, U_\psi$
    - Post-processing: Calculate $PWM_f, PWM_b, PWM_r, PWM_l$
    - Transmit PWM speed values
    - Set PWM timers
  - IF (stop command received) THEN Stop the motors.
  - ELSE Repeat
    - END

8.2 Online Attitude Estimation Results

To select the most appropriate online attitude estimation technique for the UAV (see Section 6.2), simulation experiments were conducted. Three attitude estimation techniques are performed on the inertial measurement data recorded from a quadrotor simulator, where a simple flight maneuver is performed from an initial all zero state, such that the new position coordinates are $P_{x_i} = \begin{bmatrix} 0 & 20 & 0 \end{bmatrix}$ m and the orientation $\Omega_{x_i} = \begin{bmatrix} 0 & 0 & 0 \end{bmatrix}$. Figure 8.12 shows the six states of the UAV, where roll angle data is used.
Experiments and Results

Figure 8.11: Experimental results of attitude stabilization under external disturbances: (a) test-bed pitch ($\theta$); and (b) test-bed roll ($\phi$).

for the estimation experiments.

The attitude estimation was required due to the fact that an attitude angle measured using the gyroscope will suffer from a drift. Therefore, first an attitude angle data was needed, the roll angle data was selected for such purpose. The recorded roll angle gyro signal was further added with a bias of 1 deg/s to simulate the gyro bias effect. The complementary filters designed in chapter 6, and an observer were used for online estimation of the roll angle in a simulation setup.

The first order complementary filter, performs reasonably well and the estimated angle was closer to the actual. However due to the rate gyro bias integration, a ramp was generated thus adding a small steady state error to the estimate, as shown in Figure 8.13.

The second order complementary filter was able to compensate for the rate gyro bias and therefore the steady state error was annihilated successfully, as shown in Figure 8.14.

For comparison purposes, an observer was also implemented, where the gyro bias was included as a state in the state model. The apriori and aposteriori estimates were computed using a static gain. The gain matrix was obtained by placing the poles of the system such that the system had stable eigenvalues, satisfying the Lyapunov's stability criteria. The Observer simulation results were very similar to the second order complementary filter performance, as depicted in the Figure 8.15. The convergence rate can be improved by making appropriate changes to the gain, however this results in making the output sensitive to the acceleration measurement, leading to errors in the angle estimate. The gyro bias estimate convergence to the actual bias value is shown in Figure 8.16.

Simulation results show that the second-order complementary filter successfully re-
Figure 8.12: Quadrotor motion plots. (a) x-axis; (b) y-axis; (c) z-axis (altitude); (d) pitch ($\theta$); (e) roll ($\phi$); and (f) yaw ($\psi$).
Figure 8.13: First order complementary filter estimate vs the actual angle.

Figure 8.14: Second order complementary filter estimate vs the actual angle.
Experiments and Results

Figure 8.15: Observer estimate and the actual angle.

Figure 8.16: Rate gyro bias estimate from observer and the actual constant bias value.
Experiments and Results

moves the gyro bias and provides a better estimate of the angle as compared to a first order complementary filter. Also, the results were very similar to that of an observer. The design criteria considered here is such that the method should be easier to implement and lighter in terms of complexity, hence feasible for embedded platforms with limited resources. Therefore, second-order complementary filters were adopted for online attitude estimation of the quadrotor UAV.

8.3 Increased Flight-time using Hybrid PSU

Three experiments were performed to observe the advantages of the designed hybrid PSU over batteries alone. But first, the power requirements and limitations of the system were noted prior to conducting any experiments. The current drawn by the quadrotor's four ESCs in a passive state was noted to be 60 mA. This power draw is due to the built-in 5 V voltage regulators present in each of the ESCs. Once powered, but without the motors running, the system draws 300 mA, including the Axon board, the IMU, GPS, and the four ESCs. Each motor draws 2.4 A current to generate enough thrust to lift the quadrotor weighing 924 g. Therefore, the cumulative current required to keep the quadrotor in flight is calculated to be 9.9 A.

A 3S Lithium-ion Polymer battery of 11.1 V and 2100 mAh capacity was used for these experiments. For safety requirements, the Lithium-ion battery cells should not be allowed to discharge below 3.0 V. The battery used has three cells in series, hence at 9.0 V the system is supposed to shut down. Therefore, the effective terminal voltage of the battery ranges from 11.1 V to 9.0 V.

The first experiment was conducted to compare the run-time performance of the power supply unit, with and without the supercapacitor bank. For the experimental setup, a switch is introduced in the PSU circuit, in order to include the supercapacitor bank for the first part of the experiment, and later disconnect it so that the UAV is powered by the battery only. A 11.1 V, 2100 mAh Lithium-ion Polymer battery was charged using a battery charger capable of cell balancing for optimal charging. The initial voltage of the battery was recorded to be 11.36 V. The experiment was run until the battery voltage dropped by 1 volt. The terminal voltage of the battery was then recorded using a voltmeter at time intervals of 30 seconds. The UAV was programmed to run all four motors at the same speed below hovering. For the second part, the same procedure was repeated, however, the switch was toggled in order to disconnect the supercapacitor bank from the PSU. The recorded experimental observations are presented in Figure 8.17.
Experiments and Results

The experimental results indicate no significant difference in battery run-time for both parts of the experiment. However, it is important to note that a run-time of 31 minutes and 30 seconds was achieved while the battery voltage dropped from 11.36 volts to 10.36 volts. The UAV was capable of further operation until the battery voltage drops to 9 volts, where it is necessary for a Lithium-ion Polymer battery to be recharged.

The second experiment was performed to observe the performance of the hybrid PSU under a pulsed load. A Lithium-ion Polymer battery model was used in a simulation environment, due to the lack of battery monitoring equipment, so that a detailed performance study of the battery can be conducted. The hybrid PSU was recreated using the PowerSim toolbox of Simulink, in MATLAB. Brushless DC motor models with PWM based speed control were used as the pulsed load. The battery was monitored for the state of its charge, terminal voltage and the supplied current. The experiment was run for a total of 10 seconds, during the first 5 seconds of which the Supercapacitor bank is allowed to charge. On the 5th second, motors are powered on for the remaining time. The experiment was repeated twice, first with the Supercapacitor bank included in the circuit, and then with the Supercapacitor bank disconnected from the PSU circuit. The noted observation are plotted in Figures 8.18 to 8.19.

The experimental results shown in Figures 8.18(b) and 8.18(d) paint a different picture as compared to the first experiment. A significant improvement was observed in battery performance when the Supercapacitor bank was included in the hybrid PSU circuit. When the system is operated without the Supercapacitor bank the battery voltage
Figure 8.18: Hybrid PSU experimental results: (a) Battery voltage; (b) Battery voltage; (c) Battery current; and (d) Battery current.
Experiments and Results

Figure 8.19: Supercapacitor bank voltage and current: (a) Supercapacitor bank voltage; and (b) Supercapacitor bank current.

fluctuates severely at the PWM rate, and also the voltage drop rate is high. The battery current shows the harmful deep discharges at the rate of the applied PWM. The voltage fluctuations and deep current discharges are clearly visible in Figures 8.18(b) and 8.18(d). However, in the second part of the experiment when the Supercapacitor bank was included in the circuit, the battery terminal voltage is free from fluctuations and remains stable while dropping at a slower rate. Similarly, the battery current remains constant after the motors are powered on, and no deep discharges are noted with the exception of the first 5 seconds where the 3 F Supercapacitor bank is being charged. The battery voltage and current plots are shown in Figures 8.18(a) and 8.18(c). The terminal voltage and current plots of the Supercapacitor bank are presented in Figures 8.19(a) and 8.19(b) to prove that the deep current discharges and voltage fluctuations are taken care of by the high power density of the Supercapacitors.

The final experiment was performed to note the total hovering flight time of the quadrotor test-bed while performing attitude stabilization with its position locked on fixed GPS coordinates. The hybrid PSU powered by a 11.1 V, 2100 mAh battery managed to get the quadrotor hover for a full 11 minutes which matches the estimated run-time from the battery discharge current of 9.66A shown in Figure 8.20. The battery discharge characteristics are acquired from the Lithium-ion Polymer model developed earlier, using PowerSim toolbox of Simulink, in MATLAB.
Experiments and Results

8.4 Increased Flight-time using Helium Balloon

An experiment was performed to observe the increase in flight-time when helium balloon was attached to the quadrotor UAV. Two helium balloons were designed using polyurethane material of different thickness. A thickness of 2 mil was finally chosen owing to its lighter weight of 100 g therefore yielding greater buoyancy than the balloon with a 4 mil thickness. The quadrotor mass is 740 g without the 215 g battery. The hybrid quadrotor-blimp design including the battery and the helium envelope total to 1054 g.

The helium acquired for the experiment was from a local party store and was not pure helium. The cumulative buoyancy lift generated by the helium filled envelope was measured to be 57 g after canceling its own 100 g mass. To observe the flight-time of quadrotor attached with the helium balloon, the experiment conducted in previous section was repeated. The flight-time this time was measured to be 11 minutes and 30 seconds, which yields an improvement of 4.5X.

Figure 8.20: 2100 mAh battery discharge characteristics.
8.5 Summary

The experiments and their results were presented in this chapter. The fuzzy flight controllers designed earlier were tested for performance, first in a simulation environment and later on a real test-bed. The results were compared with conventional control counterparts and a successful and robust flight performance of the proposed fuzzy flight controller was observed. The quadrotor UAV was also able to stabilize its attitude when subjected to physical disturbances. Simulation results for the adopted attitude estimation methodology based on complementary filtering was also illustrated. The complementary filters were successfully used for combining the angle estimate from the rate gyro and accelerometer, while filtering out the rate gyro bias and noise from the accelerometer measurements. Finally, the flight-time increase using the proposed hybrid PSU and the helium envelope were calculated. It is clear from the results that although the increase of flight-time using hybrid PSU was negligible, its real advantage was in providing the high power density, and therefore safeguarding the battery from deep current discharges, thus prolonging its life. The flight-time increase using the helium envelope was only 30 second. However, this can be significantly improved by further optimizing the quadrotor’s weight or increasing the size of the helium balloon.
Chapter 9

Conclusion

This research addresses the problem of autonomous flight control of a hybrid quadrotor UAV. Detailed mathematical modeling of the quadrotor's kinematics and dynamics was provided. A modular fuzzy logic approach was proposed for the autonomous control of quadrotor's in general, without the need for a precise mathematical model of their complex and ill-defined dynamics. The fuzzy technique was implemented through Mamdani and TSK inference engines for comparison purposes. The controller comprises six individual fuzzy logic modules designated for the control of the quadrotor's position and orientation. The investigation on the two types of control methodologies was conducted in a simulator environment, where disturbances such as wind conditions and sensor noise were incorporated for a more realistic simulation. The fuzzy flight controller was eventually implemented on a quadrotor test-bed specifically designed and built for the project.

The experiments were first conducted on the simulator before being validated on the test-bed. The results demonstrated a successful control performance under both inference engines. When compared to other conventional techniques applied for a similar purpose [1], [8], the proposed methodology showed a higher robustness despite the induced disturbances.

Some inherent issues with the quadrotor design were also elaborated and methodologies were proposed to modify the conventional design of quadrotor for improvements. Experiments demonstrate an insignificant increase in flight-time after implementing the proposed hybrid blimp-quadrotor design. The flight-time achieved can be further increased by replacing suggested components mentioned in Table 9.1 to reduce the overall weight of the UAV. Also, a bigger size balloon filled with pure helium was recommended to achieve optimal flight-time performance. Recommendations were made to improve
upon the design by using an airframe of inflated material serving the dual purpose of a frame and the envelope. The experimental results for testing the hybrid supercapacitor-battery PSU also show a slight improvement in the flight-time. The hybrid PSU can deliver high energy density due to the use of Lithium Ion Polymer battery, as well as high power density by including the Supercapacitor bank in its design.

Table 9.1: Suggested component replacement for weight reduction.

<table>
<thead>
<tr>
<th>Component</th>
<th>Recommended Component</th>
<th>Weight Reduction</th>
</tr>
</thead>
<tbody>
<tr>
<td>IMU Board (44 g)</td>
<td>5DOF IMU (2 g) [19]</td>
<td>42 g</td>
</tr>
<tr>
<td>iGPS-500 (33 g)</td>
<td>GPS Mini (13 g) [18]</td>
<td>20 g</td>
</tr>
<tr>
<td>Casing (97 g)</td>
<td>Styrofoam Wrap (17 g) [42]</td>
<td>80 g</td>
</tr>
<tr>
<td>Center Piece (58 g)</td>
<td>DraganFlyer Center Cross (10 g) [45]</td>
<td>48 g</td>
</tr>
<tr>
<td>Aluminum Standoffs (53 g)</td>
<td>Nylon Standoffs (13 g) [10]</td>
<td>40 g</td>
</tr>
</tbody>
</table>

**Total Weight Reduction = 230 g**

As for the flight controller, future work can be directed towards achieving fully autonomous flight in outdoor environments. Furthermore, adaptive fuzzy control techniques may be investigated to automatically tune some of the controller's parameters online, to further optimize its performance.
Bibliography


[34] J. G. Leishman. The breguet-richet quad-rotor helicopter of 1907, 1907.


