

Highlights of Fourth Quarter 2012

March 20, 2013

Population Growth

Ontario's population reached 13,561,034 on January 1, 2013, with growth of 14,922 people in the fourth quarter of 2012. This compares to growth of 23,002 in the same quarter of the previous year.

Population Growth, Ontario, 4th Quarter, 2012

(Thousands)

| | |
|--|-----------------|
| Population, October 1, 2012 | 13,546.1 |
| Plus Births | 35.6 |
| Minus Deaths | 25.3 |
| Plus Immigrants | 24.7 |
| Minus Net Emigrants | 5.6 |
| Plus Net Change in Non-Permanent Residents | -10.5 |
| Plus Interprovincial Arrivals | 11.0 |
| Minus Interprovincial Departures | 15.1 |
| Population, January 1, 2013 | 13,561.0 |

Source: Statistics Canada

Births and Deaths

Births and deaths increased by 1.1% and 3.7%, respectively, from the same quarter of 2011.

Natural increase (births minus deaths) was 10,296 in the quarter, down slightly from 10,812 in the same quarter of 2011.

International Migration

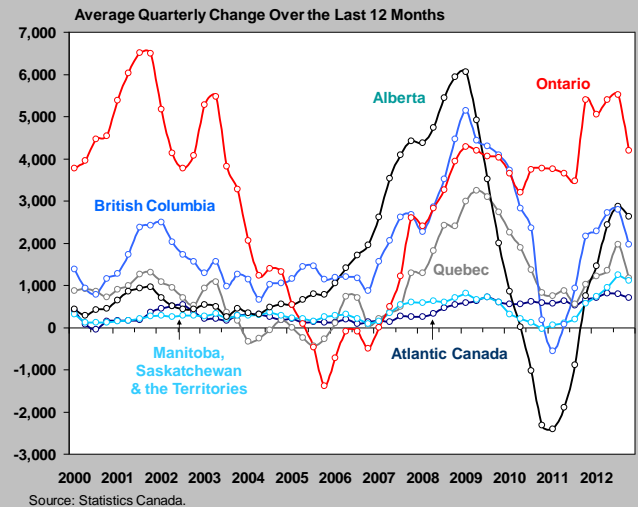
Immigration to Ontario was 24,732 in the quarter, up 2.8% from the same quarter of the previous year. Ontario received 39.7% of all immigrants to Canada in the quarter, down from 40.4% in the same quarter of 2011. Over the last 12 months Ontario received 99,085 immigrants, almost unchanged from the previous year (99,463).

There were 5,593 emigrants from Ontario in the quarter, essentially unchanged from 5,556 in the same quarter of the previous year. Ontario accounted for 44.2% of all emigration from Canada in the quarter.

The number of non-permanent residents in Ontario (NPRs – i.e. foreign students, visa workers, refugee claimants) decreased by 10,452 to 280,104 in the quarter.

In summary, net international migration was 8,687 in the fourth quarter, down from 13,335 in the same quarter of 2011.

Net Change in Non-Permanent Residents by Province/Region, 2000 to 2012



Interprovincial Migration

In the fourth quarter of 2012, Ontario had a net loss of 4,061 people to other provinces compared to a loss of 1,145 people in the same quarter of 2011. Ontario experienced net gains in its exchanges with six of the 12 other provinces and territories, with the largest net gains from Quebec (1,117) and New Brunswick (73). Ontario's largest net losses were with Alberta (-4,544) and British Columbia (-341). Over the last 12 months, Ontario's total net interprovincial migration loss was 17,561 compared to a 3,129 loss during the previous year.

Year-Over-Year Growth

Over the last 12 months, Ontario's population grew by 122,227 or 0.9%, lower than growth of 143,653 during the previous year. Among the provinces, Alberta and Saskatchewan had the highest population growth rates (3.0% and 2.0% respectively). Canada's population growth rate over the period was 1.1%.

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ONTARIO DEMOGRAPHIC FACTSHEET¹

Ministry of Finance

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| | Intercensal Estimates | | Postcensal Estimates ¹ | | | | | | | MOF Projections ² | | | | |
|---|-----------------------|--------|-----------------------------------|--------|--------|--------|--------|--------|--------|------------------------------|--------|--------|--------|--------|
| | 1996 | 2001 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2016 | 2021 | 2026 | 2031 | 2036 |
| POPULATION (000s) | | | | | | | | | | | | | | |
| Canada | 29,610 | 31,019 | 32,576 | 32,928 | 33,318 | 33,727 | 34,127 | 34,484 | 34,880 | 36,494 | 38,406 | 40,288 | 42,094 | 43,822 |
| Ontario | 11,083 | 11,897 | 12,665 | 12,791 | 12,932 | 13,069 | 13,224 | 13,366 | 13,506 | 14,165 | 15,031 | 15,946 | 16,856 | 17,747 |
| Ontario as % of Canada | 37.4 | 38.4 | 38.9 | 38.8 | 38.8 | 38.7 | 38.7 | 38.8 | 38.7 | 38.8 | 39.1 | 39.6 | 40.0 | 40.5 |
| Ontario Ave. Annual Growth Rate (Over previous year shown) | 1.2 | 1.4 | 1.3 | 1.0 | 1.1 | 1.1 | 1.2 | 1.1 | 1.0 | 1.2 | 1.2 | 1.2 | 1.1 | 1.0 |
| AGE DISTRIBUTION (%) | | | | | | | | | | | | | | |
| 0-4 | 6.8 | 5.9 | 5.5 | 5.5 | 5.5 | 5.4 | 5.4 | 5.3 | 5.3 | 5.5 | 5.6 | 5.6 | 5.3 | 5.1 |
| 5-14 | 13.5 | 13.5 | 12.3 | 12.0 | 11.8 | 11.5 | 11.3 | 11.1 | 11.0 | 10.7 | 10.7 | 11.0 | 11.1 | 10.9 |
| 15-24 | 13.2 | 13.4 | 13.8 | 13.8 | 13.8 | 13.7 | 13.7 | 13.6 | 13.5 | 12.5 | 11.5 | 11.2 | 11.2 | 11.5 |
| 25-44 | 32.9 | 31.5 | 29.4 | 29.0 | 28.5 | 28.1 | 27.8 | 27.6 | 27.5 | 27.3 | 27.4 | 26.9 | 25.9 | 25.0 |
| 45-64 | 21.3 | 23.2 | 25.9 | 26.5 | 27.0 | 27.5 | 27.9 | 28.1 | 28.1 | 27.9 | 26.7 | 25.0 | 23.8 | 23.9 |
| 65-74 | 7.3 | 7.0 | 6.9 | 6.9 | 7.0 | 7.2 | 7.3 | 7.5 | 7.9 | 9.0 | 10.2 | 11.1 | 11.7 | 11.1 |
| 75+ | 5.0 | 5.6 | 6.2 | 6.3 | 6.4 | 6.5 | 6.6 | 6.7 | 6.7 | 7.1 | 7.9 | 9.3 | 10.8 | 12.5 |
| SELECTED AGE GROUPS (%) | | | | | | | | | | | | | | |
| 0-14 | 20.3 | 19.4 | 17.8 | 17.5 | 17.2 | 17.0 | 16.7 | 16.5 | 16.3 | 16.2 | 16.3 | 16.5 | 16.4 | 16.0 |
| 15-64 | 67.4 | 68.1 | 69.1 | 69.3 | 69.3 | 69.3 | 69.4 | 69.3 | 69.1 | 67.7 | 65.5 | 63.1 | 61.0 | 60.4 |
| 65+ | 12.2 | 12.5 | 13.1 | 13.2 | 13.5 | 13.7 | 13.9 | 14.2 | 14.6 | 16.1 | 18.1 | 20.4 | 22.6 | 23.6 |
| OTHER CHARACTERISTICS | | | | | | | | | | | | | | |
| Total Dependency Ratio (%) ³ | 64.1 | 63.1 | 60.6 | 60.3 | 60.1 | 59.8 | 59.4 | 59.2 | 59.5 | 61.3 | 66.4 | 73.4 | 80.2 | 82.7 |
| Median Age (yrs.) | 35.0 | 36.7 | 38.4 | 38.7 | 38.9 | 39.2 | 39.4 | 39.7 | 39.8 | 40.4 | 40.9 | 41.6 | 42.4 | 43.2 |
| Age Span of Baby Boom (yrs.) | 31-50 | 36-55 | 41-60 | 42-61 | 43-62 | 44-63 | 45-64 | 46-65 | 47-66 | 51-70 | 56-75 | 61-80 | 66-85 | 71-90 |
| Total Fertility Rate ⁴ | 1.61 | 1.53 | 1.55 | 1.57 | 1.58 | 1.56 | 1.53 | n.a. | n.a. | 1.62 | 1.64 | 1.66 | 1.66 | 1.66 |
| Female Life Expectancy at Birth (yrs.) ⁴ | 81.3 | 82.1 | 83.1 | 83.4 | 83.6 | n.a. | n.a. | n.a. | n.a. | 84.9 | 85.7 | 86.4 | 87.1 | 87.8 |
| Male Life Expectancy at Birth (yrs.) ⁴ | 75.9 | 77.5 | 78.8 | 79.0 | 79.2 | n.a. | n.a. | n.a. | n.a. | 81.3 | 82.4 | 83.4 | 84.4 | 85.3 |
| Families (000s) ⁵ | 2,933 | 3,191 | 3,422 | n.a. | n.a. | n.a. | n.a. | 3,612 | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Households (000s) ⁵ | 3,925 | 4,219 | 4,555 | n.a. | n.a. | n.a. | n.a. | 4,888 | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| REGIONAL DISTRIBUTION (%) | | | | | | | | | | | | | | |
| GTA | 43.0 | 44.5 | 45.8 | 46.1 | 46.5 | 46.8 | 47.1 | 47.3 | 47.6 | 48.2 | 49.1 | 50.0 | 50.8 | 51.6 |
| Central | 22.1 | 22.1 | 22.0 | 21.9 | 21.8 | 21.8 | 21.7 | 21.6 | 21.5 | 21.5 | 21.3 | 21.1 | 21.0 | 20.9 |
| Eastern | 13.8 | 13.5 | 13.2 | 13.1 | 13.1 | 13.1 | 13.0 | 13.0 | 13.0 | 13.0 | 12.9 | 12.9 | 12.8 | 12.7 |
| Southwestern | 13.4 | 13.0 | 12.6 | 12.4 | 12.3 | 12.2 | 12.1 | 12.0 | 11.9 | 11.6 | 11.3 | 10.9 | 10.6 | 10.3 |
| Northeastern | 5.4 | 4.8 | 4.5 | 4.5 | 4.4 | 4.3 | 4.3 | 4.2 | 4.2 | 4.0 | 3.8 | 3.6 | 3.4 | 3.2 |
| Northwestern | 2.3 | 2.1 | 1.9 | 1.9 | 1.9 | 1.8 | 1.8 | 1.8 | 1.8 | 1.7 | 1.6 | 1.5 | 1.4 | 1.4 |

COMPONENTS OF CHANGE (000s)⁶ - Year Beginning July 1st

| Period | Population, Beginning of Period | Total Change | Births | Deaths | Natural Increase | International Migration | | | Interprovincial Migration | | | |
|------------------|---------------------------------|--------------|--------|--------|------------------|-------------------------|-----------|----------|---------------------------|-----|-----|-----|
| | | | | | | Immig. | Net Emig. | Net NPRs | Net | In | Out | Net |
| Five-Year | | | | | | | | | | | | |
| 1996-2001 | 11,083 | 814 | 659 | 403 | 256 | 584 | 124 | 41 | 501 | 371 | 303 | 69 |
| 2001-06 | 11,897 | 769 | 658 | 418 | 240 | 653 | 90 | 43 | 607 | 307 | 336 | -30 |
| Annual | | | | | | | | | | | | |
| 2006-07 | 12,665 | 126 | 137 | 87 | 50 | 115 | 22 | 2 | 96 | 59 | 79 | -20 |
| 2007-08 | 12,791 | 141 | 141 | 88 | 53 | 115 | 23 | 11 | 103 | 62 | 76 | -15 |
| 2008-09 | 12,932 | 136 | 140 | 88 | 52 | 105 | 22 | 17 | 100 | 57 | 73 | -16 |
| 2009-10 | 13,068 | 155 | 140 | 90 | 50 | 117 | 20 | 13 | 110 | 60 | 64 | -5 |
| 2010-11 | 13,224 | 143 | 140 | 93 | 47 | 105 | 20 | 15 | 99 | 58 | 62 | -4 |
| 2011-12 | 13,366 | 140 | 142 | 96 | 46 | 101 | 21 | 22 | 102 | 70 | 78 | -8 |

1. Statistics Canada's population estimates, components of change and age groups are 2006 Census-based adjusted for net undercoverage.
2. Except for Canada, projections are produced by the Ontario Ministry of Finance (Spring 2012). Projections for Canada are from Statistics Canada (based on 2006 Census).
3. Total dependency ratio is the ratio of the population aged 0-19 and 65+ to the population aged 20-64.
4. Total Fertility Rates and life expectancy estimates are for calendar year, and projections are for census year. Life expectancy estimates for years after 2005 represent three-year averages (e.g., 2008 reported life expectancy corresponds to the average recorded over 2007-2009).
5. Families and households are Census data.
6. In the "Components of Change" table, flows are for the 12-month period July 1 to June 30. Net international migration is calculated as the net balance of immigrants, net emigrants and net non-permanent residents (NPRs).

Note: All population figures are for July 1st.

Sources: Ontario Ministry of Finance and Statistics Canada.

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**Office of Economic Policy
Labour and Demographic Analysis Branch**